

Weekly Sector & Index Review

Chart Date: April 20, 2026

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

Page 2

1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	3.77%	5.08%	7.69%	9.33%	13.97%	-5.58%	14.84%	14.84%	Magnificent Seven Data for this week.
% Change	1.75%	13.63%	7.26%	9.62%	-0.70%	4.40%	-3.23%	4.67%	Magnificent Seven Data for last week.

2 The last 4 Week VIX Price Action was as follows:

17.48	19.23	23.87	31.05	-	22.91	Index Price Action Last 4 Weeks
-9.10%	-19.44%	-23.12%	-	-	-17.22%	3 Week VIX Average

3 The last 4 Week \$DXY Price Action was as follows:

98.23	98.70	100.19	100.19	-	99.33	\$DXY Price Action Last 4 Weeks
-0.48%	-1.49%	0.00%	-	-	-0.65%	3 Week \$ DXY Average

4 Weekly Index Price Action included the following:

Winners	QQQ	\$NDX.X	\$RUT	Losers	\$COMPX	\$INDU	DIA	Average	Stock Symbol
	4.45%	4.45%	3.97%		0.54%	3.04%	3.06%	4.29%	Top 3 Winner Index Weekly Average Move
								2.21%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

Winners	XSD	XHB	XLK	Losers	CIBR	XLE	XLV	Average	Stock Symbol
	10.25%	5.78%	4.86%		-5.39%	-3.91%	0.35%	6.96%	Top 3 Winner Sector Weekly Average Move
								-2.98%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

Winners	MPWR	MRVL	RMBS	Losers	QCOM	QRVO	SMTC	Average	Stock Symbol
	20.99%	19.88%	18.70%		0.94%	1.44%	3.18%	19.86%	Top 3 Winner Weekly XSD Sector Moves
								1.85%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

Winners	AVGO	CSCO	CYBR	Losers	OKTA	ZS	CHKP	Average	Stock Symbol
	18.12%	4.05%	2.66%		-21.52%	-14.87%	-8.85%	8.28%	Top 3 Winner Weekly XLF Sector Moves
								-15.08%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

Page 3

8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	META	GOOGL	NFLX	<u>Losers</u>	VZ	TMUS	TTWO	7.09%	Top 3 Winner Weekly XLC Sector Moves
	9.62%	7.26%	4.40%		-6.72%	-2.83%	-1.42%	-3.66%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	SLB	WMB	KMI	<u>Losers</u>	PSX	MPC	COP	1.76%	Top 3 Winner Weekly XLE Sector Moves
	5.10%	1.04%	-0.85%		-9.63%	-7.91%	-6.10%	-7.88%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	MS	BAC	WFC	<u>Losers</u>	SPGI	BRK.B	MA	6.50%	Top 3 Winner Weekly XLF Sector Moves
	7.10%	6.46%	5.95%		-3.66%	0.53%	1.08%	-0.68%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	AVGO	NVDA	CSCO	<u>Losers</u>	NOW	CRM	ACN	9.50%	Top 3 Winner Weekly XLK Sector Moves
	18.12%	6.34%	4.05%		-18.61%	-11.86%	-10.83%	-13.77%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XIV] Price Action included the following:

<u>Winners</u>	TMO	LLY	MRK	<u>Losers</u>	PFE	ABT	BSX	0.59%	Top 3 Winner Weekly XLV Sector Moves
	1.00%	0.43%	0.35%		-5.05%	-2.52%	-1.64%	-3.07%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	SKY	TWST	RCL	<u>Losers</u>	NFLX	VLO	OXY	7.68%	Highest Individual Friday Stock Moves
	7.91%	7.63%	7.49%		-9.74%	-7.48%	-5.59%	-7.60%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	24,468.48	494.21	49,447.92	275.77	648.73	9,555.88	710.04	Current Price	17.48
Up Market Price	25,865.98 5.71%	509.83 3.06%	51,196.52 3.42%	291.49 5.39%	688.37 5.76%	10,515.53 9.13%	741.12 4.19%	Up Market Price	19.30 9.43%
Down Market Price	23,807.88 -2.70%	479.27 -3.02%	48,073.17 -2.78%	269.56 -2.25%	623.27 -3.92%	8,862.74 -7.25%	679.21 -4.34%	Down Market Price	14.38 -17.73%
	Three White Soldiers	Shooting Star	Cup & Handle	Cup & Handle	Spinning Top	Spinning Top	Spinning Top	Candlestick Pattern	
	+	-	+	-	-	-	-	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	AVGO	398.36	406.75	442.83	11.16%	12.75	XLK	Three White Soldiers	7.15	20,581,701
2	DLR	203.70	204.35	212.15	4.15%	3.75	XLRE	Three White Soldiers	5.05	2,063,349
3	FCX	70.22	71.10	74.97	6.76%	2.57	XLB	Cup & Handle	8.15	20,218,342
4	NUE	195.89	197.46	206.35	5.34%	4.48	ARKK	Cup & Handle	8.25	1,546,250
5	RMBS	126.94	128.85	140.34	10.56%	6.70	XLRE	Cup & Handle	7.15	2,108,065
6	SPG	206.12	203.65	214.66	4.14%	3.54	SLRE	Cup & Handle	8.05	1,345,879

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ALNY	309.67	305.95	292.24	-5.63%	12.52	XLV	Three Black Crows	-6.25	149,569
2	CEG	296.13	284.50	270.21	-8.75%	12.12	XLK	Bearish Harami	-5.25	2,266,630
3	CHKP	136.39	139.55	130.90	-4.03%	5.65	XLK	Bearish Engulfing	-5.75	1,167,567
4	CRM	182.19	180.95	176.47	-3.14%	7.13	CIBR	Spinning Top	-5.05	17,225,680
5	DVN	44.20	45.45	41.03	-7.17%	1.87	XLK	Hammer	-6.25	22,821,023
6	NKE	46.05	45.35	42.00	-8.79%	1.84	NKE	Spinning Top	-5.999	31,290,385



Sector	% Move/Rank	Symbol	% Change	tion/f	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	5.40%	Leaders	%	-	Laggards	%		
	1)	QQQ	-4.45%	1)	\$COMPX	0.54%		
	2)	\$NDX.X	-4.45%	2)	\$INDU	3.04%		
	3)	\$RUT	-3.97%	3)	DIA	3.06%		
Sector Consolidation	4.33%	Leaders	%	-	Laggards	%		
	1)	XSD	10.25%	1)	CIBR	-5.39%		
	2)	XHB	5.78%	2)	XLE	-3.91%		
	3)	XLK	4.86%	3)	XLV	0.35%		
[ARKK] - [Kathy Wood]	14.32%	Leaders	%	-	Laggards	%		
	1)	TWST	7.63%	1)	DKNG	-3.84%		
	2)	BLSH	5.05%	2)	ORCL	-2.34%		
	3)	NTLA	4.82%	3)	PD	-1.40%		
[XBI] - [Biotech Sector]	7.07%	Leaders	%	-	Laggards	%		
	1)	AMD	12.62%	1)	PLTR	-13.73%		
	2)	ROKU	4.93%	2)	TEM	-9.33%		
	3)	CRSP	3.49%	3)	RBLX	-7.47%		
[CIBR] - [Cyber Security]	9.45%	Leaders	%	-	Laggards	%		
	1)	NET	2.27%	1)	BAH	-1.22%		
	2)	CSCO	2.14%	2)	QLYA	-1.22%		
	3)	AVGO	1.90%	3)	FTNT	-0.99%		



Friday Sector Review Analysis

Sector	% Move/Rank	Symbol	% Change	tion/I	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	3.23%	Leaders	%	-	Laggards	%		
	1)	SKY	7.91%	1)	LB	-3.16%		
	2)	SGI	7.34%	2)	ALLE	1.98%		
	3)	CVCO	7.24%	3)	JCI	2.41%		
[XLB] - [Materials]	-0.17%	Leaders	%	-	Laggards	%		
	1)	IFF	5.30%	1)	LYB	-11.71%		
	2)	AMCR	4.38%	2)	DOW	-10.67%		
	3)	AVY	3.73%	3)	CF	-9.67%		
[XLC] - [Communications]	4.50%	Leaders	%	-	Laggards	%		
	1)	DS	2.30%	1)	NFLX	-9.74%		
	2)	MTCH	2.08%	2)	LYV	-2.51%		
	3)	META	1.49%	3)	TTD	-0.88%		
[XLE] - [Energy]	-3.42%	Leaders	%	-	Laggards	%		
	1)	SLB	2.18%	1)	VLO	-7.48%		
	2)	KMI	1.42%	2)	APA	-5.59%		
	3)	EQT	0.46%	3)	OXY	-5.56%		
[XLF] - [Financials]	3.23%	Leaders	%	-	Laggards	%		
	1)	HOOD	4.49%	1)	CME	-2.91%		
	2)	COF	2.59%	2)	ICE	-1.53%		
	3)	GS	2.83%	3)	AON	-1.06%		

Sector	% Move/Rank	Symbol	% Change	tion/l	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	1.13%	Leaders	%	-	Laggards	%		
	1)	EMR	3.98%	1)	ADP	-2.52%		
	2)	ETN	3.57%	2)	GD	-0.98%		
	3)	TT	3.44%	3)	NOC	-0.16%		
[XLK] - [Technology]	8.22%	Leaders	%	-	Laggards	%		
	1)	O	4.30%	1)	ORCL	-2.10%		
	2)	KLAC	3.29%	2)	ADBE	-1.47%		
	3)	TXN	3.01%	3)	MU	-0.99%		
[XLP] - [Consumer Staples]	0.10%	Leaders	%	-	Laggards	%		
	1)	TGT	3.06%	1)	ADM	-2.39%		
	2)	SYY	3.00%	2)	MO	-0.97%		
	3)	CL	2.83%	3)	PEP	-0.61%		
[XLRE] - [Real Estate]	3.95%	Leaders	%	-	Laggards	%		
	1)	EQR	3.62%	1)	WELL	-1.86%		
	2)	WY	3.33%	2)	VTR	-0.48%		
	3)	INVH	2.89%	3)	CSGP	-0.05%		
[XLV] - [Healthcare]	0.98%	Leaders	%	-	Laggards	%		
	1)	IDX	3.31%	1)	NVO	-0.68%		
	2)	MRK	3.16%	2)	GILD	-0.66%		
	3)	ISRG	2.72%	3)	JNJ	-0.44%		
[XLY] - [Consumer Discretionary]	6.67%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



Wall Street Market Report Summary (04-20-26):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+7.01%] vs. [+4.67%] last week

Index Performance:

Two-week averages: [+5.40%] vs. [+5.43%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+4.33%] vs. [+2.18%] last week.
- ARKK Funds: [+18.05%] vs. [-2.08%] last week.
- Bio-Tech: [+0.31%] vs. [-0.81%] last week.
- Communications: [+4.50%] vs. [+2.04%] last week.
- Consumer Staples: [+0.10%] vs. [+0.56%] last week.

Wall Street Market Report Summary [04-20-26]

Page 2

Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [+9.45%] vs. [-5.39%] last week.
- Energy: [-3.42%] vs. [-3.91%] last week.
- Financial: [+3.23%] vs. [+2.52%] last week.
- Technology: [+8.22%] vs. [+4.86%] last week.
- Healthcare: [+1.10%] vs. [-1.17%] last week.
- Semiconductor: [+11.78%] vs. [+10.25%] last week.

Friday's Stock Highlights:

- Winners: SKY [+7.91%], TWST [+7.63%], RCL [+7.49%].
- Laggards: NFLX [-9.74%], VLO [-7.48%], OXY [-5.59%].

Trade Ideas for this Week:

Bull Call Spread on [FCX] @ [(+65 @ -\$6.90) / (-75 @ +\$1.92)]:

Net Debit: \$498

Breakeven: > \$69.98 (+1.50%)

Max Profit: \$1,277.50 @ 51% Profit Chance

Daily ATR: 2.62

ATR Move Requisite: 1.83

Pin Pressure: \$70

Trigger: \$71.10

Target: \$90.51

Anticipated ROI (if Targets Achieved): 101%

[Expiry: 5/15/26]

Wall Street Market Report Summary [04-20-26]

Page 3

Bear Put Spread Idea on [NKE] @ [(+50.00 @ +\$4.30 / (-40.00 @ -\$0.16))]:

Net Debit: \$414.50

Breakeven: < 45.86 (-0.4%)

Max Profit: \$428.50 @ 48% Profit Chance

Daily ATR: 1.86

ATR Move Requisite: 3.25

Pin Pressure: \$42.50

Trigger: \$45.35

Target: \$36.28

Anticipated ROI (if Targets Achieved): 141%

[Expiry: 5/15/26]

Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics. Daily variance graphs highlight volatility trends with notable stocks showing significant fluctuations.

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by investors with extreme caution at the sole and exclusive risk of the individual investor.



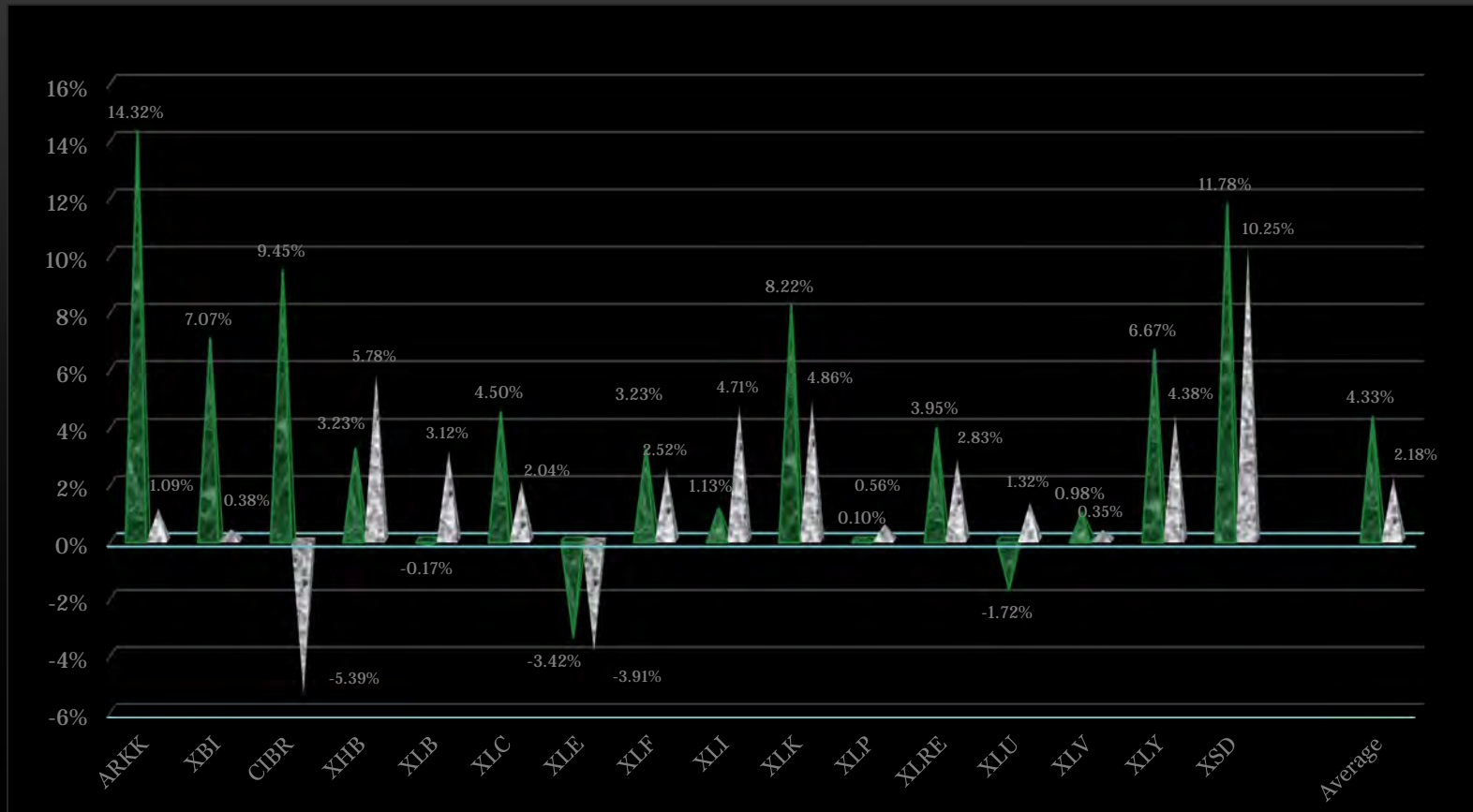


“Chart Walk ”

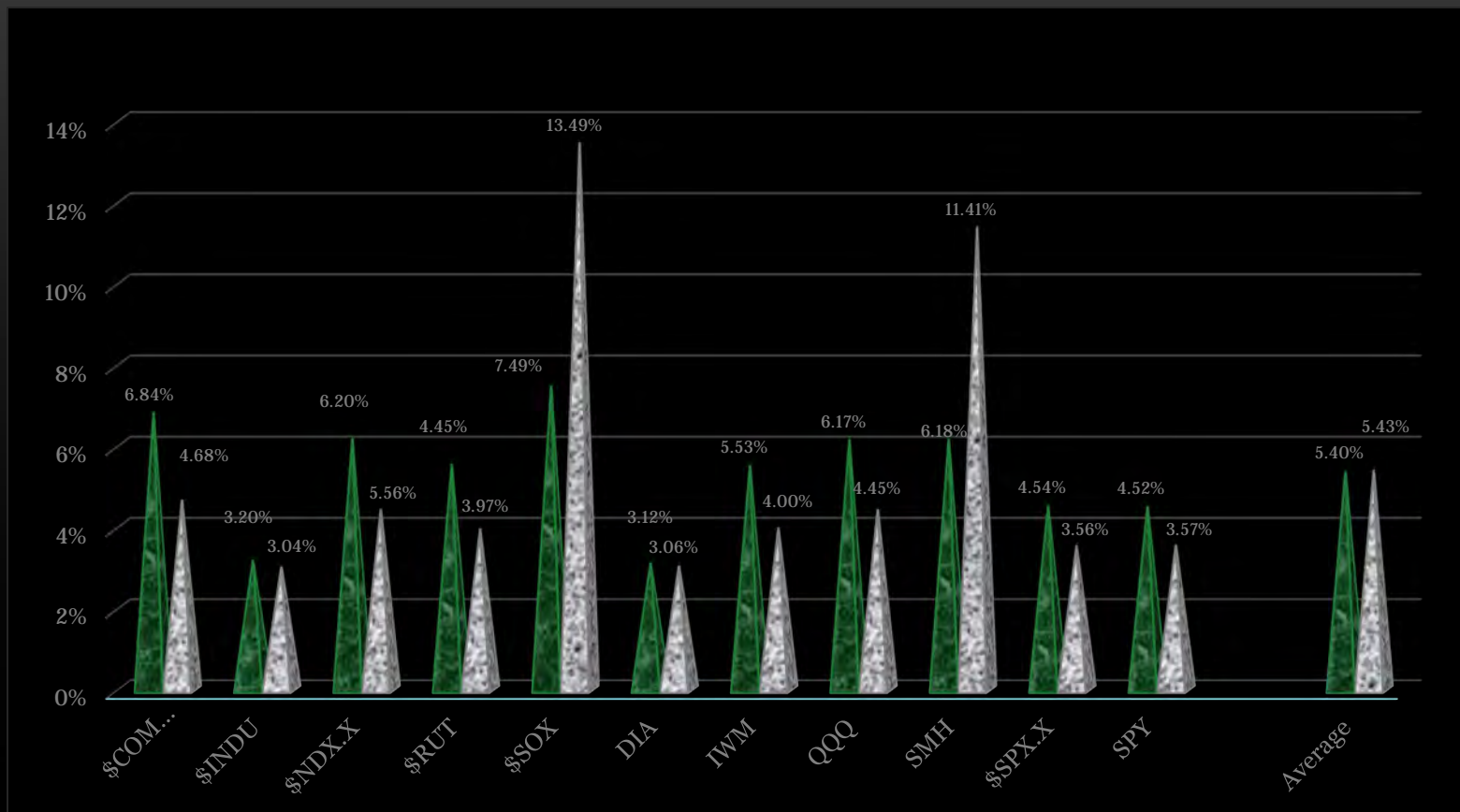
Our Wall Street Market Report [04-20-26]



Two Week Sector Performance Graph Averages: [+4.33%] vs. [+2.18%] Last Week



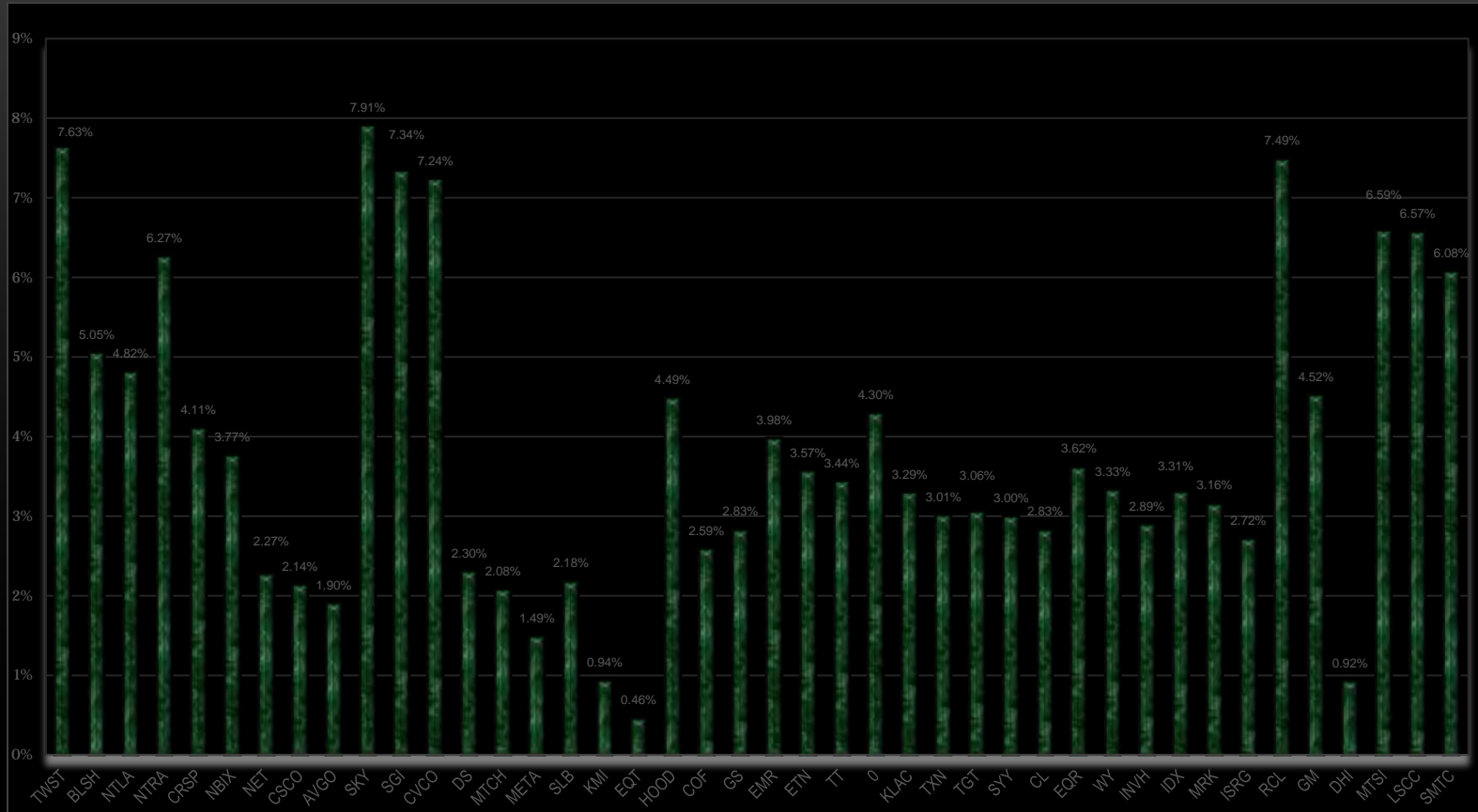
Two Week Index Performance Graph Averages: [+5.40%] vs. [+5.43%] Last Week



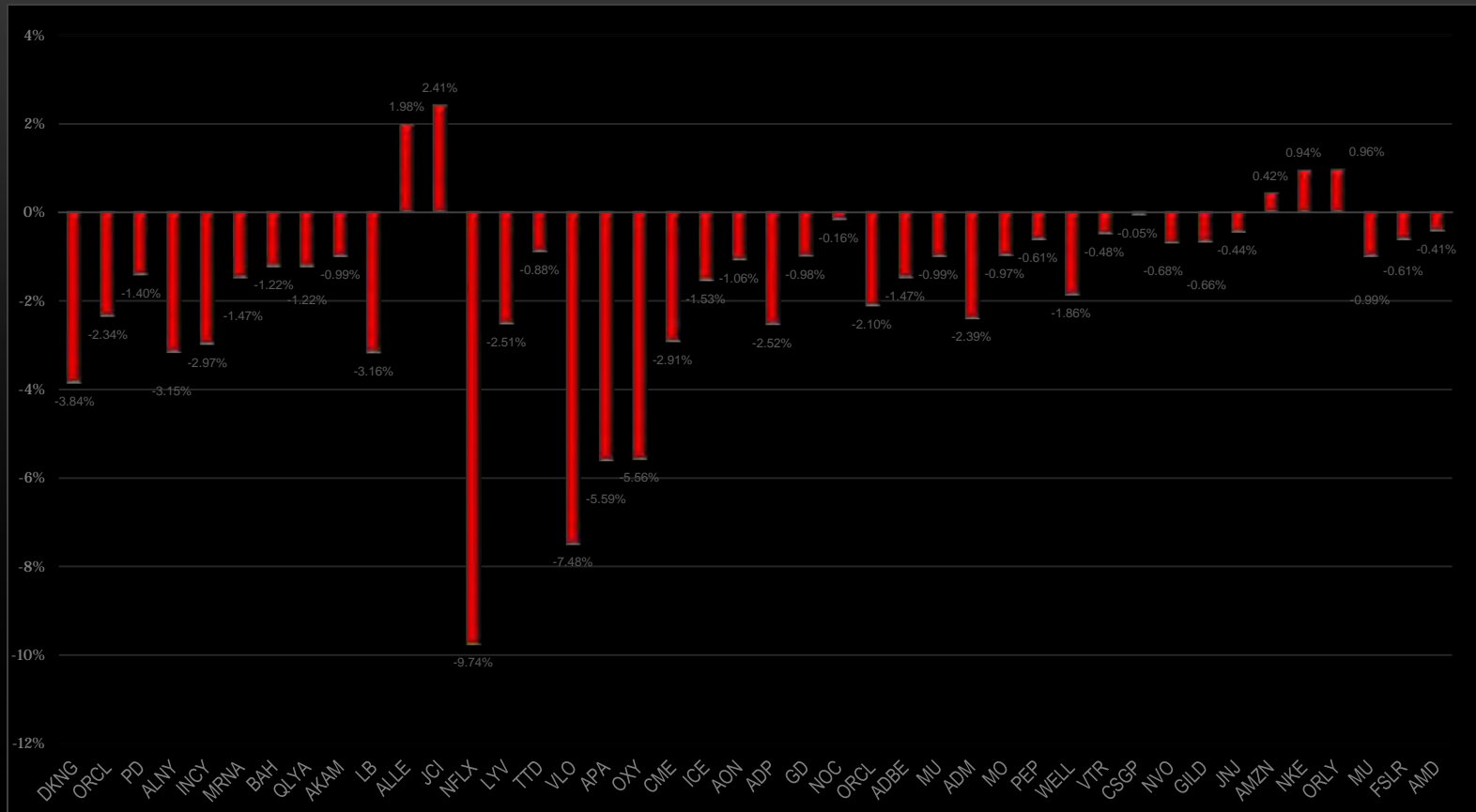
VIX Three Week (Fear Index) History [-9.10%] this week ... Prior Weeks [-19.44%] ... [-23.12%]



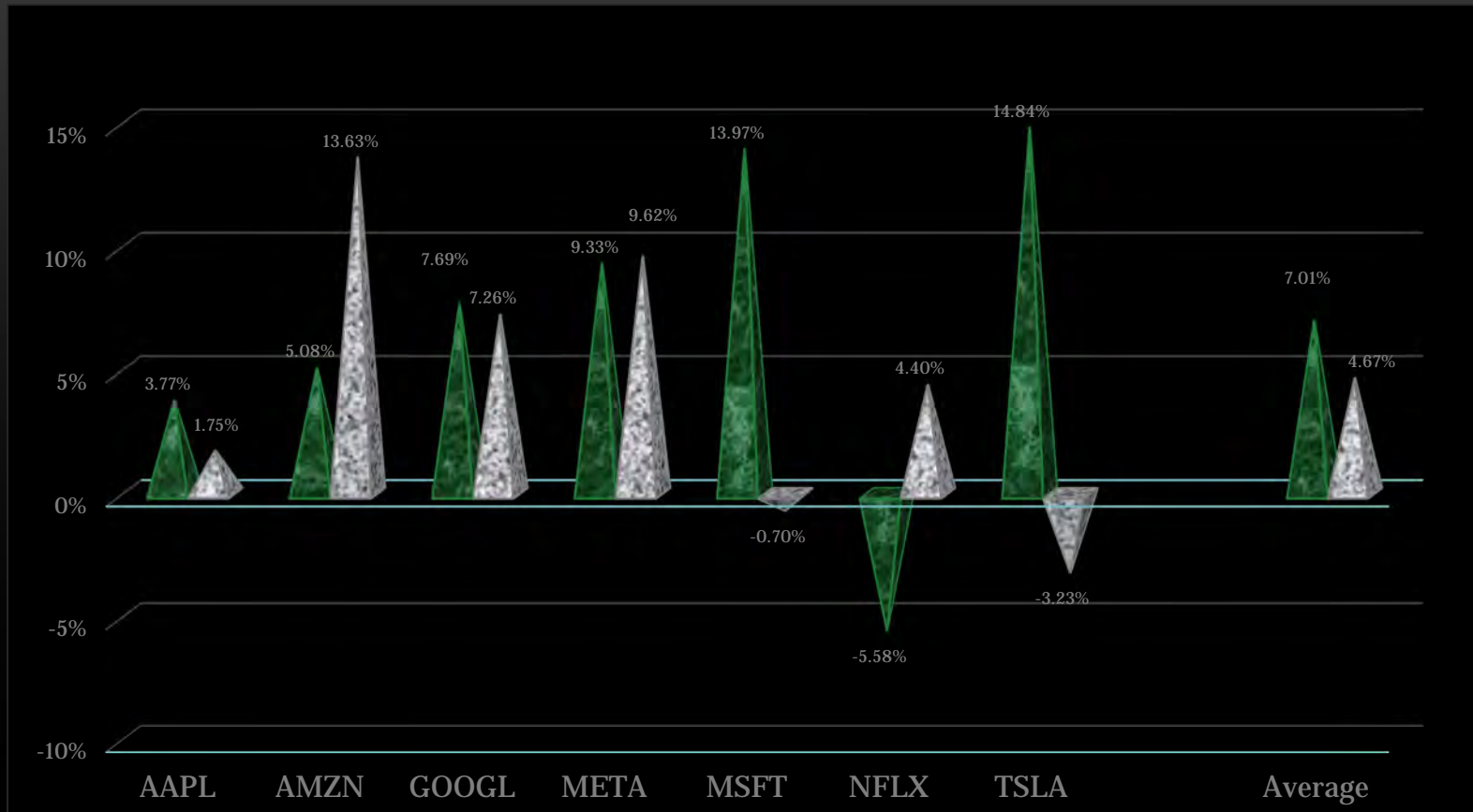
Friday 's Stock Winners Within The Individual Sectors: [SKY: +7.91%] - [TWST: +7.63%] - [RCL]: +7.49%



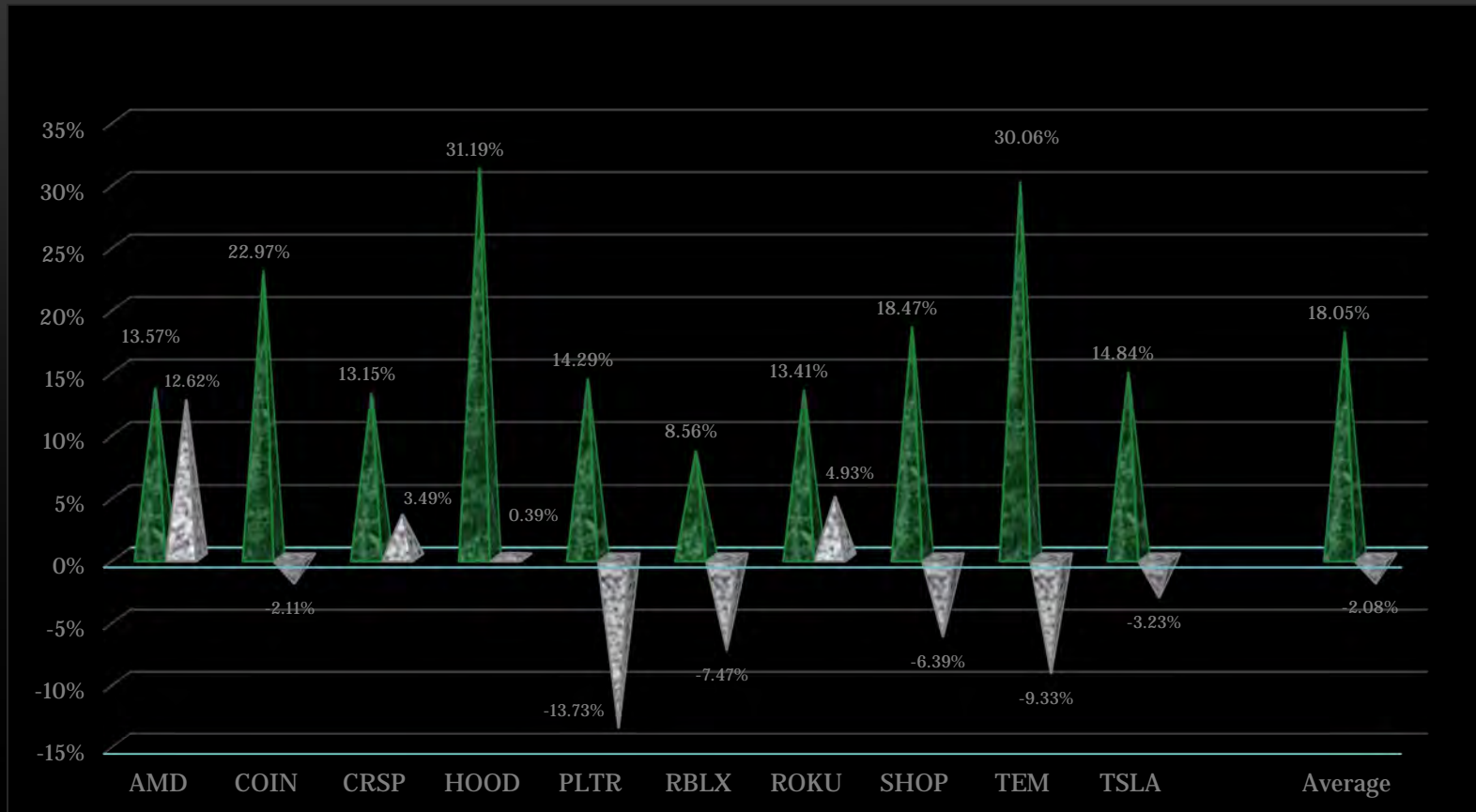
Friday's Stock Laggards Within The Individual Sectors: [NFLX: -9.74%] - [VLO: -7.48%] - [OXY: -5.59%]



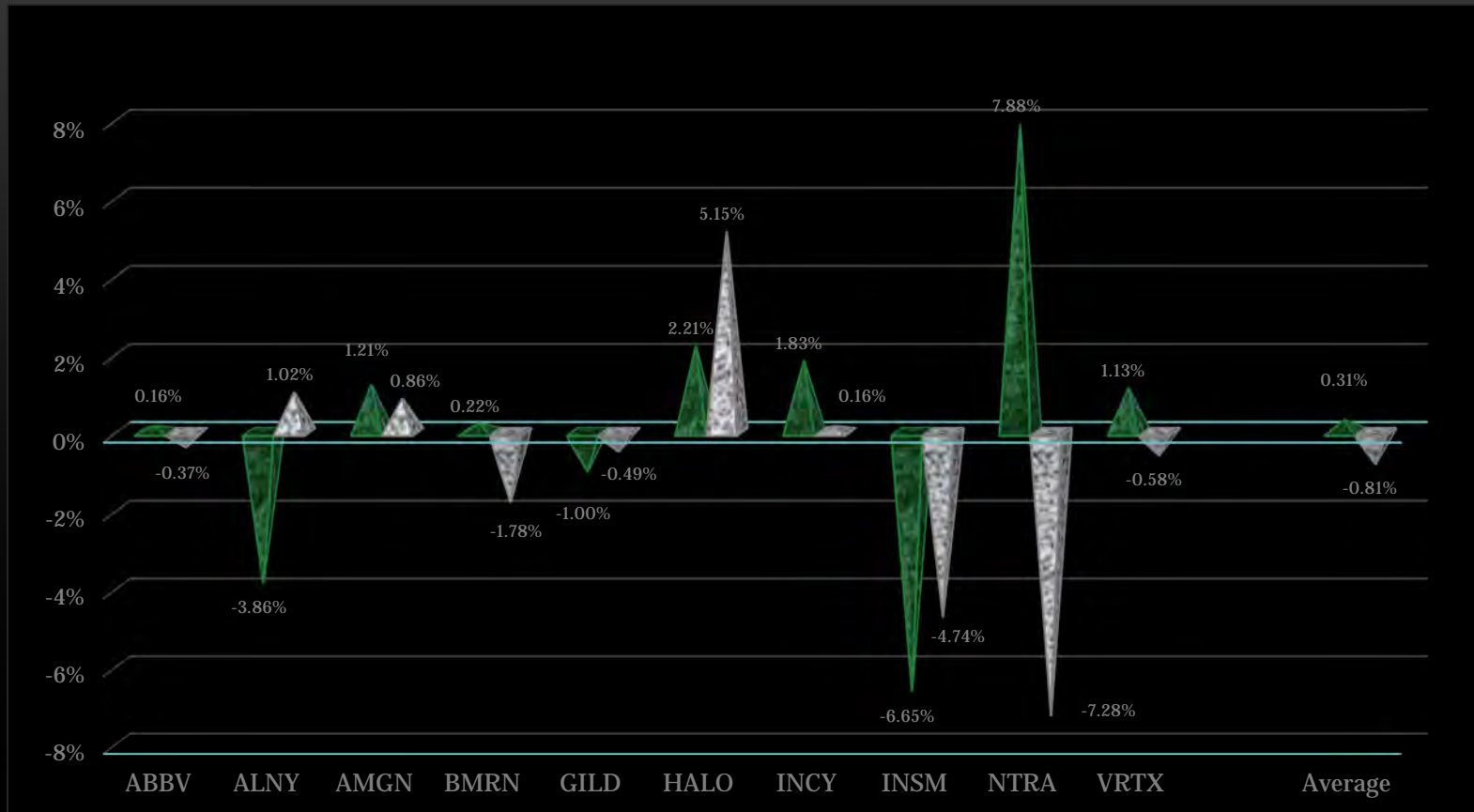
Two Week "Magnificent Seven" Performance Graph: [+7.01%] vs. [+4.67%] Last Week



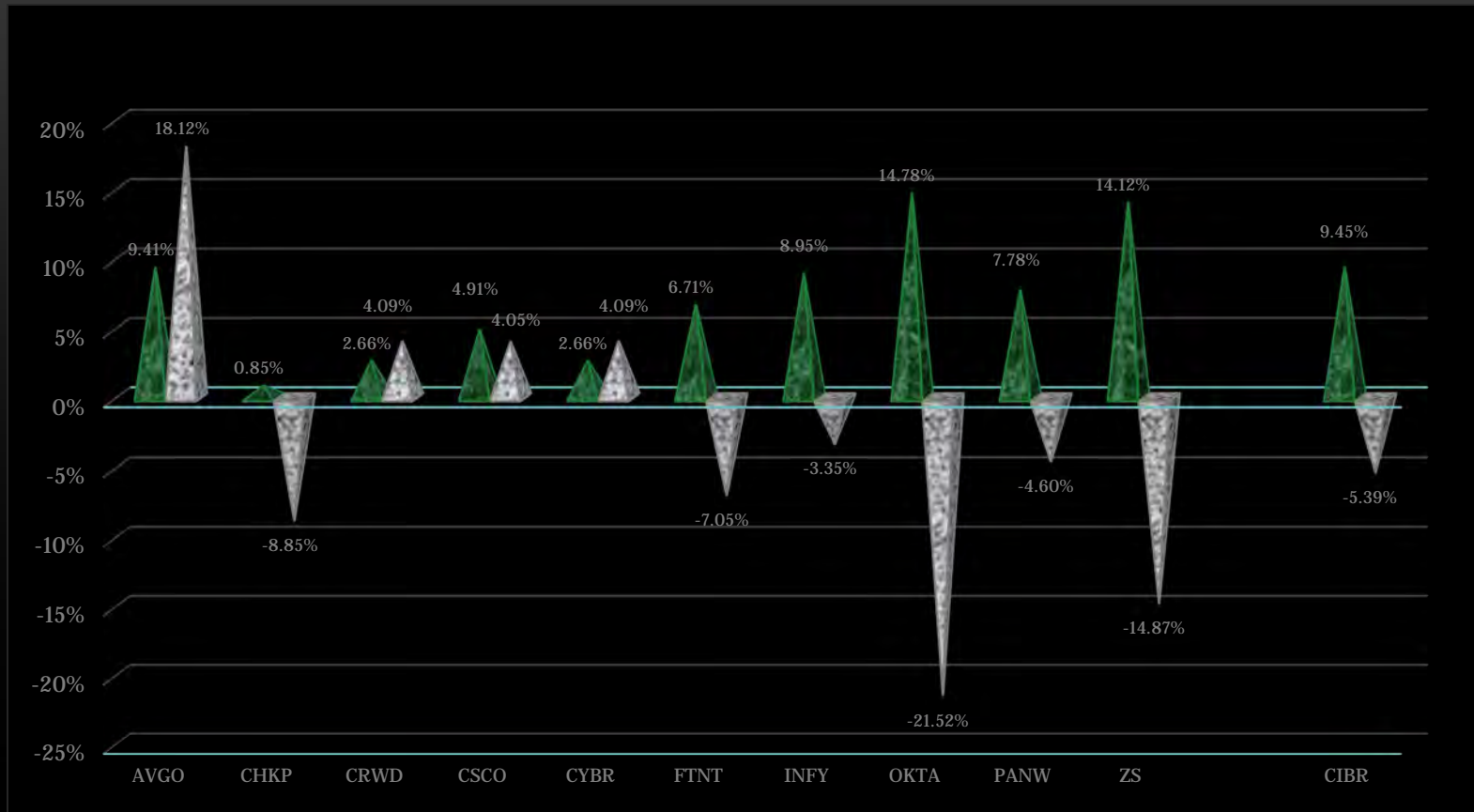
Two Week ARKK Funds : [+18.05%] vs. [-2.08%] Last Week



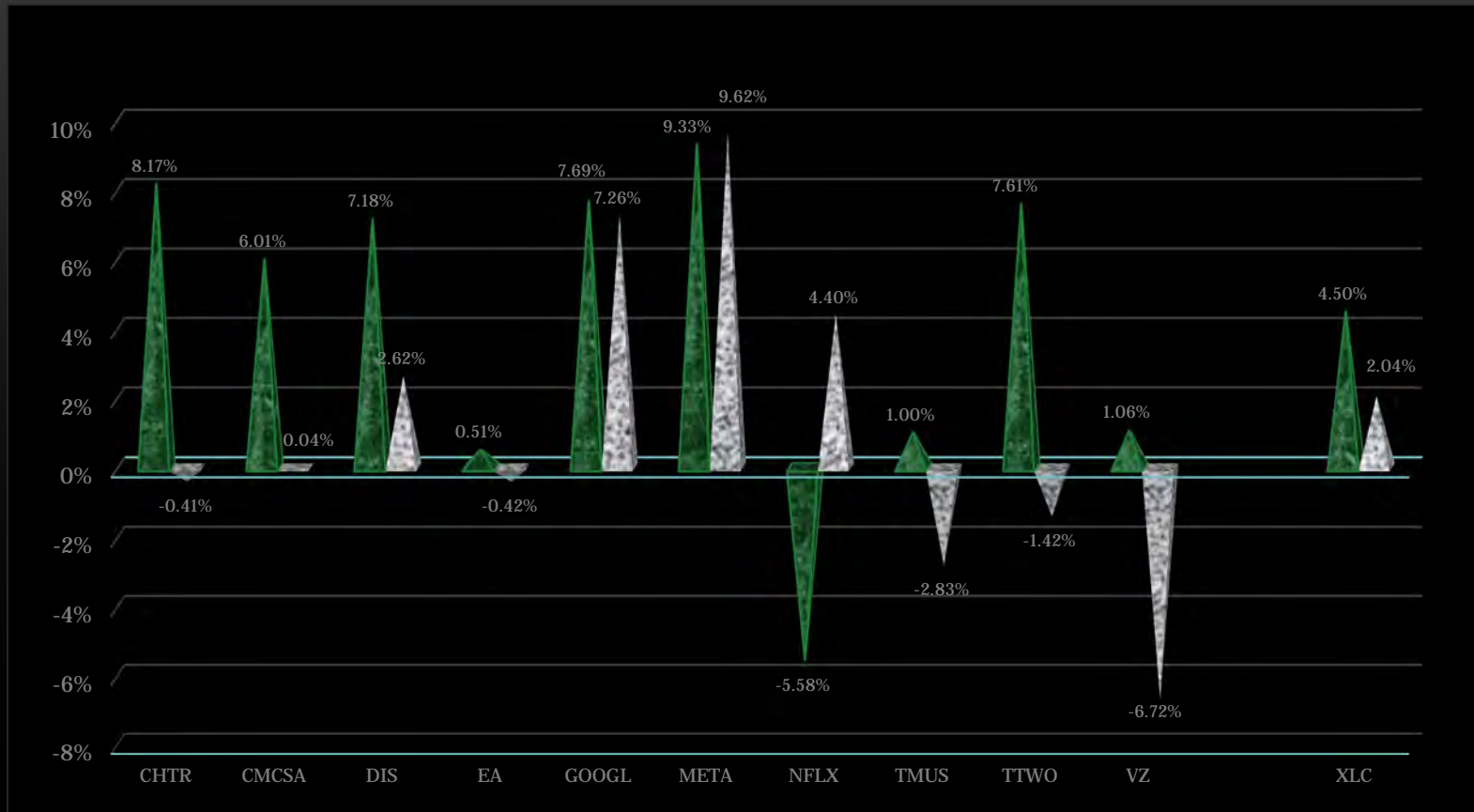
Two Week Bio-Tech Sector Averages: [+0.31%] vs. [-0.81%] Last Week



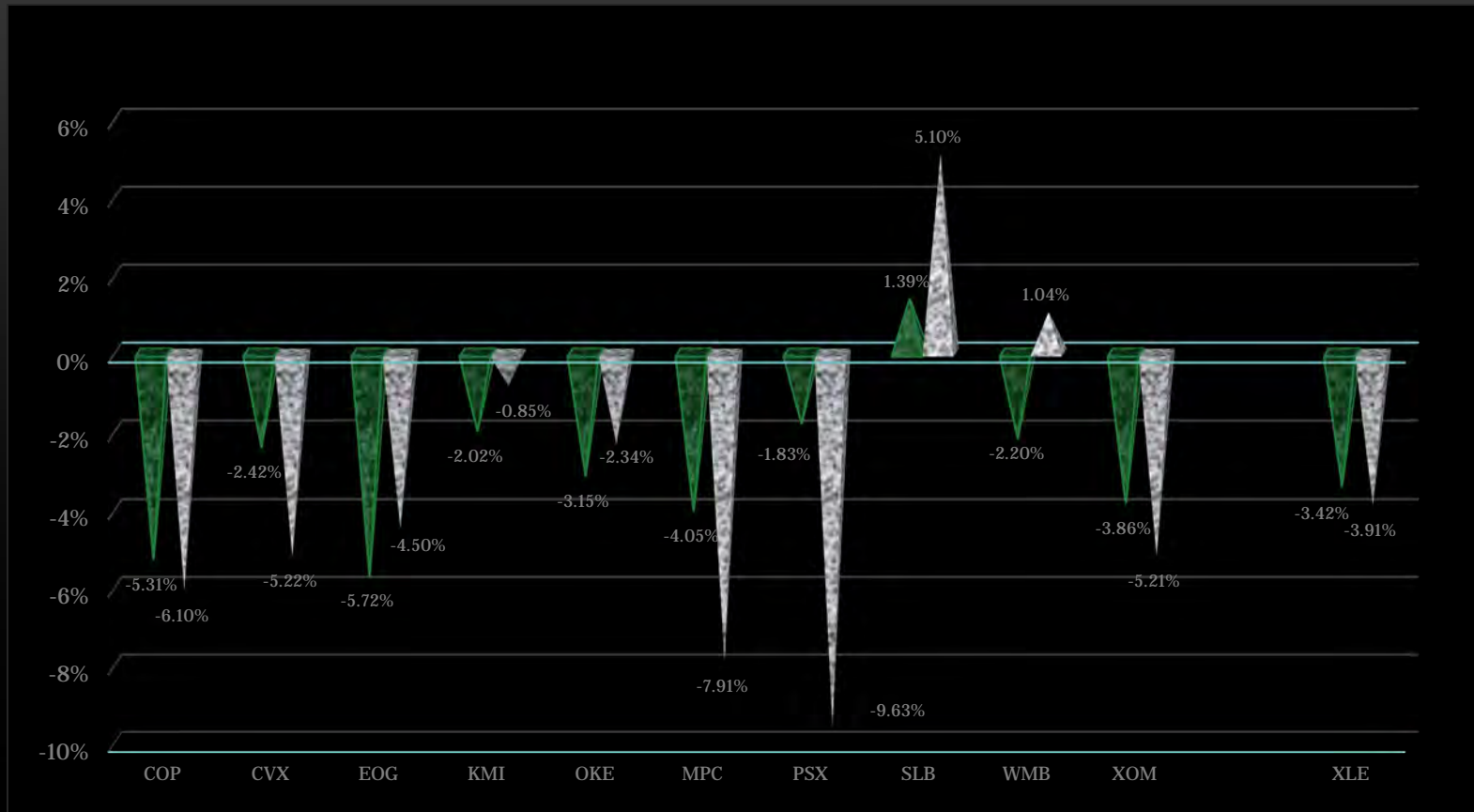
Two Week Cyber-Security Sector Averages: [+9.45%] vs. [-5.39%] Last Week



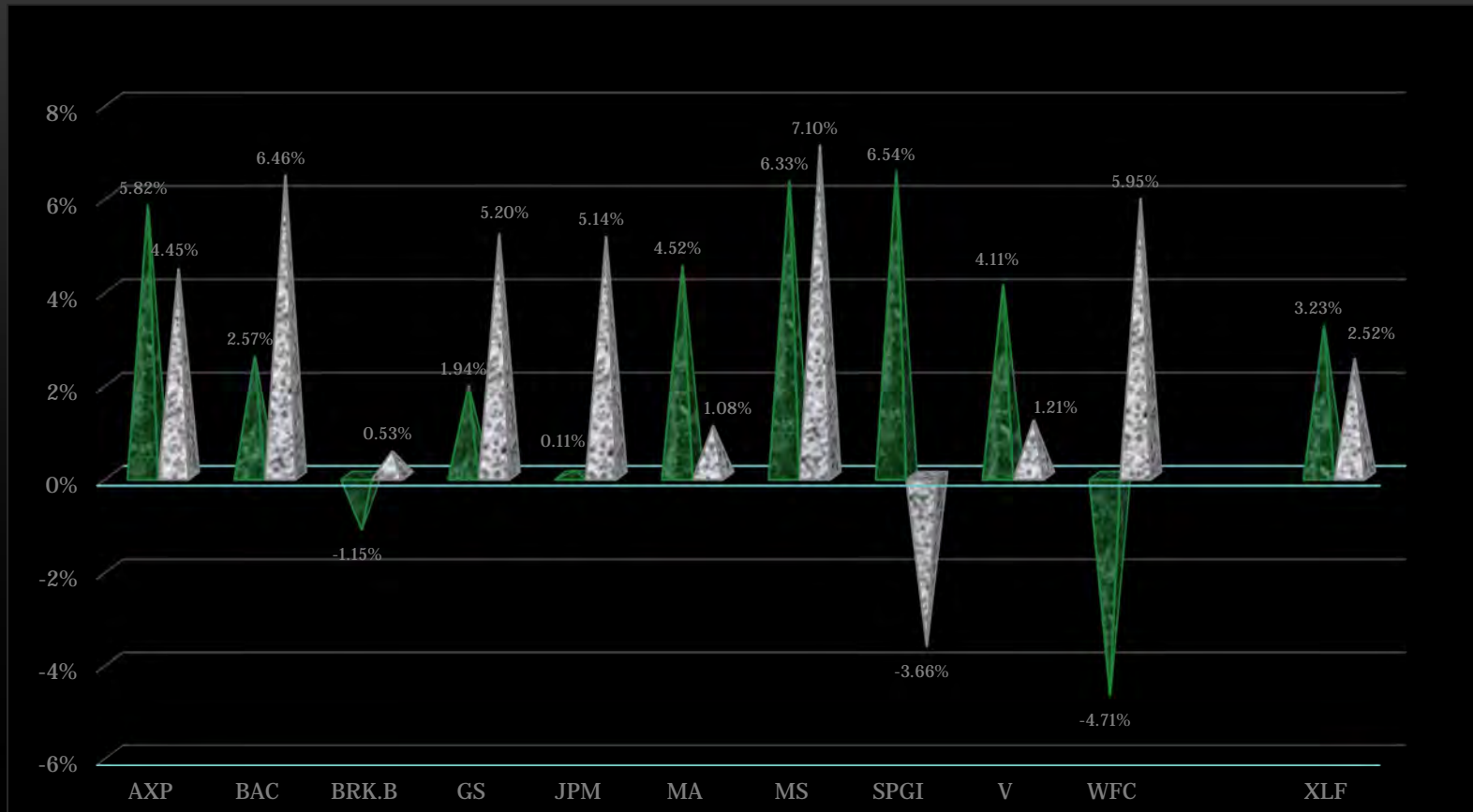
Two Week Communications Sector Averages: [+4.50%] vs. [+2.04%] Last Week



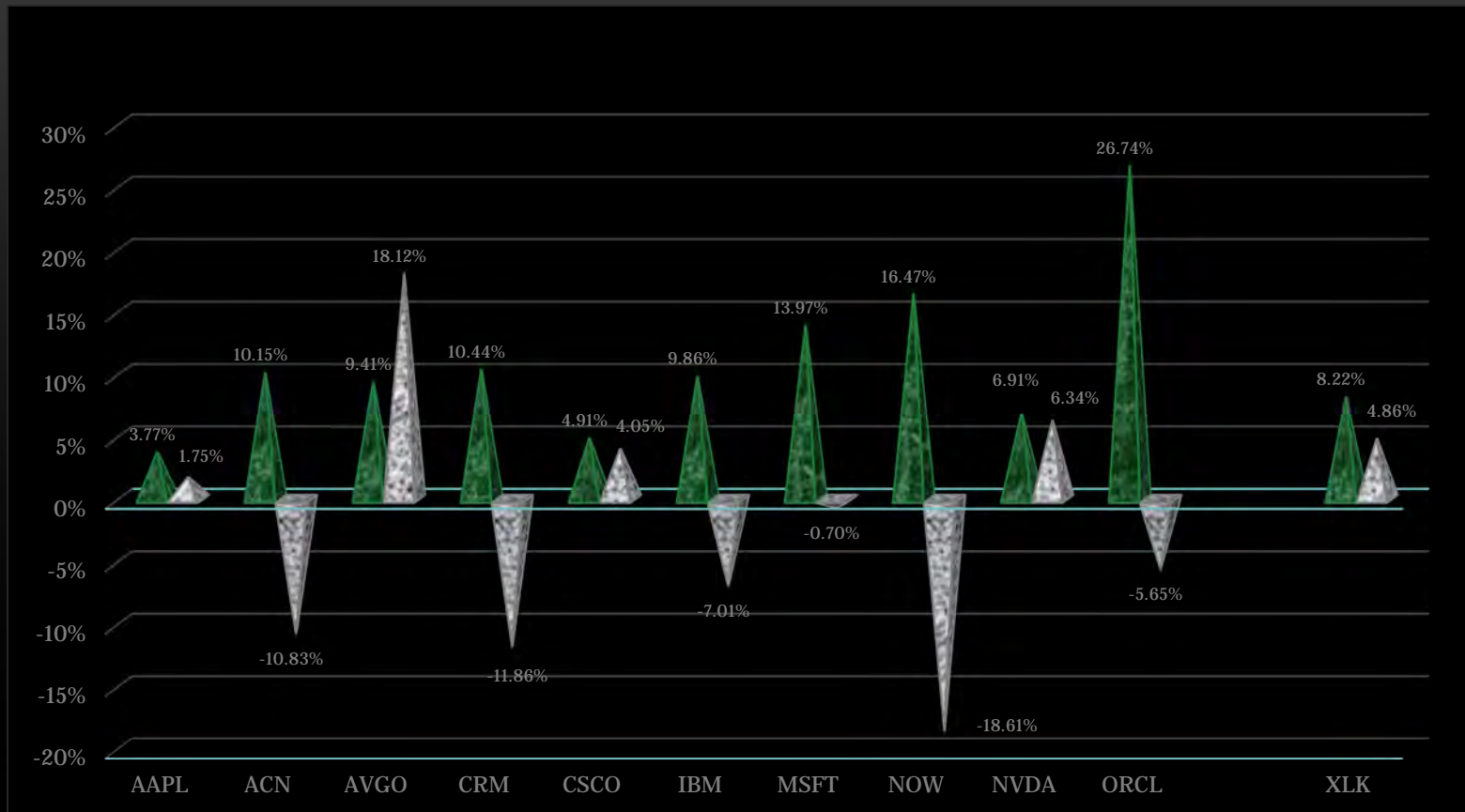
Two Week Energy Sector Averages: [-3.42] vs. [-3.91%] Last Week



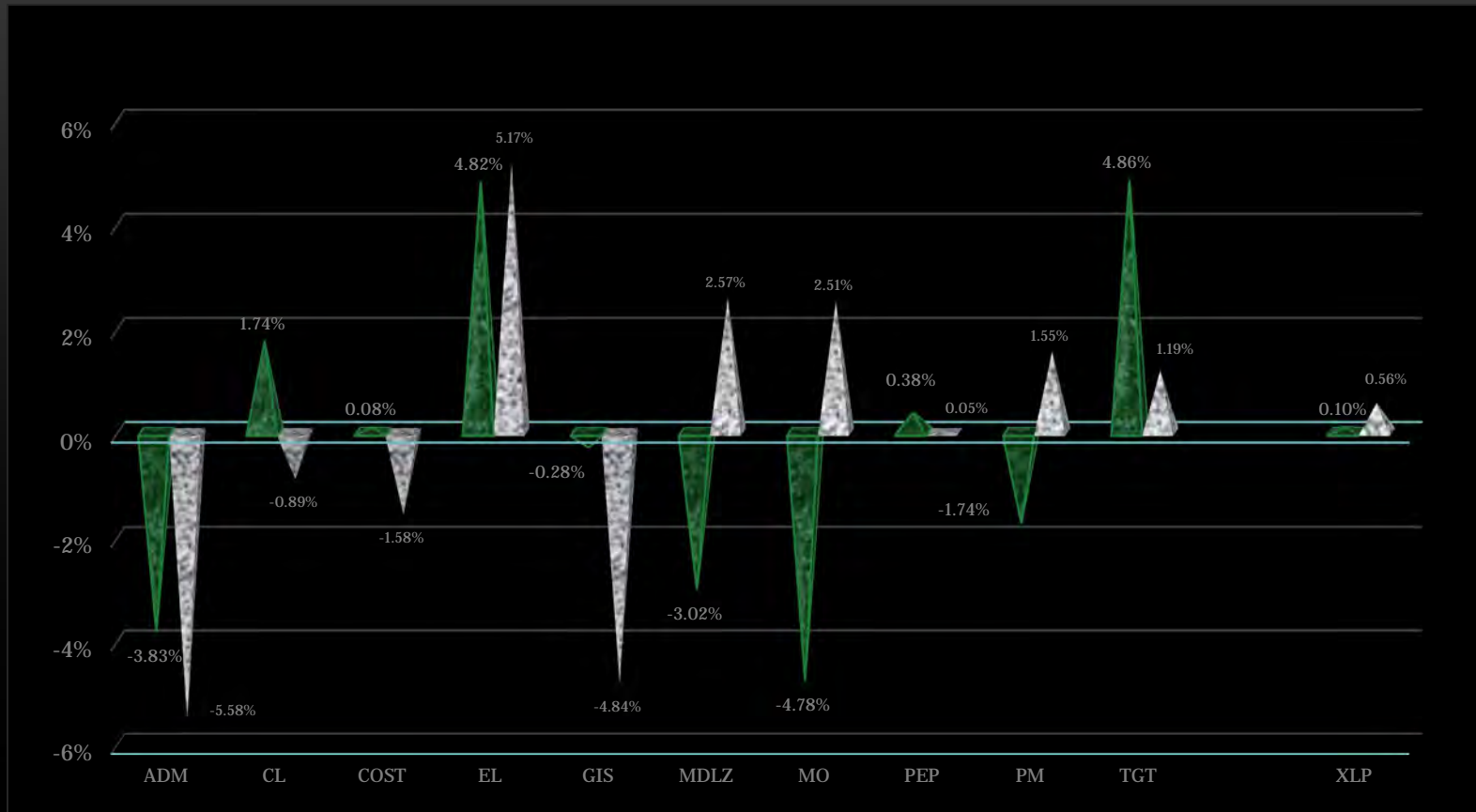
Two Week Financial Sector Averages: [+3.23%] vs. [+2.52%] Last Week



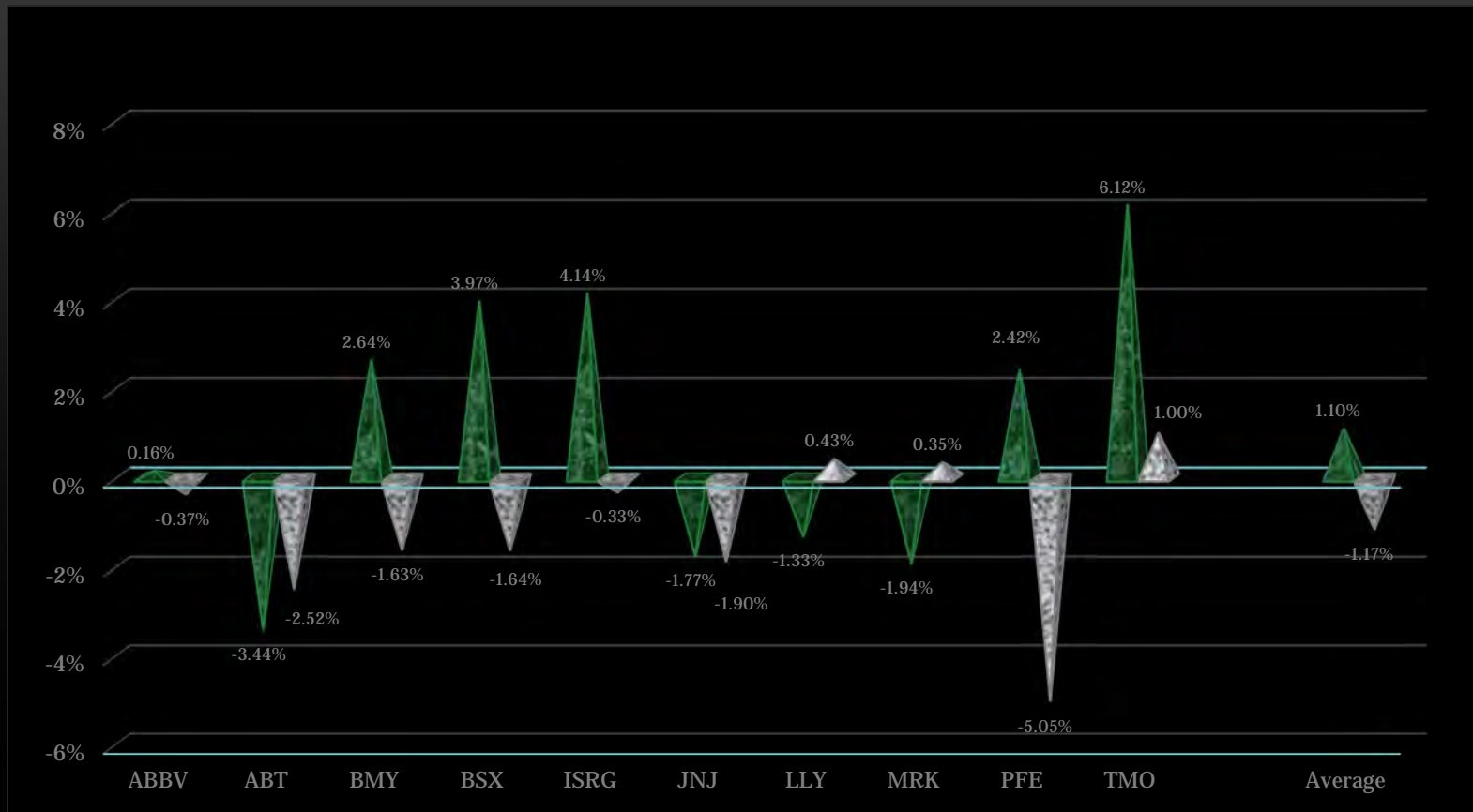
Two Week Technology Sector Averages: [+8.22%] vs. [+4.86%] Last Week



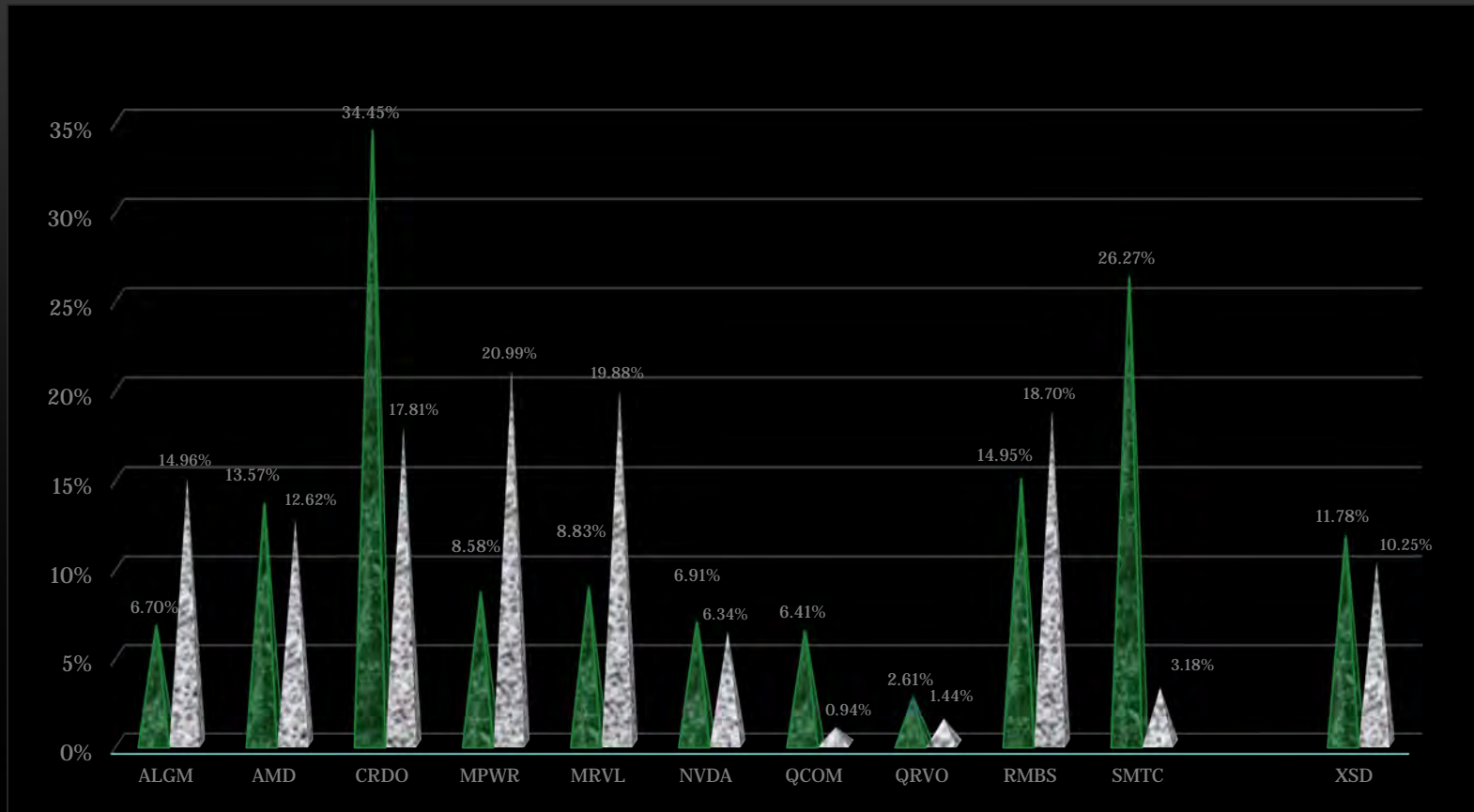
Two Week Consumer Staples Sector Averages: [+0.10%] vs. [+0.56%] Last Week



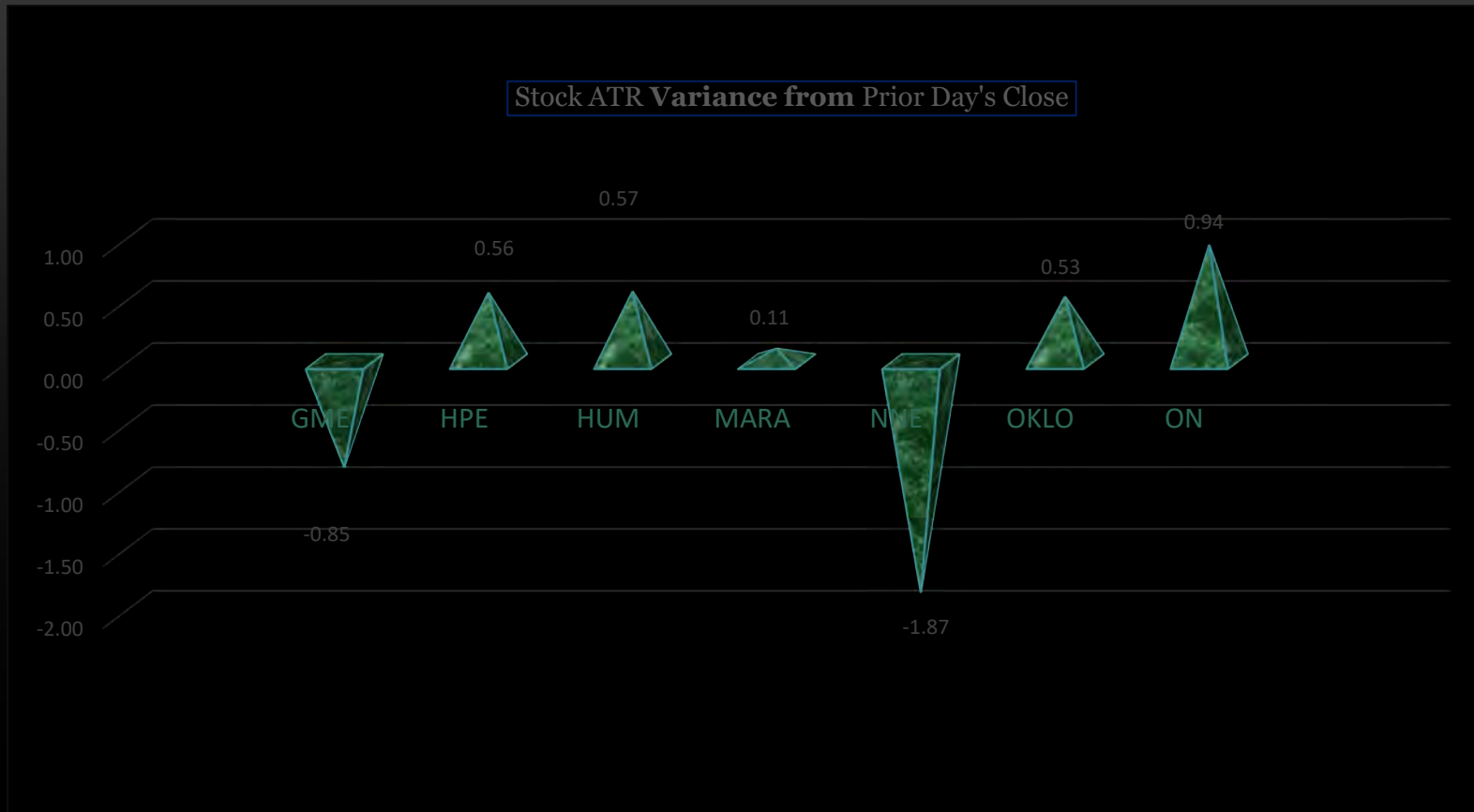
Two Week Healthcare Sector Averages: [+1.10%] vs. [-1.17%] Last Week



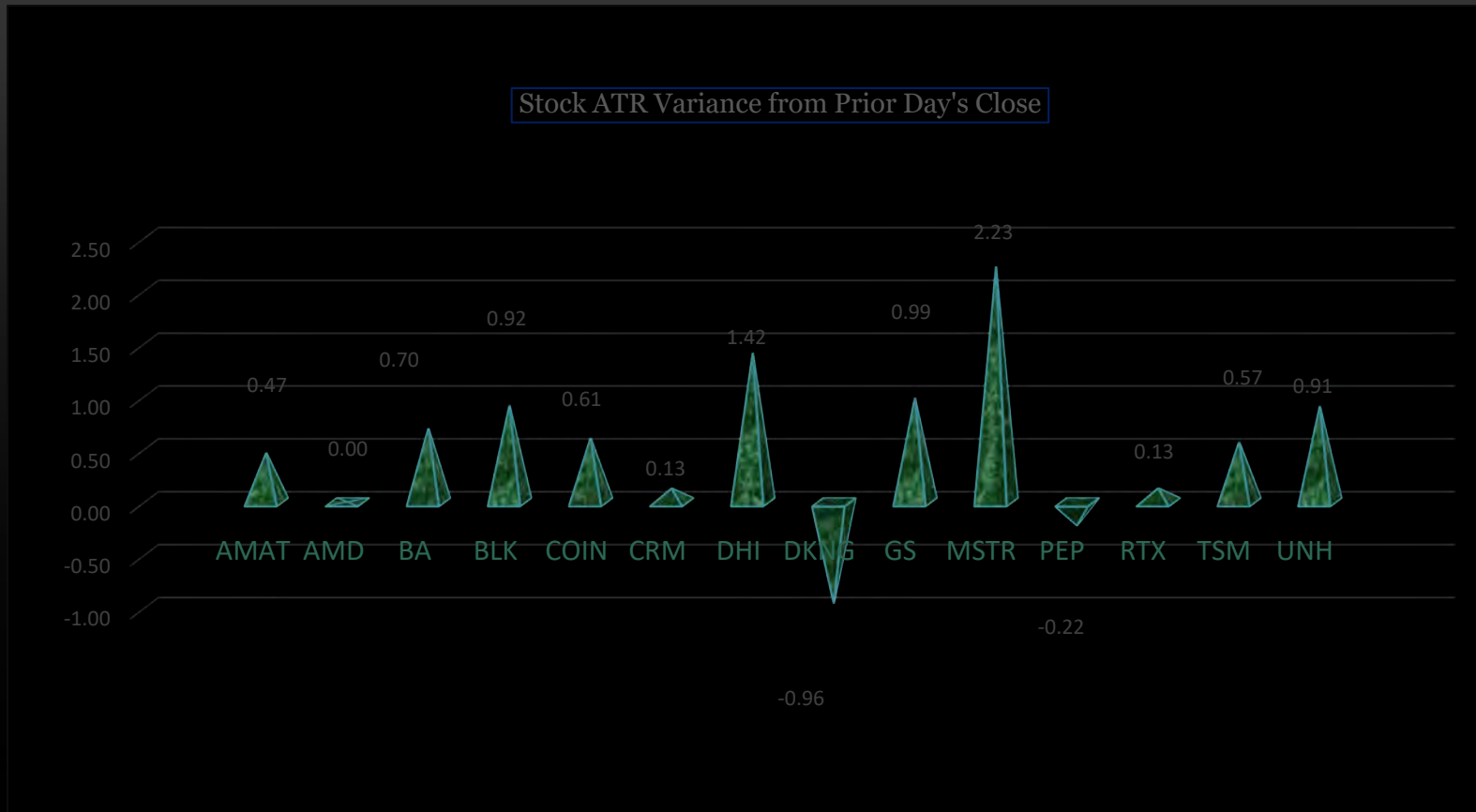
Two Week Semiconductor Averages: [+11.78%] vs. [+10.25%] Last Week



Friday's "Rebel Pit" Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+3.42%] to [51,197] ... Down Market @ [-2.78%] to [48,073]



IWM: Up Market @ [+2.68%] to [268.51] ... Down Market @ [-3.58%] to [251.95]



SPY: Up Market @ [+2.81%] to [698.96] ... Down Market @ [-1.24%] to [670.89]



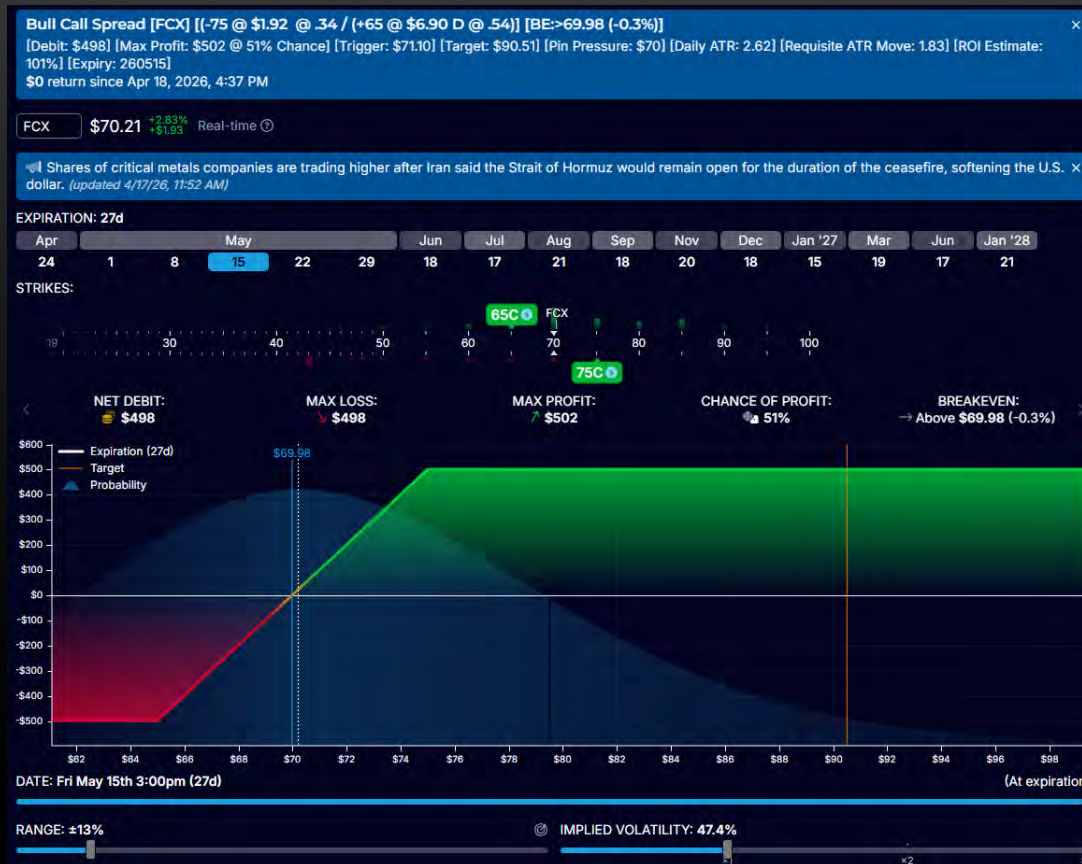
This Week's Bullish Trade Ideas: [AVGO] [DLR] [FCX] [NUE] [RMBS] [SPG]



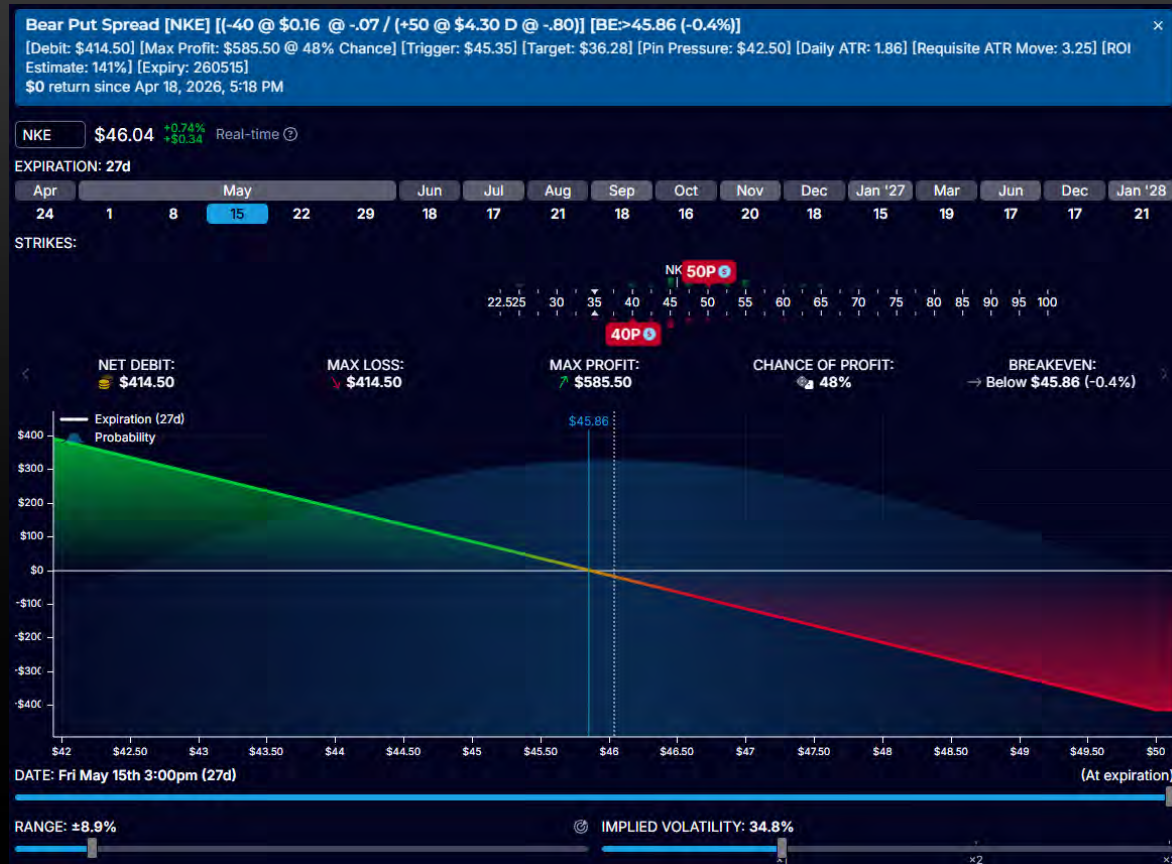
This Week's Bearish Trade Ideas: [ALNY] [CEG] [CHKP] [CRM] [DVN] [NKE]



Bull Call Spread Idea: [FCX] - [(+65 / -75] [Trigger @ \$71.10] [Target @ \$90.51] [Profit Potential @ 101%]



Bear Put Spread Idea: [NKE] - [(-40 / +50)] [Trigger @ \$45.35] [Target @ \$36.26] [Profit Potential @ 91%]





“Chart Walk ”

Our Wall Street Market Report [04-20-26]

