

Weekly Sector & Index Review

Chart Date: April 7, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

Page 2

1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-13.54%	-11.25%	-5.70%	-12.51%	-5.03%	-8.36%	-9.18%	-9.37%	Magnificent Seven Data for this week.
% Change	-0.17%	-1.74%	-5.89%	-3.25%	-3.13%	-2.78%	5.80%	-1.60%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

45.31	21.65	19.28	21.77	23.37	26.28	Index Price Action Last 5 Weeks
109.28%	12.29%	-11.44%	-6.85%	-	25.82%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

102.89	104.01	104.15	103.74	103.91	103.74	\$DXY Price Action Last 5 Weeks
-1.08%	-0.13%	0.40%	-0.16%	-	-0.24%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	DIA	\$INDU	SPY	<u>Losers</u>	\$COMPX	\$NDX.X	QQQ	-8.24%	Top 3 Winner Index Weekly Average Move
	-7.80%	-7.86%	-9.05%		-10.02%	-9.77%	-9.76%	-9.85%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XLP	XHB	XLU	<u>Losers</u>	XSD	XLE	ARKK	-3.38%	Top 3 Winner Sector Weekly Average Move
	-2.34%	-3.32%	-4.47%		-17.26%	-14.49%	-14.08%	-15.28%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	NVDA	ALGM	QCOM	<u>Losers</u>	QRVO	MRVL	NVDA	-14.92%	Top 3 Winner Weekly XSD Sector Moves
	-13.98%	-14.25%	-16.53%		-21.09%	-20.37%	-19.64%	-20.37%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	CRWD	NET	PANW	<u>Losers</u>	ZS	CHKP	OKTA	-7.66%	Top 3 Winner Weekly XLF Sector Moves
	-5.61%	-8.69%	-8.69%		-15.67%	-13.51%	-12.32%	-13.83%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

Page 3

8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	VZ	GOOGL	EA	<u>Losers</u>	DIS	META	CMCSA	-5.38%	Top 3 Winner Weekly XLC Sector Moves
	-4.25%	-5.70%	-6.20%		-14.84%	-12.51%	-8.87%	-12.07%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	WMB	KMI	XLO	<u>Losers</u>	PSX	SLB	COP	-10.03%	Top 3 Winner Weekly XLE Sector Moves
	-7.84%	-10.89%	-11.37%		-18.83%	-16.95%	-15.71%	-17.16%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	BRK.B	V	MA	<u>Losers</u>	BAC	WFC	MS	-8.12%	Top 3 Winner Weekly XLF Sector Moves
	-6.19%	-8.82%	-9.36%		-16.70%	-13.85%	-13.49%	-14.68%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	MSFT	ACN	IBM	<u>Losers</u>	NVDA	AAPL	AVGO	-6.06%	Top 3 Winner Weekly XLK Sector Moves
	-5.03%	-6.40%	-6.75%		-13.98%	-13.54%	-13.51%	-13.68%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XIV] Price Action included the following:

<u>Winners</u>	ABT	JNJ	BMJ	<u>Losers</u>	UNH	LLY	BSX	-6.37%	Top 3 Winner Weekly XLV Sector Moves
	-4.84%	-6.40%	-7.86%		-12.45%	-10.13%	-9.71%	-10.76%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	IBP	BLDR	THMC	<u>Losers</u>	PLTR	ACHR	HOOD	4.13%	Highest Individual Friday Stock Moves
	5.76%	3.46%	3.18%		-13.07%	-12.97%	-12.58%	-12.87%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

Page 4

14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	15,587.79	383.22	38,314.86	181.14	423.20	3,597.66	505.51	Current Price	45.31
Up Market Price	16,024.55 2.80%	388.08 1.25%	39,233.44 2.34%	189.02 4.17%	438.24 3.43%	3,793.99 5.17%	517.06 2.23%	Up Market Price	49.14 7.79%
Down Market Price	15,141.44 -2.86%	310.21 -19.05%	37,548.37 -2.00%	174.63 -3.59%	402.86 -4.81%	3,259.23 -9.41%	487.78 -3.51%	Down Market Price	36.36 -19.75%
	Bear Kicker	Bear Kicker	Marubozu	Hammer	Bear Kicker	Spinning Top	Marubozu	Candlestick Pattern	
	+	-	-	+	-	-	-	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	BLDR	123.95	128.47	131.92	6.43%	4.88	XHB	Bullish Harami	5.75	2,899,219
2	IBP	173.07	178.70	179.08	3.47%	6.47	XHB	Bullish Engulfing	6.95	2,689,846
3	LOW	223.16	226.75	230.61	3.34%	5.35	XLY	Inverted Hammer	5.05	4,830,075
4	PCVX	31.57	33.10	35.42	12.20%	5.79	XBI	Spinning Top	5.01	5,701,754
5	TGT	95.74	97.03	110.65	15.57%	3.64	XLY	Bullish Harami	5.15	16,229,747
6	WSM	141.56	149.06	161.16	13.85%	9.65	XHB	Inverted Hammer	5.5	6,801,030

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

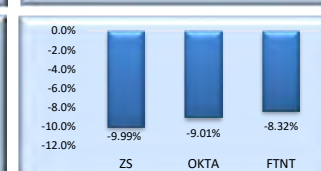
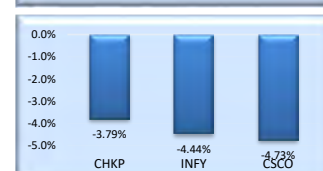
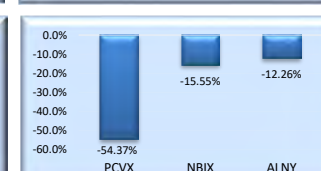
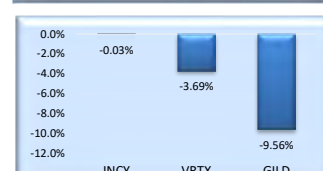
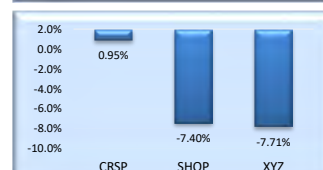
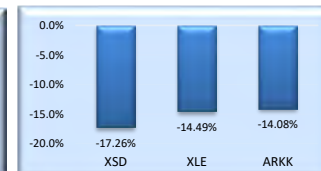
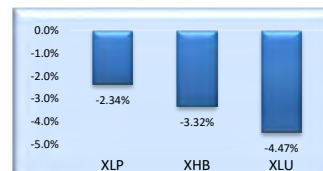
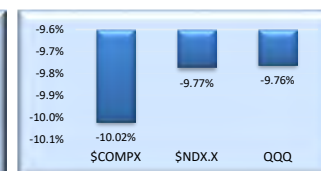
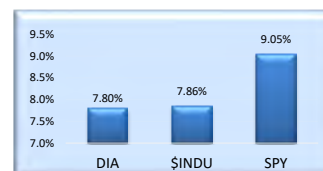
	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ABBV	186.92	186.04	179.59	-3.92%	5.38	XLV	Marubozu	1.15	3,261,477
2	APD	263.47	262.54	253.14	-3.92%	5.73	XLI	Marubozu	1.15	1,762,367
3	CTVA	55.79	54.39	53.86	-3.46%	1.36	XLC	Marubozu	1	6,393,043
4	GE	166.81	168.53	157.87	-5.36%	5.93	XLI	3 Black Soldiers	0.08	18,167,104
5	HON	190.87	190.62	185.76	-2.68%	3.98	XLI	Bear Kicker	0.75	8,445,698
6	RTX	117.46	117.29	110.53	-5.90%	2.35	XLI	Marubozu	0.72	8,526,668



Friday Sector Review Analysis

Page 5

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	-10.31%	Leaders	%	-	Laggards	%		
	1)	DIA	7.80%	1)	\$COMPX	-10.02%		
	2)	\$INDU	7.86%	2)	\$NDX.X	-9.77%		
	3)	SPY	9.05%	3)	QQQ	-9.76%		
Sector Consolidation	-11.23%	Leaders	%	-	Laggards	%		
	1)	XLP	-2.34%	1)	XSD	-17.26%		
	2)	XHB	-3.32%	2)	XLE	-14.49%		
	3)	XLU	-4.47%	3)	ARKK	-14.08%		
[ARKK] - [Kathy Wood]	-14.08%	Leaders	%	-	Laggards	%		
	1)	CRSP	0.95%	1)	PLTR	-13.07%		
	2)	SHOP	-7.40%	2)	ACHR	-12.97%		
	3)	XYZ	-7.71%	3)	HOOD	-12.58%		
[XBI] - [Biotech Sector]	-12.75%	Leaders	%	-	Laggards	%		
	1)	INCY	-0.03%	1)	PCVX	-54.37%		
	2)	VRTX	-3.69%	2)	NBIX	-15.55%		
	3)	GILD	-9.56%	3)	ALNY	-12.26%		
[CIBR] - [Cyber Security]	-9.21%	Leaders	%	-	Laggards	%		
	1)	CHKP	-3.79%	1)	ZS	-9.99%		
	2)	INFY	-4.44%	2)	OKTA	-9.01%		
	3)	CSCO	-4.73%	3)	FTNT	-8.32%		

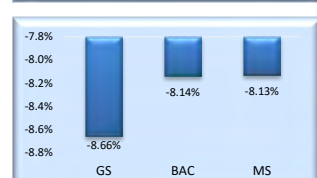
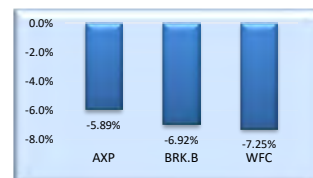
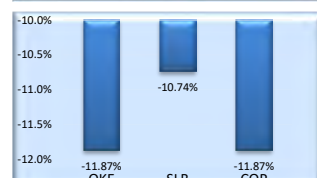
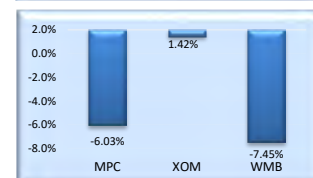
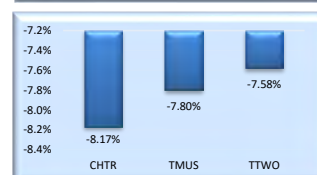
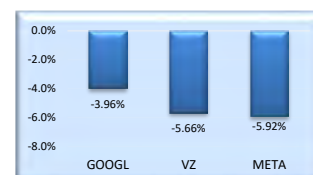
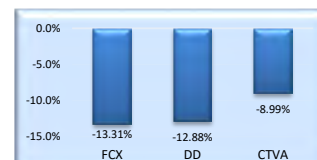
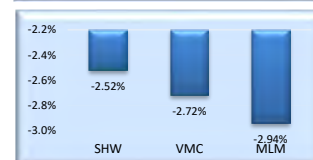
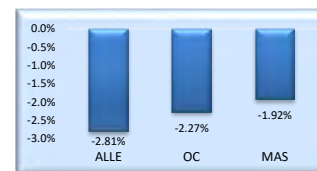
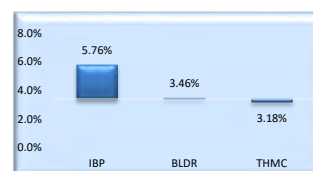


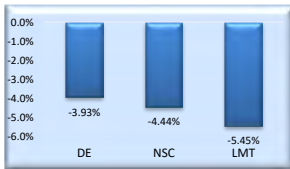
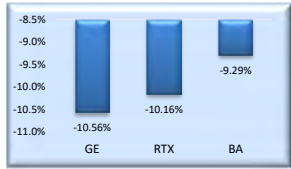
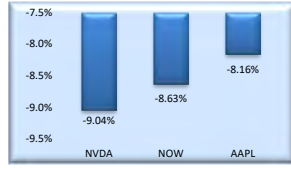
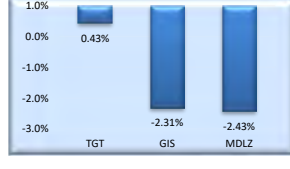
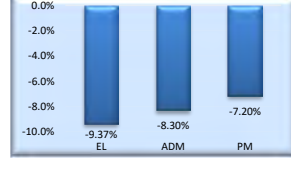
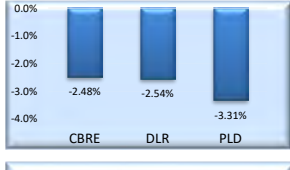
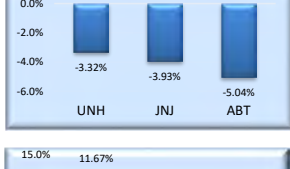
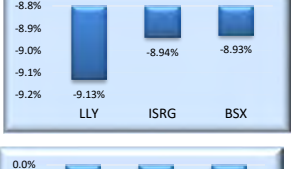
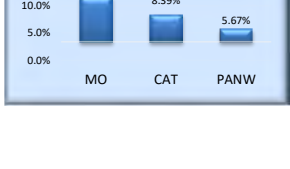
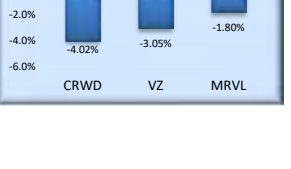


Friday Sector Review Analysis

Page 6

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-3.32%	Leaders	%	-	Laggards	%		
	1)	IBP	5.76%	1)	ALLE	-2.81%		
	2)	BLDR	3.46%	2)	OC	-2.27%		
[XLB] - [Materials]	-8.42%	Leaders	%	-	Laggards	%		
	1)	SHW	-2.52%	1)	FCX	-13.31%		
	2)	VMC	-2.72%	2)	DD	-12.88%		
[XLC] - [Communications]	-8.88%	Leaders	%	-	Laggards	%		
	1)	GOOGL	-3.96%	1)	CHTR	-8.17%		
	2)	VZ	-5.66%	2)	TMUS	-7.80%		
[XLE] - [Energy]	-14.49%	Leaders	%	-	Laggards	%		
	1)	MPC	-6.03%	1)	OKE	-11.87%		
	2)	XOM	1.42%	2)	SLB	-10.74%		
[XLF] - [Financials]	-10.21%	Leaders	%	-	Laggards	%		
	1)	AXP	-5.89%	1)	GS	-8.66%		
	2)	BRK.B	-6.92%	2)	BAC	-8.14%		
	3)	WFC	-7.25%	3)	MS	-8.13%		



Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-9.42%	Leaders	%	-	Laggards	%		
	1)	DE	-3.93%	1)	GE	-10.56%		
	2)	NSC	-4.44%	2)	RTX	-10.16%		
	3)	LMT	-5.45%	3)	BA	-9.29%		
[XLK] - [Technology]	-11.56%	Leaders	%	-	Laggards	%		
	1)	MSFT	-3.56%	1)	NVDA	-9.04%		
	2)	CSCO	-4.73%	2)	NOW	-8.63%		
	3)	ACN	-5.46%	3)	AAPL	-8.16%		
[XLP] - [Consumer Staples]	-2.34%	Leaders	%	-	Laggards	%		
	1)	TGT	0.43%	1)	EL	-9.37%		
	2)	GIS	-2.31%	2)	ADM	-8.30%		
	3)	MDLZ	-2.43%	3)	PM	-7.20%		
[XLRE] - [Real Estate]	-5.96%	Leaders	%	-	Laggards	%		
	1)	CBRE	-2.48%	1)	CCI	-6.59%		
	2)	DLR	-2.54%	2)	WELL	-6.00%		
	3)	PLD	-3.31%	3)	SPG	-4.65%		
[XLV] - [Healthcare]	-6.40%	Leaders	%	-	Laggards	%		
	1)	UNH	-3.32%	1)	LLY	-9.13%		
	2)	JNJ	-3.93%	2)	ISRG	-8.94%		
	3)	ABT	-5.04%	3)	BSX	-8.93%		
[XLY] - [Consumer Discretionary]	-7.19%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



Wall Street Market Report Summary (4-07-25):

Sector Performance:

- o Overall Sector Averages: [-11.23%] vs. [-2.22%] last week.
- o Index Performance: [10.31%] vs. [-2.49%] last week.
- o "Magnificent Seven" Stocks: [-9.37%] vs. [-1.60%] last week.
- o ARKK Funds: [14.43%] vs. [-6.54%] last week.
- o Bio-Tech Sector: [-12.15%] vs. [-2.30%] last week.
- o Cyber-Security Sector: [-9.21%] vs. [-2.40%] last week.
- o Communications Sector: [-8.88%] vs. [-1.92%] last week.
- o Energy Sector: [-14.49%] vs. [-0.08%] last week.
- o Financial Sector: [-10.21%] vs. [-0.51%] last week.
- o Technology Sector: [-11.56%] vs. [-3.56%] last week.
- o Consumer Staples Sector: [4.47%] vs. [-0.89%] last week.
- o Healthcare Sector: [-8.59%] vs. [-1.54%] last week.

Wall Street Market Report Summary [04-07-25]

Page 2

Sector Performance:

- o Semiconductor Sector: [-17.26%] vs. [-7.03%] last week.

Top Performers

Friday's Stock Winners:

- o IBP: +5.76%
- o BLDR: +3.46%

Top Laggards

Friday's Stock Laggards:

- o PLTR: -13.07%
- o ACHR: -12.97%

Notable Stock Movements

- o RTX: -10.16% (trading lower due to tariff concerns).
- o GE: -10.56%.
- o ABBV: -6.97%.
- o Semiconductor Sector: Worst-performing sector with a two-week average of [-17.26%].

Key Observations

1. *Significant declines across most sectors, with Energy and Semiconductor sectors experiencing the steepest drops.*
2. *Consumer Staples sector showed positive performance, standing out in a largely negative market.*
3. *ARKK Funds rebounded strongly with a 14.43% two-week gain.*

Market Sentiment

- o Overall market weakness driven by tariff concerns and sector-wide declines.

Wall Street Market Report Summary [04-07-25]

Page 3

Trade Ideas for this Week:

Bear Put Spread Idea on RTX @ [(-105 @ \$18.03) / (+135 @ \$4.03)]:

Net Debit: \$1,400

Breakeven: < 121 (+3%)

Max Profit: \$1,600 @ 58% Profit Chance

Trigger: \$117.26

Target: \$105.00

Anticipated ROI (if Targets Achieved): 114.29%

[Expiry: 05/16/25]

Bull Call Spread on WELL @ [(+135 @ \$14.20) / (-155 @ \$7.25)]:

Net Debit: \$950

Breakeven: > \$144.50 (+2%)

Max Profit: \$14,050 @ 47% Profit Chance

Trigger: \$149.06

Target: \$161.76

Anticipated ROI (if Targets Achieved): 110.53%

[Expiry: 05/16/25]

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.

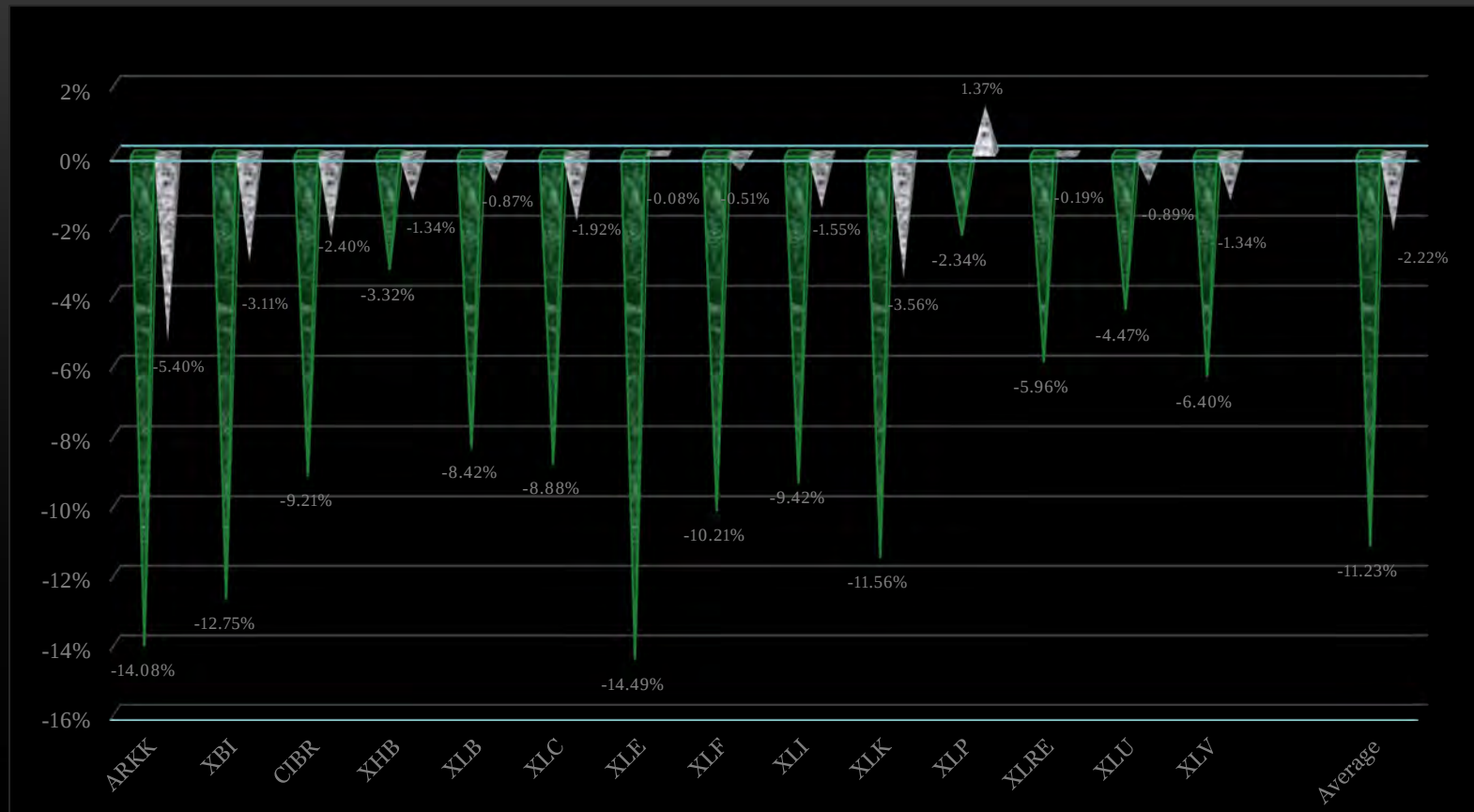


“Chart Walk ”

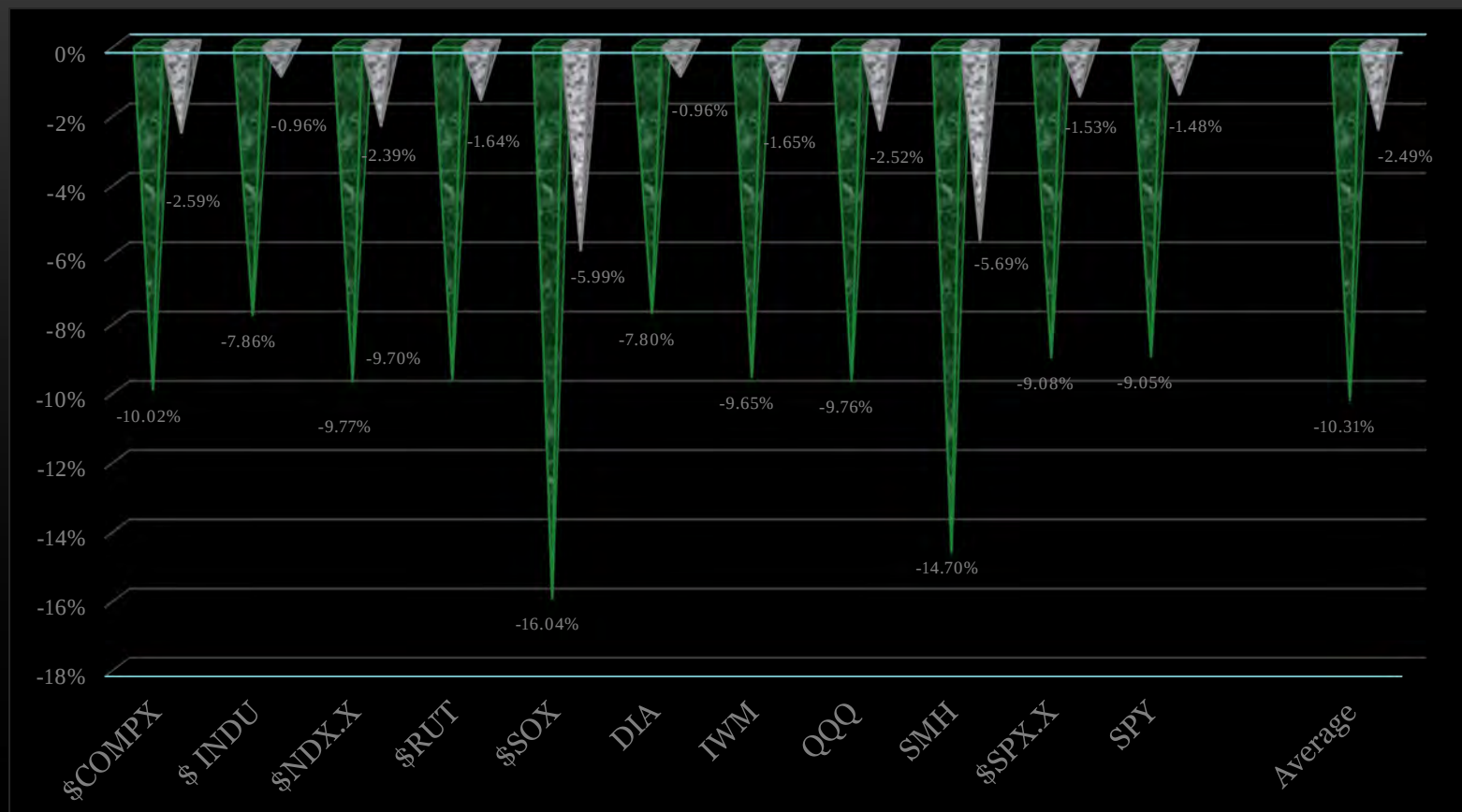
Our Wall Street Market Report [04-07-25]



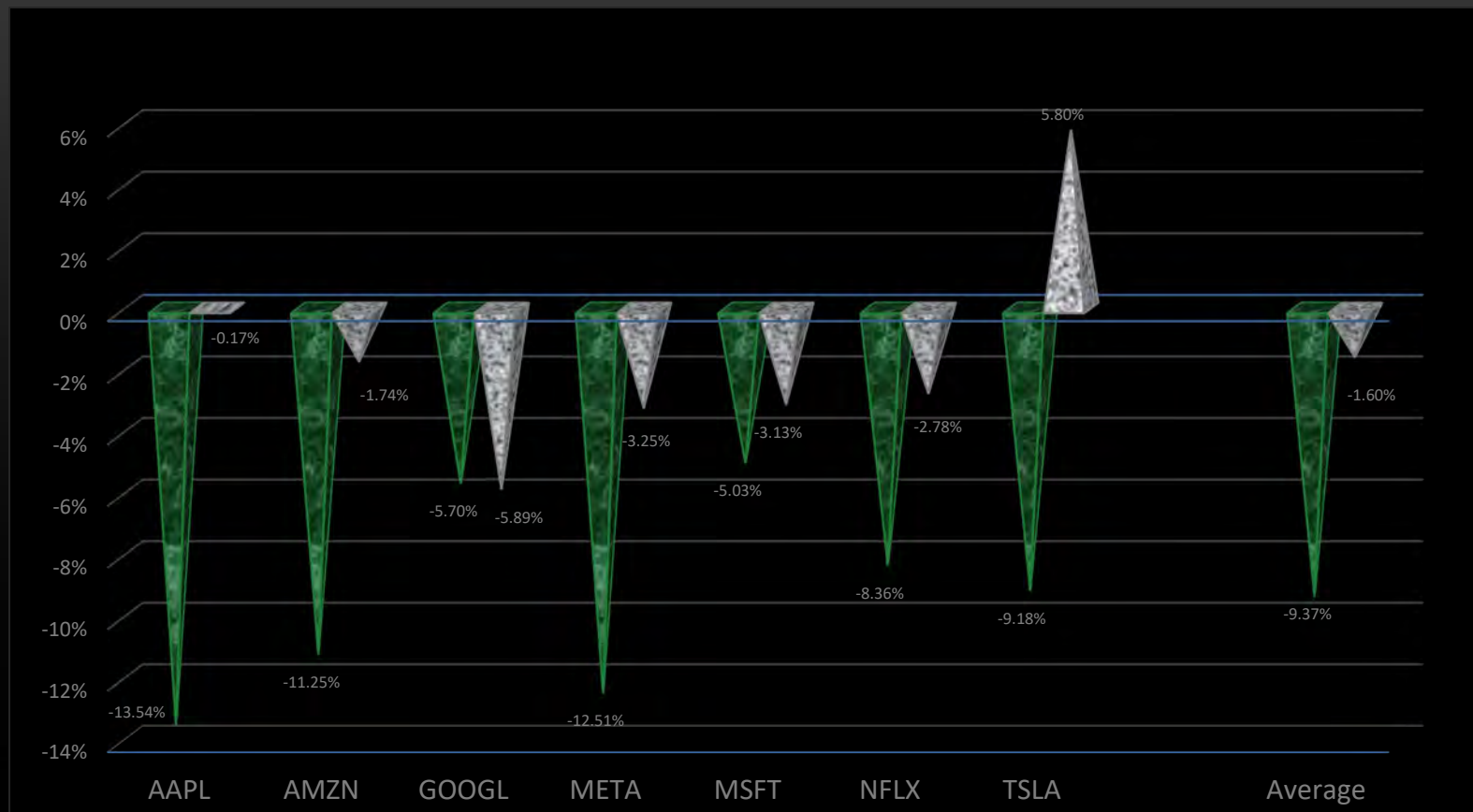
Two Week Sector Performance Graph Averages: [-11.23%] vs. [-2.22%] Last Week



Two Week Index Performance Graph Averages: [10.31%] vs. [-2.49%] Last Week



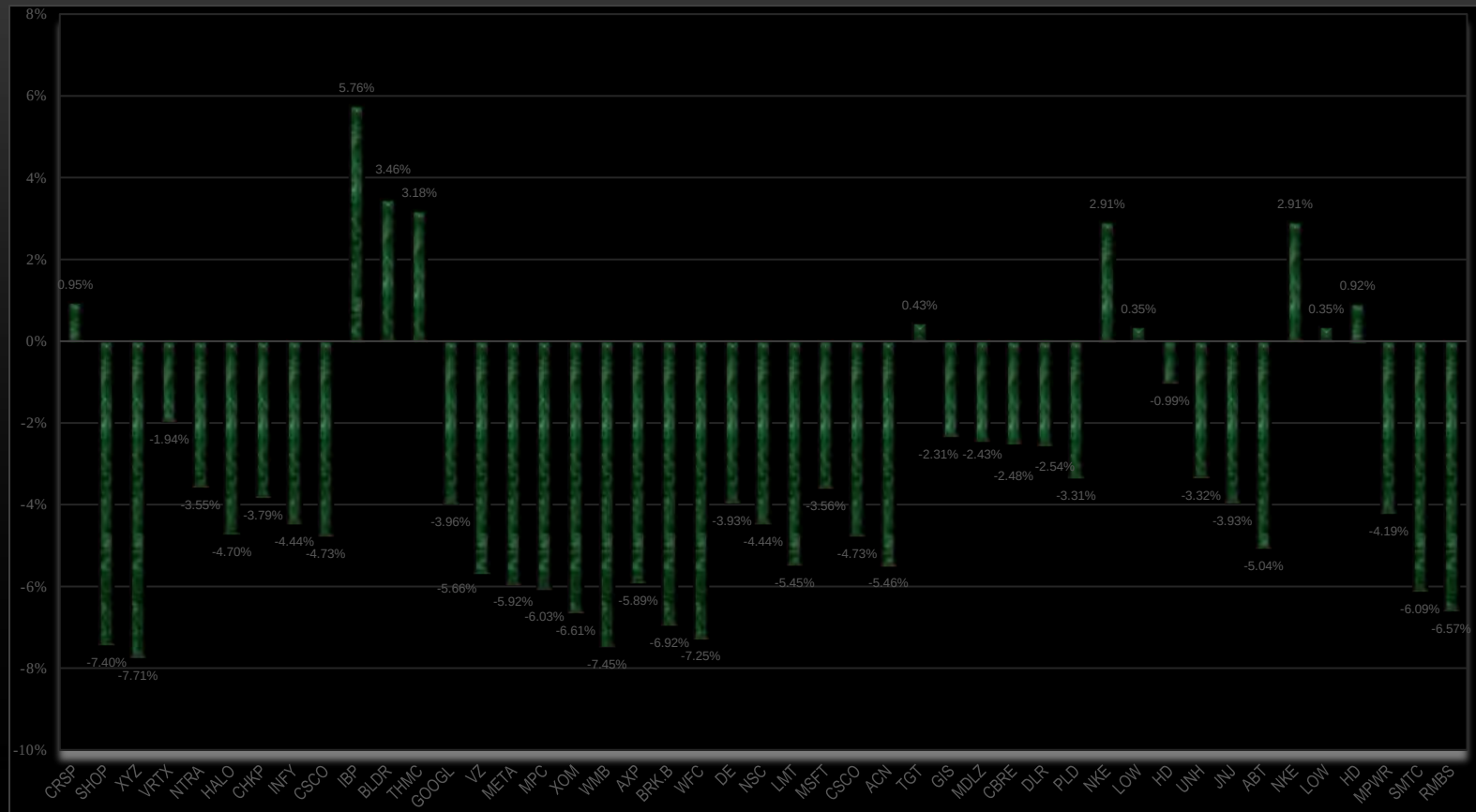
Two Week “Magnificent Seven” Performance Graph: [-9.37%] vs. [-1.60%] Last Week



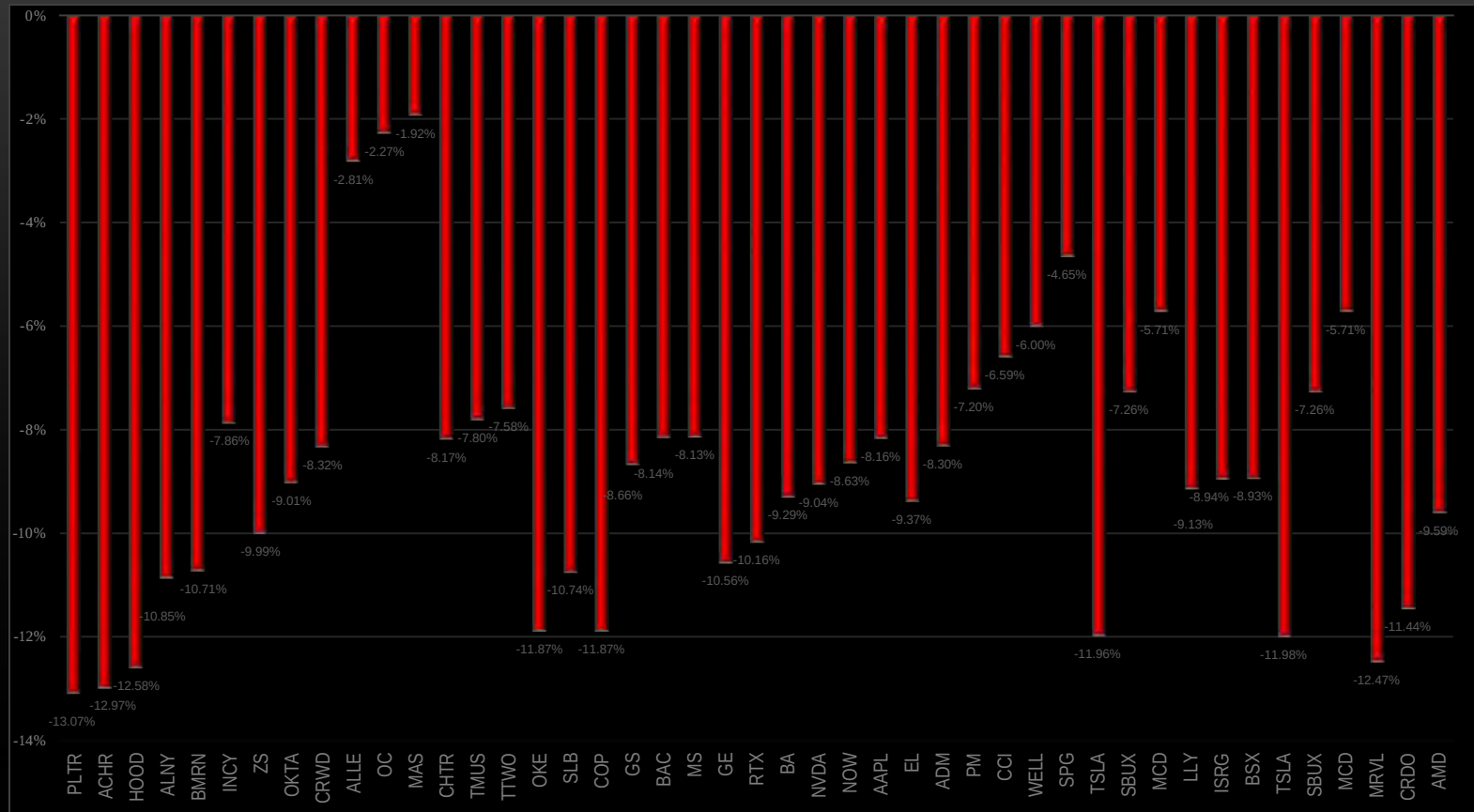
VIX Four Week (Fear Index) History [+109.28%] this week ... Prior Weeks [+12.29%] [-11.44%] [-6.85%]



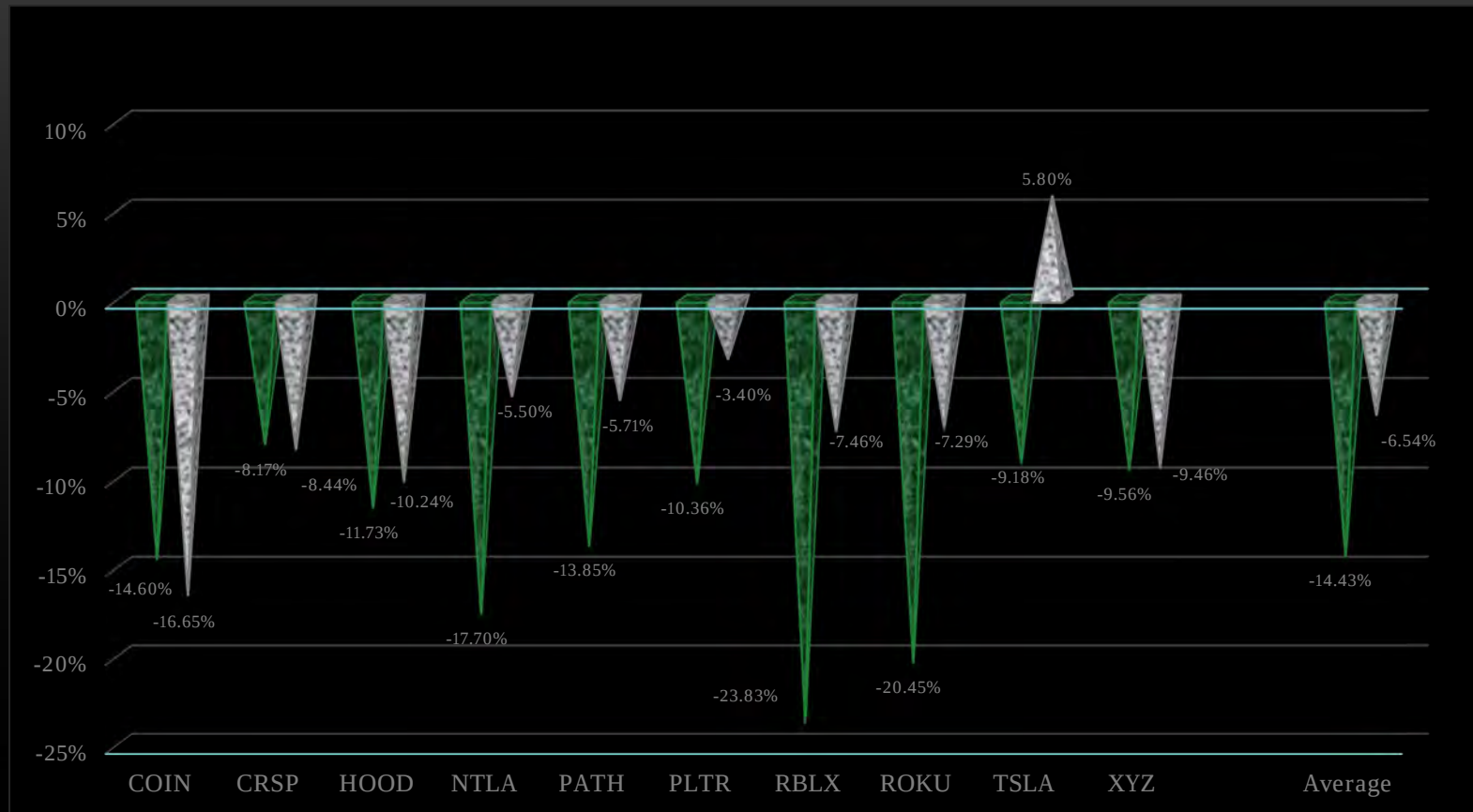
Friday's Stock Winners Within The Individual Sectors: [IBP] @ +5.76%] & [BLDR] @ +3.46%]



Friday's Stock Laggards Within the Individual Sectors: [PLTR @ -13.07%] [ACHR @ -12.97%]



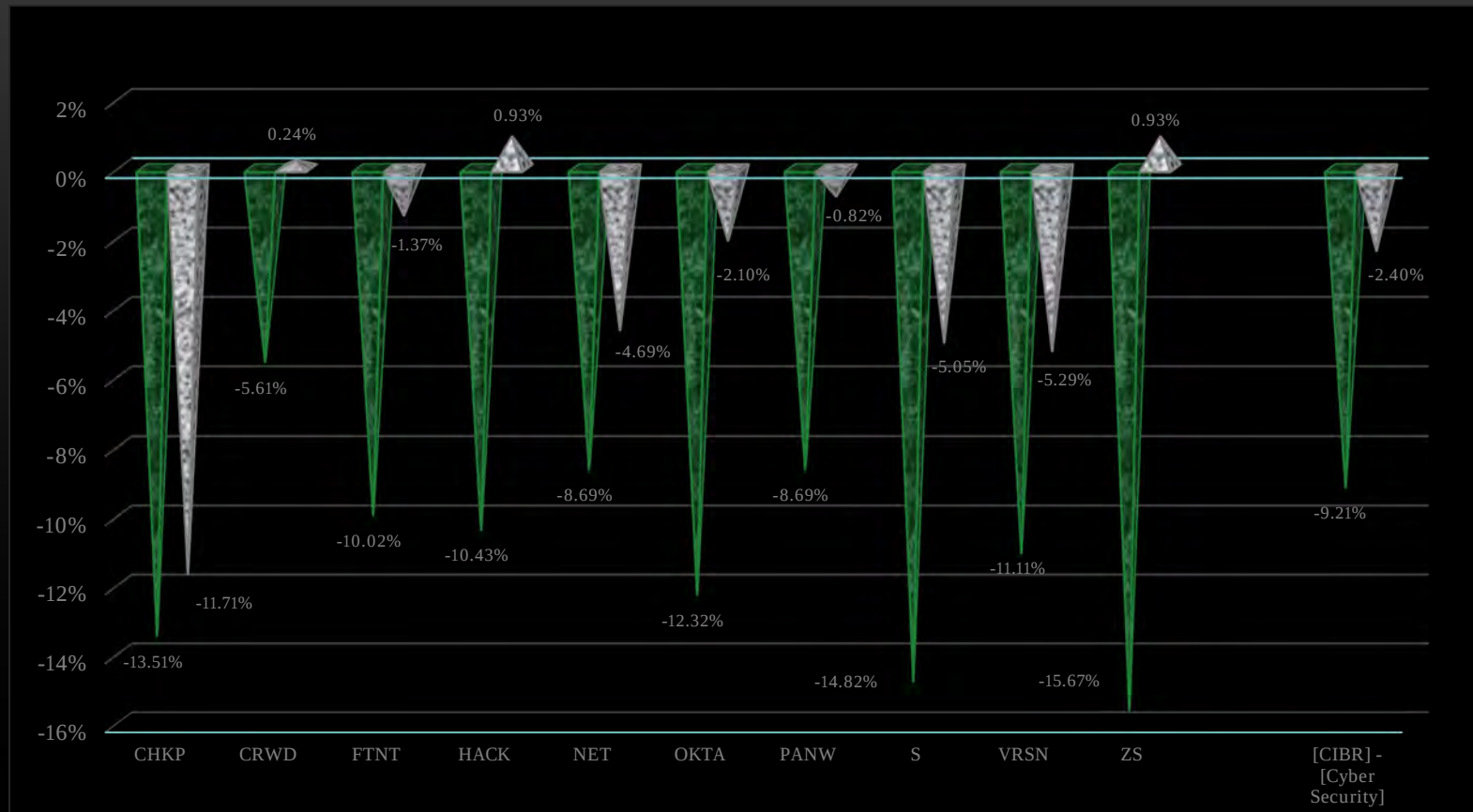
Two Week ARKK Funds : [14.43%] vs. [-6.54%] Last Week



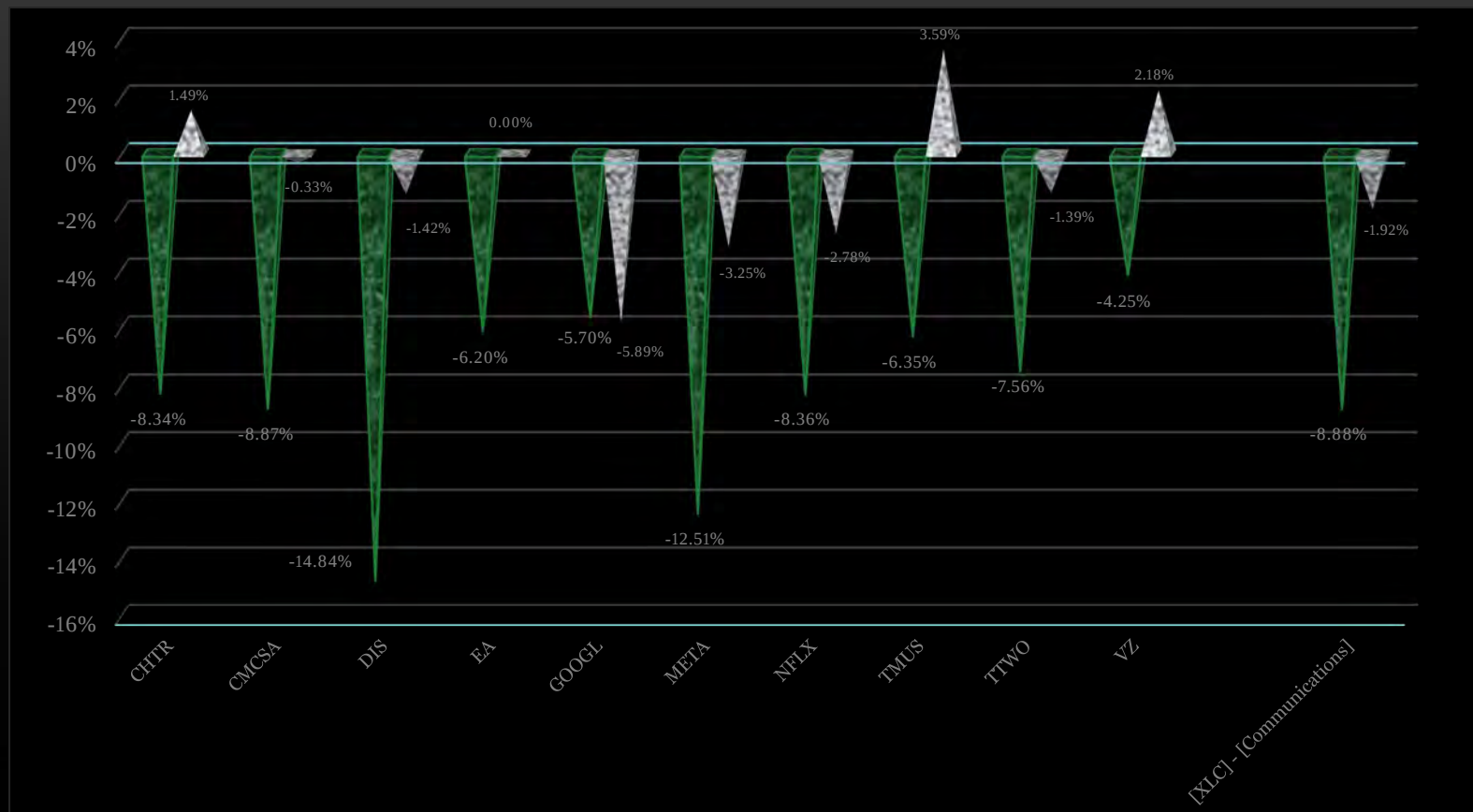
Two Week Bio-Tech Sector Averages: [-12.15%] vs. [-2.30%] Last Week



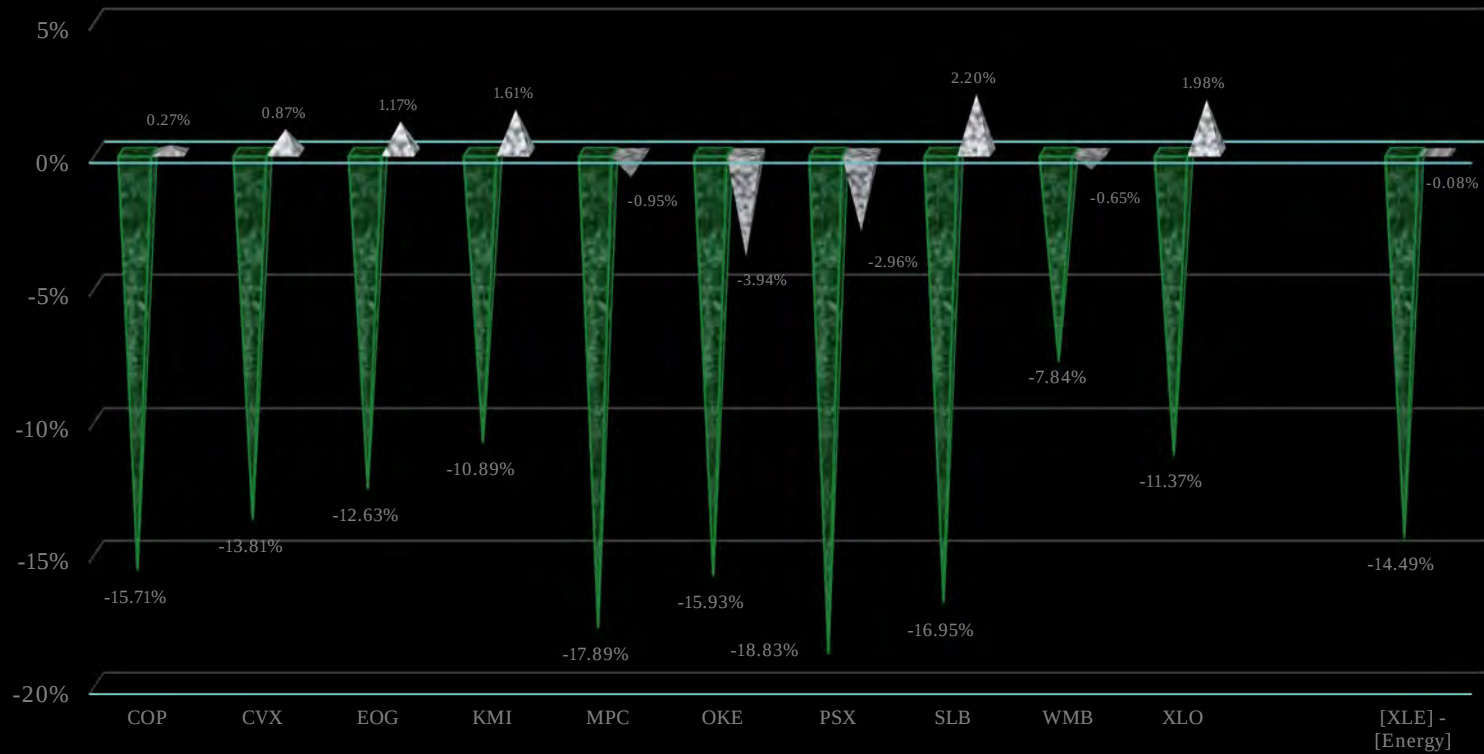
Two Week Cyber-Security Sector Averages: [-9.21%] vs. [-2.40%] Last Week



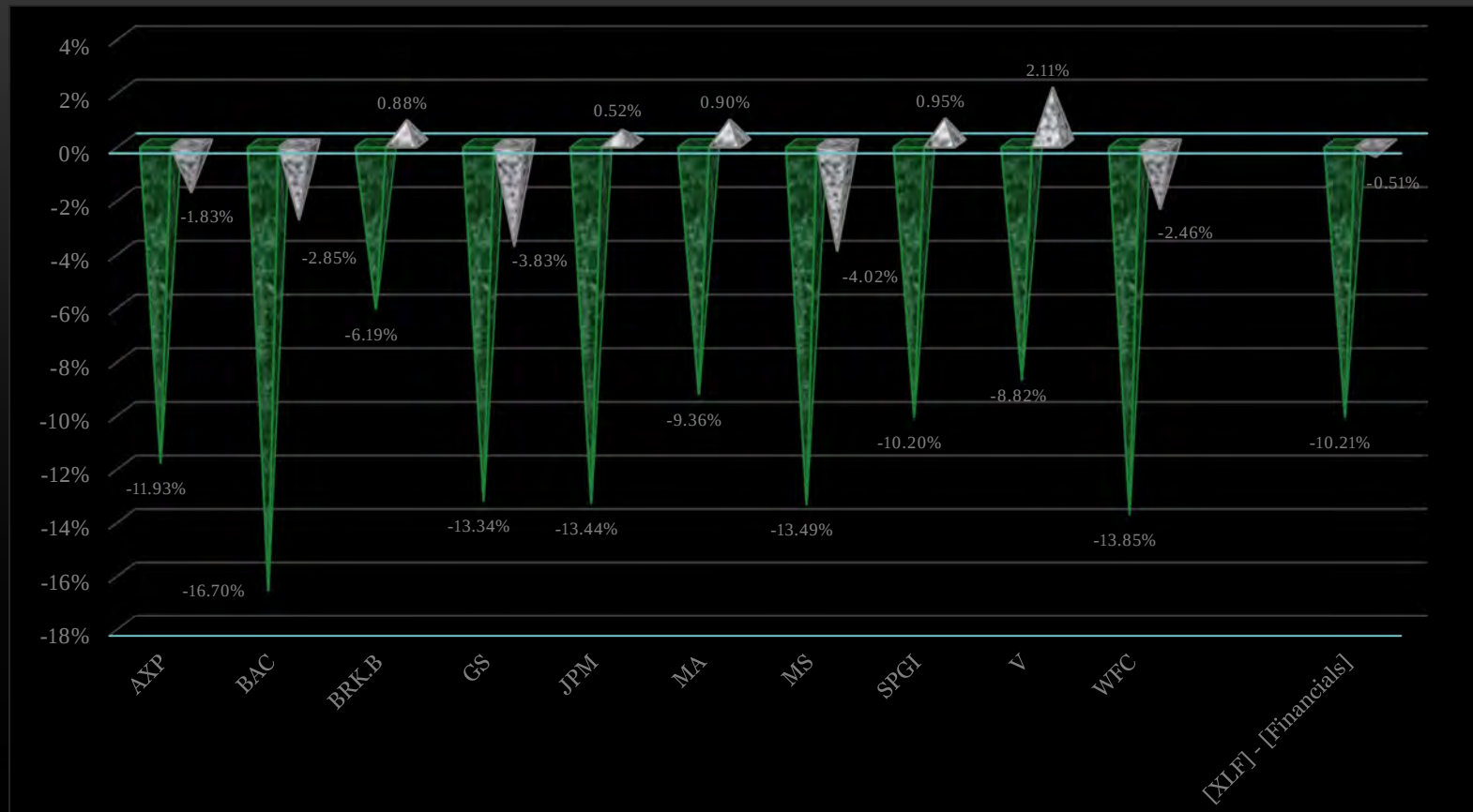
Two Week Communications Sector Averages: [-8.88%] vs. [-1.92%] Last Week



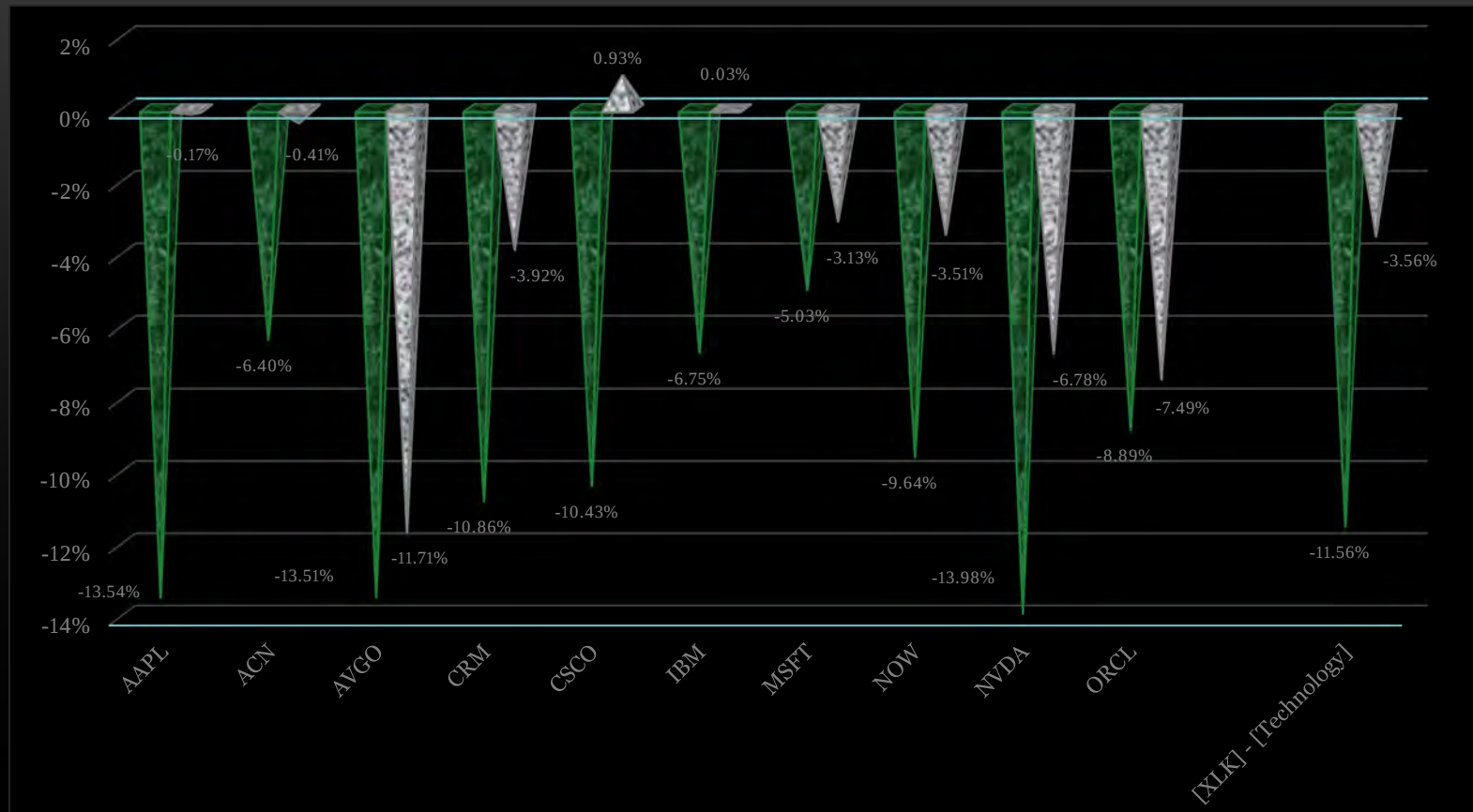
Two Week Energy Sector Averages: [-14.49%] vs. [-0.08%] Last Week



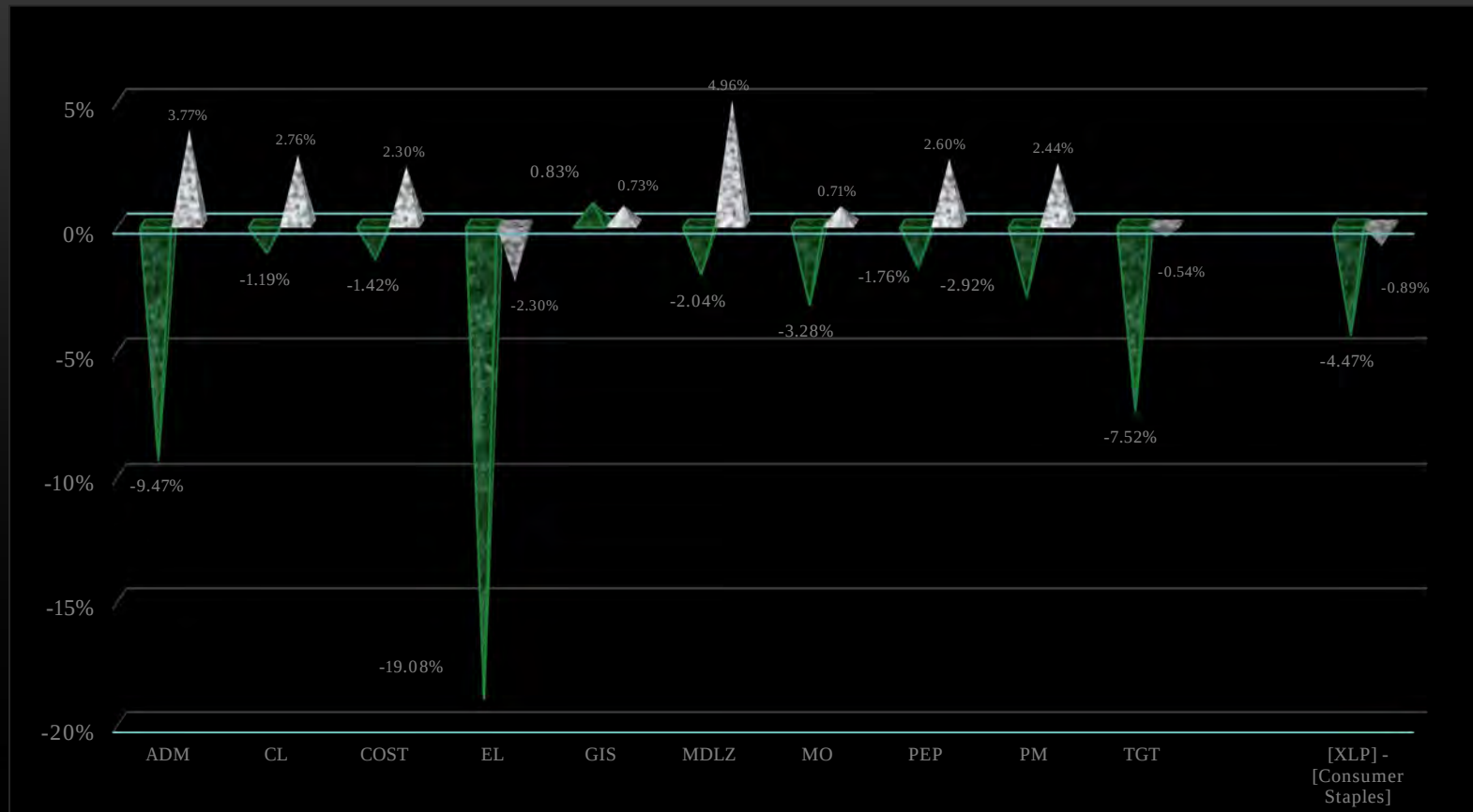
Two Week Financial Sector Averages: [-10.21%] vs. [-0.51%] Last Week



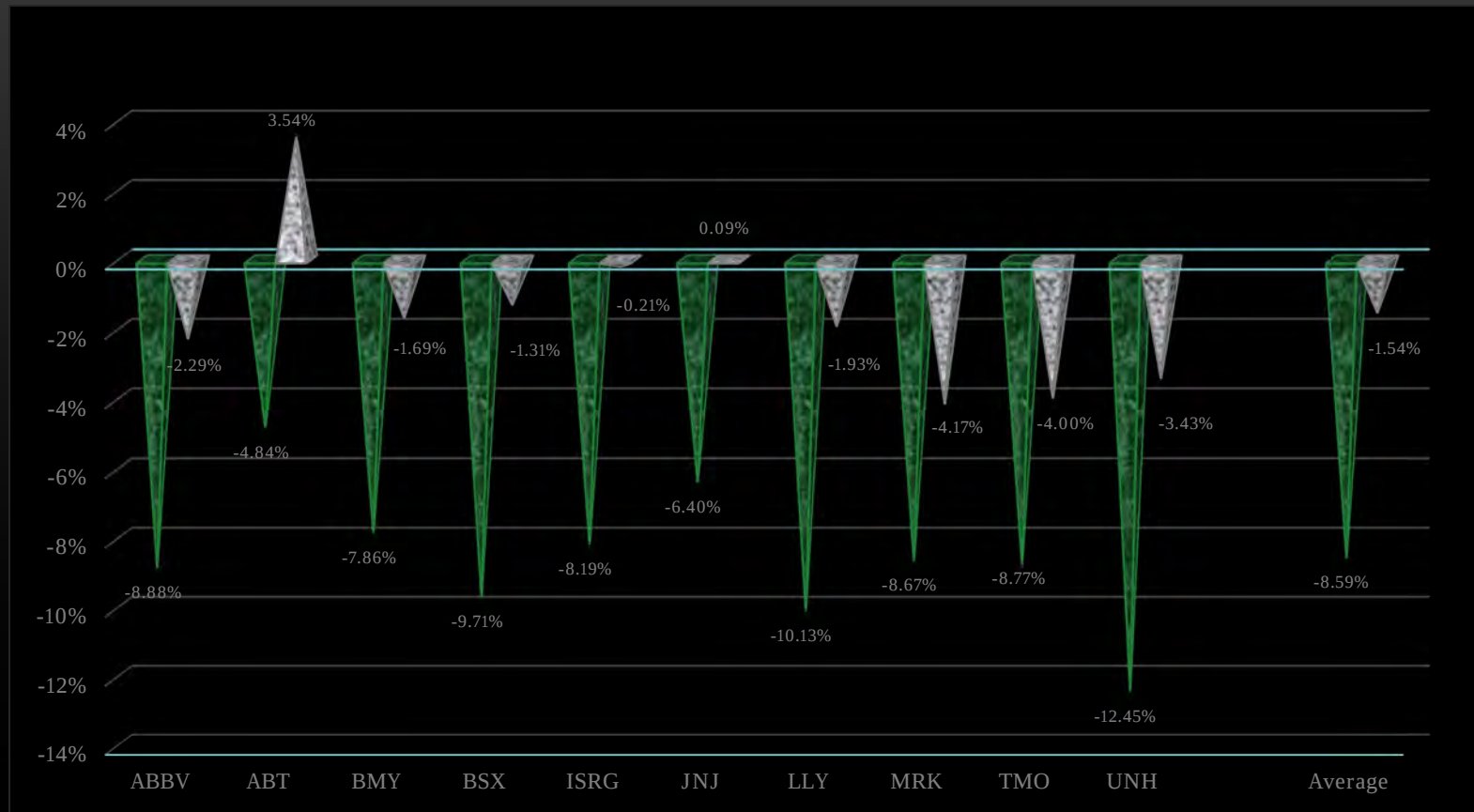
Two Week Technology Sector Averages: [-11.56%] vs. [-3.56%] Last Week



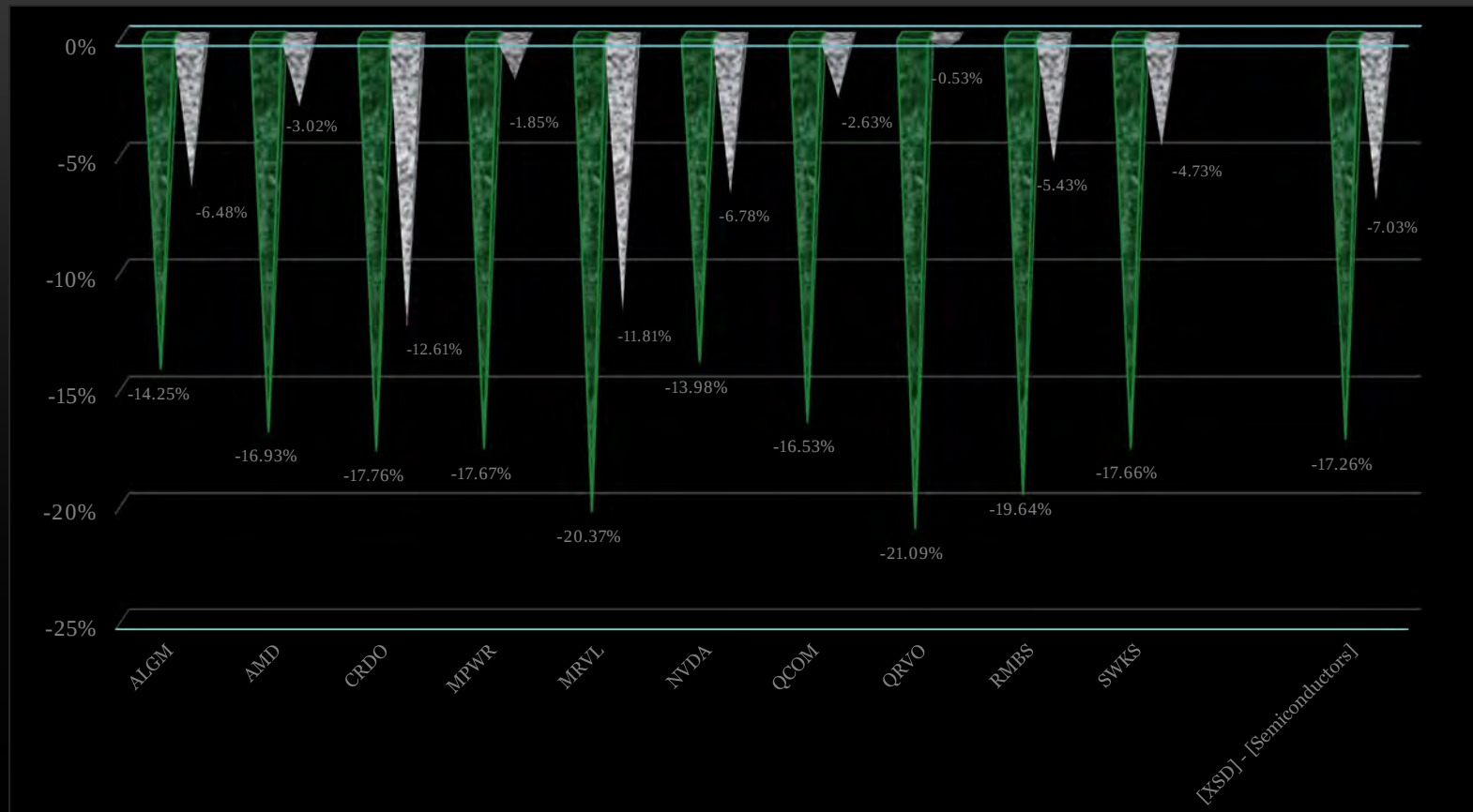
Two Consumer Staples Sector Averages: [4.47%] vs. [-0.89%] Last Week



Two Week Healthcare Sector Averages: [-8.59%] vs. [-1.54%] Last Week



Two Week Semiconductor Averages: [-17.26%] vs. [-7.03%] Last Week



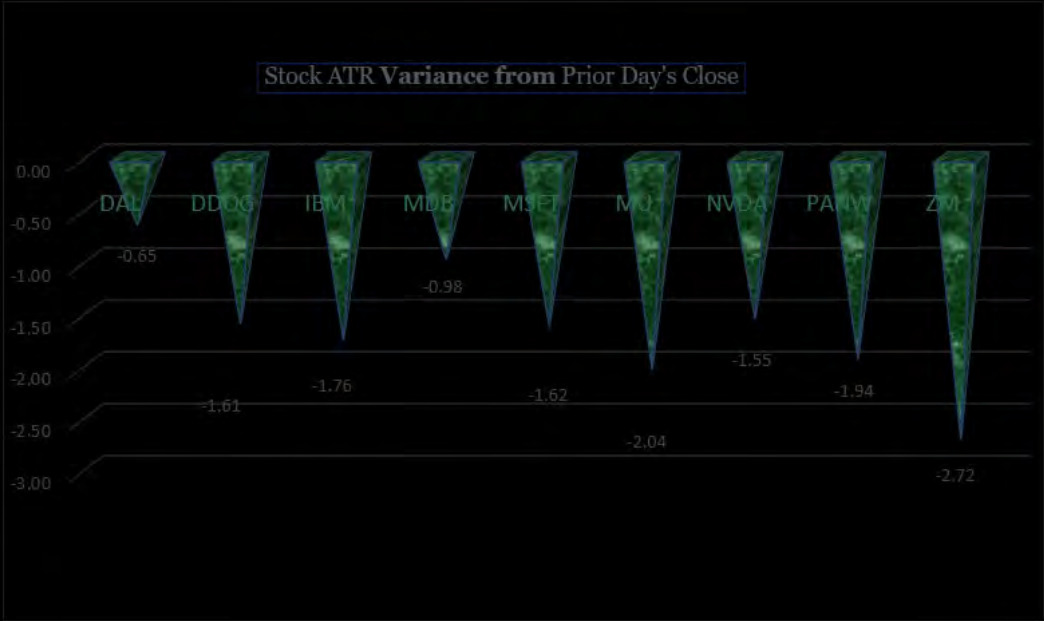
Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Today's Rebel Pit

Symbol	Variance
DAL	-0.65
DDOG	-1.61
IBM	-1.76
MDB	-0.98
MSFT	-1.62
MU	-2.04
NVDA	-1.55
PANW	-1.94
ZM	-2.72

Apr 05, 2025



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph

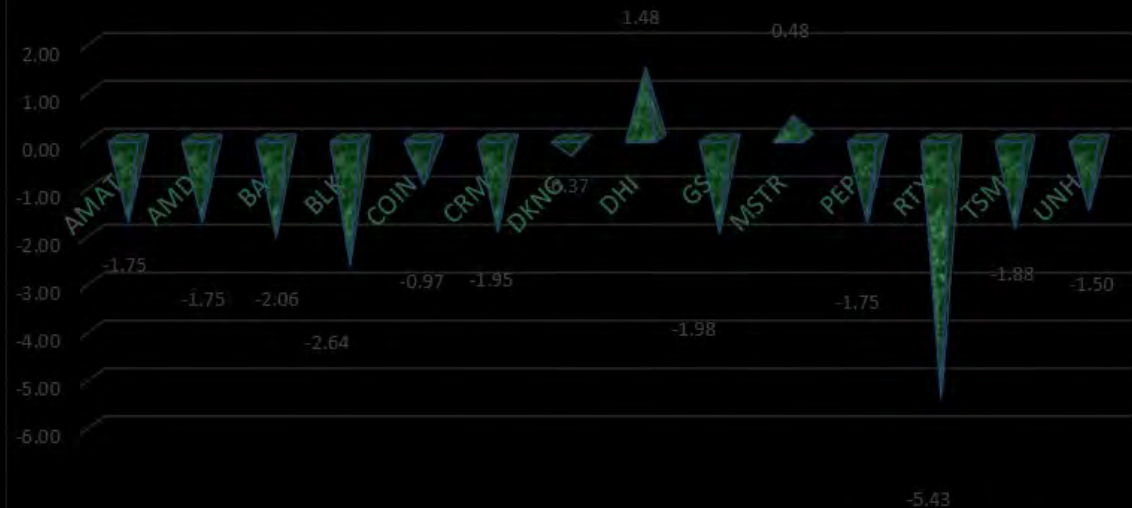
My Stalkers

Symbol Variance

AMAT	-1.75
AMD	-1.75
BA	-2.06
BLK	-2.64
COIN	-0.97
CRM	-1.95
DKNG	-0.37
DHI	1.48
GS	-1.98
MSTR	0.48
PEP	-1.75
RTX	-5.43
TSM	-1.88
UNH	-1.50

Apr 05, 2025

Stock ATR Variance from Prior Day's Close



\$INDU: Up Market @ [+2.34%] to [39,233] ... Down Market @ [-2.00%] to [37,548]



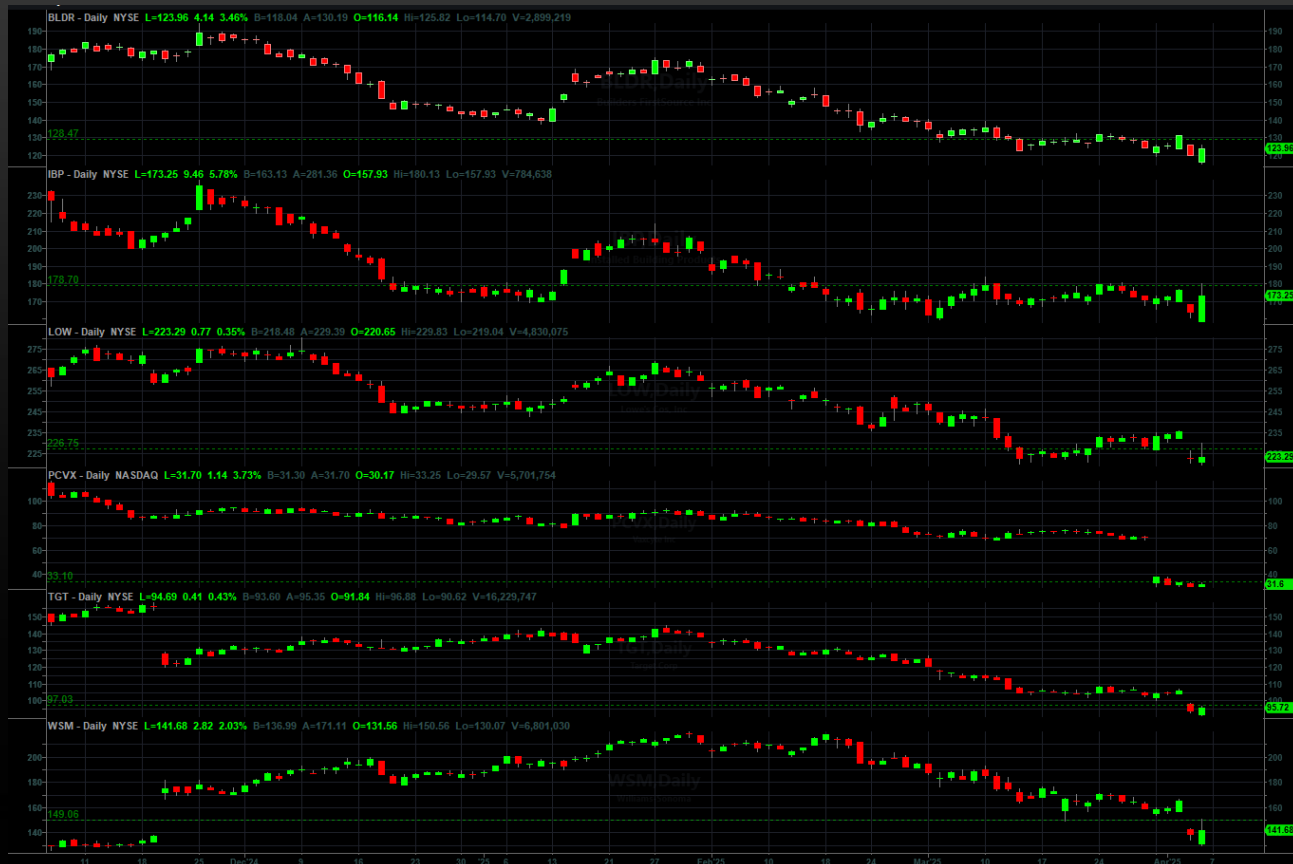
IWM: Up Market @ [+4.17%] to [189.02] ... Down Market @ [-3.59%] to [174.63]



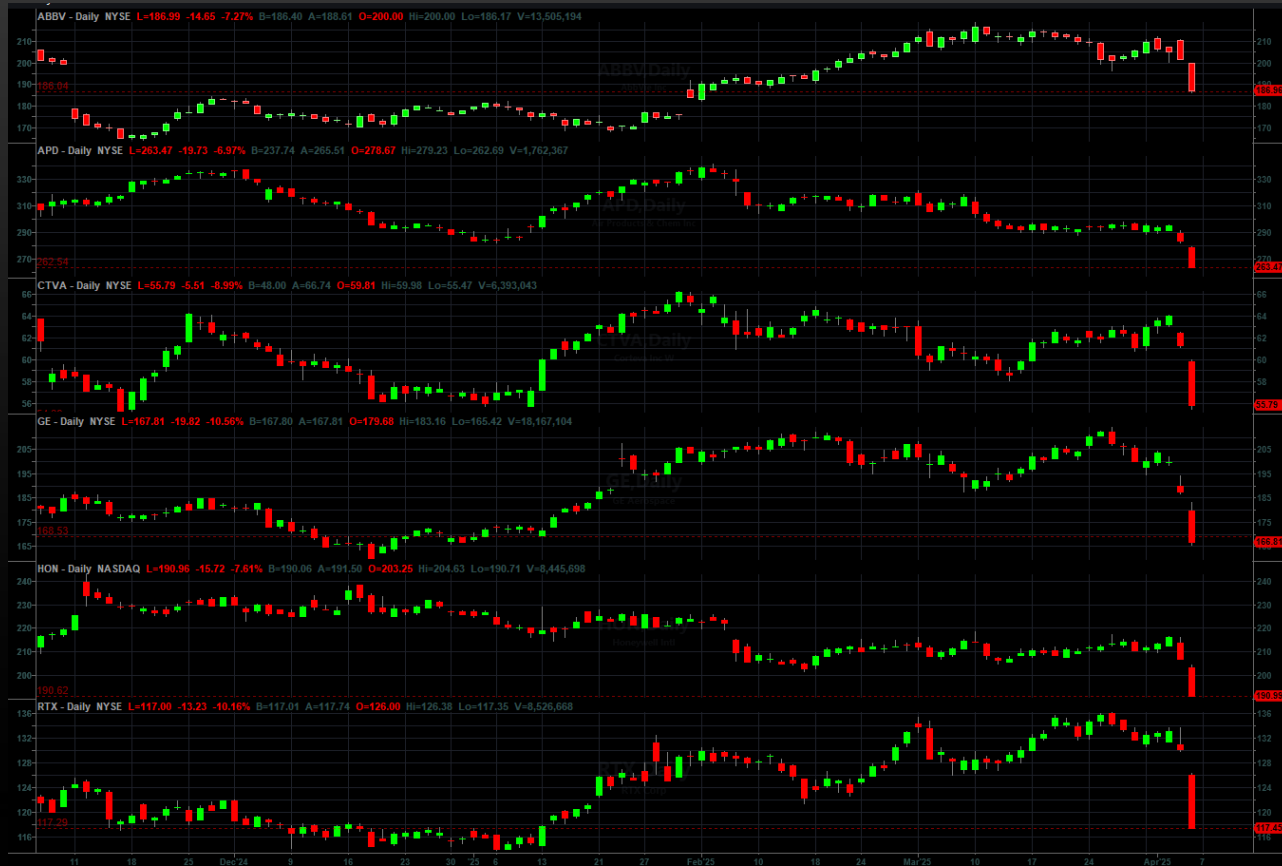
SPY: Up Market @ [+2.23%] to [517.06] ... Down Market @ [-3.51%] to [487.78]



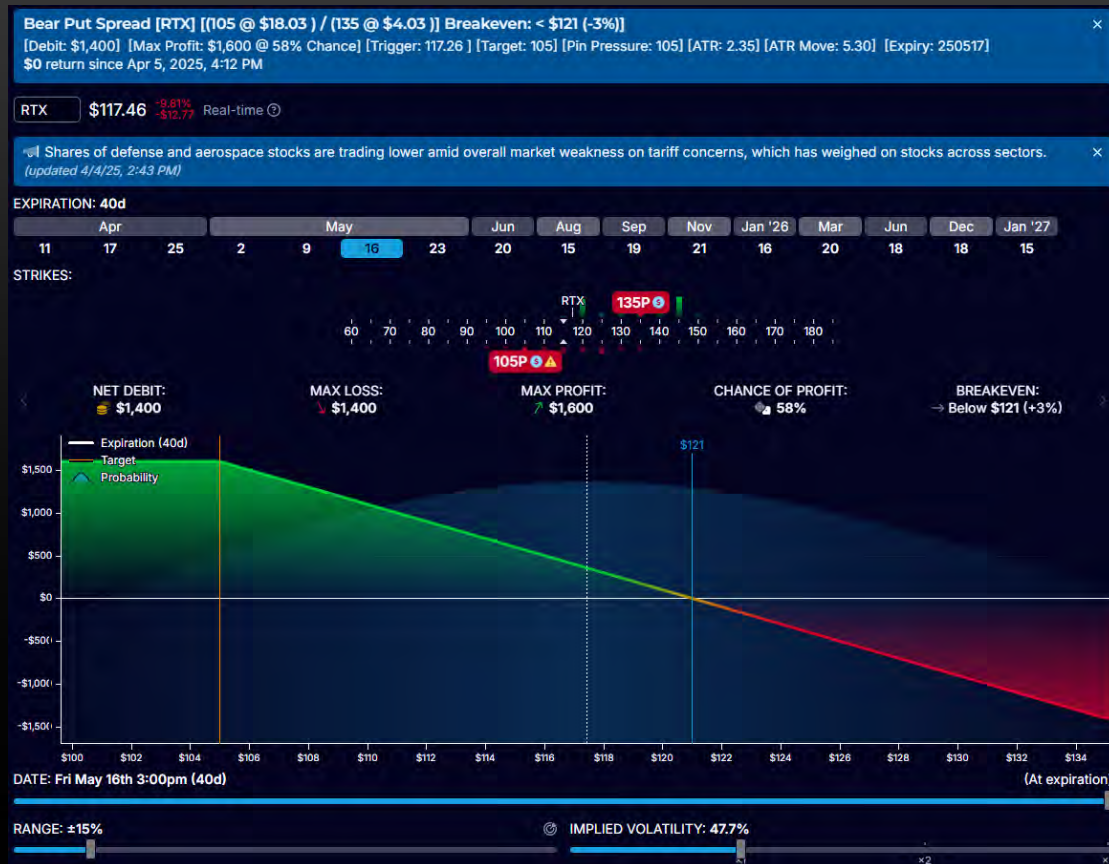
This Week's Bullish Trade Ideas: [BLDR] [IBP] [LOW] [PCVX] [TGT] [WSM]



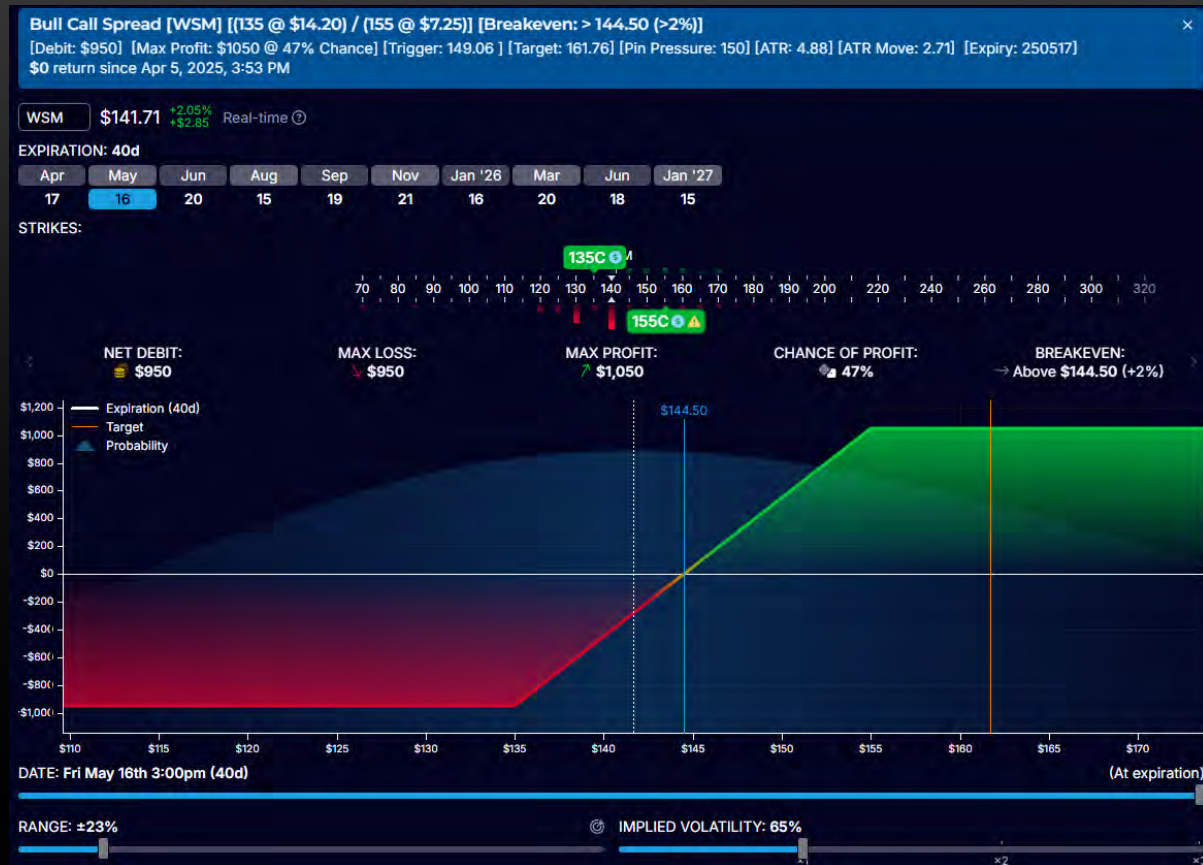
This Week's Bearish Trade Ideas: [ABBV] [APD] [CTVA] [GE] [HON] [RTX]



Bear Put Spread Idea: [RTX] - [(-105 / +135)] [Trigger: \$117.26] [Target: \$105] [Profit Potential: 114.29%]



Bull Call Spread Idea: [WSM] - [(+135 / -155)] [Trigger @ \$149.06] [Target @ \$161.76] [Profit Potential @ 110.53%]





“Chart Walk ”

Our Wall Street Market Report [04-07-25]

