

Weekly Sector & Index Review

Chart Date: October 13, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-3.98%	-1.65%	-4.04%	-5.17%	-0.03%	0.80%	-6.16%	-6.16%	Magnificent Seven Data for this week.
% Change	-0.99%	0.14%	0.44%	4.71%	-1.12%	4.95%	2.46%	1.51%	Magnificent Seven Data for last week.

2 The last 4 Week VIX Price Action was as follows:

16.43	16.65	15.29	15.45	-	15.96	Index Price Action Last 4 Weeks
-1.32%	8.89%	-1.04%	-	-	2.18%	3 Week VIX Average

3 The last 4 Week \$DXY Price Action was as follows:

99.40	97.71	98.18	97.65	-	98.24	\$DXY Price Action Last 4 Weeks
1.73%	-0.48%	0.54%	-	-	0.60%	3 Week \$ DXY Average

4 Weekly Index Price Action included the following:

Winners	\$NXD.X	QQQ	\$COMPX	Losers	\$INDU	DIA	\$RUT		
	1.26%	1.25%	1.04%		-0.86%	-0.84%	-0.30%	1.18%	Top 3 Winner Index Weekly Average Move
								-0.67%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

Winners	XLU	XBI	XLP	Losers	XHB	XSD	XLE		
	1.45%	1.35%	0.12%		-7.50%	-4.37%	-4.17%	0.97%	Top 3 Winner Sector Weekly Average Move
								-5.35%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

Winners	AMD	MRVL	MPWR	Losers	QRVO	RMBS	QCOM		
	30.34%	-0.97%	-1.71%		-11.00%	-10.58%	-9.25%	9.22%	Top 3 Winner Weekly XSD Sector Moves
								-10.28%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

Winners	INFY	ZS	CRWD	Losers	OKTA	AVGO	FTNT		
	2.22%	1.43%	0.82%		-4.21%	-4.11%	-3.18%	1.49%	Top 3 Winner Weekly XLF Sector Moves
								-3.83%	Top 3 Loser Weekly XLF Sector Moves



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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	NFLX	EA	TMUS	<u>Losers</u>	VZ	CHTR	CMCSA	1.63%	Top 3 Winner Weekly XLC Sector Moves
	5.79%	-0.33%	-0.56%		-8.72%	-7.35%	-4.63%	-6.90%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	XOM	EOG	WMB	<u>Losers</u>	SLB	COP	MPC	-2.53%	Top 3 Winner Weekly XLE Sector Moves
	-2.22%	-2.49%	-2.89%		-7.36%	-6.91%	-6.35%	-6.87%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	SPGI	V	BRK.B	<u>Losers</u>	AXP	BAC	MA	-0.78%	Top 3 Winner Weekly XLF Sector Moves
	1.31%	-1.75%	-1.89%		-4.20%	-3.97%	-3.92%	-4.03%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	CRM	CSCO	MSFT	<u>Losers</u>	AAPL	AVGO	IBM	-0.18%	Top 3 Winner Weekly XLK Sector Moves
	0.58%	0.03%	-1.15%		-4.94%	-4.11%	-3.68%	-4.24%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	JNJ	LLY	ABBV	<u>Losers</u>	MRK	PFE	ISRG	-0.36%	Top 3 Winner Weekly XLV Sector Moves
	1.09%	-0.75%	-1.42%		-9.43%	-9.43%	-5.04%	-7.97%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	PEP	ORLY	PM	<u>Losers</u>	RMBS	COIN	ACHR	2.97%	Highest Individual Friday Stock Moves
	3.66%	2.93%	2.31%		-11.87%	-9.84%	-9.48%	-10.40%	Lowest Individual Friday Stock Moves



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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	23,024.63	463.55	46,358.42	245.14	610.71	6,840.20	671.18	Current Price	16.43
Up Market Price	22,725.00 -1.30%	466.22 0.57%	46,722.05 0.78%	246.53 0.56%	608.58 -0.35%	6,734.95 -1.56%	673.95 0.41%	Up Market Price	24.58 33.16%
Down Market Price	21,573.28 -6.30%	443.14 -4.40%	44,483.12 -4.05%	230.62 -5.92%	568.72 -6.88%	3,139.21 -54.11%	631.52 -5.91%	Down Market Price	16.80 2.25%
	Bearish Harami	Bearish Harami	Bearish Harami	Bearish Haramio	Bearish Engulfing	Marubozu	Bearish Harami	Candlestick Pattern	
	-	-	-	-	-	-	-	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	JNJ	190.70	192.25	194.99	2.25%	2.89	XLV	Hammer	7.5	9,598,019
2	NEM	85.13	86.95	87.68	3.00%	2.62	XLB	Spinning Top	6.5	9,047,480
3	ORCL	292.97	307.88	309.42	5.61%	13.28	XLK	3 White Soldiers	8.15	28,895,338
4	PEP	150.09	151.05	156.43	4.22%	2.35	XLP	Bullish Harami	6	17,545,164
5	SO	98.28	98.55	100.82	2.58%	1.19	XLU	Marubozu	8.95	5,296,781
6	TJX	140.38	141.20	143.00	1.87%	1.98	XLY	Bullish Harami	8.05	4,261,186

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	DIS	109.20	108.95	105.95	-2.98%	1.87	XLC	3 Black Soldiers	0.15	9,635,211
2	DVN	32.51	32.15	29.97	-7.81%	1.08	XLE	Marubozu	0.99	11,041,520
3	MAS	65.08	65.04	63.19	-2.90%	1.30	XHB	Bearish Harami	0.14	2,261,831
4	NKE	65.22	64.75	59.18	-9.26%	2.04	XLY	Bearish Harami	0.99	18,806,071
5	QRVO	83.21	82.95	72.69	-12.64%	3.05	XSD	Bearish Harami	0.15	1,253,216
6	TGT	85.53	85.14	76.74	-10.28%	1.94	TGT	Marubozu	0.99	13,925,230



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	0.76%	Leaders	%	-	Laggards	%		
	1)	\$NXD.X	-1.26%	1)	\$INDU	-0.86%		
	2)	QQQ	-1.25%	2)	DIA	-0.84%		
	3)	\$COMPX	-1.04%	3)	\$RUT	-0.30%		
Sector Consolidation	-2.51%	Leaders	%	-	Laggards	%		
	1)	XLU	1.45%	1)	XHB	-7.50%		
	2)	XBI	1.35%	2)	XSD	-4.37%		
	3)	XLP	0.12%	3)	XLE	-4.17%		
[ARKK] - [Kathy Wood]	-2.10%	Leaders	%	-	Laggards	%		
	1)	RBLX	-0.46%	1)	COIN	-9.84%		
	2)	CRSP	-3.03%	2)	ACHR	-9.48%		
	3)	PLTR	-5.61%	3)	XYZ	-8.72%		
[XBI] - [Biotech Sector]	1.35%	Leaders	%	-	Laggards	%		
	1)	CRSP	8.02%	1)	ROKU	-11.38%		
	2)	ACHR	3.54%	2)	SHOP	-6.32%		
	3)	RBLX	3.27%	3)	COIN	-6.07%		
[CIBR] - [Cyber Security]	-1.49%	Leaders	%	-	Laggards	%		
	1)	CSCO	-2.27%	1)	OKTA	-5.60%		
	2)	ZS	-2.38%	2)	AVGO	-5.42%		
	3)	PANW	-2.38%	3)	FTNT	-3.76%		

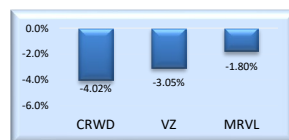
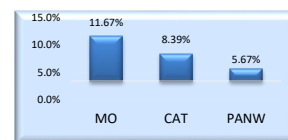
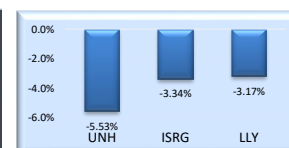
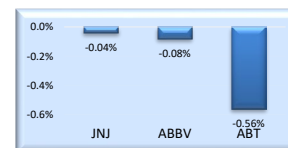
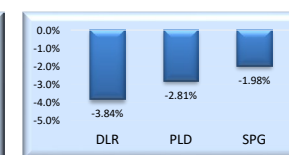
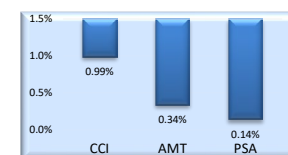
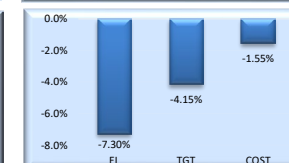
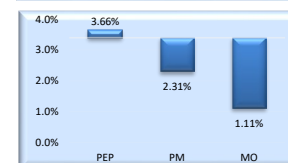
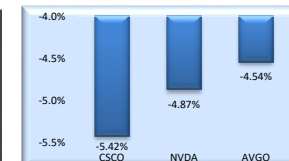
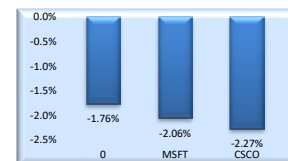
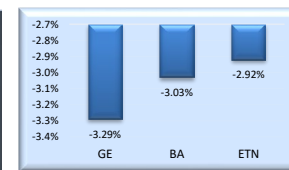
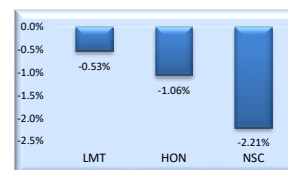


Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-7.50%	Leaders	%	-	Laggards	%		
	1)	HD	-0.51%	1)	WSM	-4.01%		
	2)	IBP	-0.53%	2)	BLDR	-4.12%		
	3)	LOW	-1.04%	3)	MAS	-3.43%		
[XLB] - [Materials]	-3.36%	Leaders	%	-	Laggards	%		
	1)	LIN	0.74%	1)	FCX	-5.73%		
	2)	SHW	-0.12%	2)	DD	-5.04%		
	3)	ECL	-0.17%	3)	NUE	-3.38%		
[XLC] - [Communications]	-3.08%	Leaders	%	-	Laggards	%		
	1)	TMUS	1.83%	1)	META	-3.85%		
	2)	EA	0.05%	2)	CHTR	-3.21%		
	3)	NFLX	-0.95%	3)	VZ	-2.67%		
[XLE] - [Energy]	-4.17%	Leaders	%	-	Laggards	%		
	1)	WMB	-0.78%	1)	COP	-4.30%		
	2)	KMI	1.42%	2)	SLB	-4.14%		
	3)	XOM	-1.60%	3)	MPC	-3.56%		
[XLF] - [Financials]	-2.88%	Leaders	%	-	Laggards	%		
	1)	SPGI	-0.31%	1)	MS	-3.01%		
	2)	V	-0.98%	2)	WFC	-2.78%		
	3)	MA	-1.25%	3)	AXP	2.60%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-2.89%	Leaders	%	-	Laggards	%		
	1)	LMT	-0.53%	1)	GE	-3.29%		
	2)	HON	-1.06%	2)	BA	-3.03%		
	3)	NSC	-2.21%	3)	ETN	-2.92%		
[XLK] - [Technology]	-2.21%	Leaders	%	-	Laggards	%		
	1)	O	-1.76%	1)	CSCO	-5.42%		
	2)	MSFT	-2.06%	2)	NVDA	-4.87%		
	3)	CSCO	-2.27%	3)	AVGO	-4.54%		
[XLP] - [Consumer Staples]	0.12%	Leaders	%	-	Laggards	%		
	1)	PEP	3.66%	1)	EL	-7.30%		
	2)	PM	2.31%	2)	TGT	-4.15%		
	3)	MO	1.11%	3)	COST	-1.55%		
[XLRE] - [Real Estate]	-3.28%	Leaders	%	-	Laggards	%		
	1)	CCI	0.99%	1)	DLR	-3.84%		
	2)	AMT	0.34%	2)	PLD	-2.81%		
	3)	PSA	0.14%	3)	SPG	-1.98%		
[XLV] - [Healthcare]	-1.86%	Leaders	%	-	Laggards	%		
	1)	JNJ	-0.04%	1)	UNH	-5.53%		
	2)	ABBV	-0.08%	2)	ISRG	-3.34%		
	3)	ABT	-0.56%	3)	LLY	-3.17%		
[XLY] - [Consumer Discretionary]	-3.83%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		





Wall Street Market Report Summary (10-13-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [-2.89%] vs. [+1.51%] last week

Index Performance:

Two-week averages: [+0.76%] vs. [+1.88%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [-2.51%] vs. [+1.71%] last week.
- ARKK Funds: [-2.09%] vs. [+8.74%] last week.
- Bio-Tech: [-1.07%] vs. [+4.39%] last week.
- Communications: [-3.08%] vs. [+1.48%] last week.
- Consumer Staples: [+0.12%] vs. [+0.10%] last week.

Wall Street Market Report Summary [10-13-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-1.49%] vs. [+1.17%] last week.
- Energy: [-4.17%] vs. [-3.32%] last week.
- Financial: [-2.88%] vs. [-0.22%] last week.
- Technology: [-2.21%] vs. [+2.13%] last week.
- Healthcare: [-3.51%] vs. [+7.98%] last week.
- Semiconductor: [-4.37%] vs. [+3.80%] last week.

Friday's Stock Highlights:

- Winners: PEP [+3.66%], ORLY [+2.93%], PM [+2.31%].
- Laggards: RMBS [-11.87%], COIN [-9.84%], ACHR [-9.48%].

Trade Ideas for this Week:

Bull Call Spread on [NEM] @ [(+82 @ -\$6.38) / (-92 @ +\$2.14)]:

Net Debit: \$424

Breakeven: > \$86.24 (+1.3%)

Max Profit: \$ 576 @ 46% Profit Chance

Daily ATR: 3.46

ATR Move Requisite: 2.70

Pin Pressure: 115

Trigger: \$86.95

Target: \$106.85

Anticipated ROI (if Targets Achieved): 136%

[Expiry: 11/7/25]

Wall Street Market Report Summary [10-13-28]

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Bear Put Spread Idea on [DIS @ [(-102 @ +\$0.75 / (+112 @ -\$4.70)]:

Net Debit: \$380

Breakeven: < 108.20 (-0.9%)

Max Profit: \$620 @ 45% Profit Chance

Daily ATR: 1.87

ATR Move Requisite: 3.74

Pin Pressure: \$110

Trigger: \$108.95

Target: \$94.97

Anticipated ROI (if Targets Achieved): 163%

[Expiry: 11/7/25]

Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics. Daily variance graphs highlight volatility trends with notable stocks showing significant fluctuations.

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.



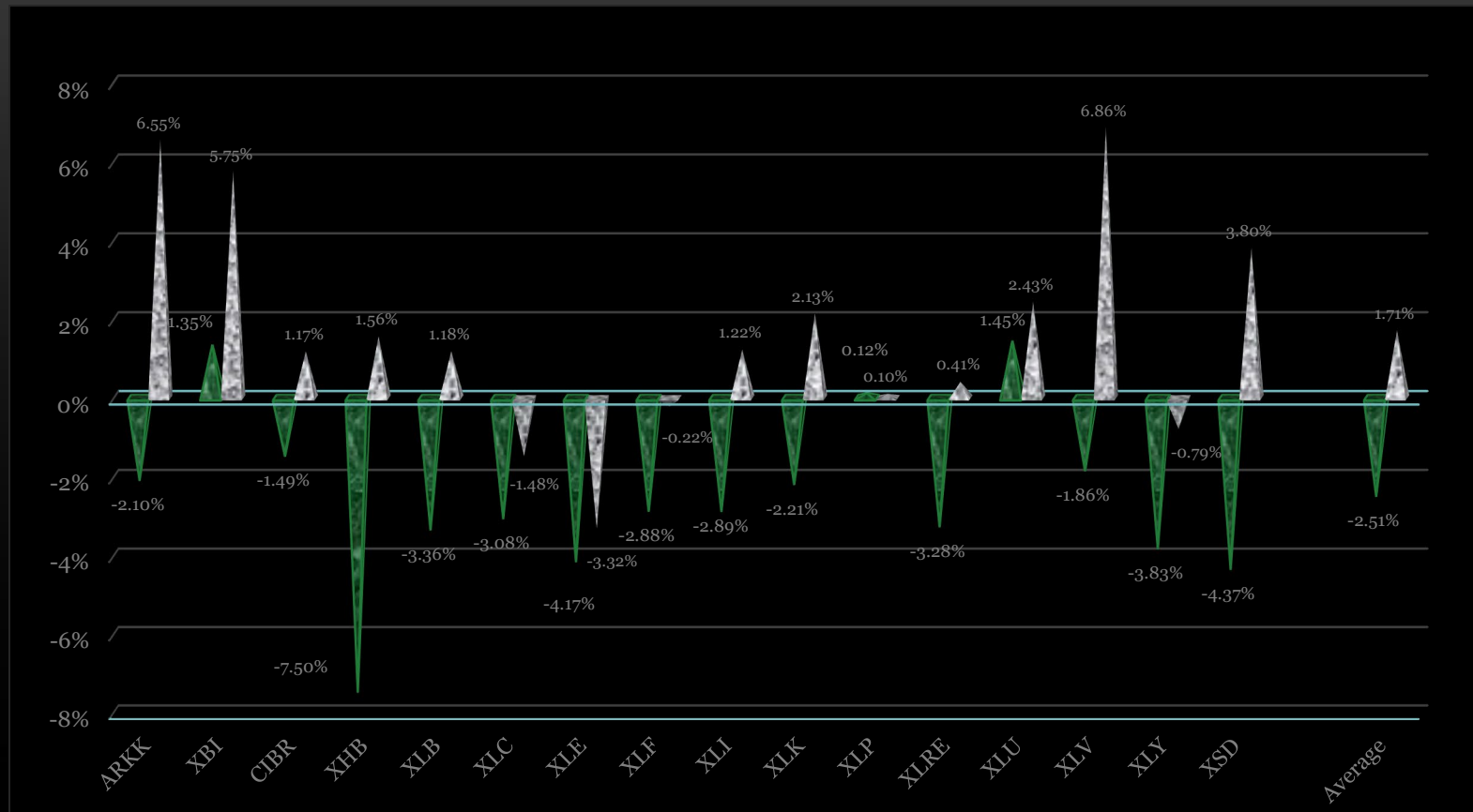


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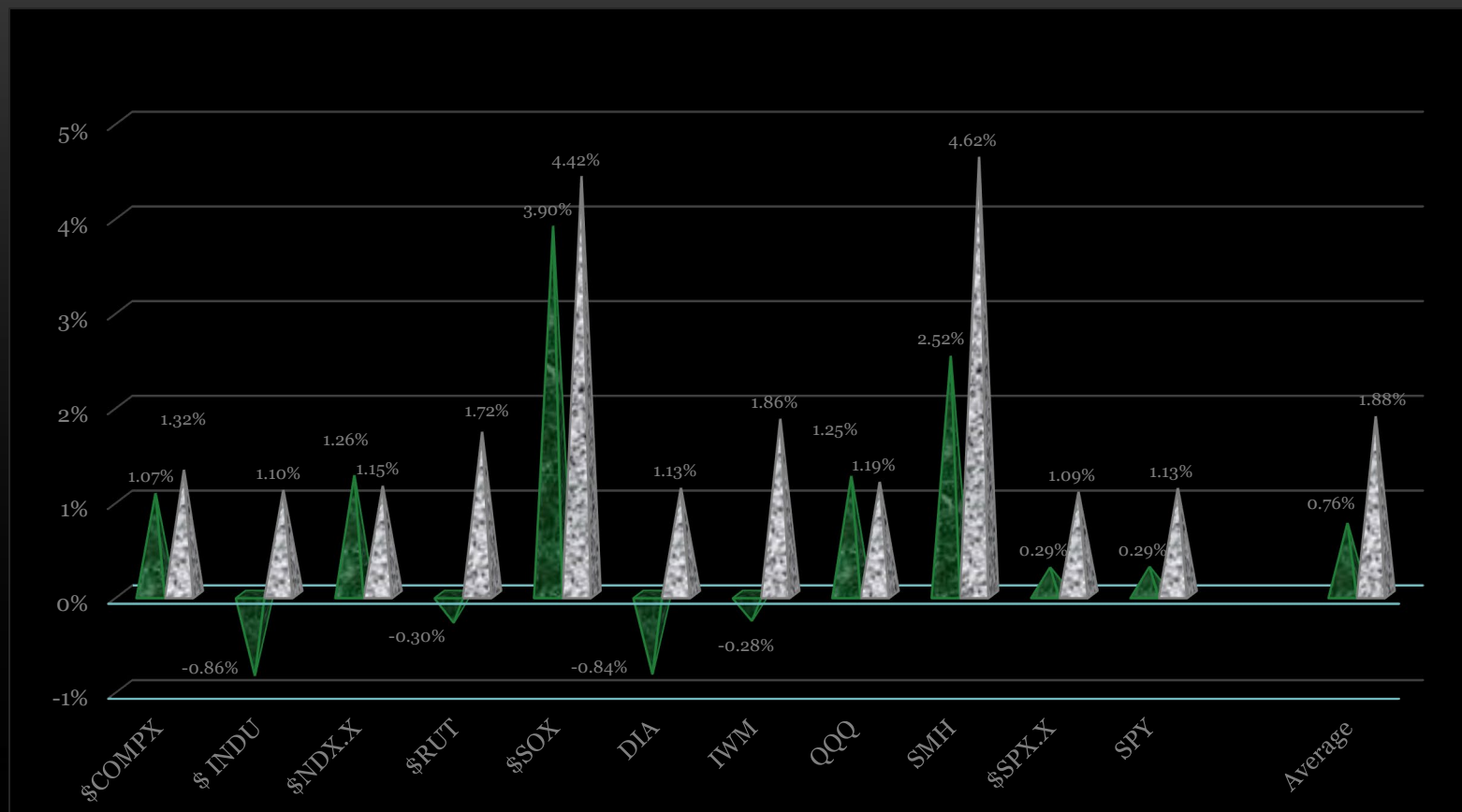
Our Wall Street Market Report [10-13-25]



Two Week Sector Performance Graph Averages: [-2.51%] vs. [+1.71%] Last Week



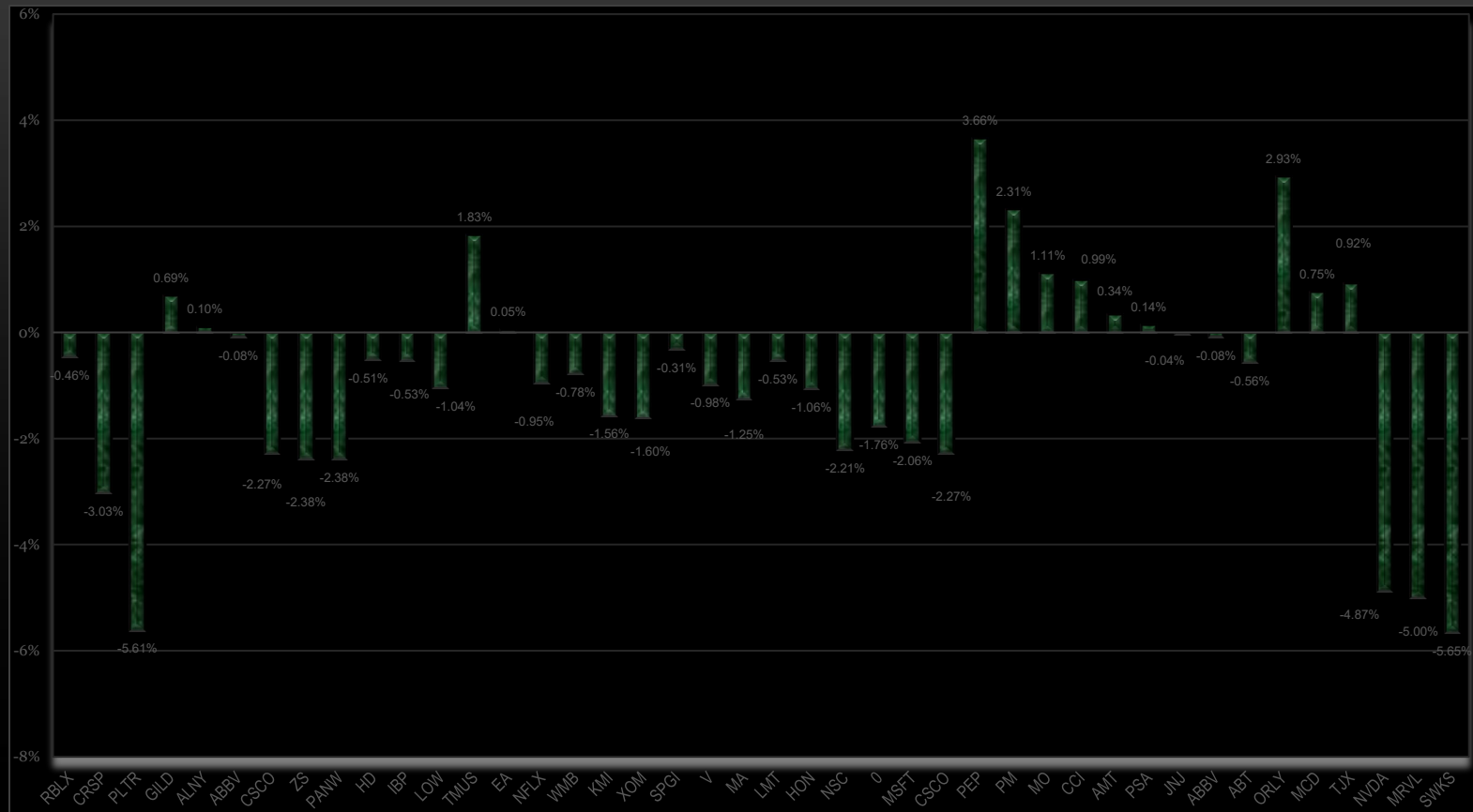
Two Week Index Performance Graph Averages: [+0.76%] vs. [+1.88%] Last Week



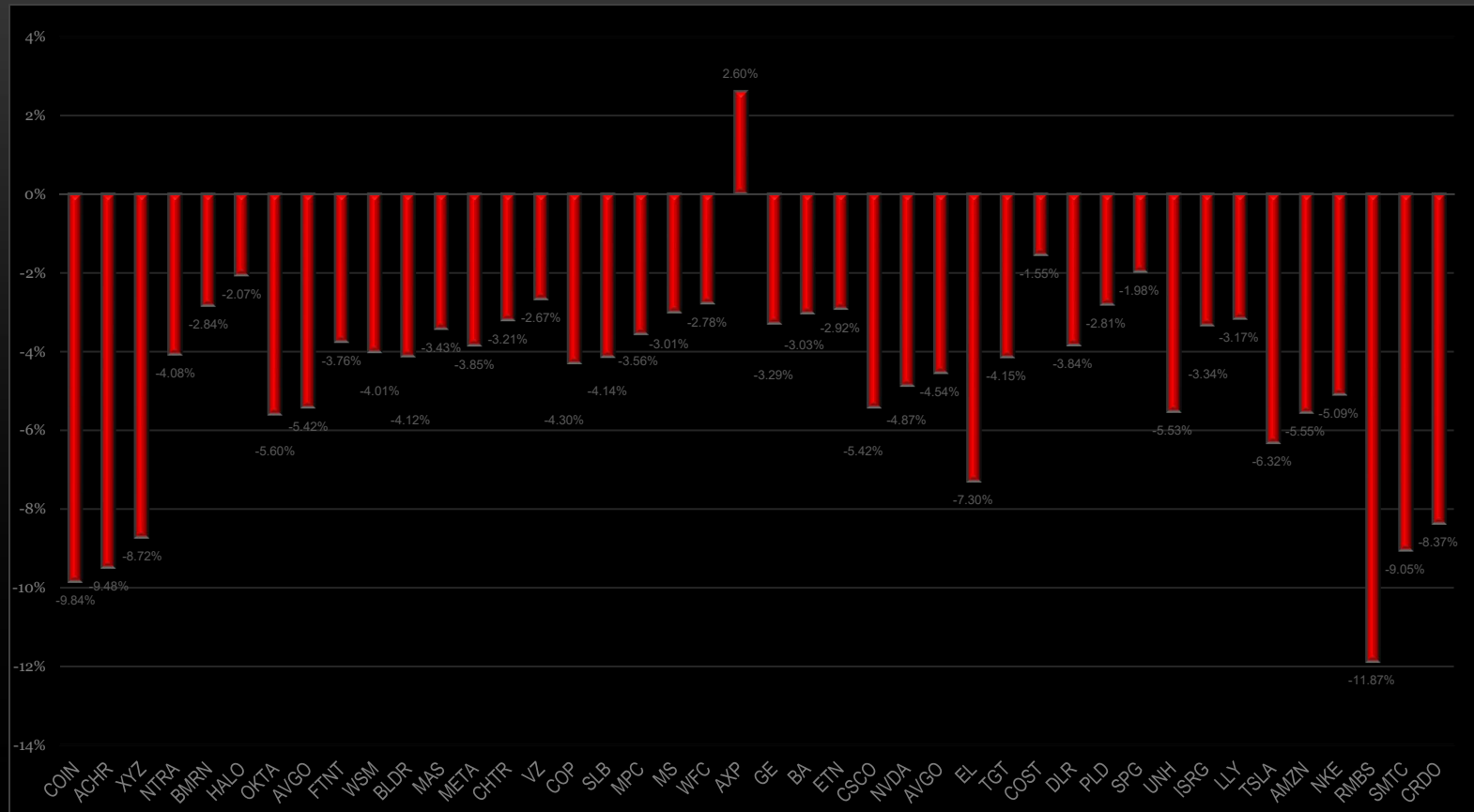
VIX Four Week (Fear Index) History [-1.32%] this week ... Prior Weeks [+8.89%] [-1.04%]



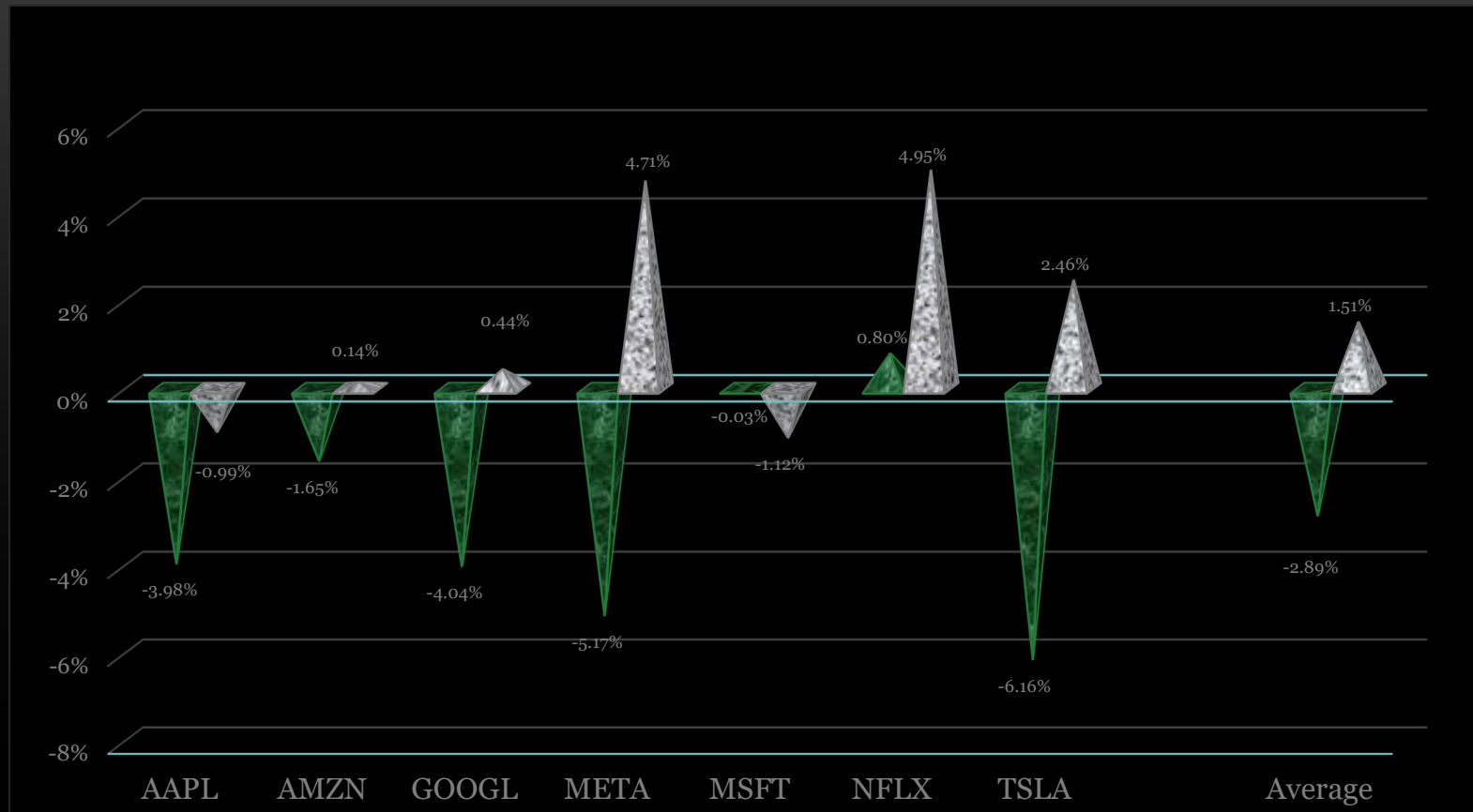
Friday 's Stock Winners Within The Individual Sectors: [PEP: +3.66%] - [ORLY: +2.93%] - [PM: +2.31%]



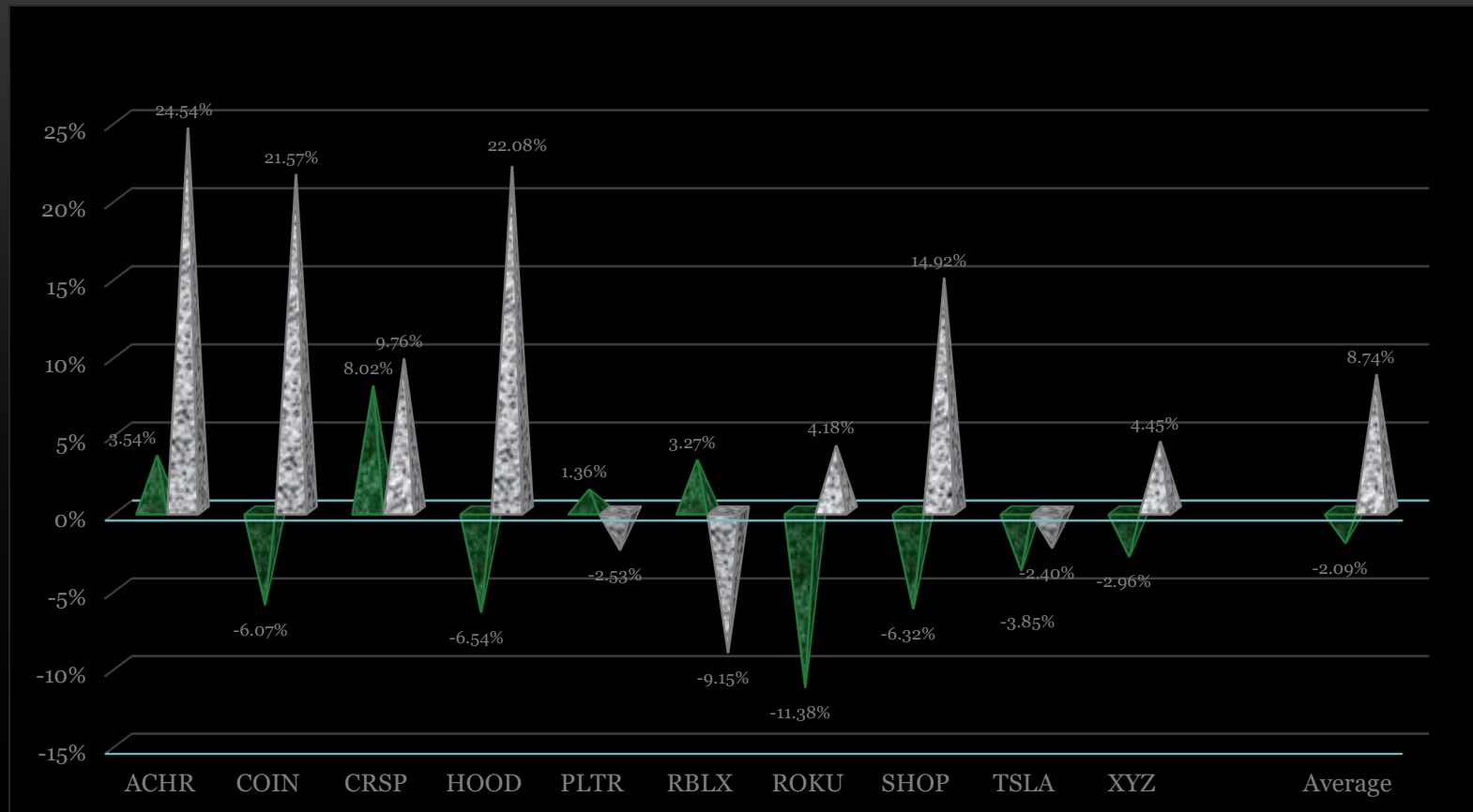
Friday's Stock Laggards Within The Individual Sectors: [RMBS: -11.87%] - [COIN: -9.84%] - [ACHR: -9.48%]



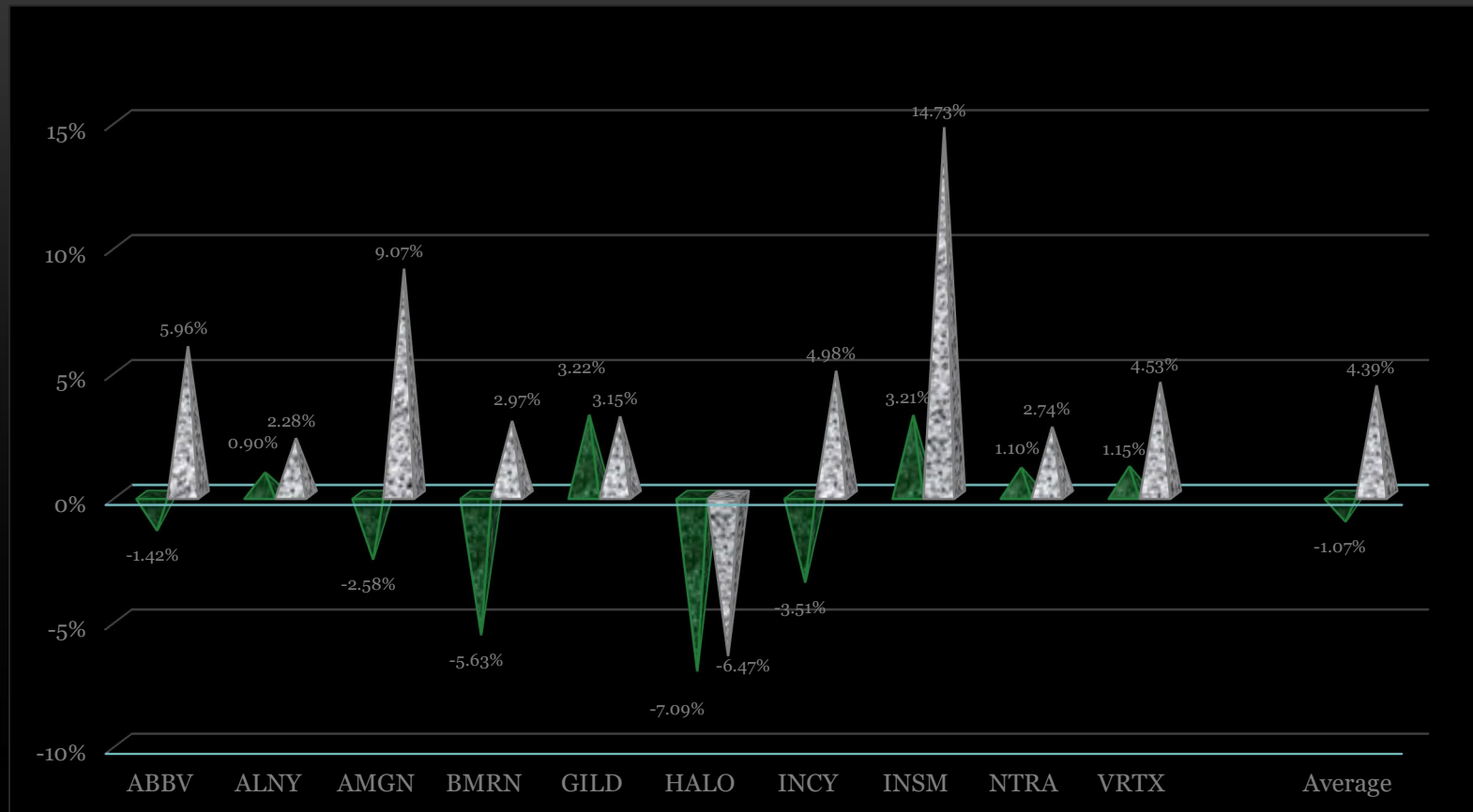
Two Week "Magnificent Seven" Performance Graph: [-2.89%] vs. [+1.51%] Last Week



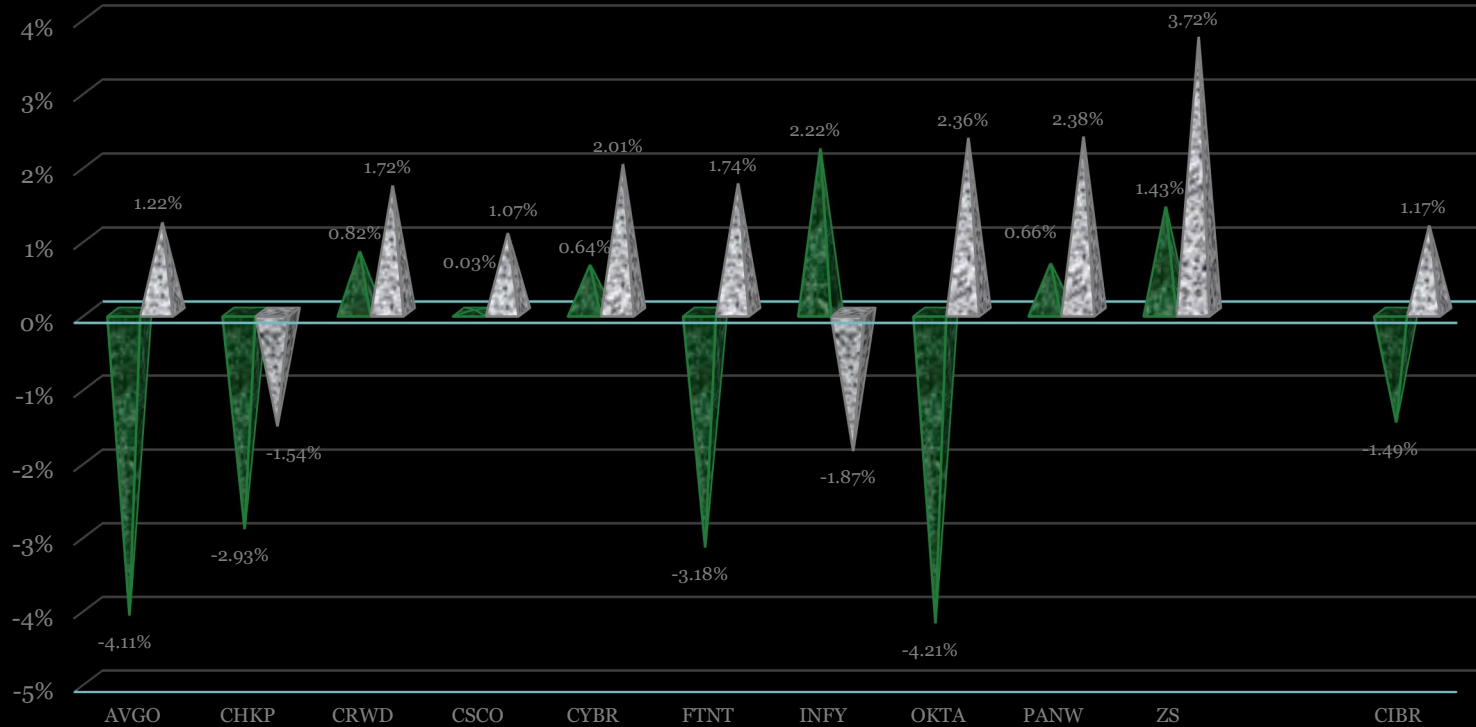
Two Week ARKK Funds : [-2.09%] vs. [+8.74%] Last Week



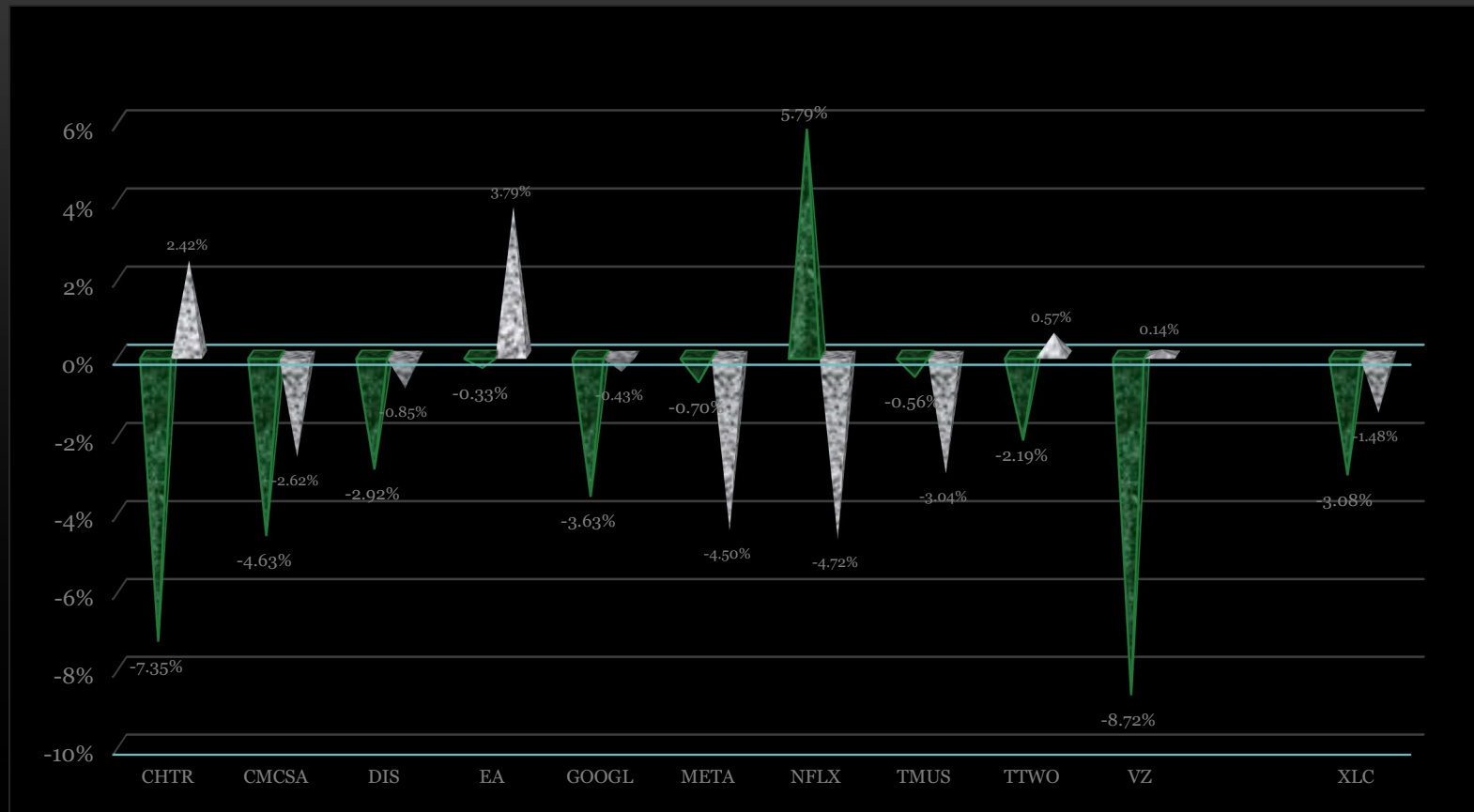
Two Week Bio-Tech Sector Averages: [-1.07%] vs. [+4.39%] Last Week



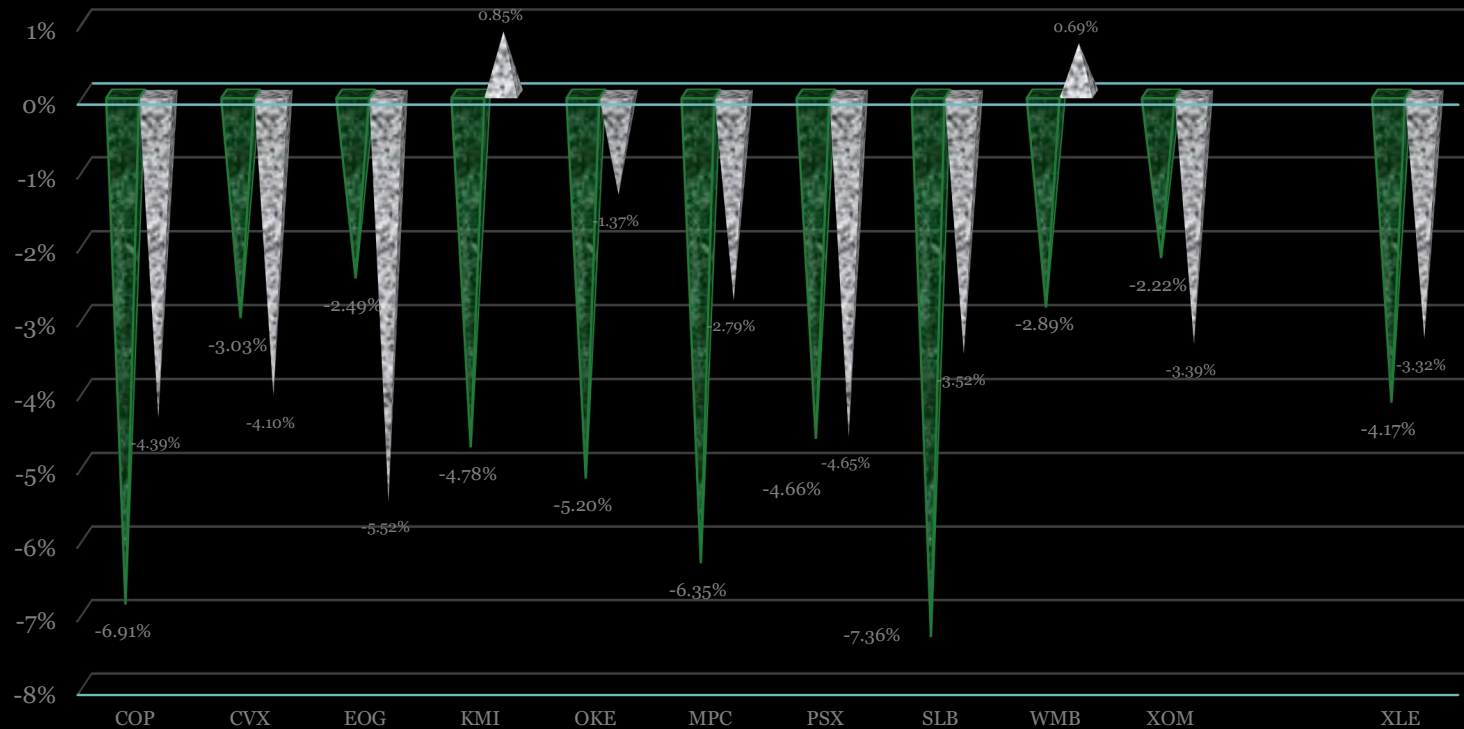
Two Week Cyber-Security Sector Averages: [-1.49%] vs. [+1.17%] Last Week



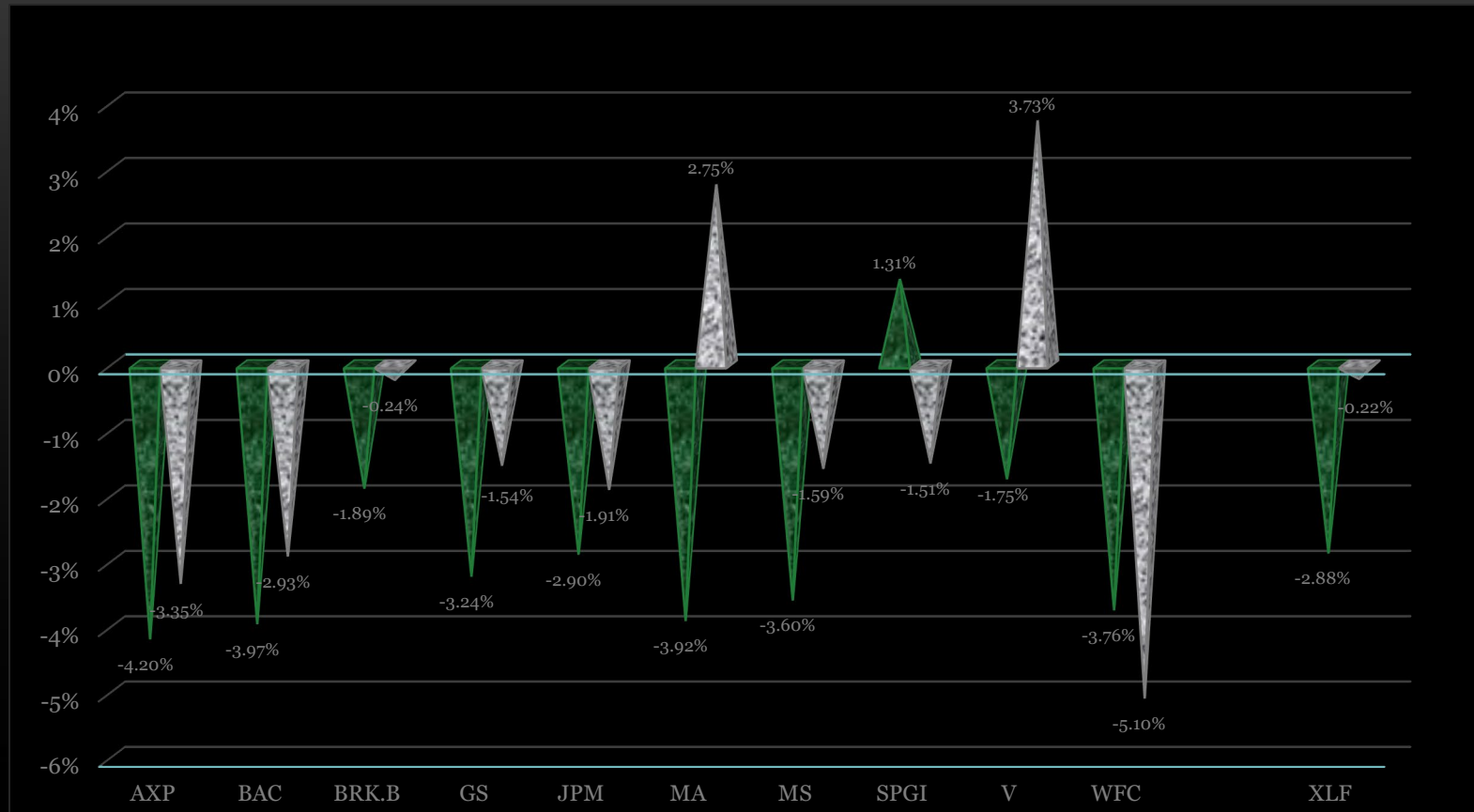
Two Week Communications Sector Averages: [-3.08%] vs. [+1.48%] Last Week



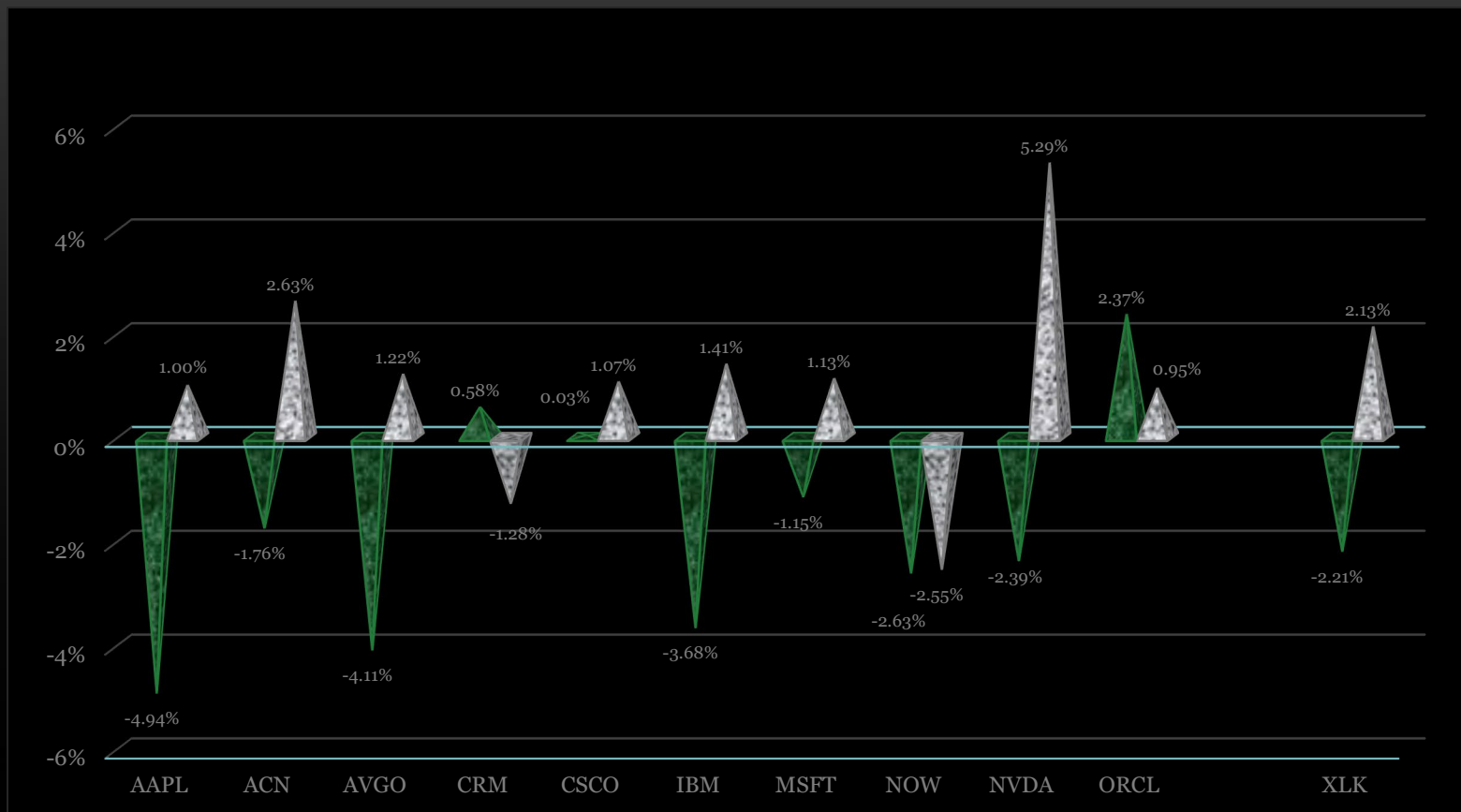
Two Week Energy Sector Averages: [-4.17%] vs. [-3.32%] Last Week



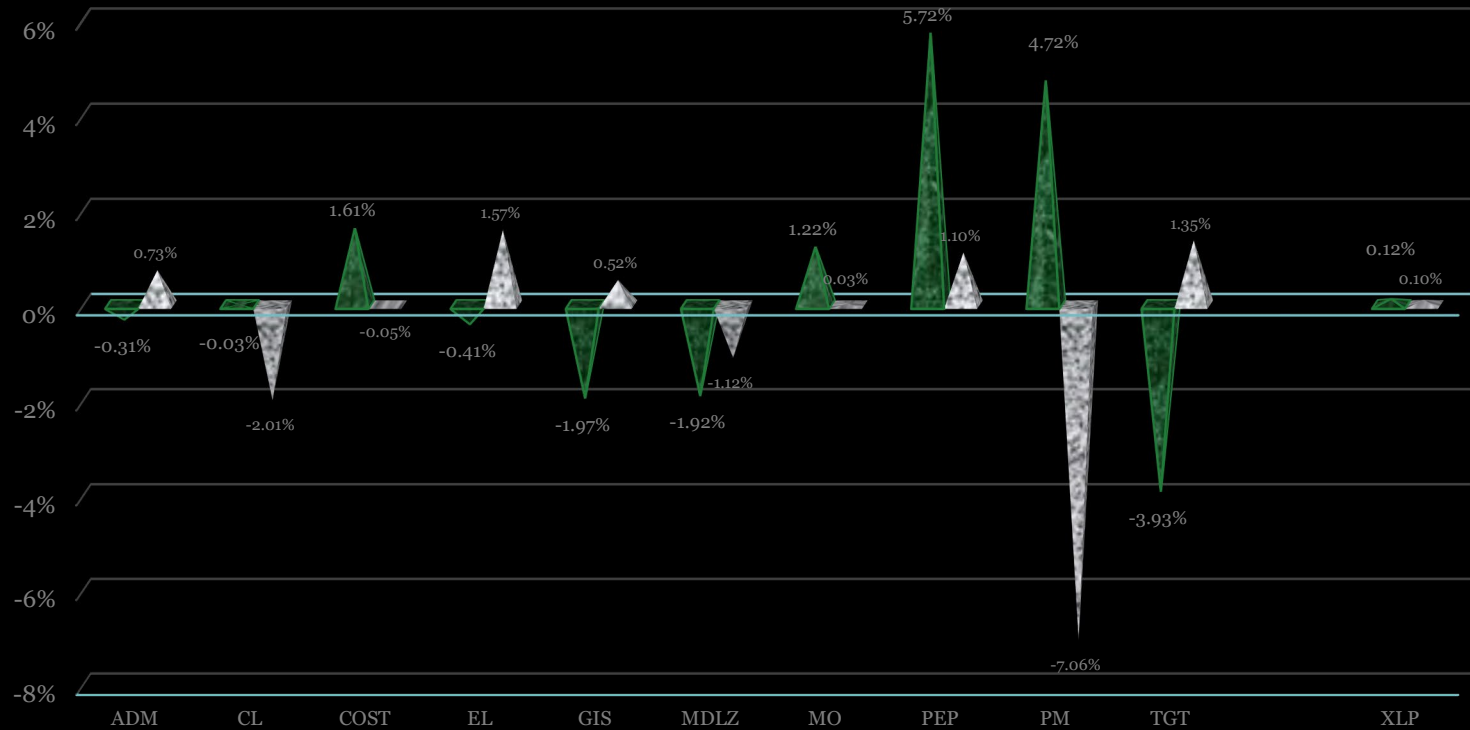
Two Week Financial Sector Averages: [-2.88%] vs. [-0.22%] Last Week



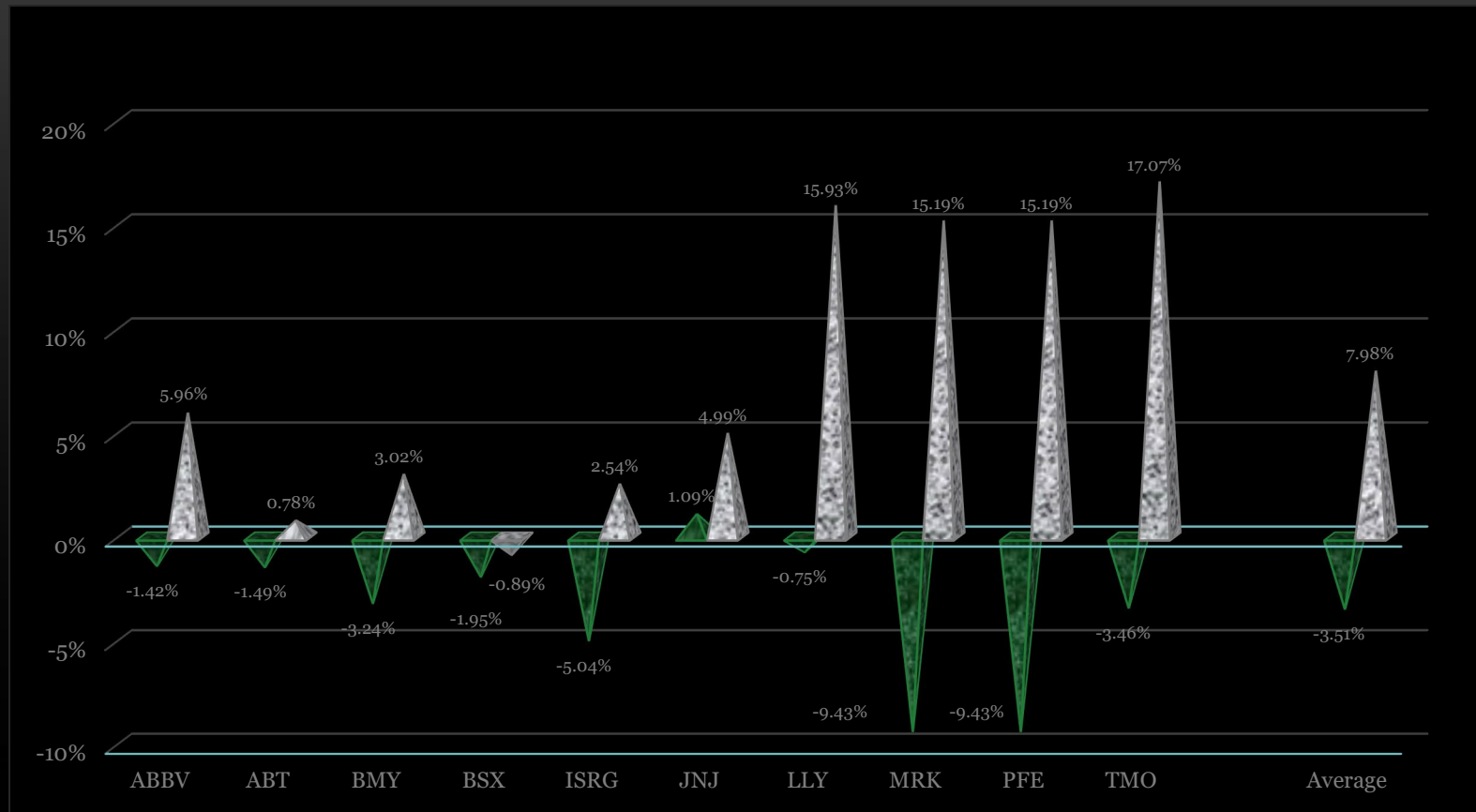
Two Week Technology Sector Averages: [-2.21%] vs. [+2.13%] Last Week



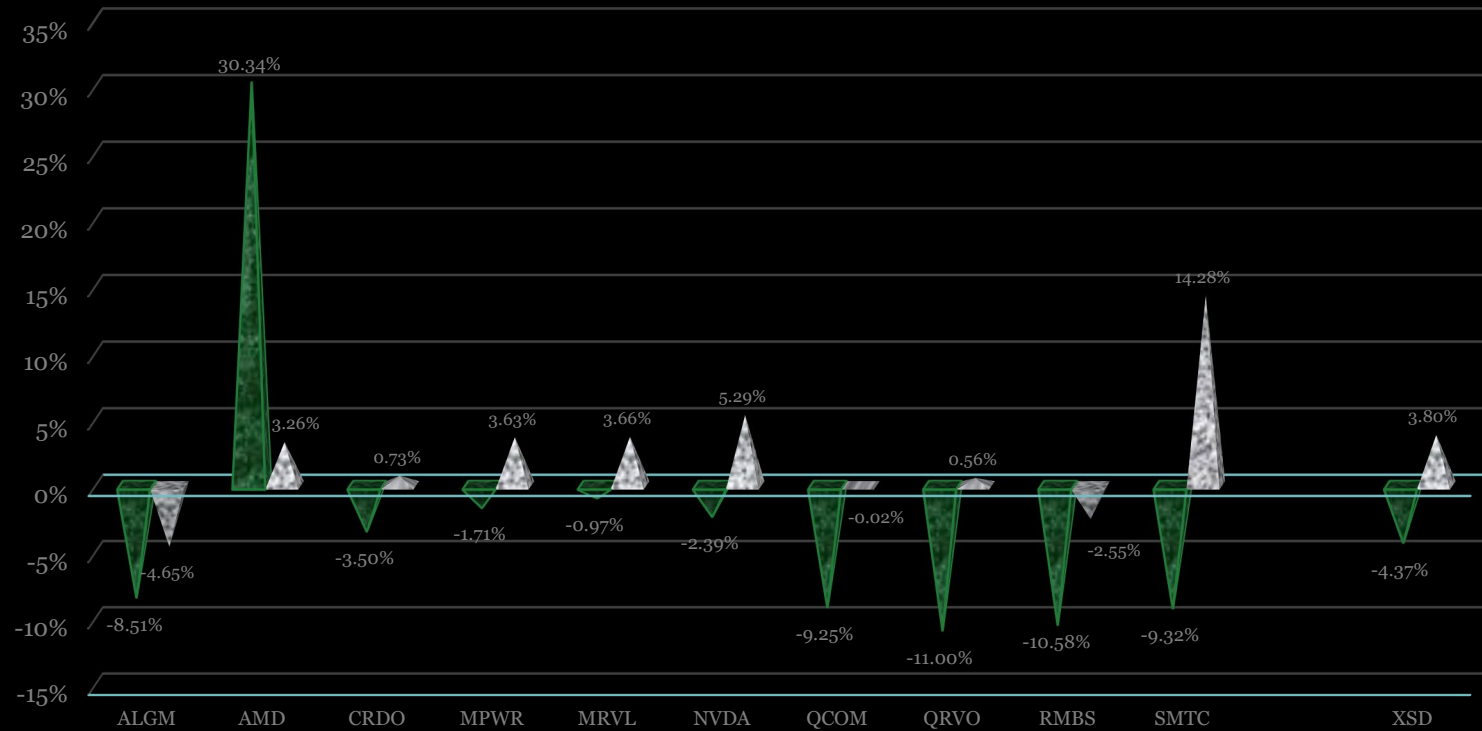
Two Week Consumer Staples Sector Averages: [+0.12%] vs. [+0.10%] Last Week



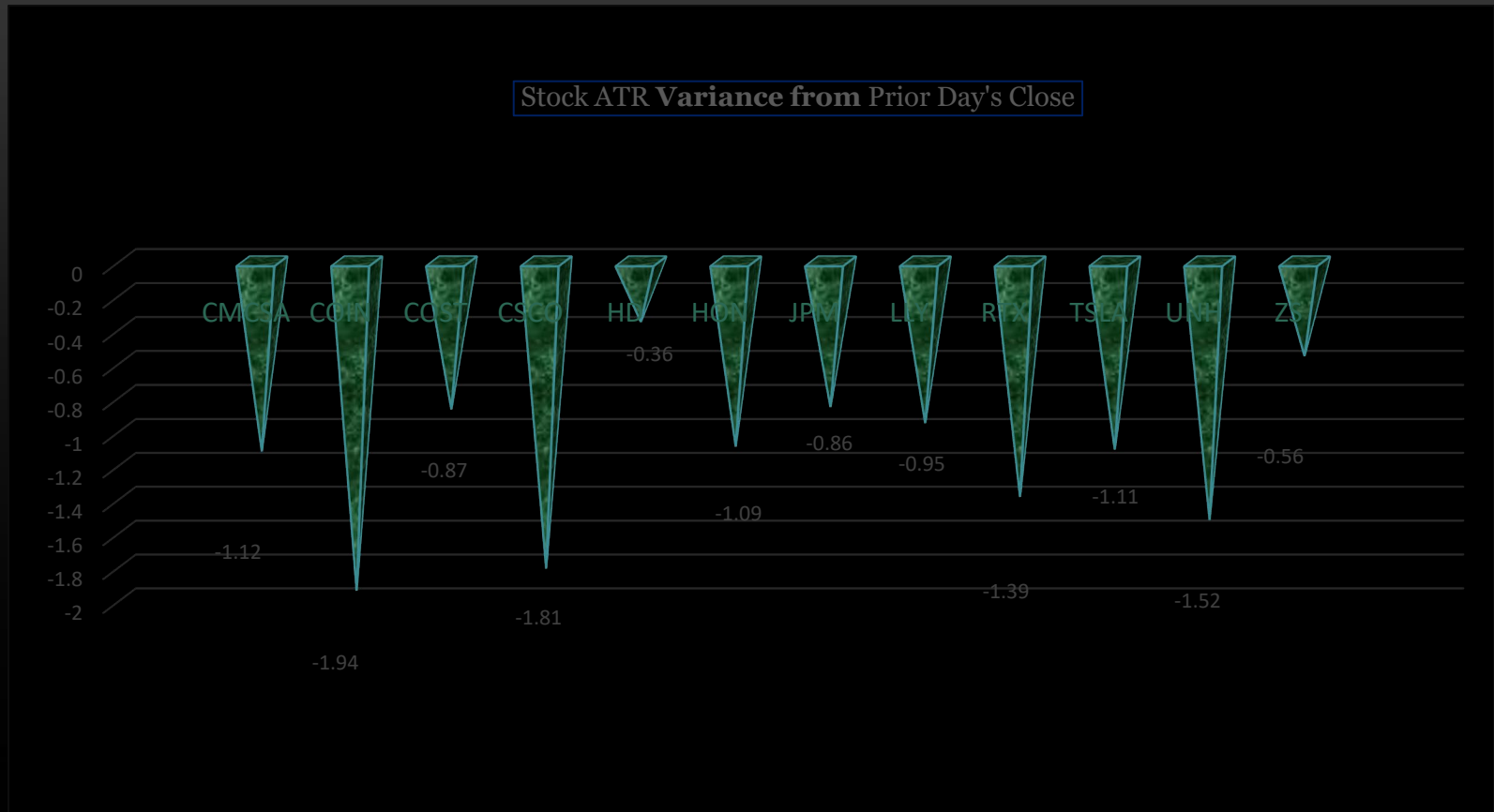
Two Week Healthcare Sector Averages: [-3.51%] vs. [+7.98%] Last Week



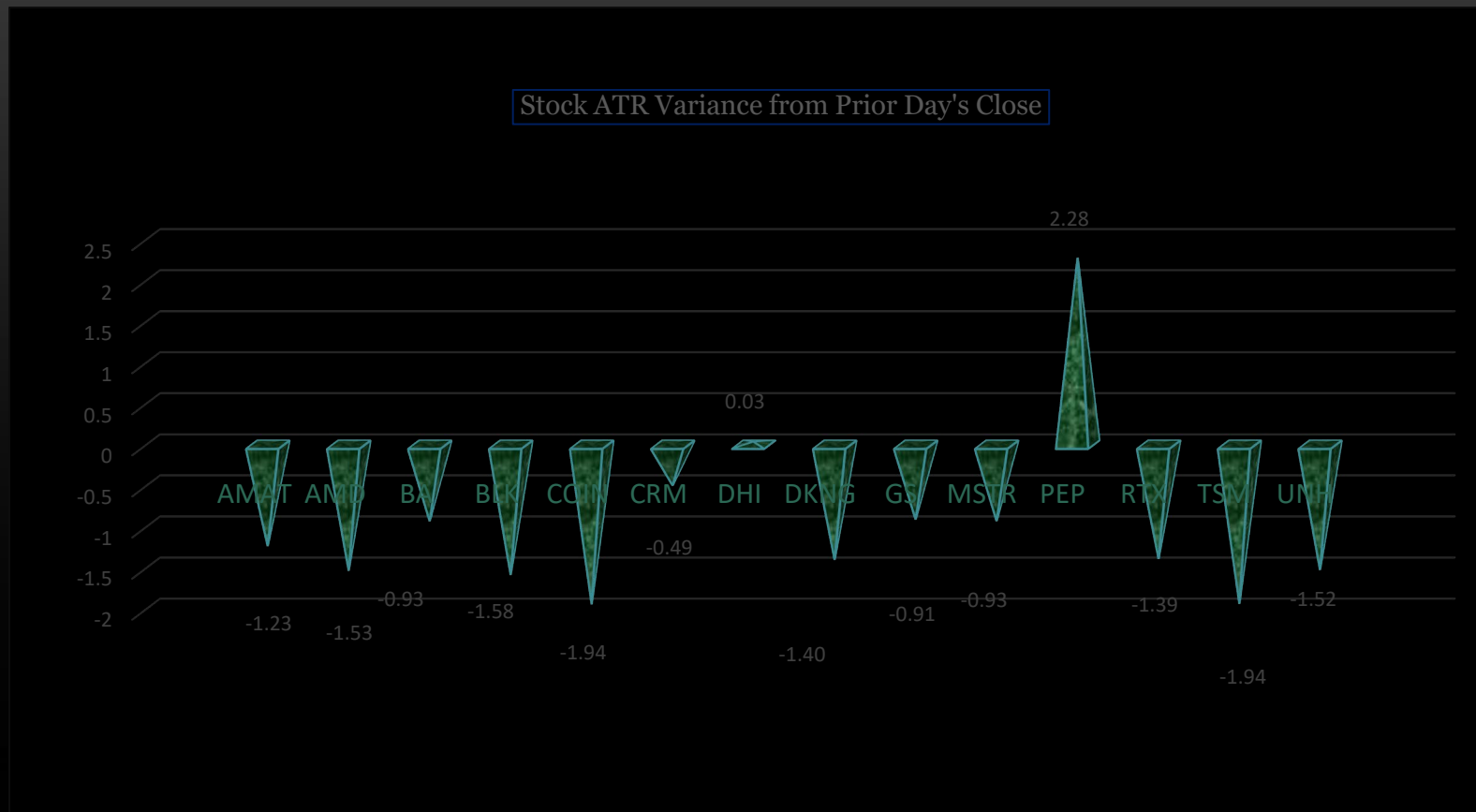
Two Week Semiconductor Averages: [-4.37%] vs. [+3.80%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph





IWM: Up Market @ [+0.56%] to [246.53] ... Down Market @ [-5.92%] to [230.62]



SPY: Up Market @ [+0.41%] to [673.95] ... Down Market @ [-5.91%] to [631.52]



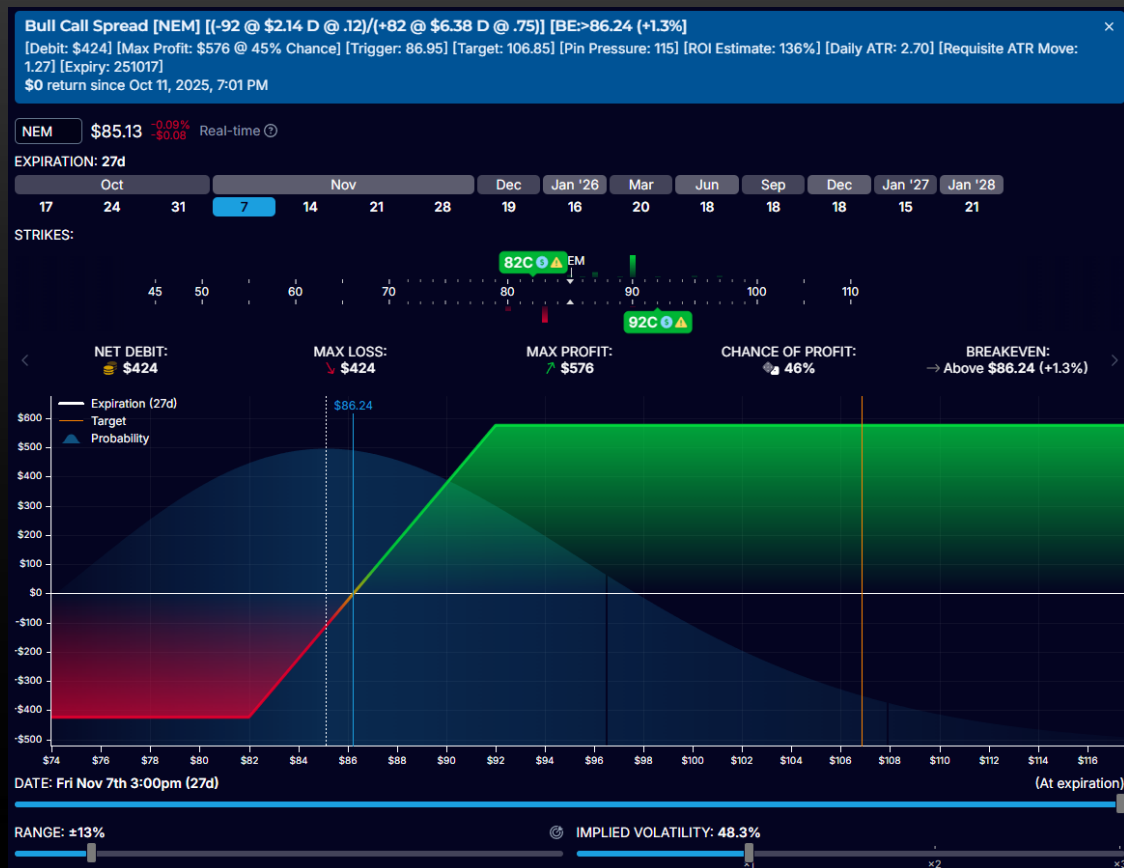
This Week's Bullish Trade Ideas: [JNJ] [NEM] [ORCL] [PEP] [SO] [TJX]



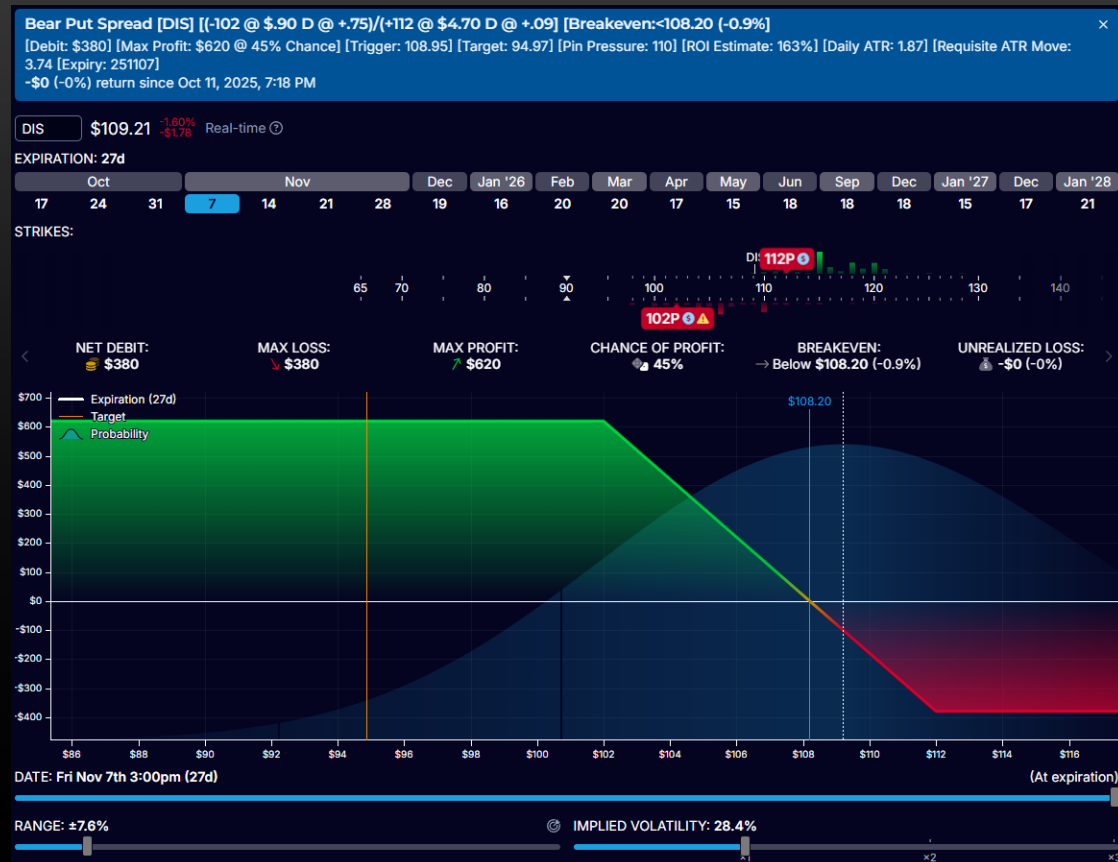
This Week's Bearish Trade Ideas: [DIS] [DVN] [MAS] [NKE] [QRVO] [TGT]



Bull Call Spread Idea: [NEM] - [(+82 / -92)] [Trigger @ \$86.95] [Target @ \$106.85] [Profit Potential 136%]



Bear Put Spread Idea: [DIS] - [(-102 / +112)] [Trigger: \$108.95] [Target: \$94.97] [Profit Potential: 163%]





“Chart Walk ”

Our Wall Street Market Report [10-13-25]

