

Weekly Sector & Index Review

Chart Date: August 25, 2025

Prepared by:

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Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-0.70%	2.76%	2.32%	-1.90%	-2.88%	-0.57%	3.13%	3.13%	Magnificent Seven Data for this week.
% Change	-0.98%	-3.62%	-1.21%	-2.05%	0.39%	-2.19%	-0.28%	-1.42%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

16.60	15.09	15.15	20.38	-	16.81	Index Price Action Last 5 Weeks
10.01%	-0.40%	-25.66%	#VALUE!	-	#VALUE!	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

98.65	97.84	98.27	98.69	-	98.36	\$DXY Price Action Last 5 Weeks
0.83%	-0.44%	-0.43%	#VALUE!	-	#VALUE!	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	DIA	\$INDU	IWM	<u>Losers</u>	\$COMPX	QQQ	NDX.X	-0.40%	Top 3 Winner Index Weekly Average Move
	-0.35%	-0.36%	-0.50%		-2.42%	-2.41%	-2.40%	-2.41%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XHB	XLE	XLRE	<u>Losers</u>	XLK	ARKK	XLC	2.90%	Top 3 Winner Sector Weekly Average Move
	3.23%	3.02%	2.44%		-1.23%	-0.51%	-0.19%	-0.64%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	ALGM	QRVO	SMTC	<u>Losers</u>	AMD	MRVL	NVDA	3.77%	Top 3 Winner Weekly XSD Sector Moves
	4.66%	4.05%	2.59%		-5.47%	-4.19%	-1.34%	-3.67%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	PANW	INFY	CYBR	<u>Losers</u>	CSCO	AVGO	OKTA	4.59%	Top 3 Winner Weekly XLF Sector Moves
	4.96%	4.71%	4.09%		-3.98%	-1.71%	-0.87%	-2.19%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

Winners	CHTR	DIS	CMCSA	Loosers	META	NFLX	EA	2.92%	Top 3 Winner Weekly XLC Sector Moves
	3.65%	3.01%	2.09%		-3.92%	-2.74%	-1.85%	-2.84%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

Winners	SLB	MPC	PSX	Loosers	WMB	KMI	CVX	6.07%	Top 3 Winner Weekly XLE Sector Moves
	7.88%	5.20%	5.12%		-0.68%	0.07%	0.99%	0.13%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

Winners	BAC	AXP	MA	Loosers	SPGI	GS	V	4.27%	Top 3 Winner Weekly XLF Sector Moves
	5.41%	4.46%	2.93%		-0.04%	1.51%	1.58%	1.02%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

Winners	ACN	CRM	NOW	Loosers	ORCL	AVGO	MSFT	3.16%	Top 3 Winner Weekly XLK Sector Moves
	4.91%	2.32%	2.25%		-4.87%	-3.98%	-2.50%	-3.78%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

Winners	BSX	MRK	PFE	Loosers	BMJ	ISRG	ABT	2.85%	Top 3 Winner Weekly XLV Sector Moves
	2.92%	2.82%	2.82%		-1.18%	-0.83%	0.65%	-0.45%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

Winners	B LDR	XYZ	TSLA	Loosers	RTX	ALNY	TMUS	7.48%	Highest Individual Friday Stock Moves
	8.79%	6.99%	6.67%		-5.00%	3.30%	-2.31%	-1.34%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	21,100.31	448.00	44,785.50	226.00	563.31	5,603.26	635.59	Current Price	16.60
Up Market Price	22,016.47 4.34%	465.34 3.73%	46,552.52 3.80%	242.43 6.78%	592.64 4.95%	6,030.32 7.08%	666.40 4.62%	Up Market Price	17.96 7.57%
Down Market Price	20,892.31 -0.99%	442.86 -1.15%	45,104.48 0.71%	225.28 -0.32%	547.70 -2.77%	5,468.06 -2.41%	625.80 -1.54%	Down Market Price	13.36 -19.52%
	Marubozu	Bull Kicker	Marubozu	Marubozu	Bullish Engulfing	Bullish Harami	Bullish Kicker	Candlestick Pattern	
	+	+	+	+	+	+	+	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	ADM	454.38	63.50	66.62	-85.34%	13.58	XLP	Bull Kicker	6.5	5,234,475
2	DVN	35.16	35.20	36.50	3.81%	0.90	XLE	Marubozu	6.5	8,412,638
3	HD	412.85	414.85	421.31	2.05%	8.45	XLY	Bullish Meeting Line	8	5,284,691
4	HON	222.81	223.25	232.81	4.49%	2.62	XLI	Bullish Meeting Line	8	3,282,819
5	PSX	129.94	130.89	138.91	6.90%	2.70	XLE	Cup & Handle	8	2,674,117
6	UBER	96.79	97.65	99.82	3.13%	2.93	XLI	Bullish Meeting Line	8	15,584,856

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

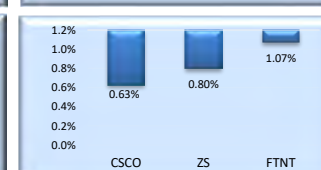
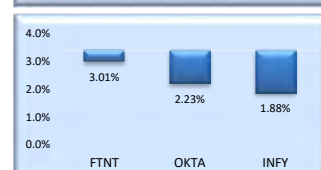
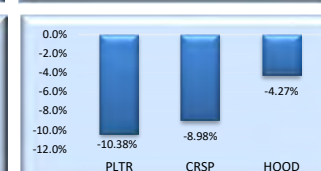
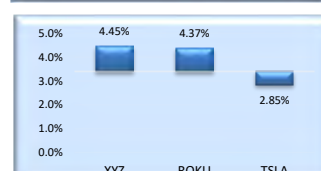
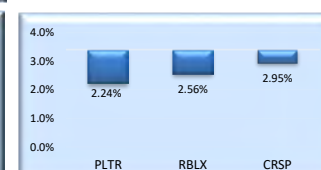
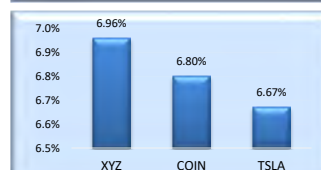
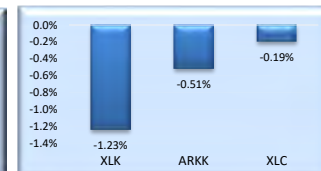
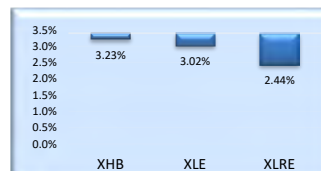
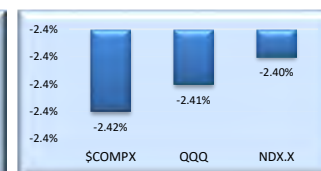
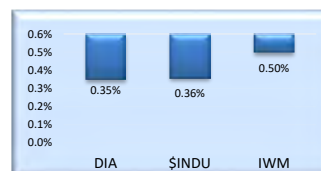
	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ALNY	454.38	454.05	422.19	-7.08%	13.58	XBI	Bearish Engulfing	4	1,075,672
2	AMGN	293.58	292.45	284.25	-3.18%	6.50	XBI	Shooting Star	3	1,644,256
3	COST	958.53	952.90	937.12	-2.23%	16.10	XLP	Spinning Top	4.25	3,135,979
4	CTVA	73.34	72.50	68.08	-7.17%	1.21	XLC	Evening Star Doji	3.5	2,664,008
5	TMUS	251.84	250.98	247.16	-1.86%	4.11	XLC	Bearish Engulfing	2.5	3,985,117
6	VZ	44.43	44.05	43.17	-2.84%	0.58	XLC	Bearish Engulfing	2.05	19,123,748



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	-1.52%	Leaders	%	-	Laggards	%		
	1)	DIA	0.35%	1)	\$COMPX	-2.42%		
	2)	\$INDU	0.36%	2)	QQQ	-2.41%		
	3)	IWM	0.50%	3)	NDX.X	-2.40%		
Sector Consolidation	1.28%	Leaders	%	-	Laggards	%		
	1)	XHB	3.23%	1)	XLK	-1.23%		
	2)	XLE	3.02%	2)	ARKK	-0.51%		
	3)	XLRE	2.44%	3)	XLC	-0.19%		
[ARKK] - [Kathy Wood]	-0.51%	Leaders	%	-	Laggards	%		
	1)	XYZ	6.96%	1)	PLTR	2.24%		
	2)	COIN	6.80%	2)	RBLX	2.56%		
	3)	TSLA	6.67%	3)	CRSP	2.95%		
[XBI] - [Biotech Sector]	0.26%	Leaders	%	-	Laggards	%		
	1)	XYZ	4.45%	1)	PLTR	-10.38%		
	2)	ROKU	4.37%	2)	CRSP	-8.98%		
	3)	TSLA	2.85%	3)	HOOD	-4.27%		
[CIBR] - [Cyber Security]	0.89%	Leaders	%	-	Laggards	%		
	1)	FTNT	3.01%	1)	CSCO	0.63%		
	2)	OKTA	2.23%	2)	ZS	0.80%		
	3)	INFY	1.88%	3)	FTNT	1.07%		



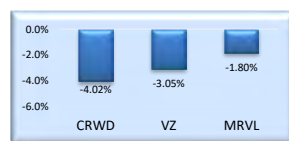
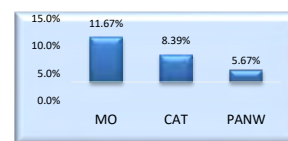
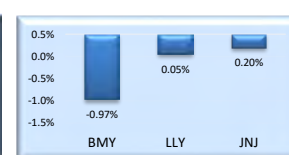
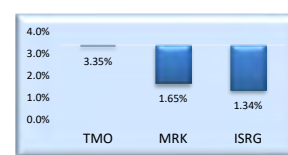
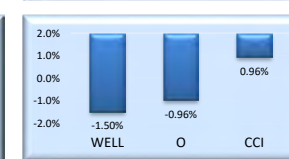
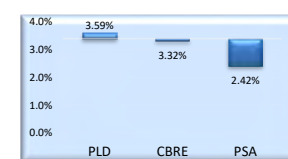
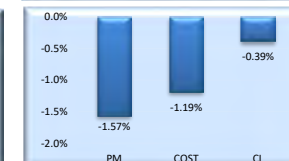
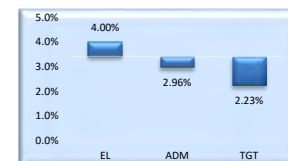
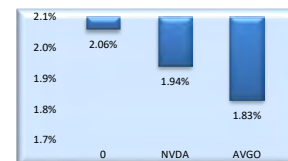
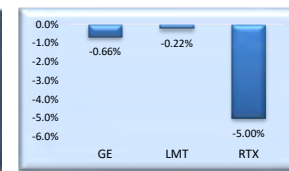
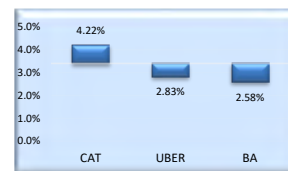


Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	3.23%	Leaders	%	-	Laggards	%		
	1)	BLDR	8.79%	1)	ALLE	3.01%		
	2)	TOL	6.17%	2)	WSM	3.15%		
[XLB] - [Materials]	2.38%	Leaders	%	-	Laggards	%		
	1)	FCX	3.81%	1)	LIN	0.20%		
	2)	DD	3.72%	2)	ECN	0.24%		
[XLC] - [Communications]	-0.19%	Leaders	%	-	Laggards	%		
	1)	CHTR	3.51%	1)	TMUS	-2.31%		
	2)	GOOGL	3.49%	2)	VZ	-1.29%		
[XLE] - [Energy]	3.02%	Leaders	%	-	Laggards	%		
	1)	SLB	5.32%	1)	WSM	-1.26%		
	2)	PSX	1.42%	2)	KMI	-0.30%		
[XLF] - [Financials]	2.13%	Leaders	%	-	Laggards	%		
	1)	GS	3.62%	1)	BRK.B	0.24%		
	2)	AXP	3.57%	2)	SPIGI	0.76%		
	3)	MS	2.76%	3)	MA	1.19%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	1.81%	Leaders	%	-	Laggards	%		
	1) CAT	4.22%	1) GE	-0.66%				
	2) UBER	2.83%	2) LMT	-0.22%				
	3) BA	2.58%	3) RTX	-5.00%				
[XLK] - [Technology]	-1.23%	Leaders	%	-	Laggards	%		
	1) O	2.06%	1) CSCO	0.63%				
	2) NVDA	1.94%	2) MSFT	0.63%				
	3) AVGO	1.83%	3) NOW	1.12%				
[XLP] - [Consumer Staples]	0.55%	Leaders	%	-	Laggards	%		
	1) EL	4.00%	1) PM	-1.57%				
	2) ADM	2.96%	2) COST	-1.19%				
	3) TGT	2.23%	3) CL	-0.39%				
[XLRE] - [Real Estate]	2.44%	Leaders	%	-	Laggards	%		
	1) PLD	3.59%	1) WELL	-1.50%				
	2) CBRE	3.32%	2) O	-0.96%				
	3) PSA	2.42%	3) CCI	0.96%				
[XLV] - [Healthcare]	1.43%	Leaders	%	-	Laggards	%		
	1) TMO	3.35%	1) BMY	-0.97%				
	2) MRK	1.65%	2) LLY	0.05%				
	3) ISRG	1.34%	3) JNJ	0.20%				
[XLY] - [Consumer Discretionary]	1.78%	Leaders	%	-	Laggards	%		
	1) MO	11.67%	1) CRWD	-4.02%				
	2) CAT	8.39%	2) VZ	-3.05%				
	3) PANW	5.67%	3) MRVL	-1.80%				





Wall Street Market Report Summary (8-25-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+0.31%] vs. [-1.42%] last week

Index Performance:

Two-week averages: [-1.52%] vs. [+1.39%] last week

Sector Performance:

Two-Week Sector Averages:

- o Overall Sectors: [+1.28%] vs. [+2.00%] last week.
- o ARKK Funds: [-1.22%] vs. [+0.39%] last week.
- o Bio-Tech: [+1.49%] vs. [+5.72%] last week.
- o Communications: [-0.19%] vs. [+3.58%] last week.
- o Consumer Staples: [+0.55%] vs. [-0.57%] last week.

Wall Street Market Report Summary [8-25-25]

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Sector Performance:

Two-Week Sector Averages:

- o Cybersecurity: [-0.89%] vs. [+1.20%] last week.
- o Energy: [+3.02%] vs. [+0.77%] last week.
- o Financial: [+2.13%] vs. [+1.20%] last week.
- o Technology: [-1.23%] vs. [-0.06%] last week.
- o Healthcare: [+1.43%] vs. [+3.49%] last week.
- o Semiconductor: [+1.90%] vs. [+3.92%] last week.

Friday's Stock Highlights:

- o Winners: BLDR [+8.79%], XYZ [+6.99%], TSLA [+6.67%].
- o Laggards: RTX [-5.00%], ALNY [-3.30%], TMUS [-2.31%].

Trade Ideas for this Week:

Bull Call Spread on [UBER] @ [(+97 @ -\$3.50) / (-102 @ +\$1.57)]:

Net Debit: \$770

Breakeven: > \$98.93 (+2.20%)

Max Profit: \$ 1,230 @ 40% Profit Chance

Daily ATR: 2.93

ATR Move Requisite: 1.79

Pin Pressure: 100

Trigger: \$97.65

Target: \$116.74

Anticipated ROI (if Targets Achieved): 159.74%

[Expiry: 09/19/25]

Wall Street Market Report Summary [8-25-28]

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Bear Put Spread Idea on [RBLX] @ [(-43 @ +\$1.62 / (+46 -\$.28))]:

Net Debit: \$536

Breakeven: < 44.66 (+0.5%)

Max Profit: \$664 @ 55% Profit Chance

Daily ATR: 0.48

ATR Move Requisite: 2.46

Pin Pressure: \$42

Trigger: \$44.05

Target: \$40.41

Anticipated ROI (if Targets Achieved): 123.88%

[Expiry: 09/19/25]

Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics. Daily variance graphs highlight volatility trends.

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.



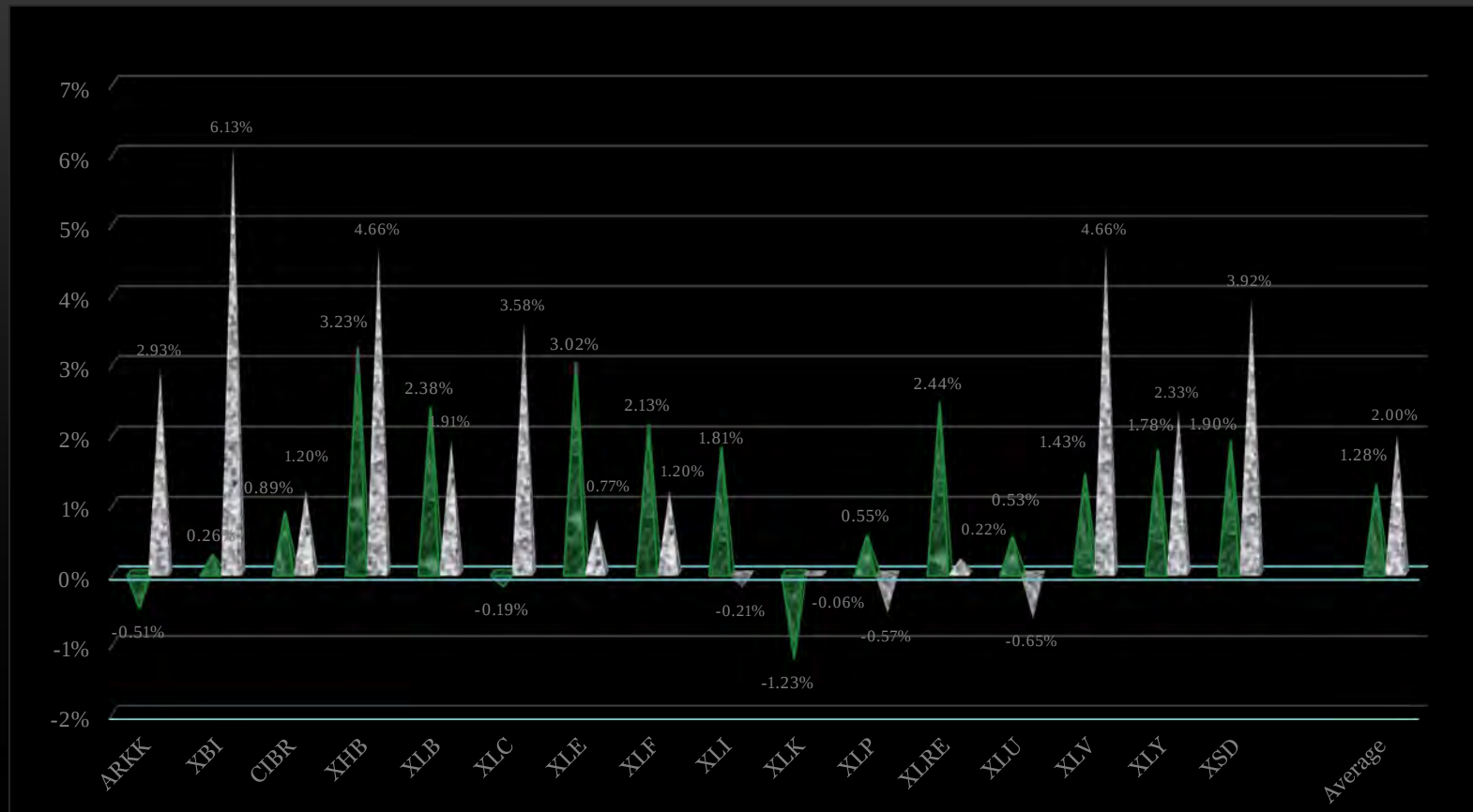


“Chart Walk ”

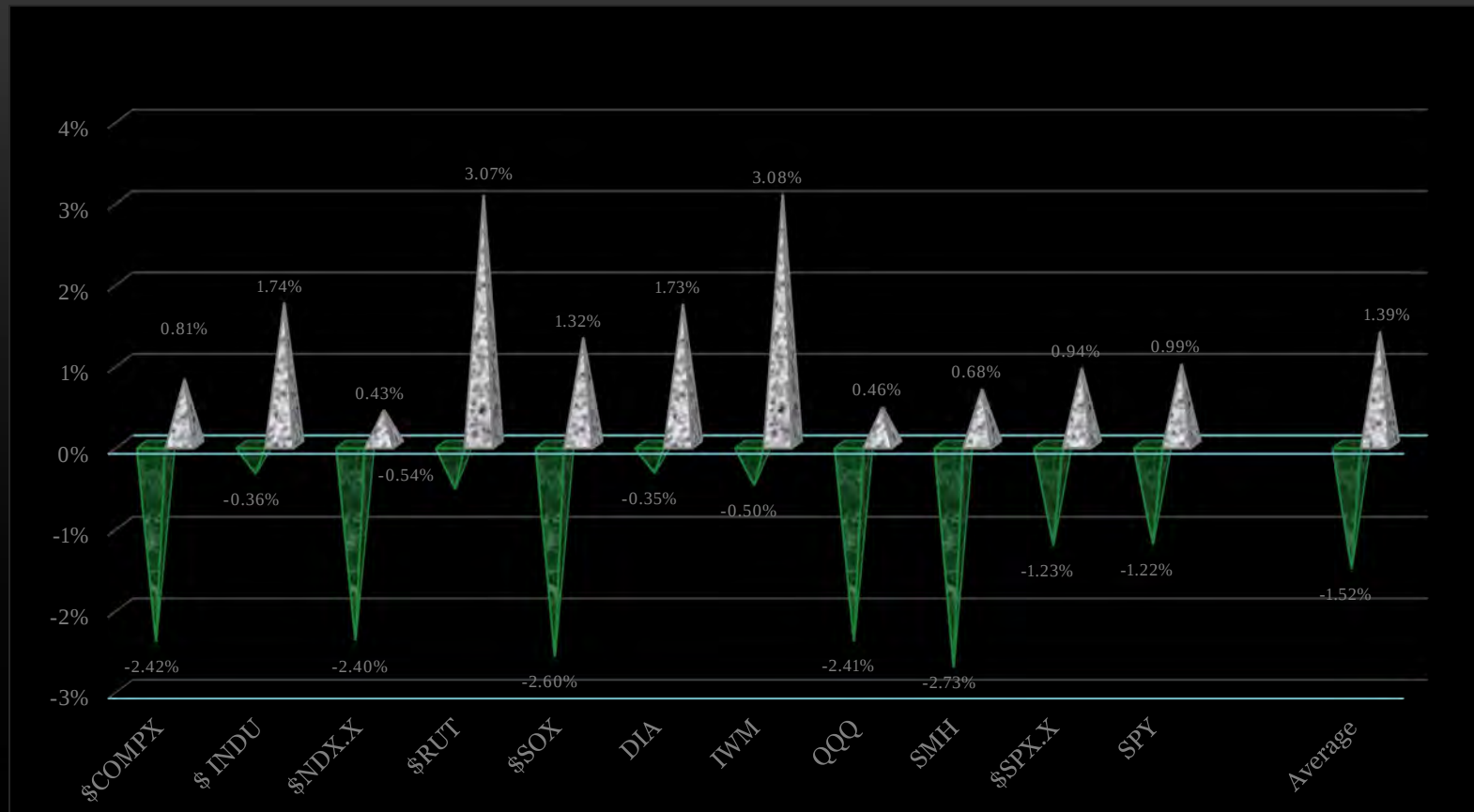
Our Wall Street Market Report [08-25-25]



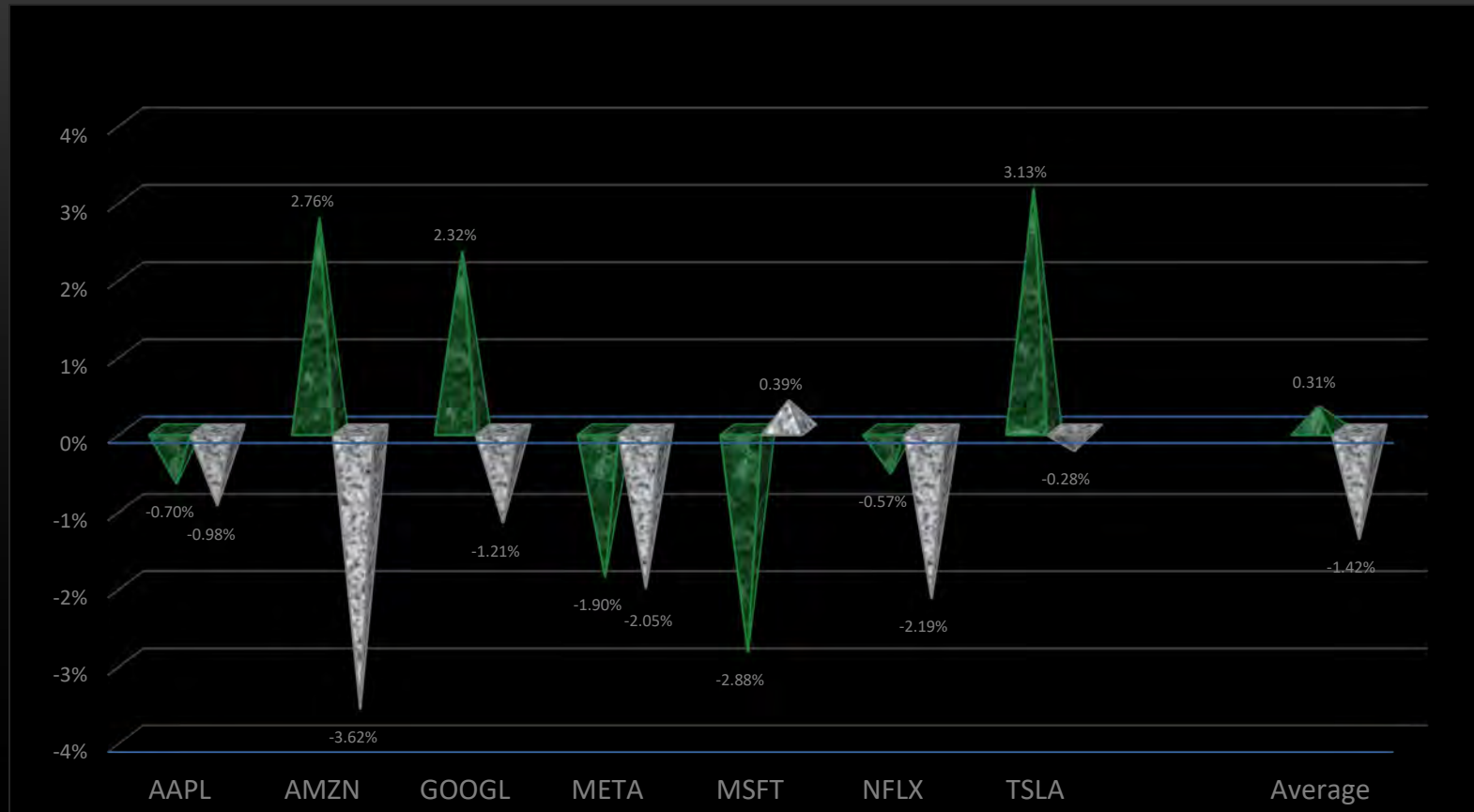
Two Week Sector Performance Graph Averages: [+1.28%] vs. [+2.00%] Last Week



Two Week Index Performance Graph Averages: [-1.52%] vs. [+1.39%] Last Week



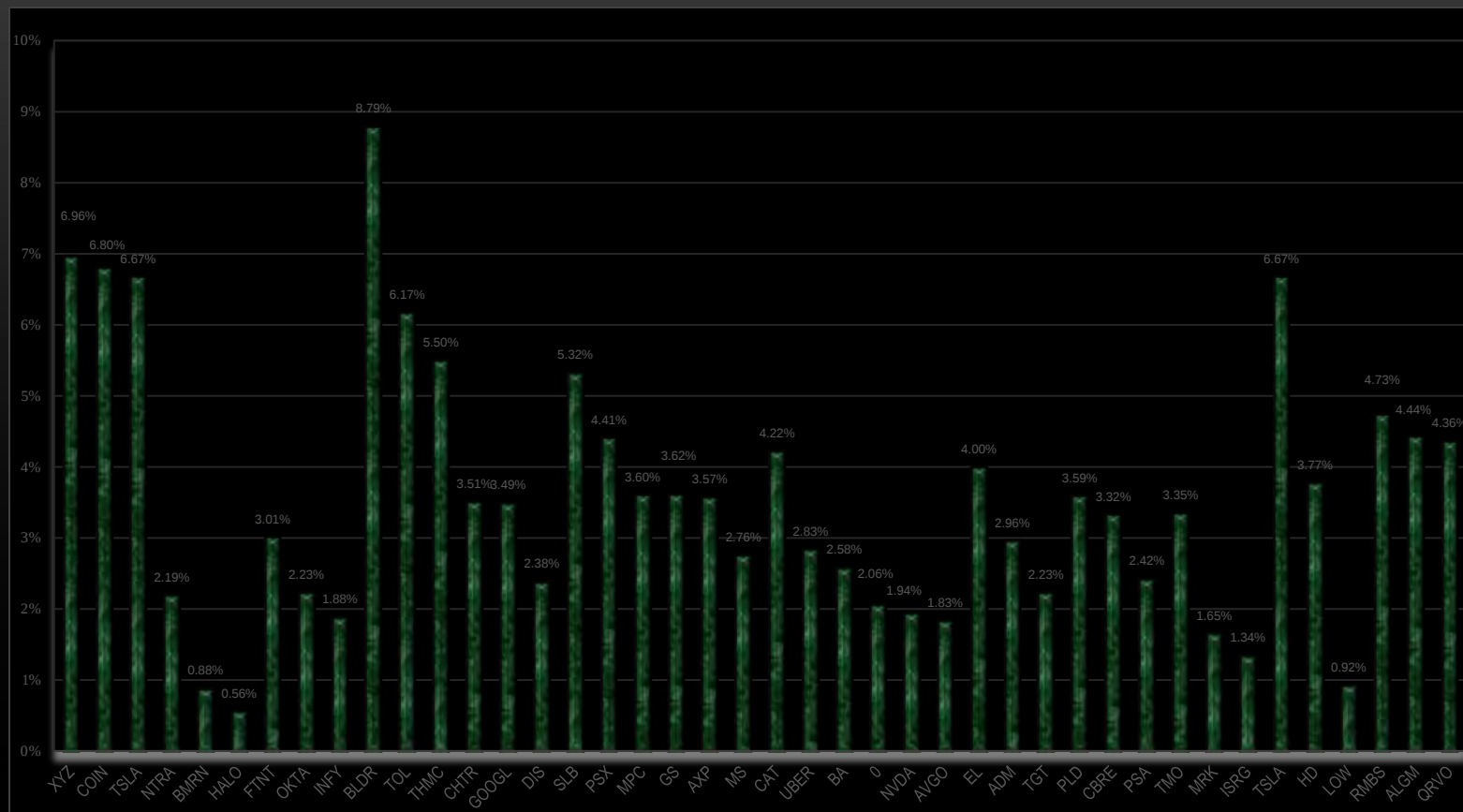
Two Week “Magnificent Seven” Performance Graph: [+0.31%] vs. [-1.42%] Last Week



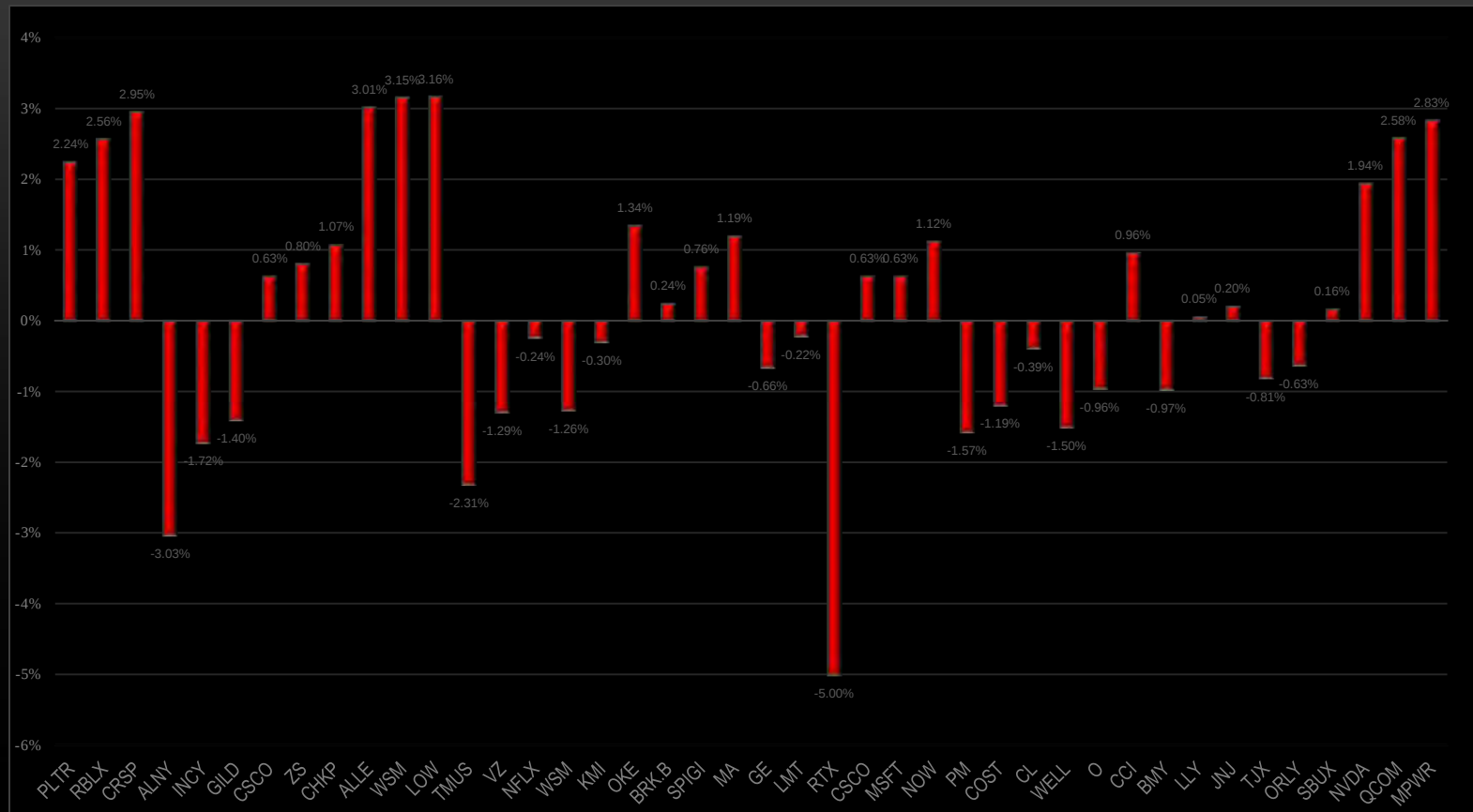
VIX Four Week (Fear Index) History [10.01%] this week ... Prior Weeks [-0.40%] [+25.66%]



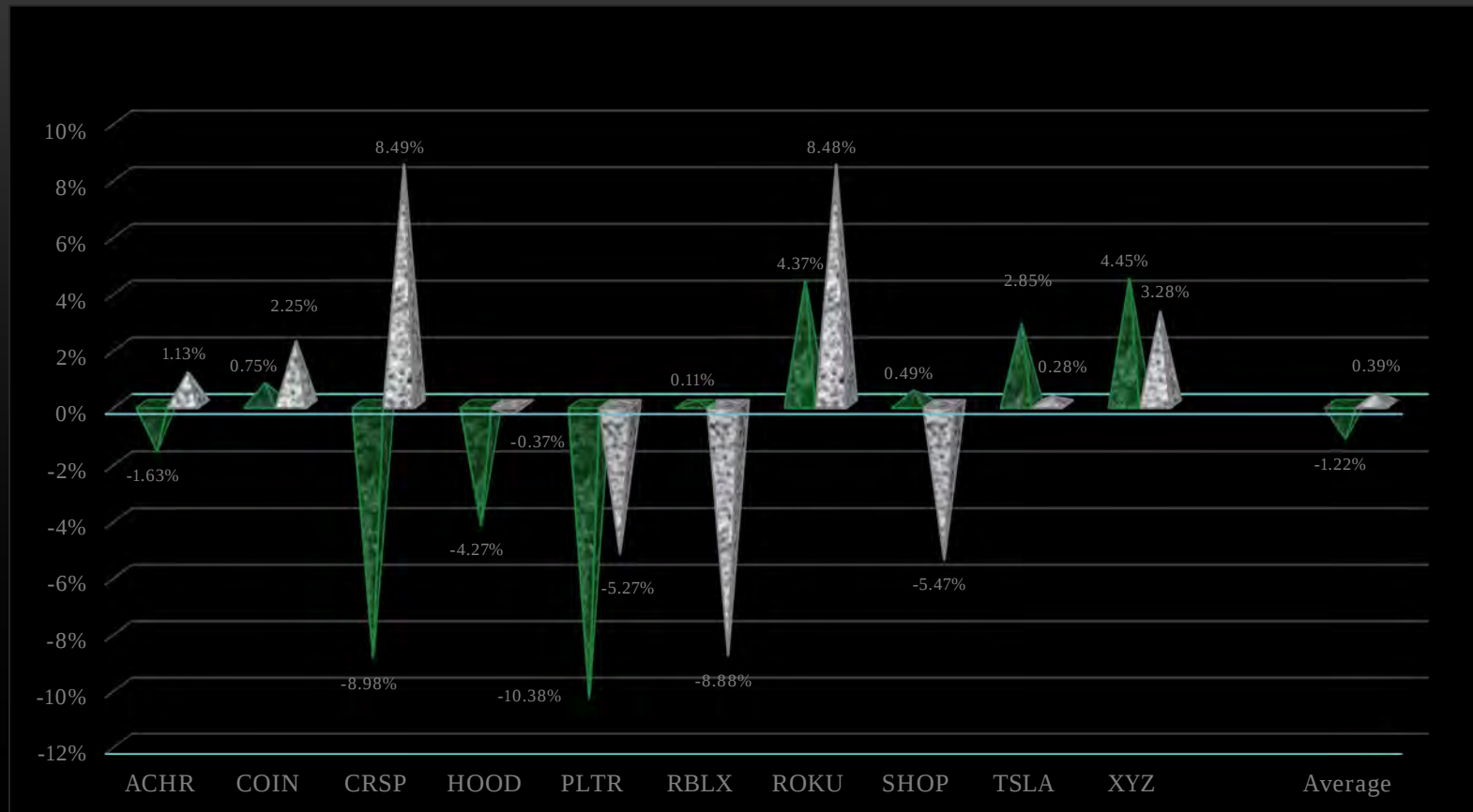
Friday 's Stock Winners Within The Individual Sectors: [UNH] @ [+12.00%] & [OKTA] @ [+4.23%]



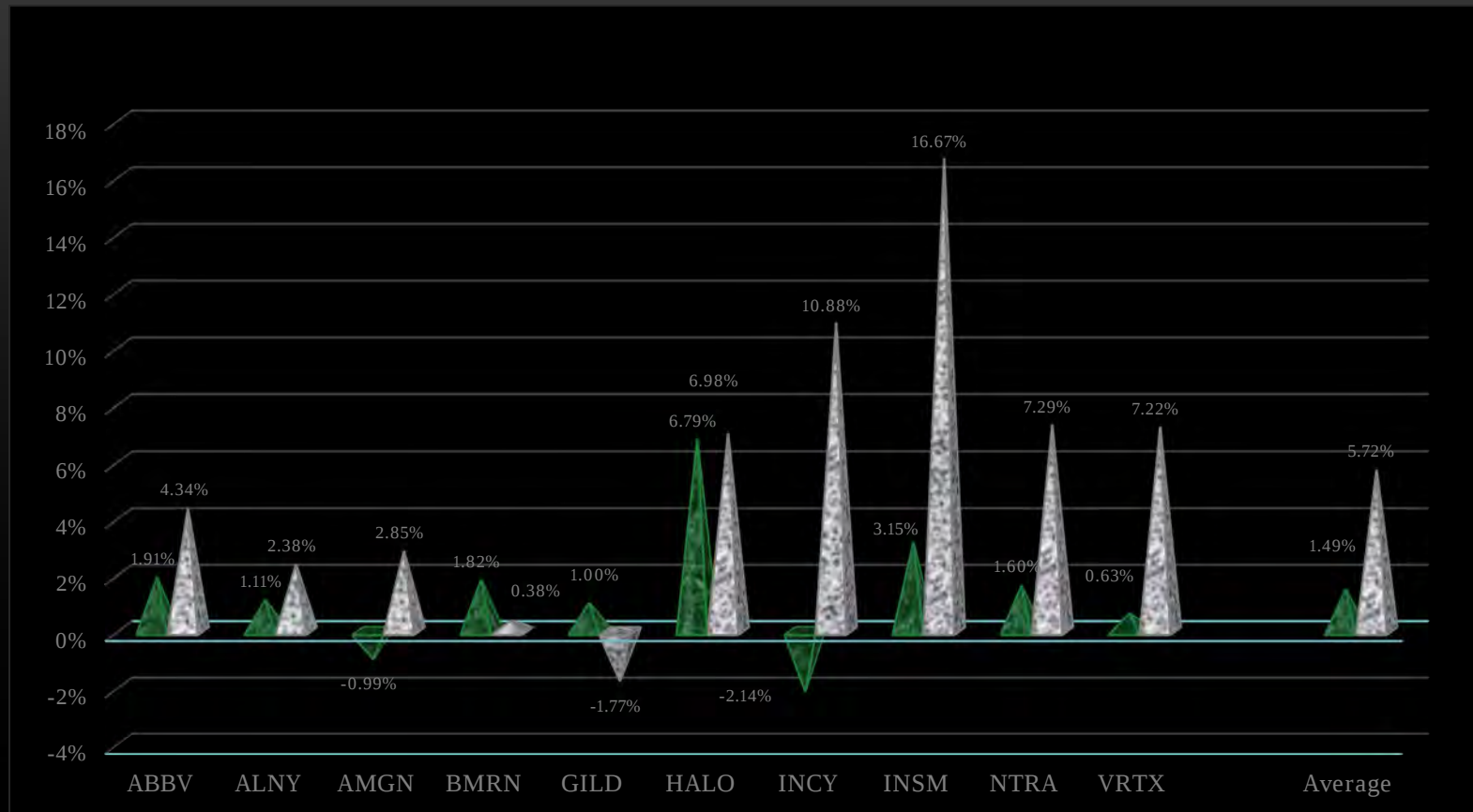
Friday's Stock Laggards Within the Individual Sectors: [RTX] @ [-5.00%] [ALNY] @ [-3.03%]



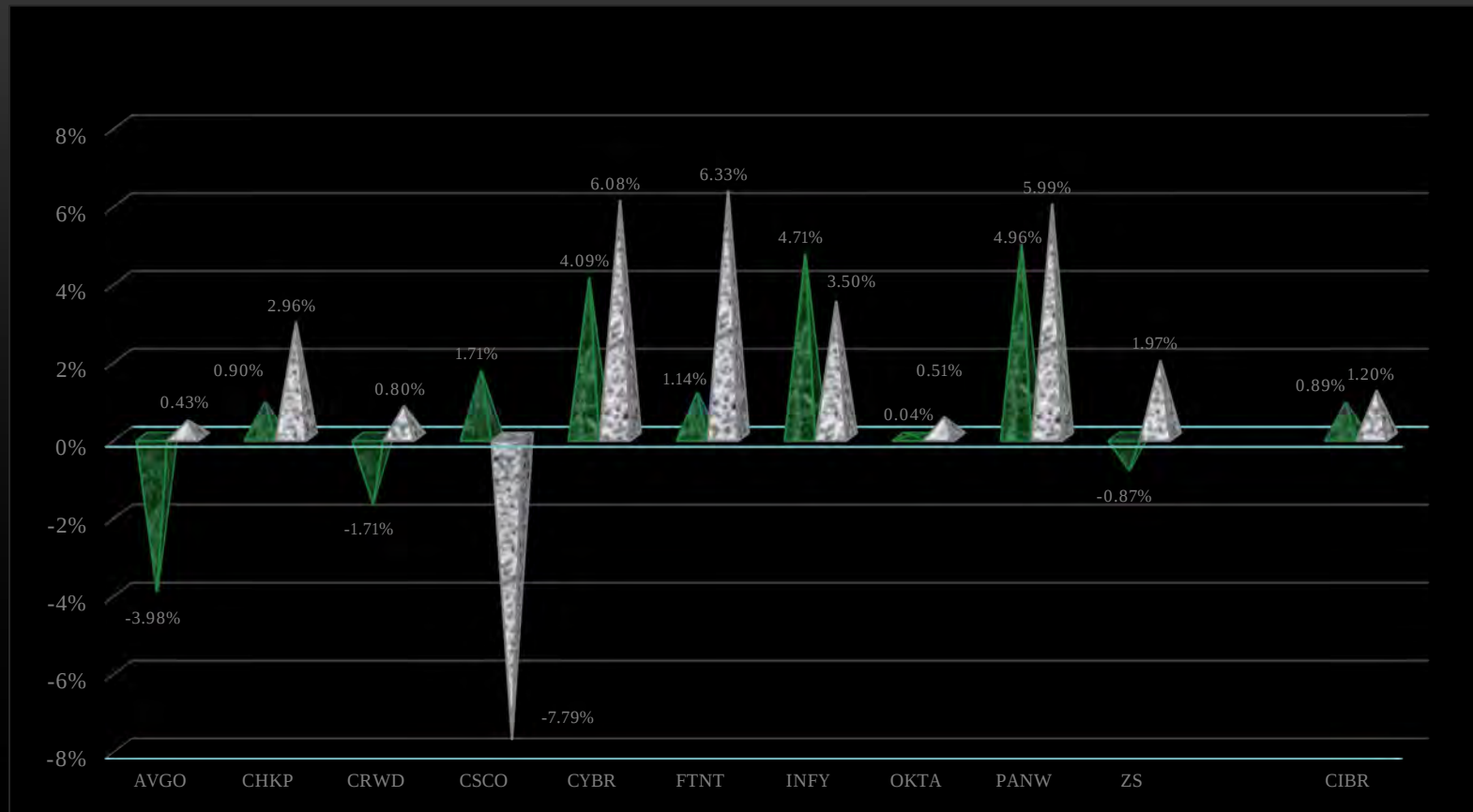
Two Week ARKK Funds : [-1.22%] vs. [+0.39%] Last Week



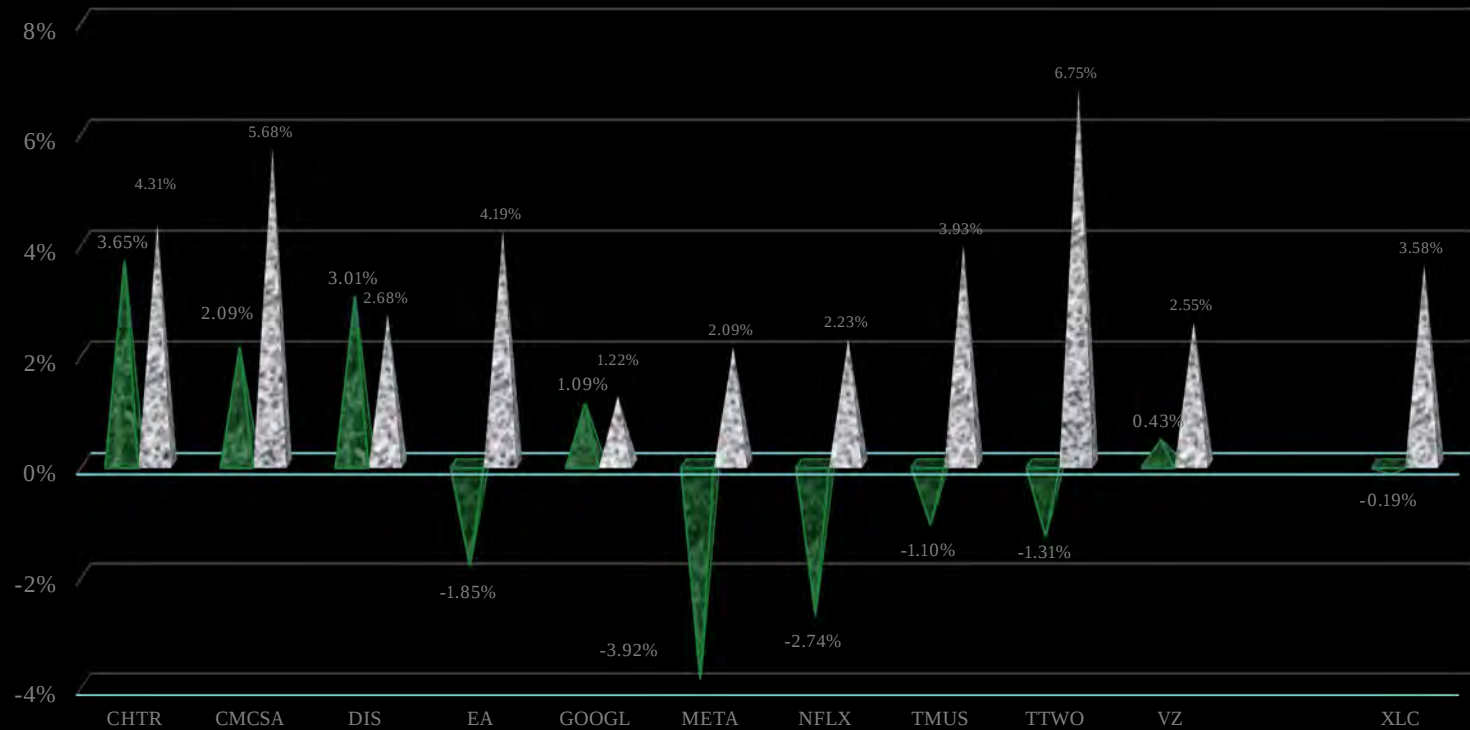
Two Week Bio-Tech Sector Averages: [+1.49%] vs. [+5.72%] Last Week



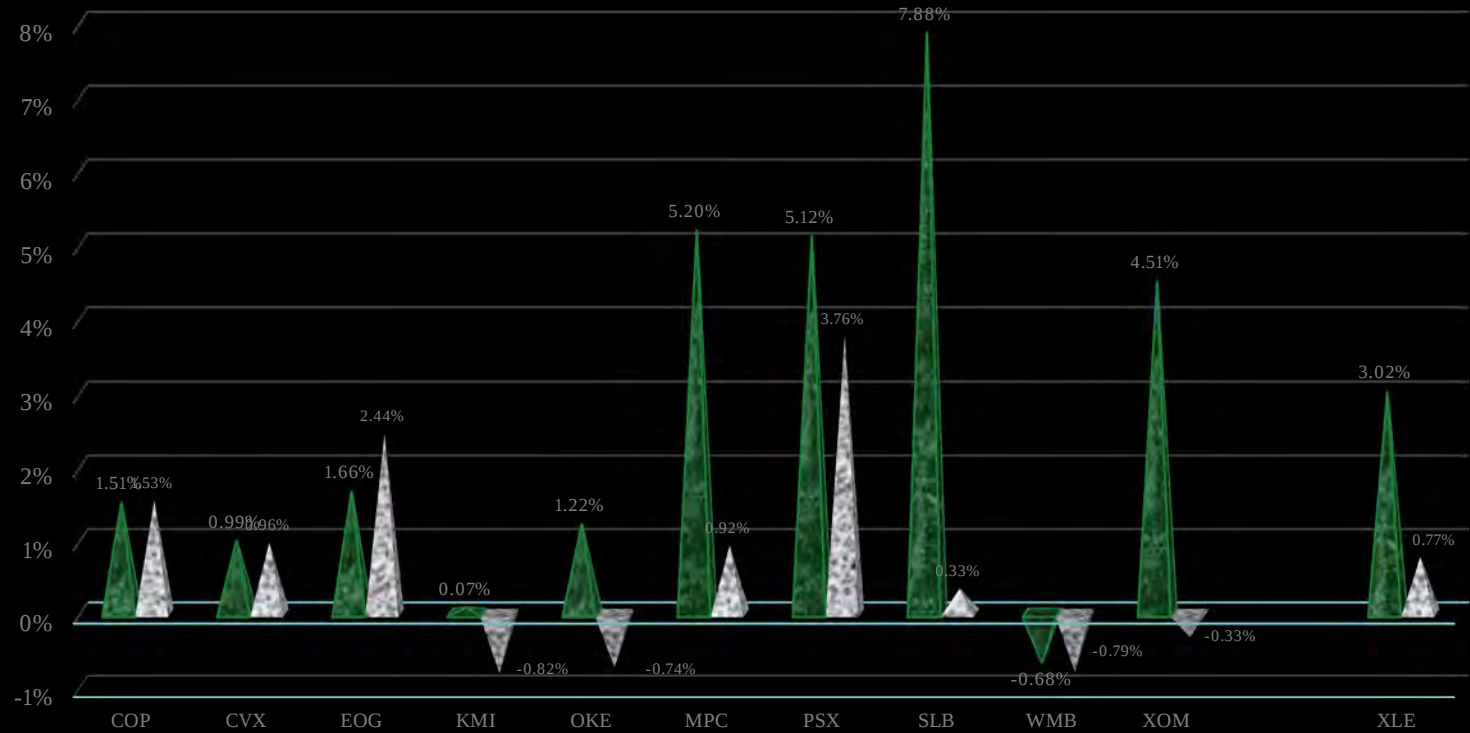
Two Week Cyber-Security Sector Averages: [+0.89%] vs. [+1.20%] Last Week



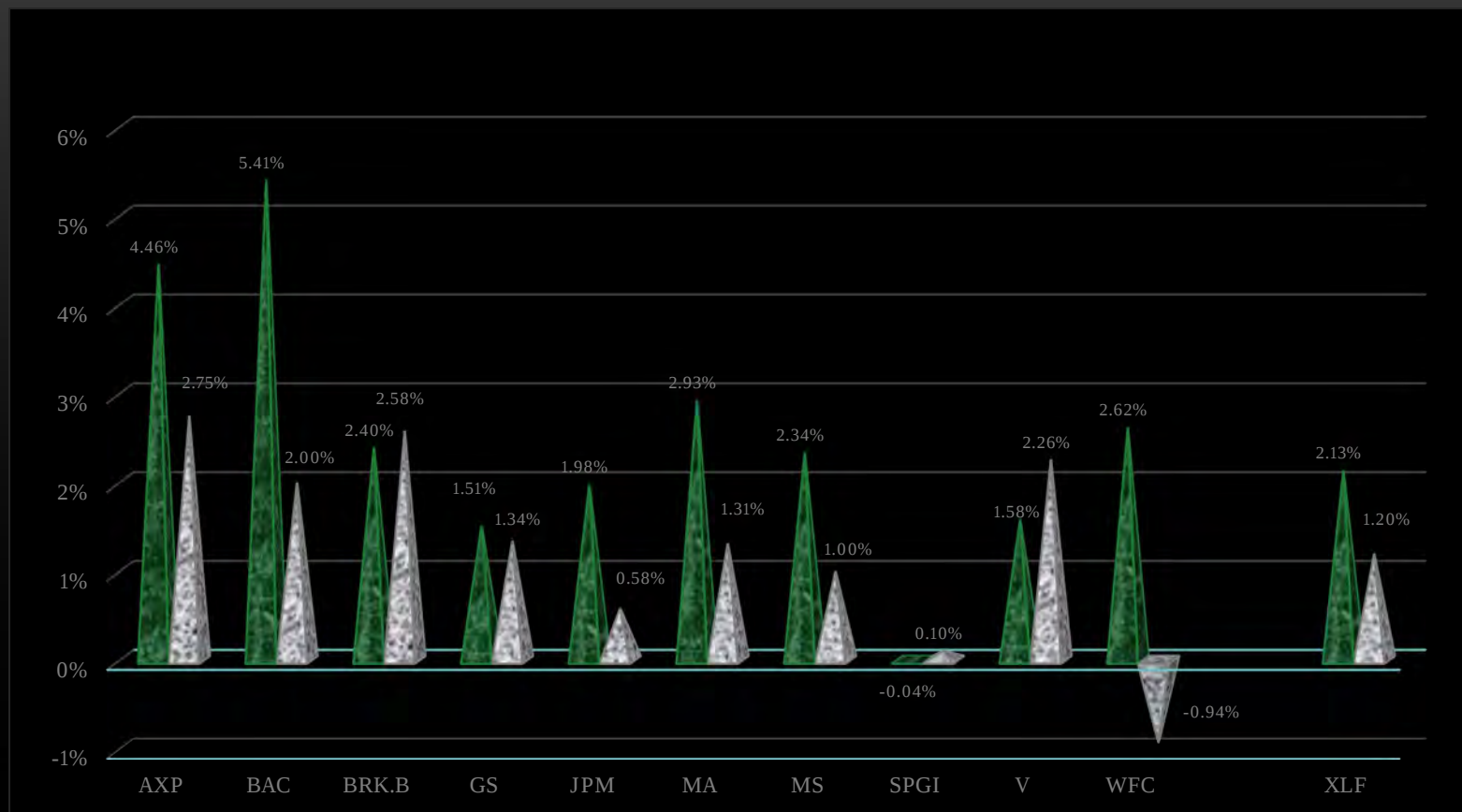
Two Week Communications Sector Averages: [-0.19%] vs. [+3.58%] Last Week



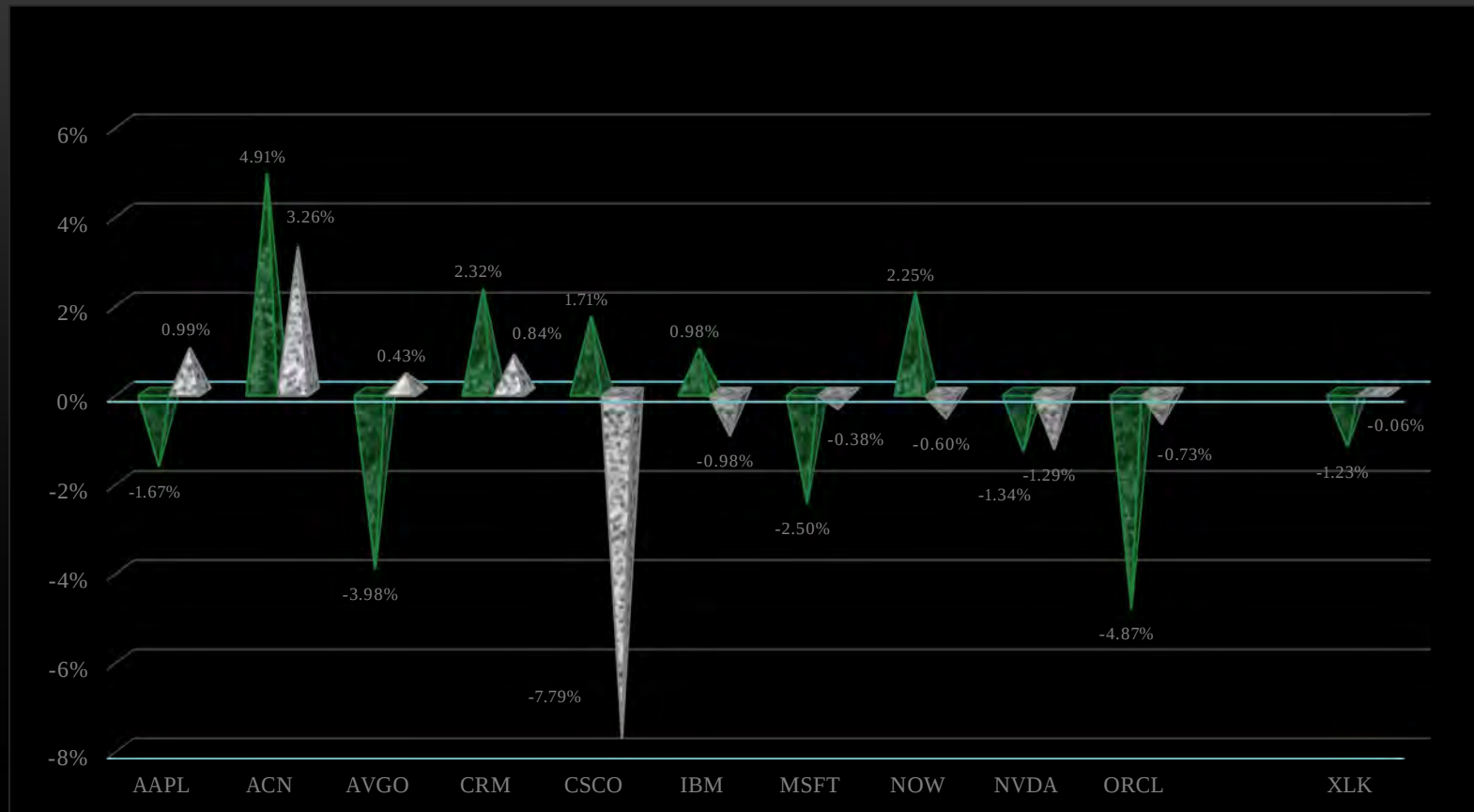
Two Week Energy Sector Averages: [+3.02%] vs. [+0.77%] Last Week



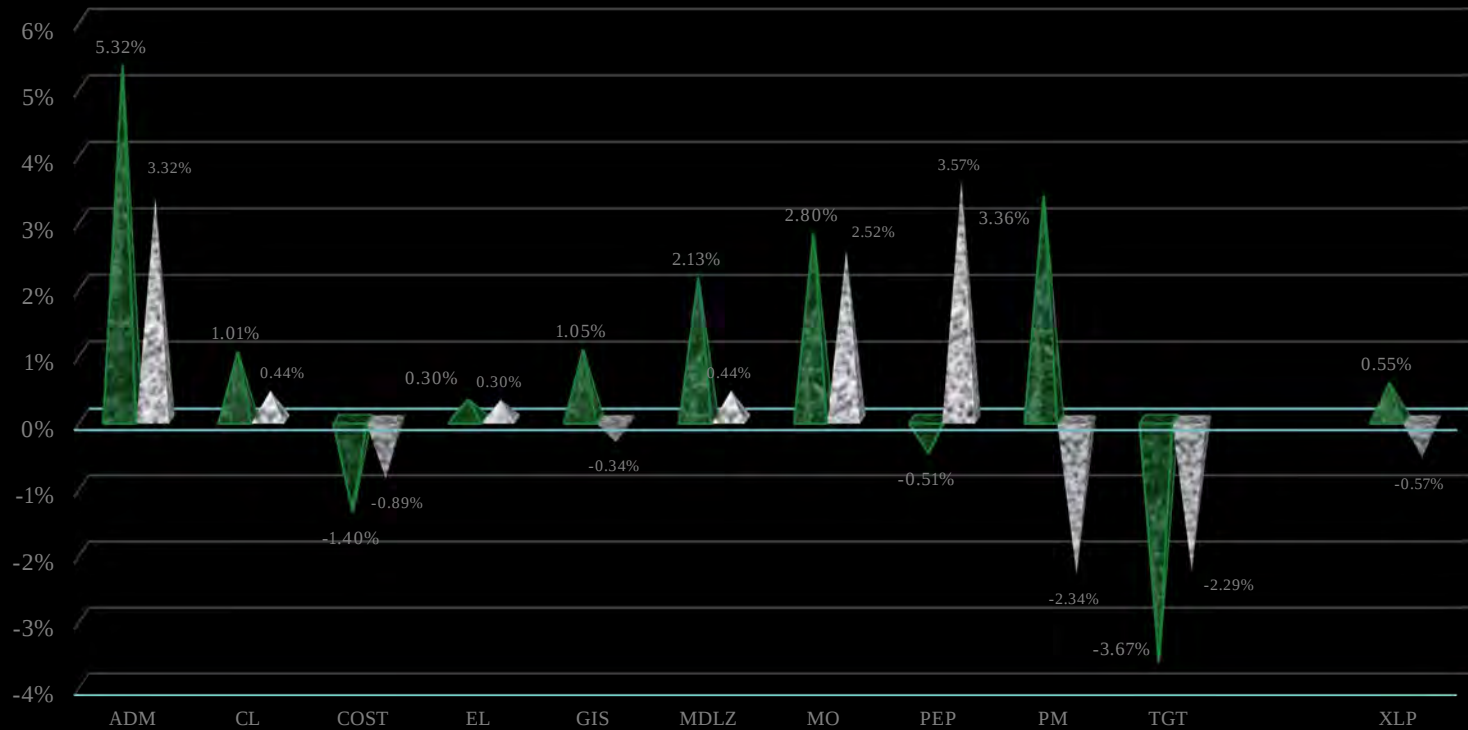
Two Week Financial Sector Averages: [+2.13%] vs. [+1.20%] Last Week



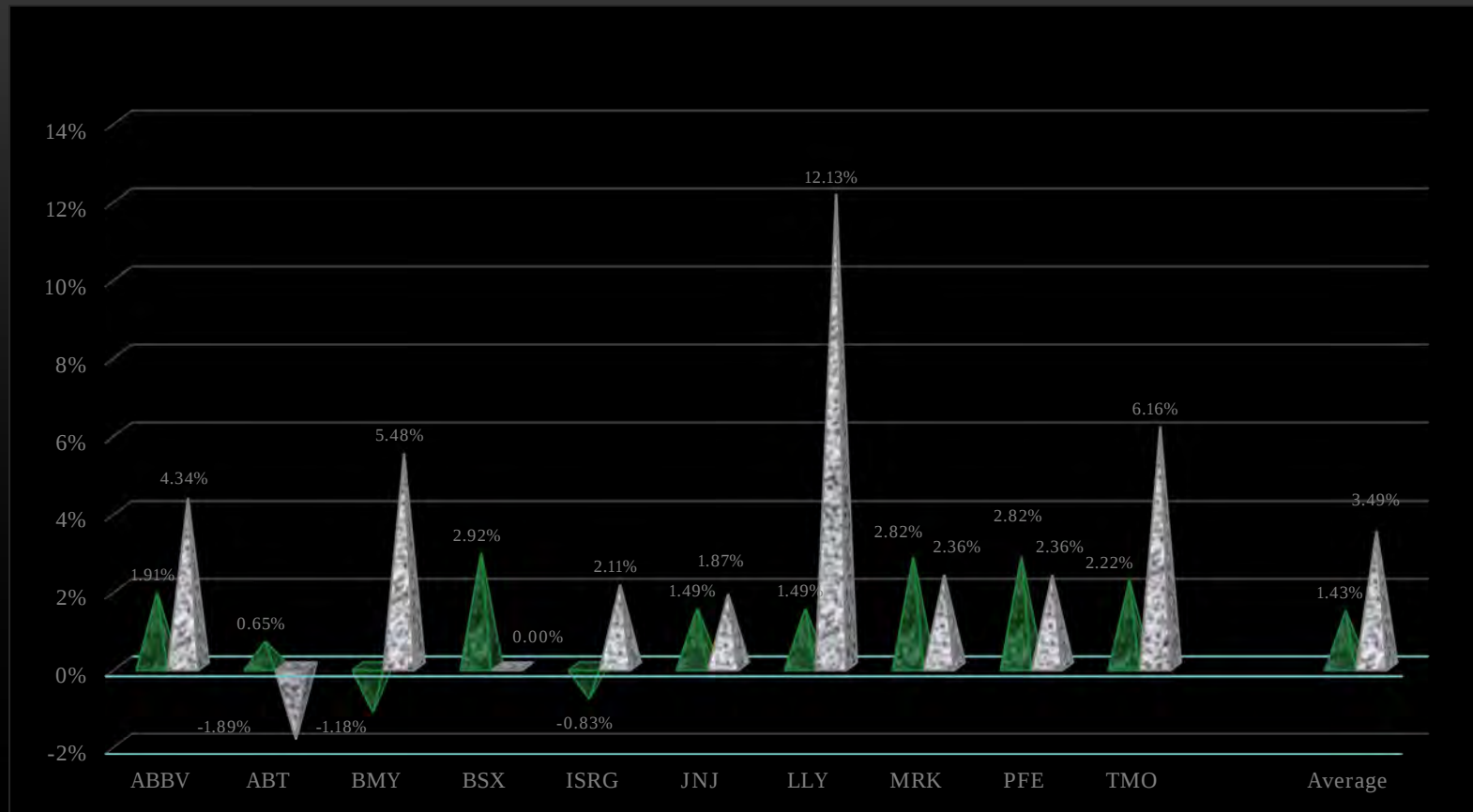
Two Week Technology Sector Averages: [-1.23%] vs. [-0.06%] Last Week



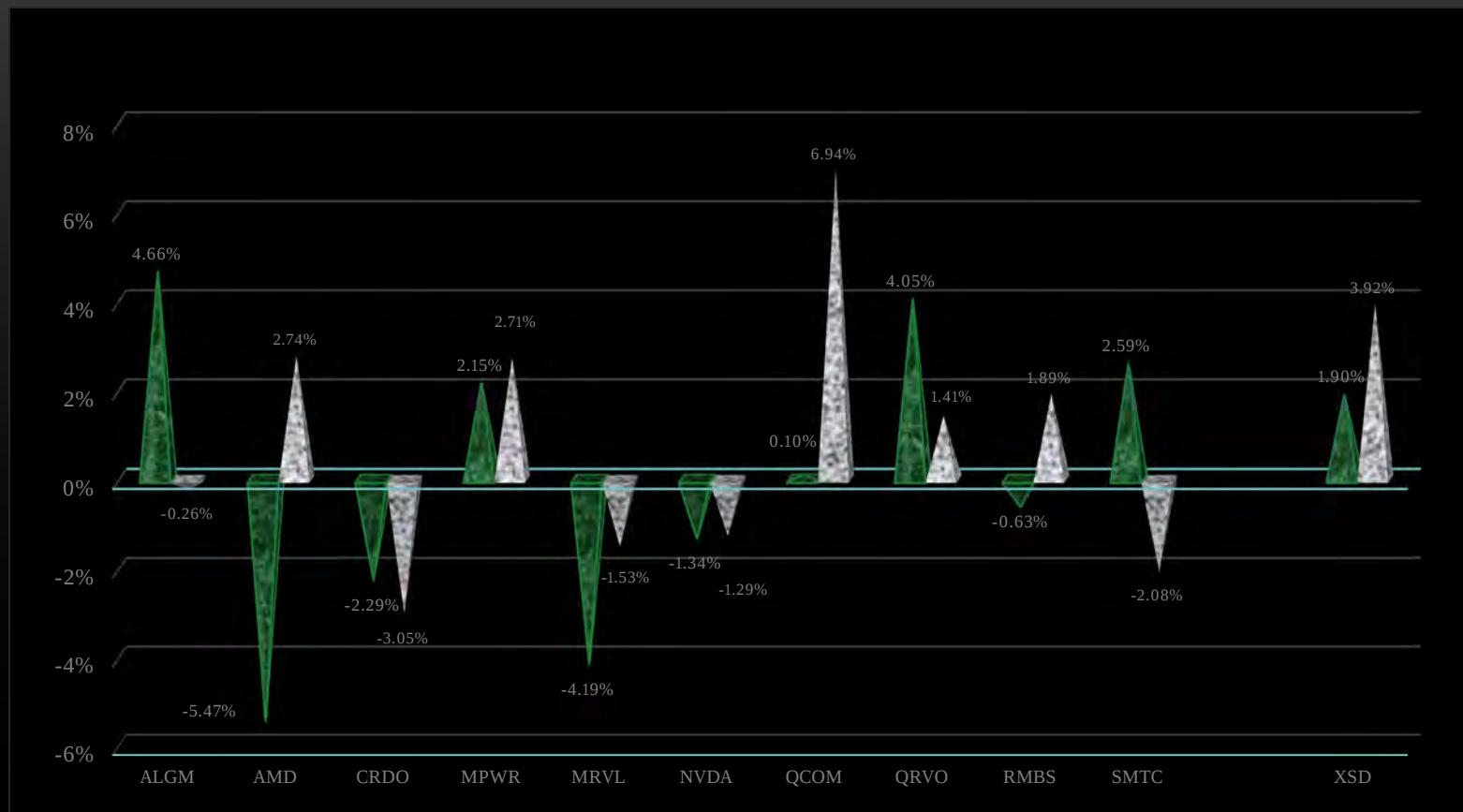
Two Week Consumer Staples Sector Averages: [+0.55%] vs. [-0.57%] Last Week



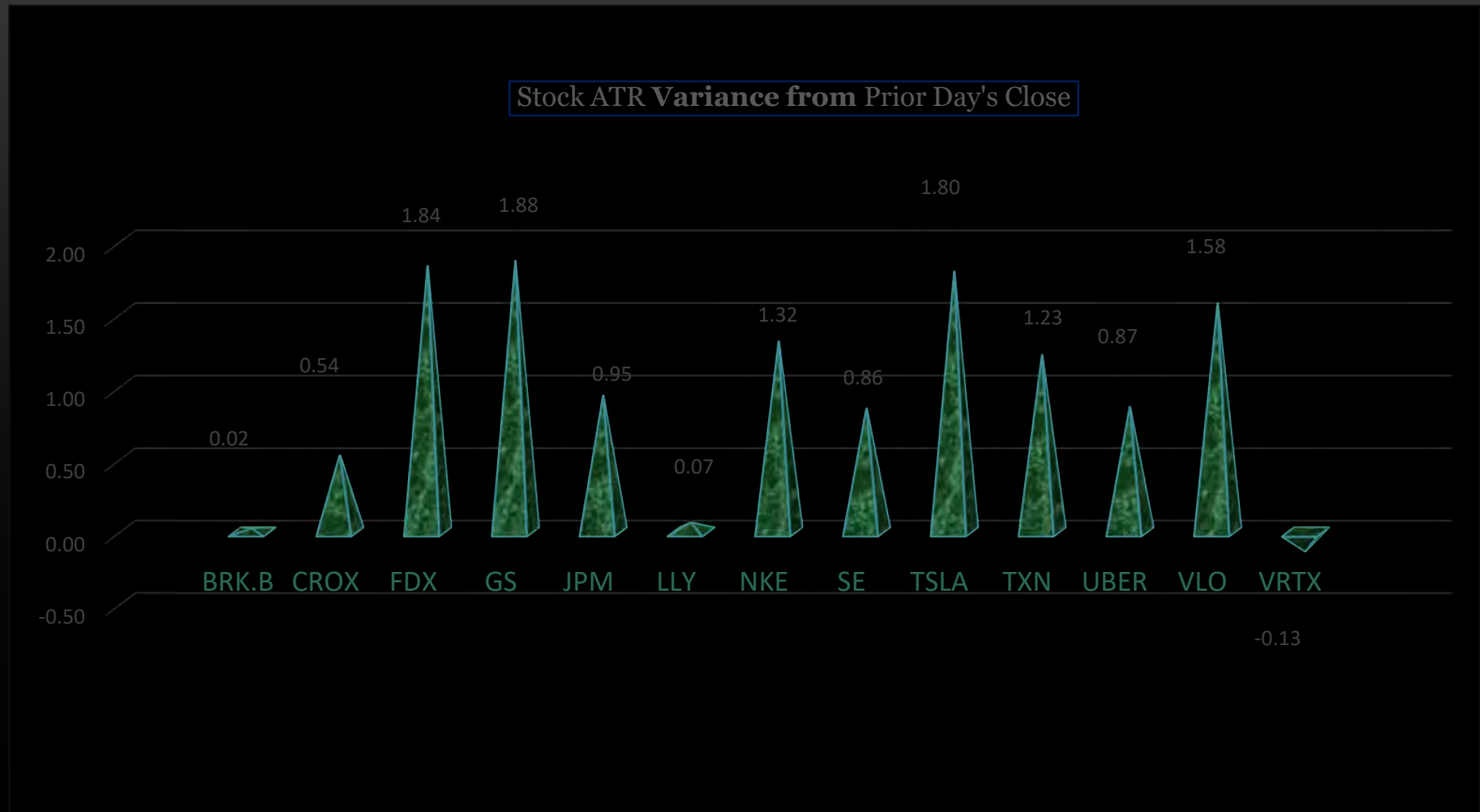
Two Week Healthcare Sector Averages: [+1.43%] vs. [+3.49%] Last Week



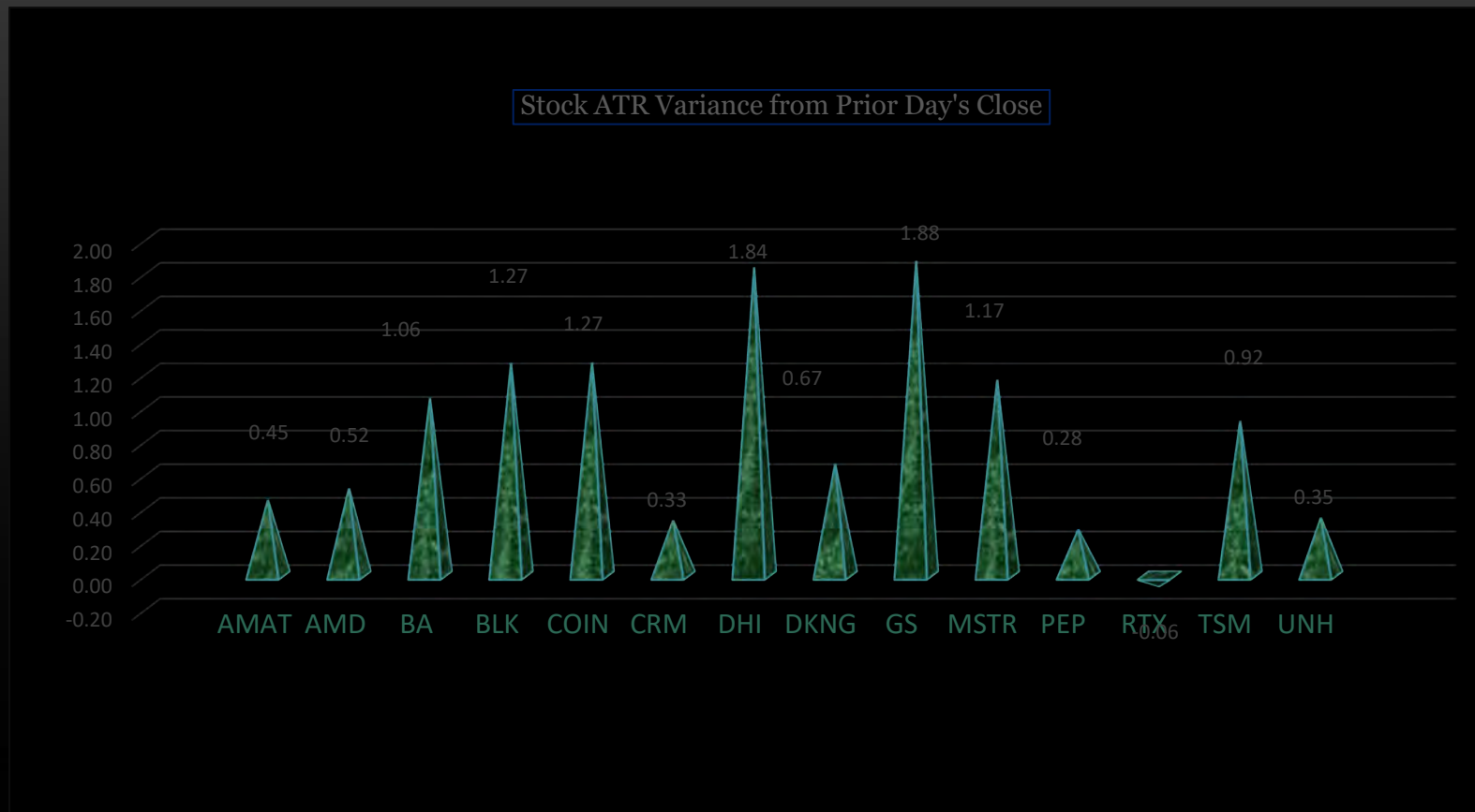
Two Week Semiconductor Averages: [+1.90%] vs. [+3.92%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+3.80%] to [46,553] ... Down Market @ [-0.48%] to [44,570]





SPY: Up Market @ [+4.62%] to [666.40] ... Down Market @ [-1.54%] to [625.80]



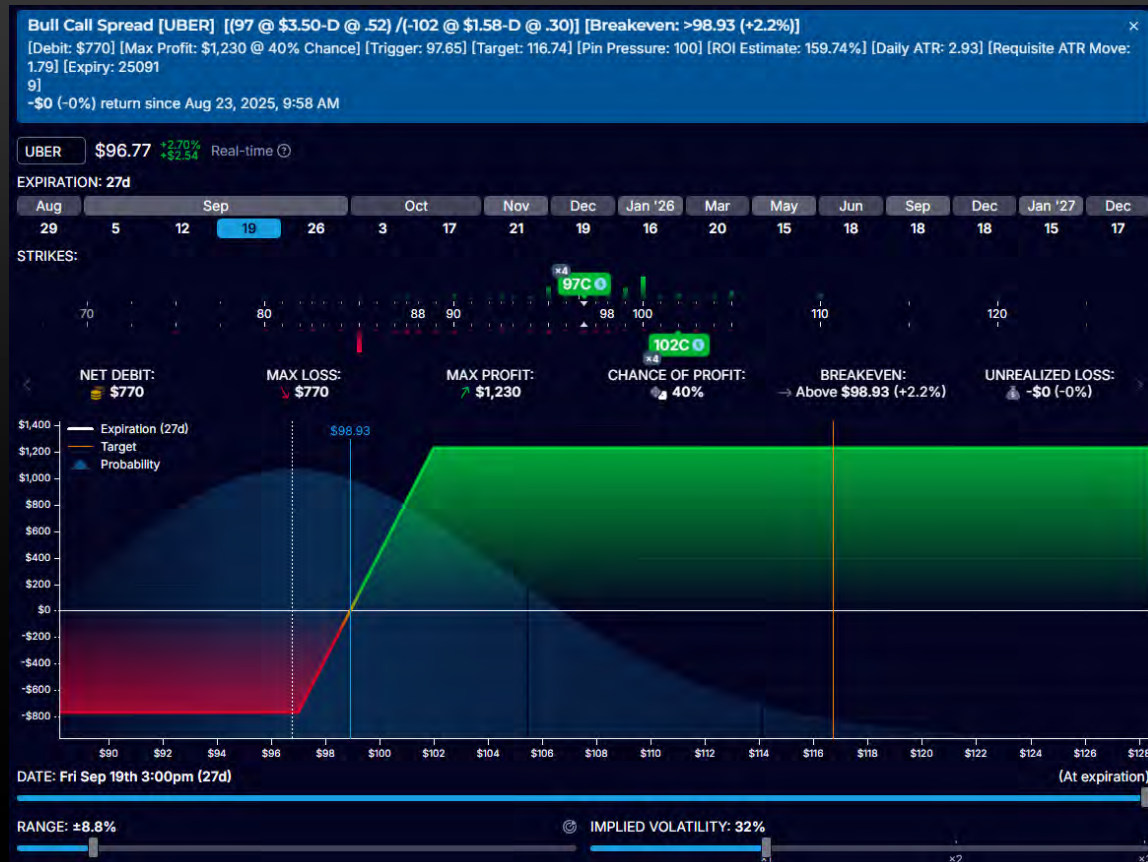
This Week's Bullish Trade Ideas: [ADM] [DVN] [HD] [HON] [PSX] [UBER]



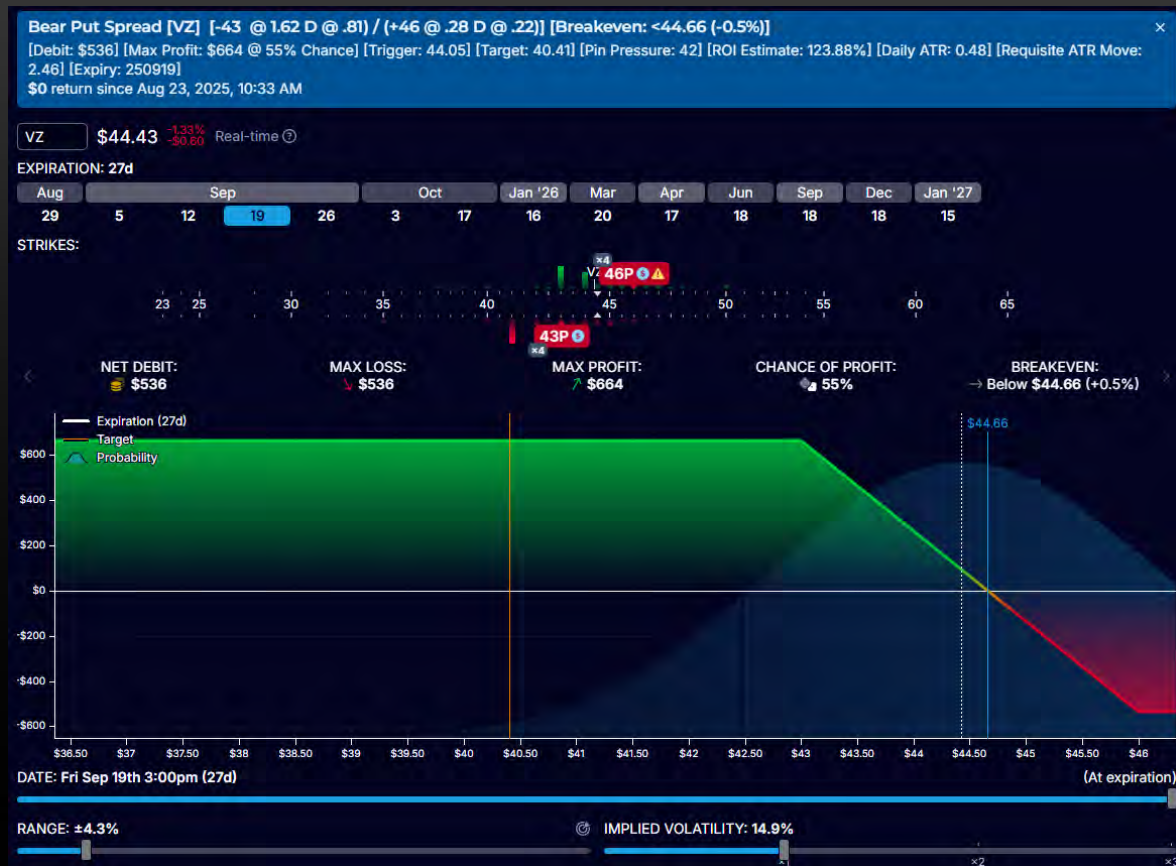
This Week's Bearish Trade Ideas: [ALNY] [AMGN] [COST] [CTVA] [TMUS] [VZ]



Bull Call Spread Idea: [UBER] - [(+97 / -102)] [Trigger @ \$97.65] [Target @ \$116.74] [Profit Potential 159.74%]



Bear Put Spread Idea: [VZ] - [(-43 / +46)] [Trigger: \$44.05] [Target: \$40.41] [Profit Potential: 123.88%]





“Chart Walk ”

Our Wall Street Market Report [08-25-25]

