

Weekly Sector & Index Review

Chart Date: July 28, 2025

Prepared by:

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Weekly Market Overview Synopsis

Page 2

1 The last two week "Magnificant Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	1.36%	2.86%	7.23%	-0.68%	2.10%	-5.16%	0.83%	0.83%	Magnificent Seven Data for this week.
% Change	-0.07%	-0.50%	-2.64%	1.92%	-1.33%	2.96%	-4.88%	-0.65%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

15.39	16.41	16.40	16.38	16.32	16.18	Index Price Action Last 5 Weeks
-6.22%	0.06%	0.12%	0.37%	-	-1.42%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

97.49	98.46	97.87	96.99	97.25	97.61	\$DXY Price Action Last 5 Weeks
-0.99%	0.60%	0.91%	-0.27%	-	0.06%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	DIA	\$INDU	\$COMPX	<u>Losers</u>	\$RUT	IWM	QQQ		
	0.86%	0.79%	0.78%		0.54%	0.58%	0.68%	0.81%	Top 3 Winner Index Weekly Average Move
								0.60%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XHB	XLV	XLB	<u>Losers</u>	XSD	ARKK	XLK		
	4.97%	3.50%	2.38%		-1.89%	-1.04%	0.46%	3.62%	Top 3 Winner Sector Weekly Average Move
								-0.82%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	CRDO	AMD	QCOM	<u>Losers</u>	ALGM	RMBS	QRVO		
	8.37%	6.03%	2.33%		-7.92%	-7.92%	-3.73%	5.58%	Top 3 Winner Weekly XSD Sector Moves
								-6.52%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	OKTA	PANW	AVGO	<u>Losers</u>	INFY	CYBR	CRWD		
	5.94%	3.83%	2.46%		-4.61%	-1.78%	-1.69%	4.08%	Top 3 Winner Weekly XLF Sector Moves
								-2.69%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

Page 3

8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	TMUS	VZ	GOOGL	<u>Losers</u>	CHTR	TTWO	CMCSA	5.74%	Top 3 Winner Weekly XLC Sector Moves
	7.20%	5.61%	4.40%		-18.91%	-2.82%	-2.49%	-8.07%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	SLB	COP	XOM	<u>Losers</u>	WMB	OKE	KMI	4.19%	Top 3 Winner Weekly XLE Sector Moves
	6.51%	3.59%	2.48%		-2.59%	-2.09%	-1.69%	-2.12%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	WFC	GS	MA	<u>Losers</u>	AXP	MS	SPGI	3.42%	Top 3 Winner Weekly XLF Sector Moves
	4.54%	2.90%	2.81%		1.18%	1.57%	2.04%	1.60%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	CRM	AVGO	AAPL	<u>Losers</u>	IBM	ORCL	CAN	2.11%	Top 3 Winner Weekly XLK Sector Moves
	2.57%	2.46%	1.30%		-9.15%	-0.07%	0.24%	-2.99%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XIV] Price Action included the following:

<u>Winners</u>	TMO	MRK	LLY	<u>Losers</u>	ISRG	ABBV	PFE	8.86%	Top 3 Winner Weekly XLV Sector Moves
	15.34%	5.95%	5.28%		-4.37%	0.58%	1.43%	-0.79%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	CRSP	TSLA	HOOD	<u>Losers</u>	CHTR	CMCSA	ORCL	3.83%	Highest Individual Friday Stock Moves
	4.18%	4.06%	3.25%		-18.29%	-4.89%	-2.75%	-8.64%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

Page 4

14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	21,057.96	447.09	44,694.16	223.58	565.09	5,644.37	634.45	Current Price	15.39
Up Market Price	21,465.73 1.94%	451.79 1.04%	45,200.04 1.12%	226.87 1.45%	573.91 1.54%	5,829.05 3.17%	641.20 1.05%	Up Market Price	14.00 -9.93%
Down Market Price	20,549.00 -2.42%	445.73 -0.30%	44,161.63 -1.19%	221.78 -0.81%	548.53 -2.93%	5,478.03 -2.95%	632.11 -0.37%	Down Market Price	14.06 -8.64%
Spinning Top							Spinning Top	Candlestick Pattern	
+							+	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	ETN	392.26	386.35	405.47	3.37%	8.59	XLI	3 White Soldiers	8	2,107,366
2	GE	271.45	273.07	276.88	2.00%	6.46	XLI	3 White Soldiers	8.35	4,598,420
3	GS	728.78	730.05	749.33	2.82%	13.47	XLF	Bullish Meeting Line	8.45	1,851,667
4	NEM	65.75	65.75	71.96	9.44%	1.94	XLB	Bull Kicker	25	30,913,530
5	ORCL	245.15	245.70	253.60	3.45%	6.36	XLK	Bullish Engulfing	7.95	7,149,571
6	PANW	203.27	204.68	207.26	1.96%	5.20	CIBR	Shooting Star	3	3,459,191

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	CCI	111.51	110.28	104.29	-6.47%	2.24	CIBR	Bearish Harami	1.05	3,420,686
2	CHTR	309.74	307.05	290.21	-6.31%	10.73	XHB	Bear Kicker	0.025	9,638,050
3	CMCSA	33.68	33.05	32.61	-3.18%	0.67	XBI	Spinning Top	1.05	32,924,574
4	NOW	968.27	963.90	941.06	-2.81%	27.79	CIBR	Bearish Harami	2.02	1,999,628
5	QRVO	85.25	84.58	81.10	-4.87%	2.33	XLC	Bearish Spinning Top	2.05	1,868,456
6	RMBS	62.81	62.55	58.86	-6.29%	2.21	XBI	3 Black Soldiers	1.15	974,173

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	0.42%	Leaders	%	-	Laggards	%		
	1)	DIA	-0.86%	1)	\$RUT	0.54%		
	2)	\$INDU	-0.79%	2)	IWM	0.58%		
	3)	\$COMPX	-0.78%	3)	QQQ	0.68%		
Sector Consolidation	1.40%	Leaders	%	-	Laggards	%		
	1)	XHB	4.97%	1)	XSD	-1.89%		
	2)	XLV	3.50%	2)	ARKK	-1.04%		
	3)	XLB	2.38%	3)	XLK	0.46%		
[ARKK] - [Kathy Wood]	-1.04%	Leaders	%	-	Laggards	%		
	1)	TSLA	4.06%	1)	CRSP	-1.70%		
	2)	HOOD	3.25%	2)	COIN	-1.06%		
	3)	PLRE	2.88%	3)	ROKU	0.38%		
[XBI] - [Biotech Sector]	1.60%	Leaders	%	-	Laggards	%		
	1)	ACHR	26.45%	1)	ACHR	-15.65%		
	2)	RBLX	17.86%	2)	RBLX	-4.50%		
	3)	CRSP	14.65%	3)	HOOD	-4.46%		
[CIBR] - [Cyber Security]	0.62%	Leaders	%	-	Laggards	%		
	1)	OKTA	3.43%	1)	INFY	-1.47%		
	2)	CRWD	1.30%	2)	CHKP	-0.86%		
	3)	PANW	1.17%	3)	FTNT	0.00%		



Friday Sector Review Analysis

Page 6

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	4.97%	Leaders	%	-	Laggards	%		
	1)	BLDR	2.76%	1)	THMC	0.05%		
	2)	IBP	2.20%	2)	TOL	0.34%		
	3)	ALLE	1.05%	3)	MAS	0.47%		
[XLB] - [Materials]	2.38%	Leaders	%	-	Laggards	%		
	1)	MLM	7.06%	1)	CTVA	-0.15%		
	2)	DD	3.11%	2)	ECL	-0.03%		
	3)	VMC	1.30%	3)	NUE	-0.30%		
[XLC] - [Communications]	1.27%	Leaders	%	-	Laggards	%		
	1)	GOOGL	0.49%	1)	CHTR	-18.29%		
	2)	NFLX	0.00%	2)	CMCSA	-4.58%		
	3)	VZ	-0.07%	3)	TMUS	-1.64%		
[XLE] - [Energy]	1.31%	Leaders	%	-	Laggards	%		
	1)	SLB	0.71%	1)	WMB	-1.58%		
	2)	PSX	1.42%	2)	COP	-0.86%		
	3)	MPC	0.15%	3)	CVX	-0.64%		
[XLF] - [Financials]	1.69%	Leaders	%	-	Laggards	%		
	1)	GS	1.36%	1)	MS	-0.30%		
	2)	AXP	1.09%	2)	BAC	-0.12%		
	3)	V	0.87%	3)	WFC	-0.50%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	2.32%	Leaders	%	-	Laggards	%		
	1) UNP 1.91%	1) HON -0.86%						
	2) ETN 1.89%	2) LMT -0.42%						
[XLK] - [Technology]	0.46%	Leaders	%	-	Laggards	%		
	1) ORCL 0.99%	1) ORCL -2.75%						
	2) MSFT 0.62%	2) AVGO -0.37%						
[XLP] - [Consumer Staples]	0.75%	Leaders	%	-	Laggards	%		
	1) EL 4.18%	1) PEP -0.64%						
	2) MDLZ 0.48%	2) CL -0.59%						
[XLRE] - [Real Estate]	2.25%	Leaders	%	-	Laggards	%		
	1) CBRE 2.06%	1) CCI -2.34%						
	2) EQIX 1.51%	2) DLR -1.17%						
[XLV] - [Healthcare]	3.50%	Leaders	%	-	Laggards	%		
	1) ISRG 1.51%	1) BMY -1.08%						
	2) UNH 1.08%	2) JNJ -0.91%						
[XLY] - [Consumer Discretionary]	1.21%	Leaders	%	-	Laggards	%		
	1) MO 11.67%	1) CRWD -4.02%						
	2) CAT 8.39%	2) VZ -3.05%						
	3) PANW 5.67%	3) MRVL -1.80%						



Wall Street Market Report Summary (7-28-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+1.22%] vs. [-0.65%] last week

Index Performance:

Two-week averages: [+0.42%] vs. [+0.66%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+1.40%] vs. [+0.42%] last week.
- ARKK Funds: [-1.53%] vs. [+11.43%] last week.
- Bio-Tech: [+0.95%] vs. [-0.16%] last week.
- Communications: [+1.27%] vs. [+0.17%] last week.
- Consumer Staples: [+0.75%] vs. [+0.10%] last week.

Wall Street Market Report Summary [7-28-25]

Page 2

Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [+0.62%] vs. [+2.27%] last week.
- Energy: [+1.31%] vs. [-3.57%] last week.
- Financial: [+1.69%] vs. [0.69%] last week.
- Technology: [+0.46] vs. [+1.97%] last week.
- Healthcare: [+3.41%] vs. [-1.65%] last week.
- Semiconductor: [-1.89%] vs. [+2.27%] last week.

Friday's Stock Highlights:

- Winners: CRSP [+4.18%], TSLA [+4.06%], HOOD [+3.25%].
- Laggards: CHTR [-18.29%], CMCSA [-4.80%], ORCL [-2.75%].

Trade Ideas for this Week:

Bull Call Spread on [GE] @ [(+265 @ -\$11.15) / (-285 @ +\$2.36)]:

Net Debit: \$879.50

Breakeven: > \$273.80 (+0.80%)

Max Profit: \$ 1,120.50 @ 45% Profit Chance

Daily ATR: 6.46

ATR Move Requisite: 2.08

Pin Pressure: 270

Trigger: \$273.07

Target: \$304.80

Anticipated ROI (if Targets Achieved): 127.40%

[Expiry: 08/15/25]

Wall Street Market Report Summary [7-21-28]

Page 3

Bear Put Spread Idea on [CHTR] @ [(-290 @ +\$3.08 / (+320 @ -\$15.60)]:

Net Debit: \$1,637.50

Breakeven: < 1,218.63 (+0.8%)

Max Profit: \$1,362.50 @ 54% Profit Chance

Daily ATR: 30.03

ATR Move Requisite: 2.39

Pin Pressure: \$1.150

Trigger: \$1,200.99

Target: \$,137.65

Anticipated ROI (if Targets Achieved): 146.10%

[Expiry: 08/15/25]

Trading Insights:

- CHTR shares dropped after a significant Q2 EPS Miss this week.
- Individual stock movements and sector insights provide insights into market dynamics.

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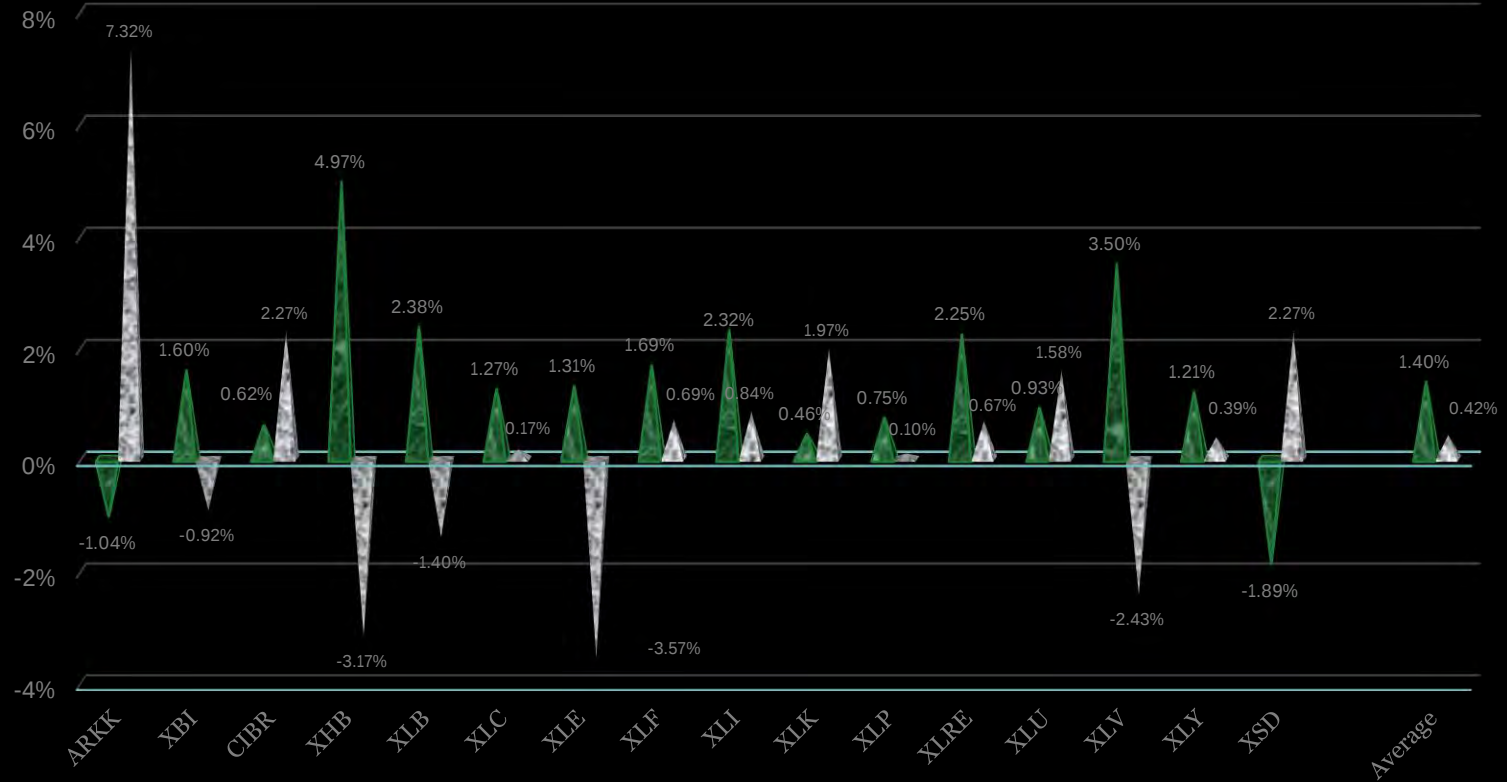


“Chart Walk ”

Our Wall Street Market Report [07-28-25]



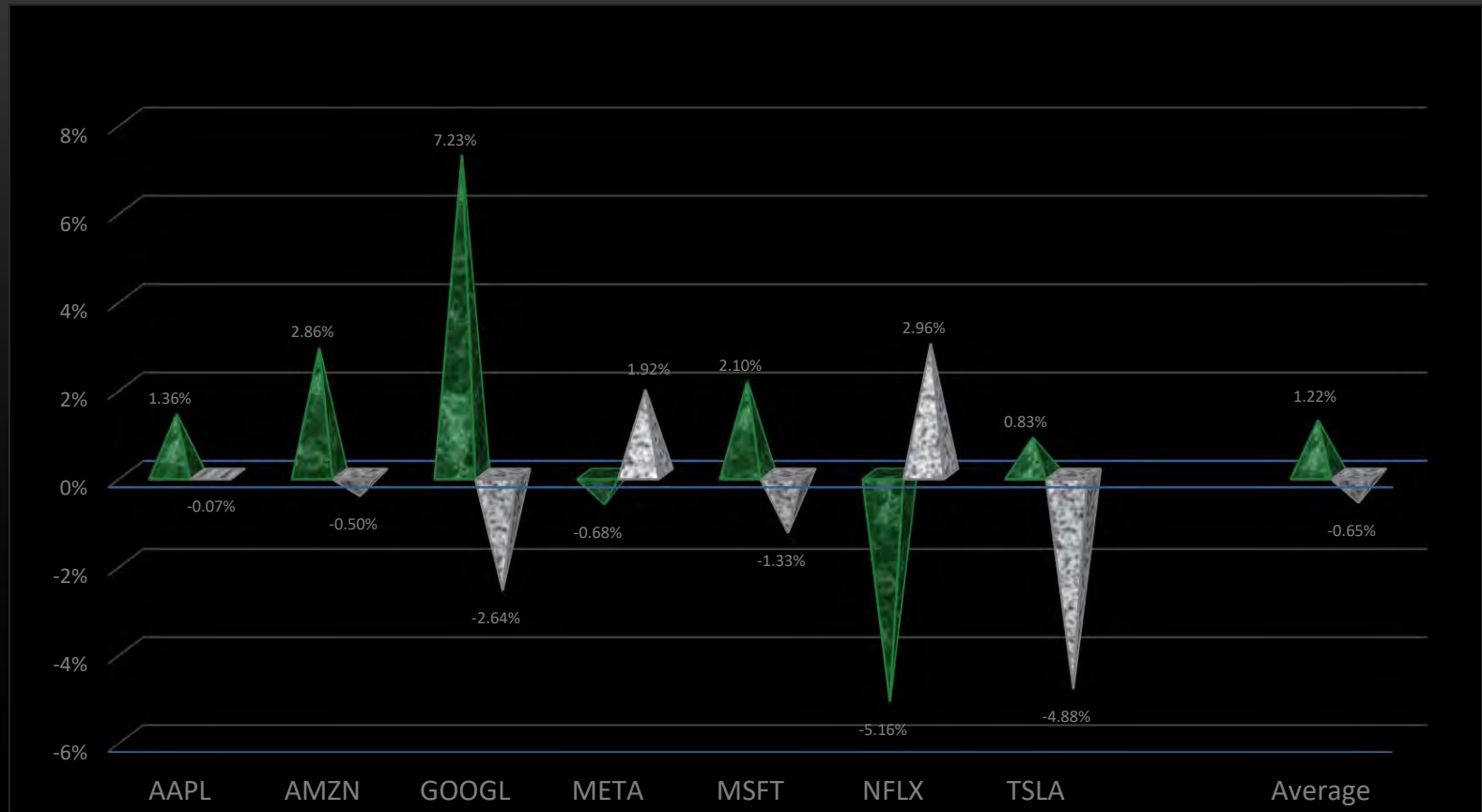
Two Week Sector Performance Graph Averages: [+1.40%] vs. [+0.42%] Last Week



Two Week Index Performance Graph Averages: [+0.42%] vs. [+0.66%] Last Week



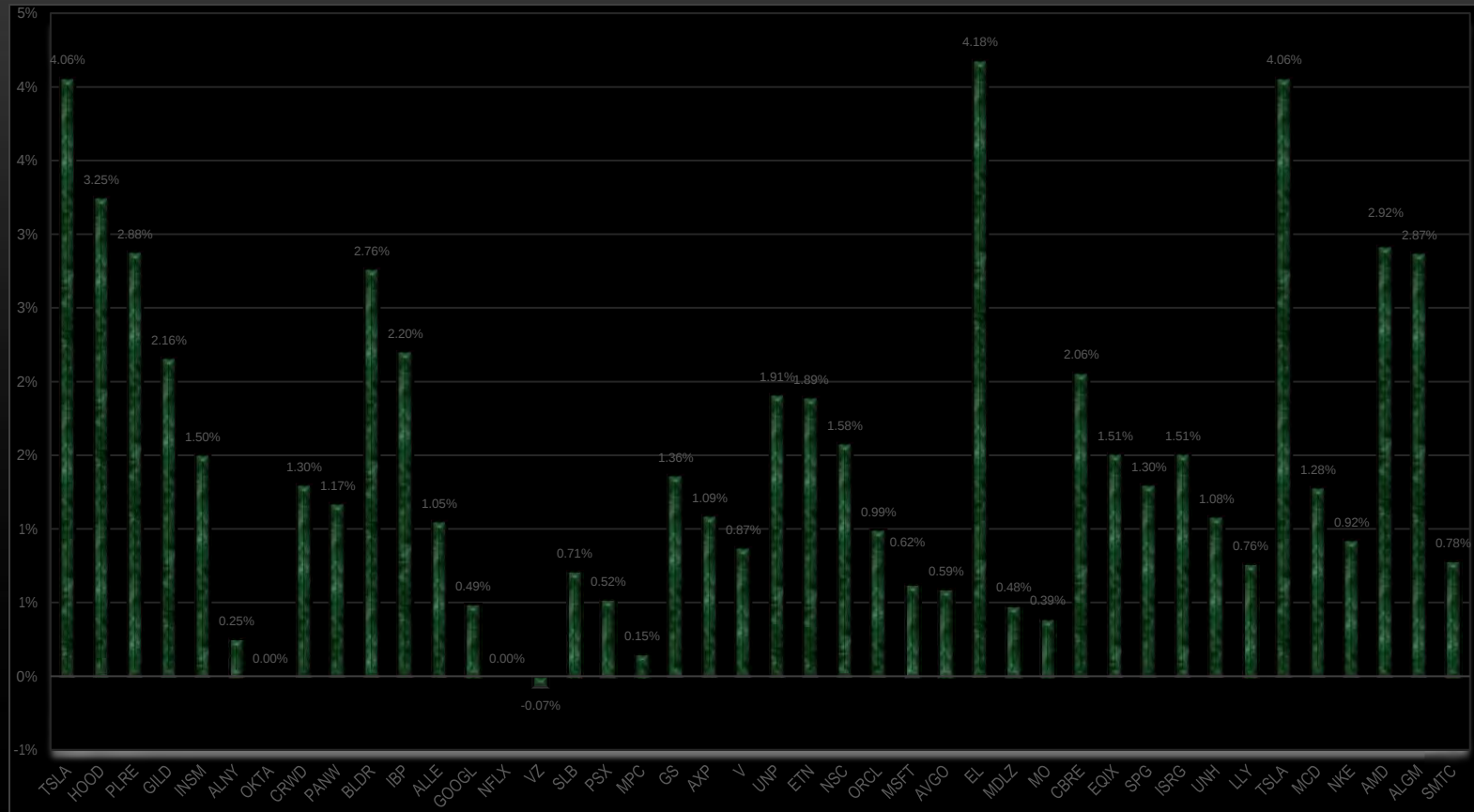
Two Week "Magnificent Seven" Performance Graph: [+1.22%] vs. [-0.65%] Last Week



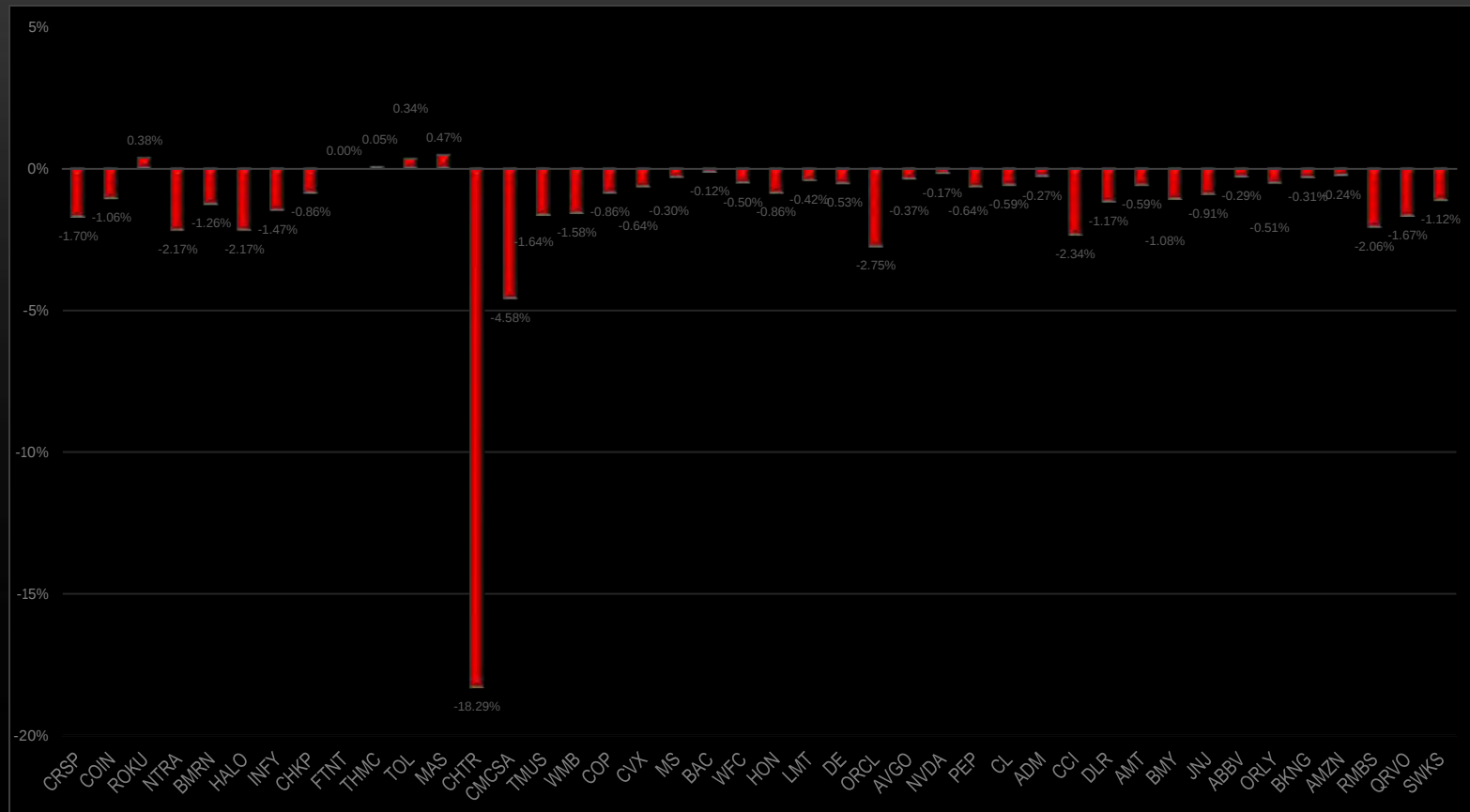
VIX Four Week (Fear Index) History [-6.22%] this week ... Prior Weeks [+0.06%] [+0.12%] [+0.37%]



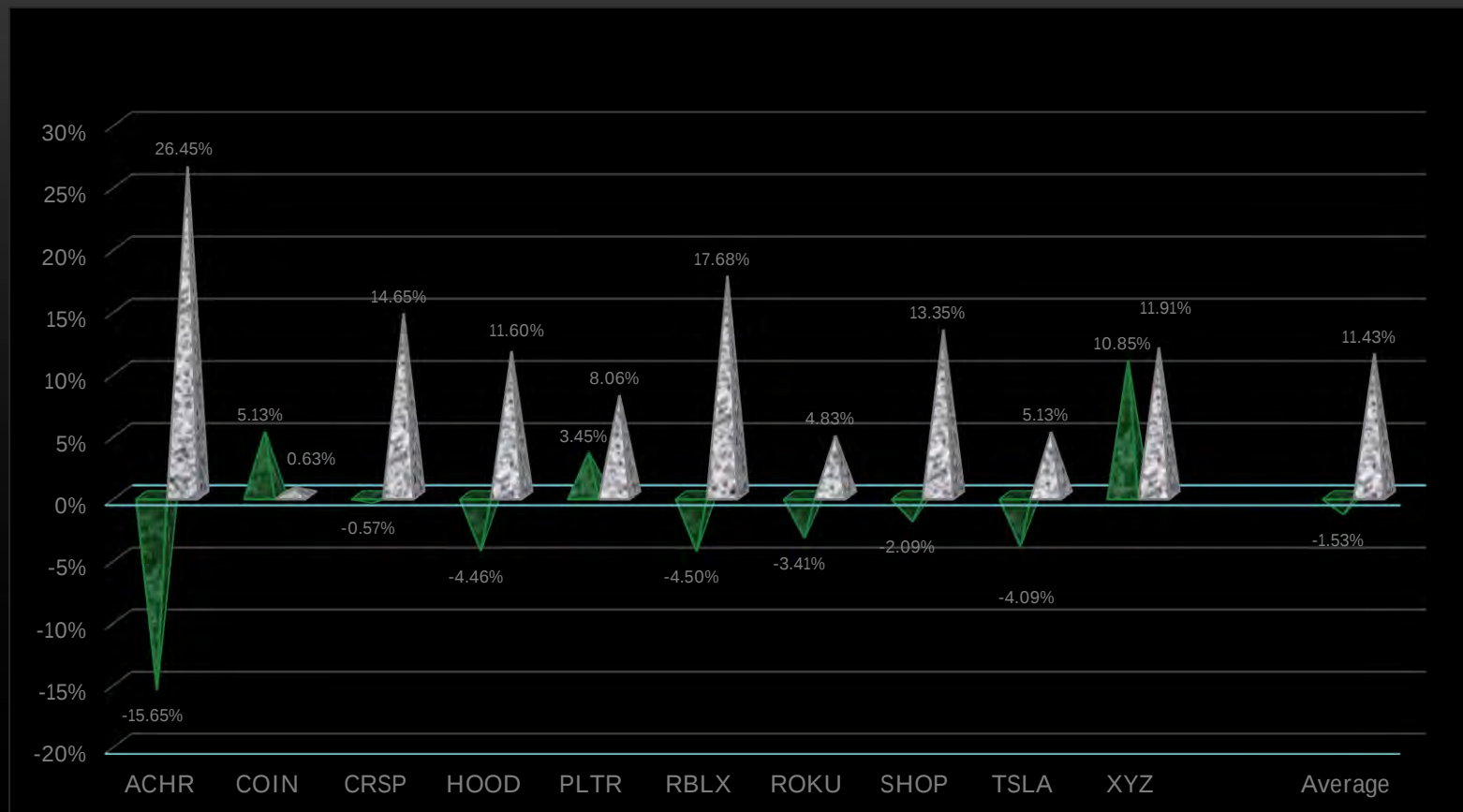
Friday's Stock Winners Within The Individual Sectors: [CRSP] @ [+4.18%] & [TSLA] @ [+4.06%]



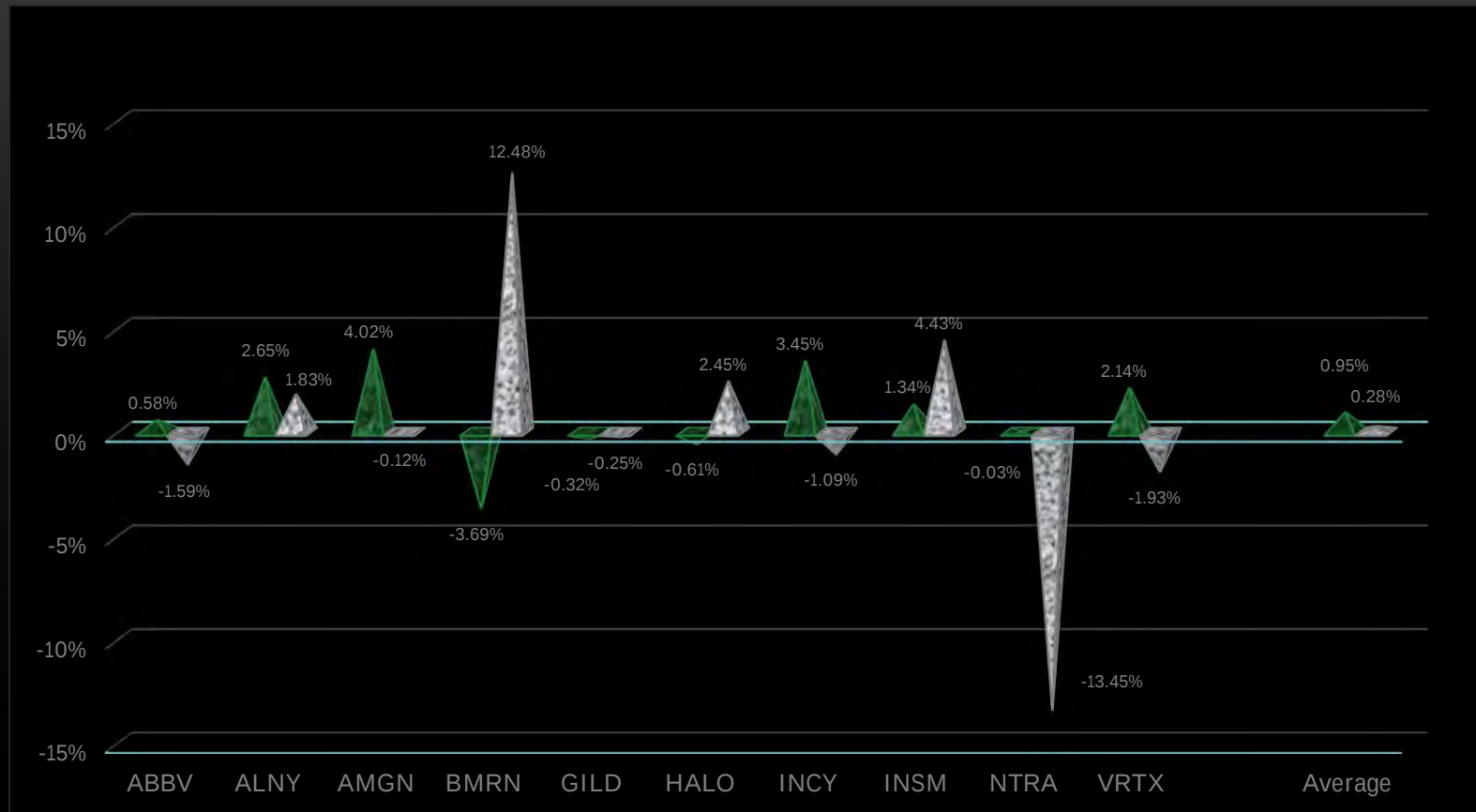
Friday's Stock Laggards Within the Individual Sectors: [CHTR] @ [-18.29%] [CMCSA] @ [-4.89%]



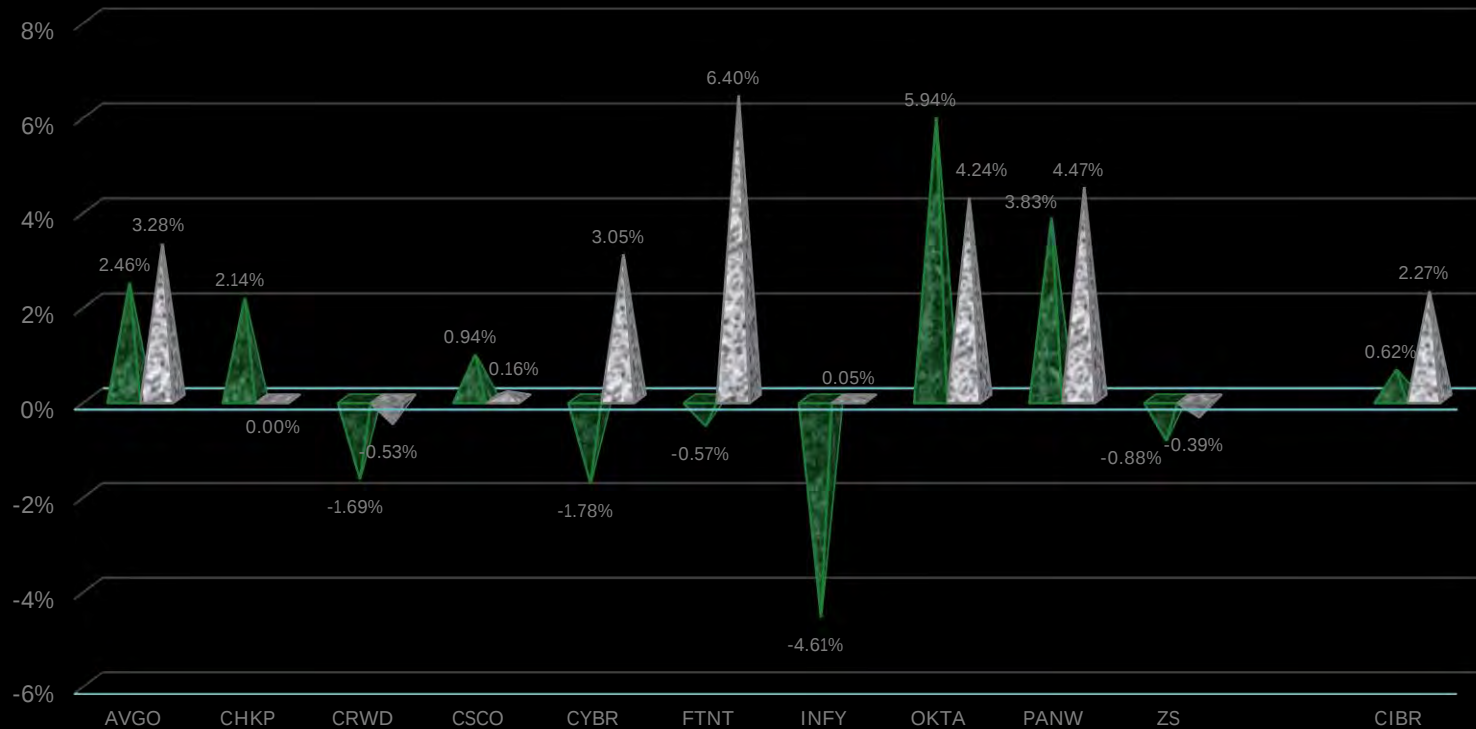
Two Week ARKK Funds : [-1.53%] vs. [+11.43%] Last Week



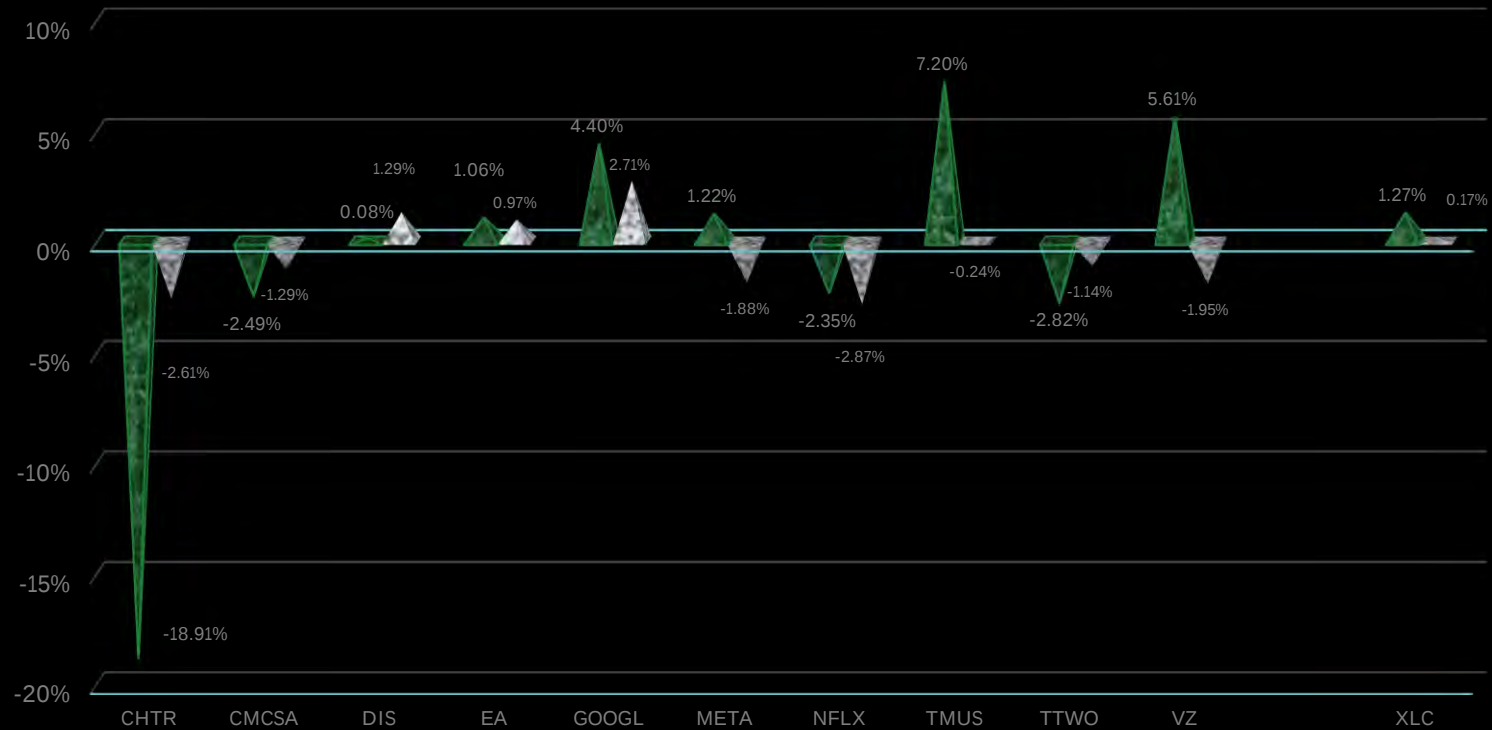
Two Week Bio-Tech Sector Averages: [+0.95%] vs. [-0.16%] Last Week



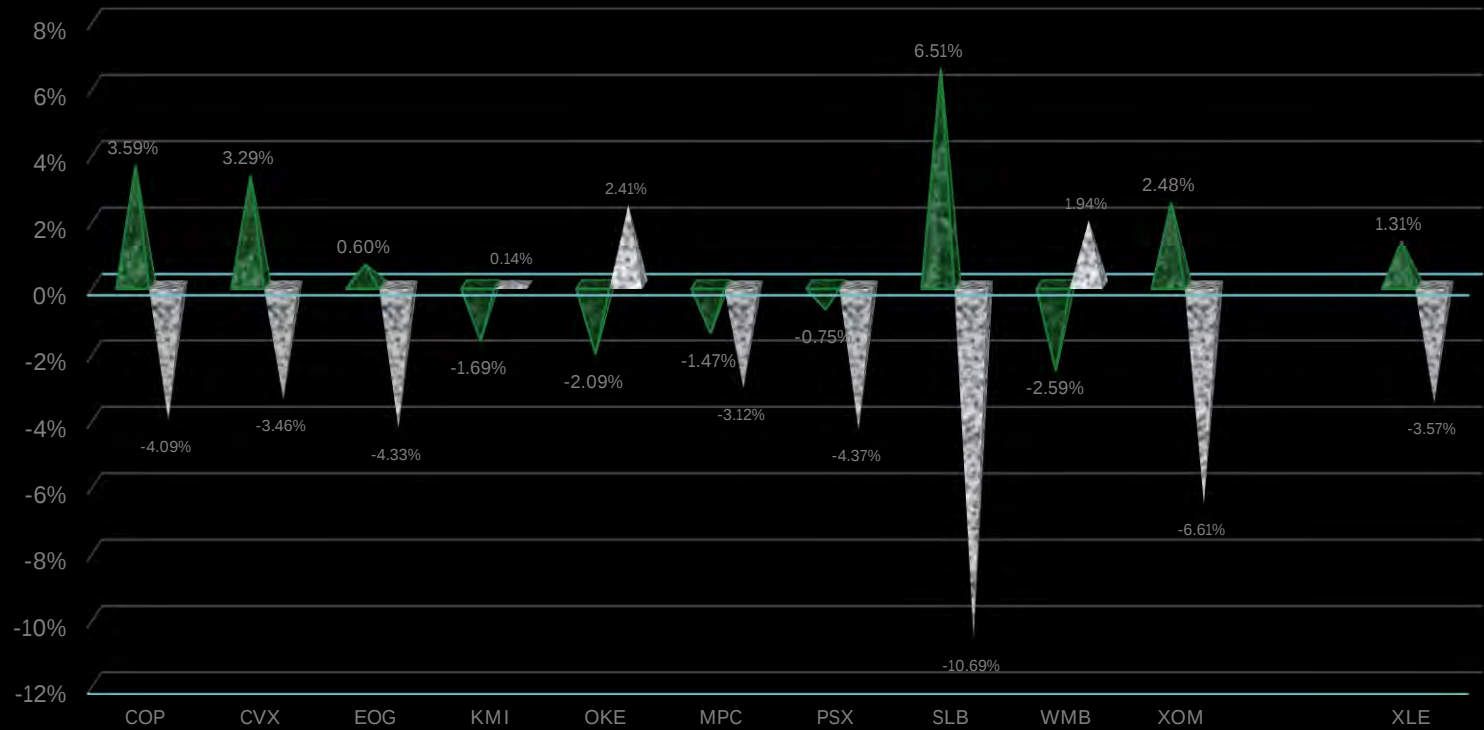
Two Week Cyber-Security Sector Averages: [+0.62%] vs. [+2.27%] Last Week



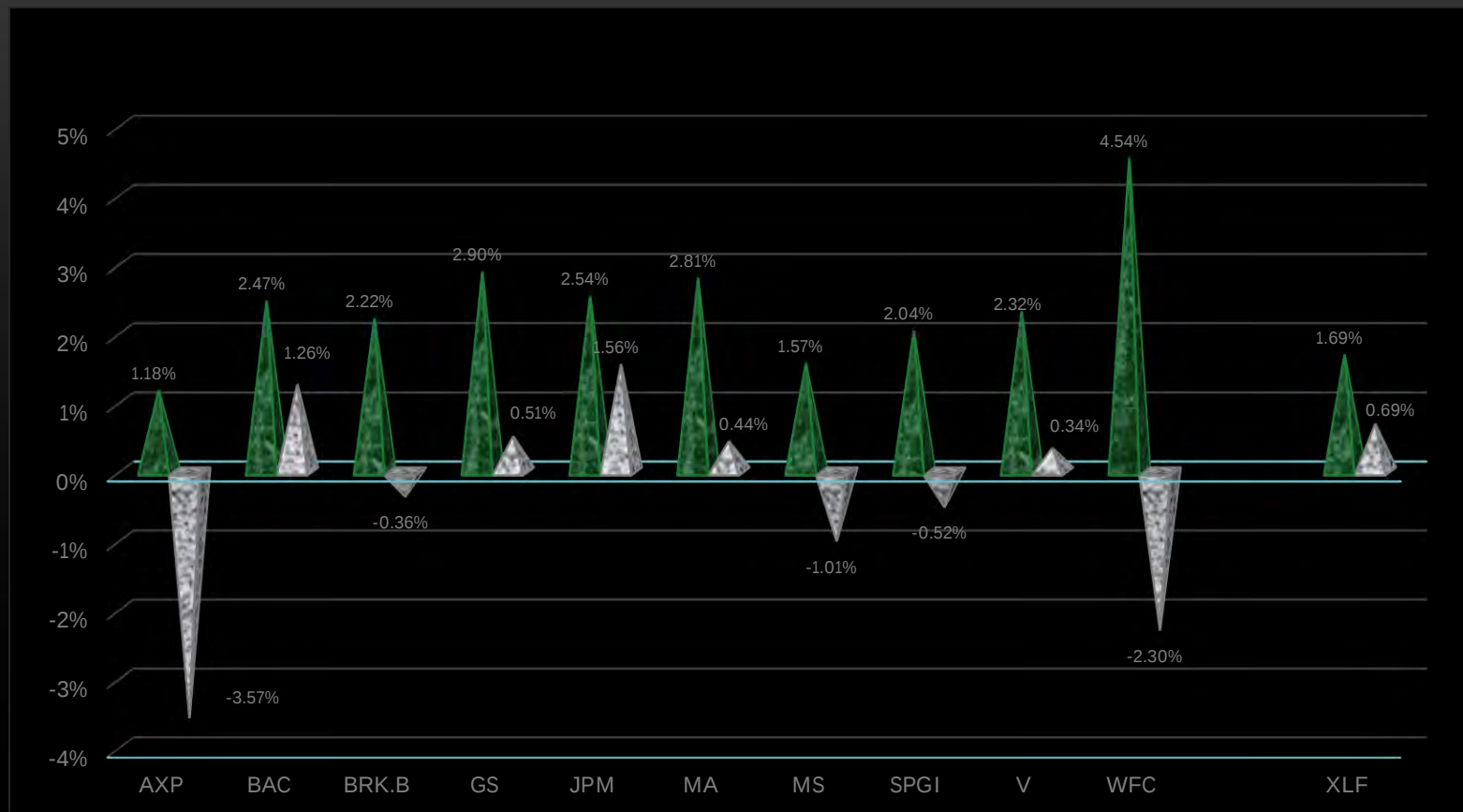
Two Week Communications Sector Averages: [+1.27%] vs. [+0.17%] Last Week



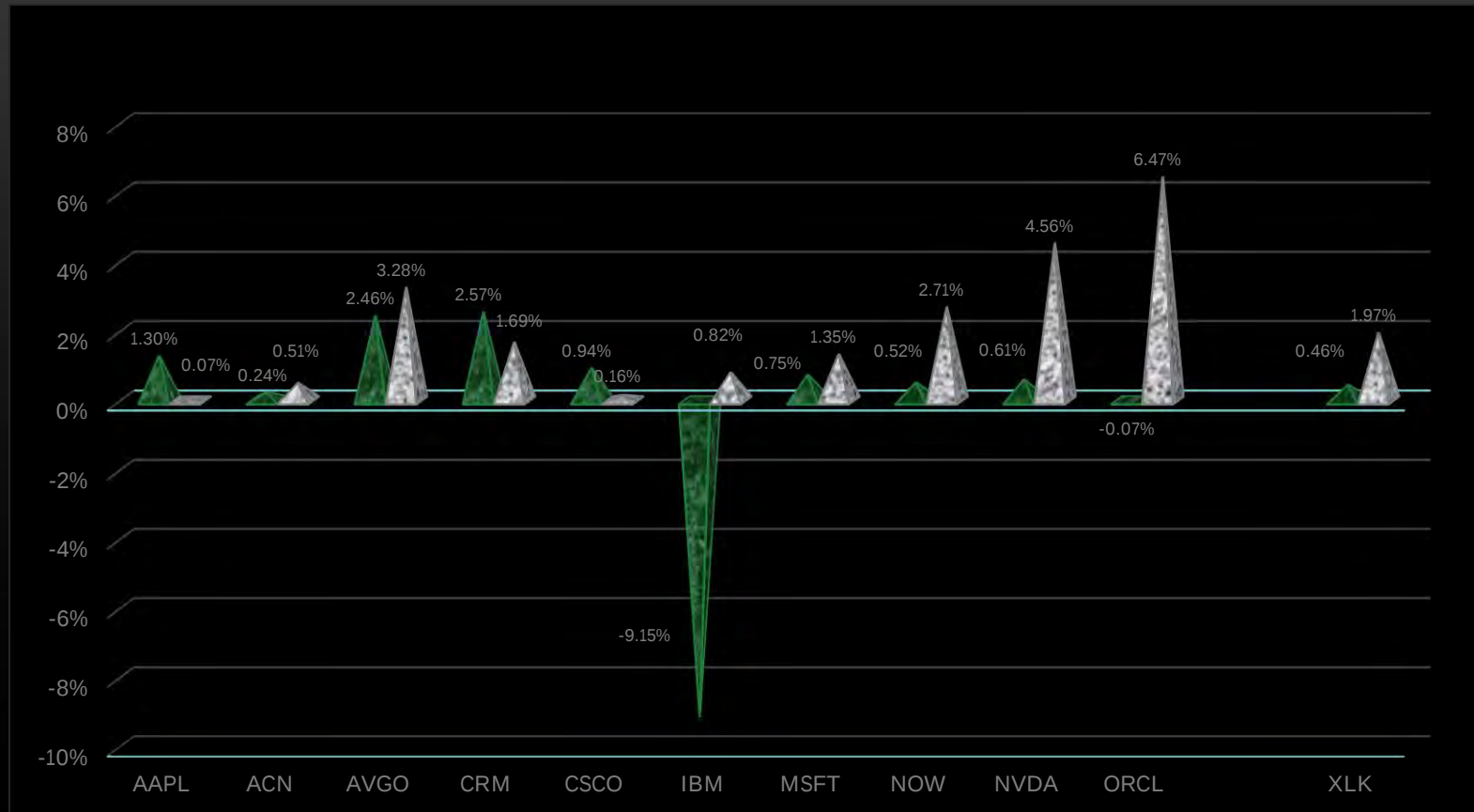
Two Week Energy Sector Averages: [+1.31%] vs. [-3.57%] Last Week



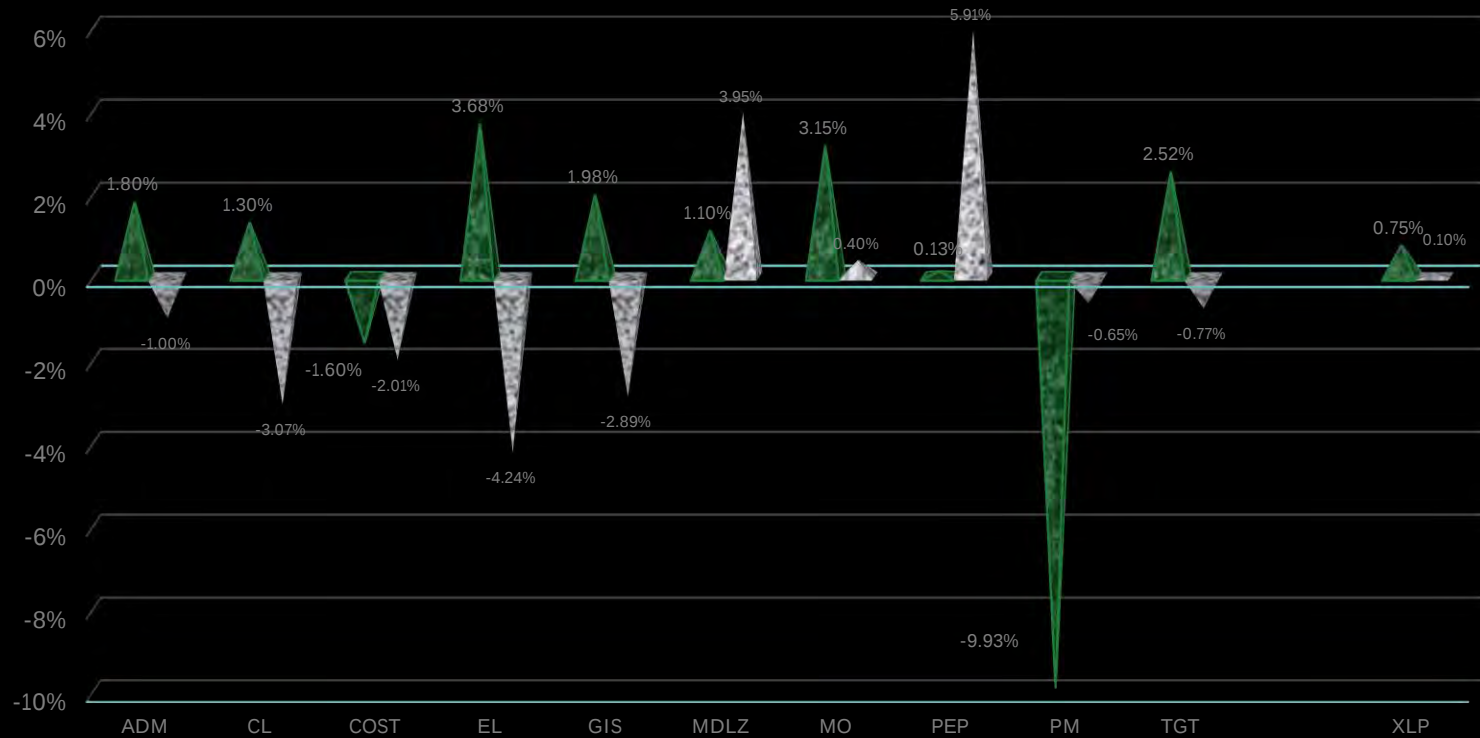
Two Week Financial Sector Averages: [+1.69%] vs. [+0.69%] Last Week



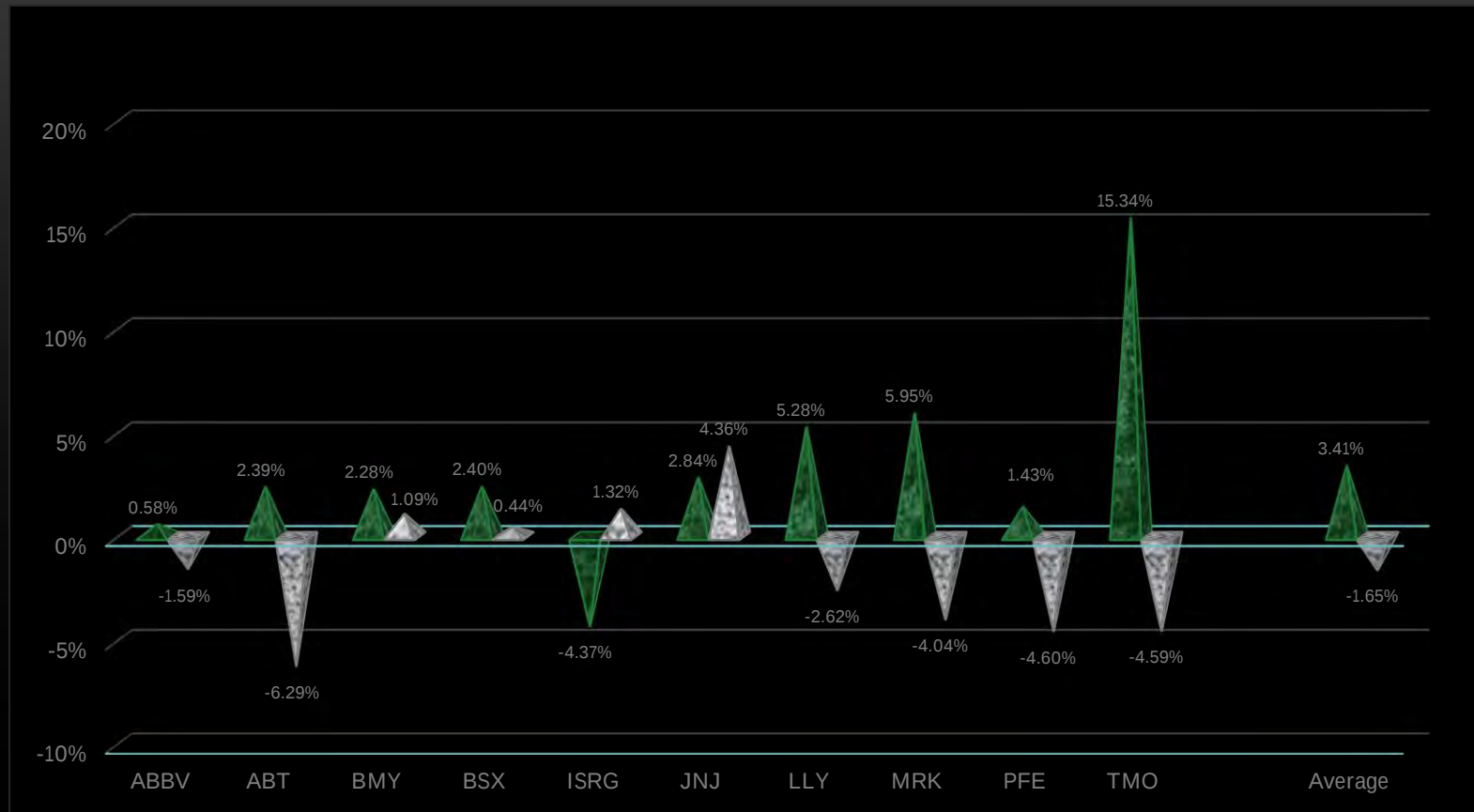
Two Week Technology Sector Averages: [+0.46] vs. [+1.97%] Last Week



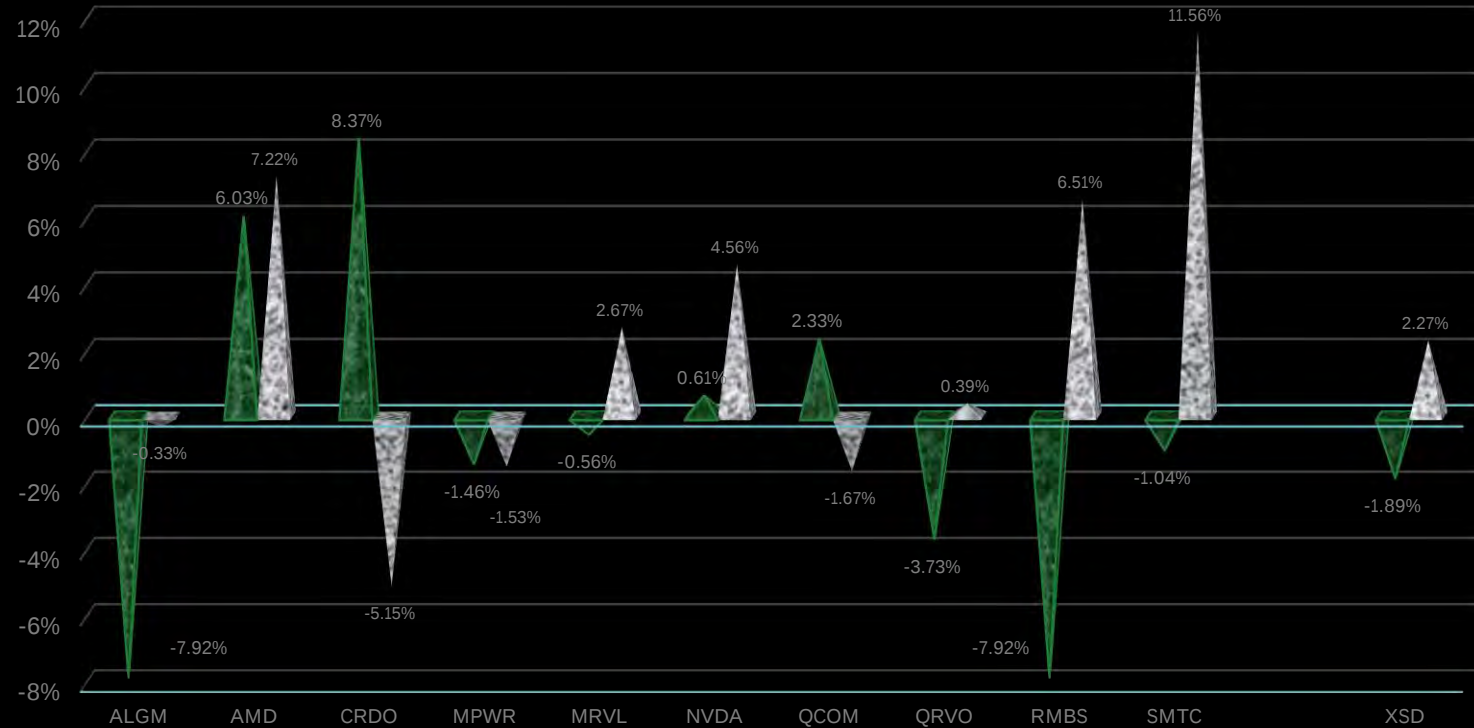
Two Week Consumer Staples Sector Averages: [+0.75%] vs. [+0.10%] Last Week



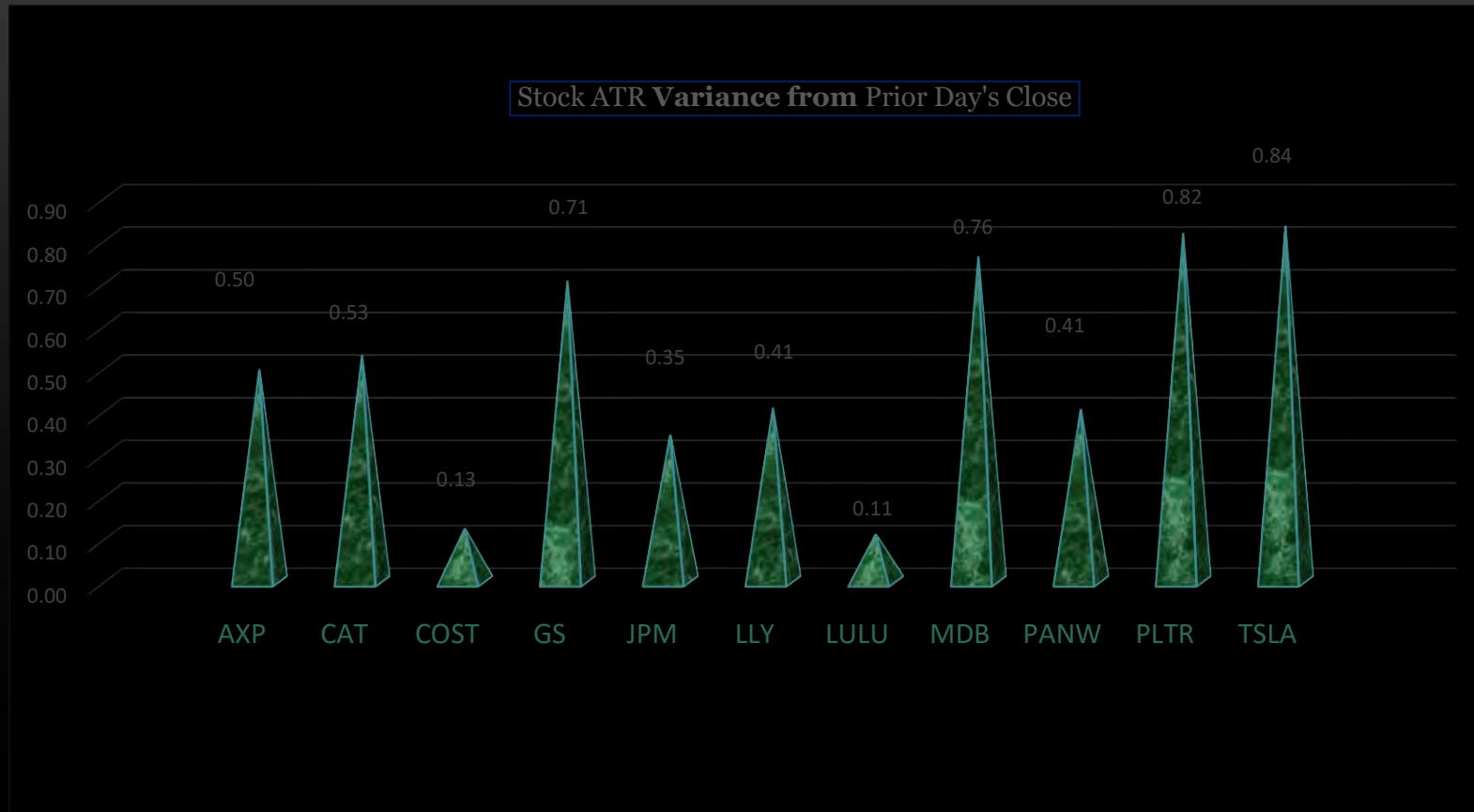
Two Week Healthcare Sector Averages: [+3.41%] vs. [-1.65%] Last Week



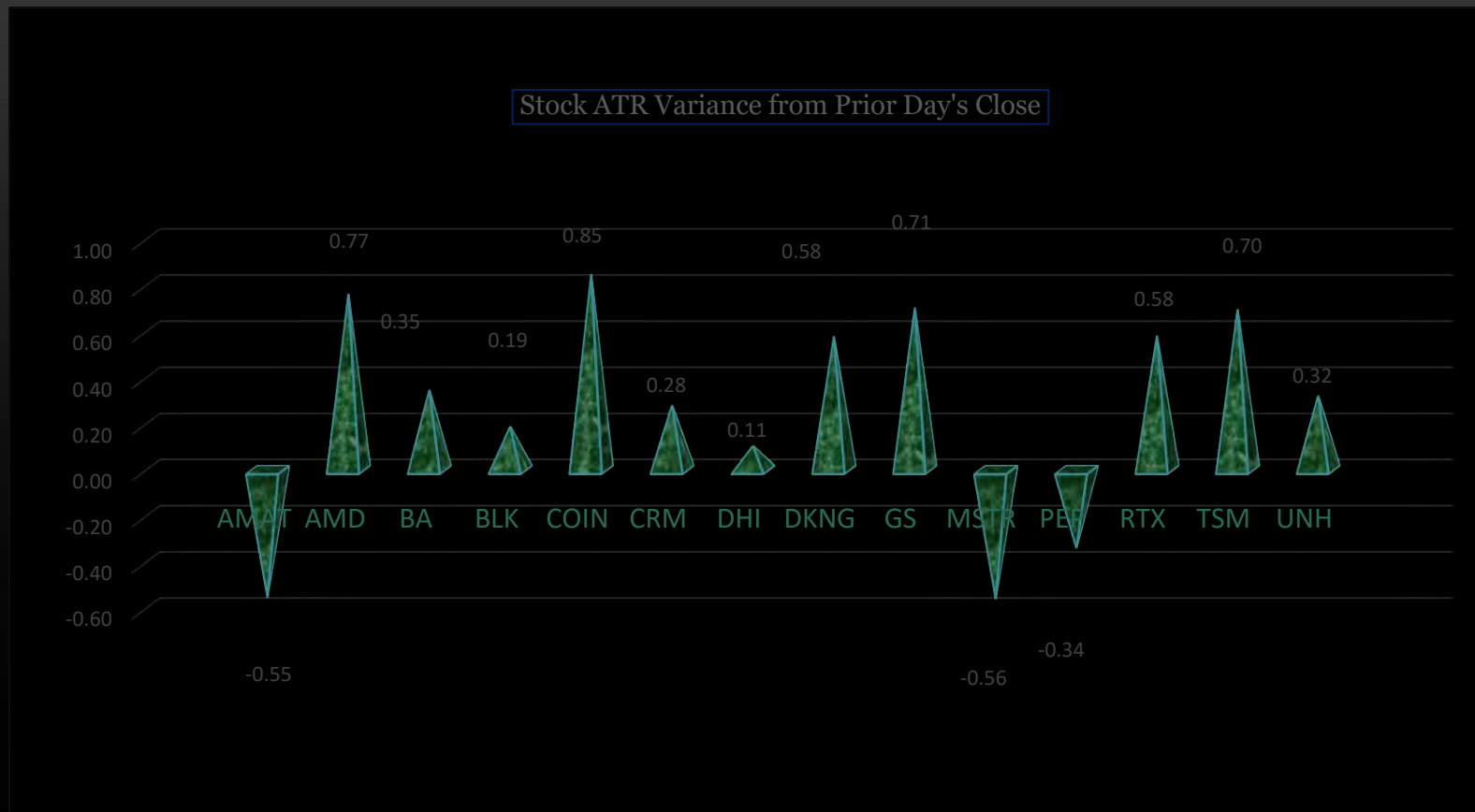
Two Week Semiconductor Averages: [-1.89%] vs. [+2.27%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+1.12%] to [45,200] ... Down Market @ [-1.19%] to [44,162]



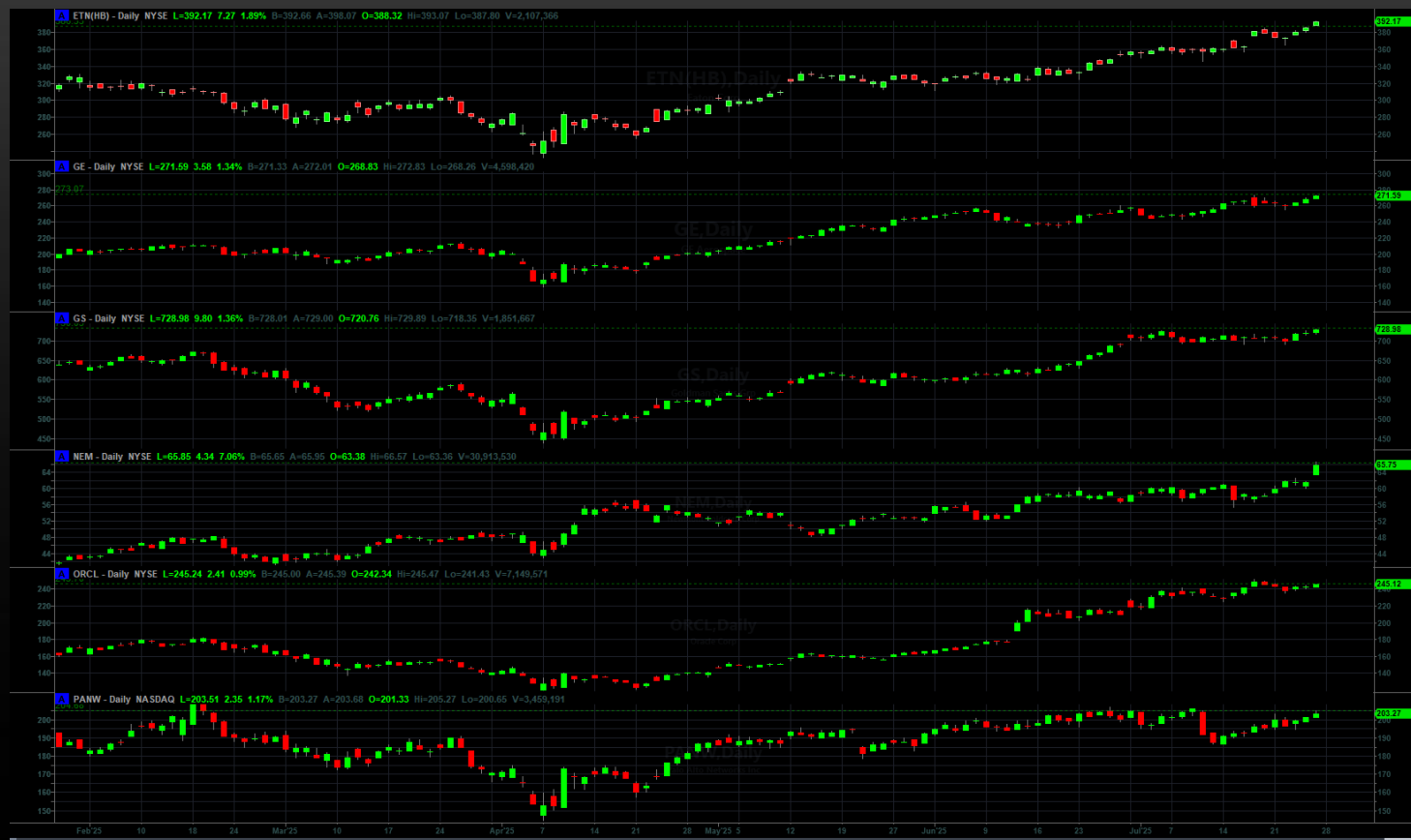
IWM: Up Market @ [+1.45%] to [226.87] ... Down Market @ [-0.81%] to [221.78]



SPY: Up Market @ [+1.05%] to [641.20] ... Down Market @ [-0.37%] to [632.11]



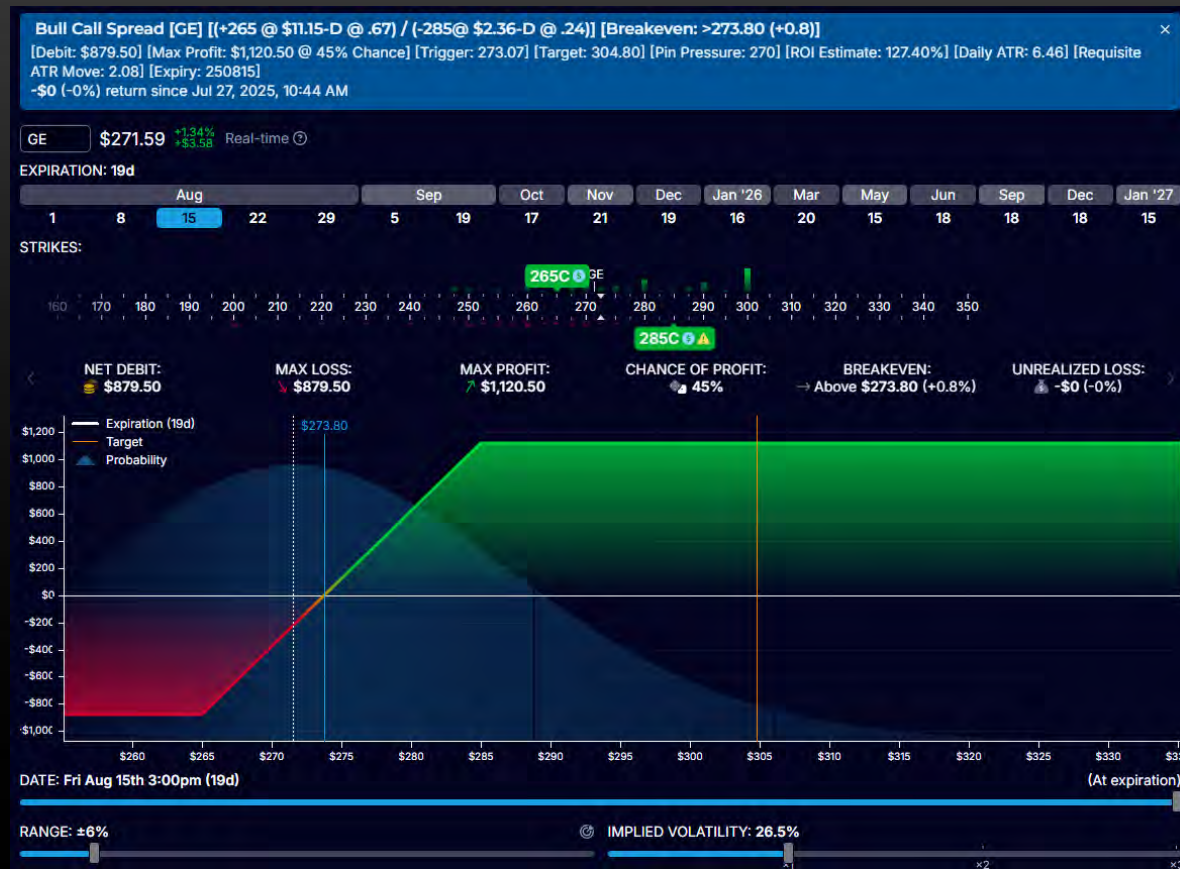
This Week's Bullish Trade Ideas: [ETN] [GE] [GS] [NEM] [ORCL] [PANW]



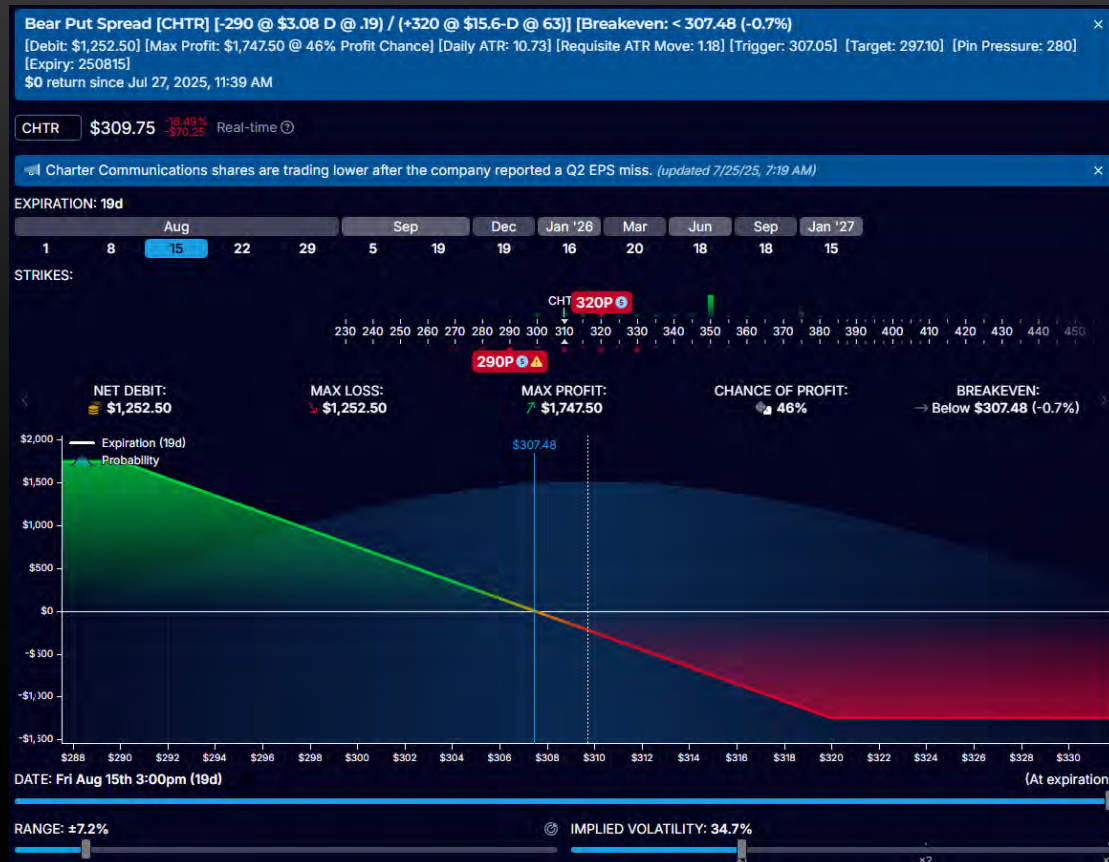
This Week's Bearish Trade Ideas: [CCI] [CHTR] [CMCSA] [NOW] [QRVO] [RMBS]



Bull Call Spread Idea: [GE] - [(+265 / -285)] [Trigger @ \$273.03] [Target @ \$304.80] [Profit Potential 127.4%]



Bear Put Spread Idea: [CHTR] - [(-290 / +380)] [Trigger: \$307.50] [Target: \$297.10] [Profit Potential: 113%]





“Chart Walk ”

Our Wall Street Market Report [07-28-25]

