

Weekly Sector & Index Review

Chart Date: June 30, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	2.35%	5.24%	2.20%	7.45%	4.43%	9.13%	-0.48%	-0.48%	Magnificent Seven Data for this week.
% Change	-2.23%	1.19%	4.80%	0.08%	-0.48%	-1.54%	1.03%	0.41%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

16.59	20.62	20.82	16.77	18.57	18.67	Index Price Action Last 5 Weeks
-19.54%	-0.96%	24.15%	-9.69%	-	-1.51%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

97.31	98.77	98.14	99.20	99.44	98.57	\$DXY Price Action Last 5 Weeks
-1.48%	0.64%	-1.07%	-0.24%	-	-0.54%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	\$COMPX	QQQ	\$RUT	<u>Losers</u>	\$INDU	DIA	\$SPX.X	3.46%	Top 3 Winner Index Weekly Average Move
	3.70%	3.70%	2.98%		2.80%	2.88%	2.90%	2.86%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	ARKK	XSD	XLE	<u>Losers</u>	XLV	XLI	XBI	4.14%	Top 3 Winner Sector Weekly Average Move
	8.74%	2.73%	0.96%		-2.57%	-1.48%	-1.12%	-1.72%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	AMD	ALGM	SMTC	<u>Losers</u>	QCOM	QRVO	RMBS	10.91%	Top 3 Winner Weekly XSD Sector Moves
	12.17%	10.40%	10.15%		4.79%	4.94%	7.80%	5.84%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	AVGO	CRWD	ZS	<u>Losers</u>	FTNT	OKTA	CHKP	5.59%	Top 3 Winner Weekly XLF Sector Moves
	7.77%	4.90%	4.11%		-9.79%	-0.99%	-0.76%	-3.85%	Top 3 Loser Weekly XLF Sector Moves



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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	META	NFLX	GOOGL	<u>Losers</u>	TTWO	VZ	CMCSA	7.36%	Top 3 Winner Weekly XLC Sector Moves
	7.53%	7.44%	7.11%		1.31%	1.34%	2.32%	1.66%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	WMB	KMI	MPC	<u>Losers</u>	SLB	COP	XOM	2.02%	Top 3 Winner Weekly XLE Sector Moves
	3.62%	3.43%	-0.99%		-5.11%	-4.77%	-4.67%	-4.85%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	GS	AXP	MS	<u>Losers</u>	BRK.B	SPGI	V	6.71%	Top 3 Winner Weekly XLF Sector Moves
	7.83%	6.29%	6.02%		-0.14%	2.73%	3.02%	1.87%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	NVDA	AVGO	NOW	<u>Losers</u>	AAPL	ORCL	ACN	7.58%	Top 3 Winner Weekly XLK Sector Moves
	9.72%	7.77%	5.25%		0.06%	2.52%	3.42%	2.00%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	BSX	ISRG	TMO	<u>Losers</u>	ABBV	BMJ	MRK	4.22%	Top 3 Winner Weekly XLV Sector Moves
	5.19%	4.85%	2.61%		-1.53%	-1.15%	-0.05%	-0.91%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	NKE	EA	EQIX	<u>Losers</u>	PLTR	COIN	CRDO	9.11%	Highest Individual Friday Stock Moves
	16.29%	5.74%	5.29%		-6.75%	-6.42%	-3.56%	-5.58%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	20,167.91	433.92	43,386.84	215.40	546.22	5,541.46	611.88	Current Price	16.59
Up Market	20,697.00	445.49	44,689.00	221.01	562.06	5,759.50	625.23	Up Market	13.32
Price	2.62%	2.60%	2.91%	2.54%	2.82%	3.79%	2.14%	Price	-24.55%
Down Market	19,771.00	424.71	43,021.33	207.84	536.18	5,370.87	601.34	Down Market	18.62
Price	-1.97%	-2.12%	-0.84%	-3.51%	-1.84%	-3.08%	-1.72%	Price	12.24%
Hanging Man Shooting Star Shooting Star Spinning Top Evening Star Doji Evening Star Doji Bearish Engulfing								Candlestick Pattern	
- - - - - - -								Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	BA	214.51	214.91	223.51	4.20%	5.43	XLI	Marubozu	8	14,805,405
2	BLK	1047.31	1050.25	1092.30	4.30%	16.46	XLFX	3 White Soldiers	8.75	499,932
3	BSX	106.57	107.30	109.59	2.83%	1.75	XBI	Cup and Handle	9.25	15,637,240
4	NFLX	1322.82	1333.00	1400.45	5.87%	25.99	XLC	3 White Soldiers	7.95	4,070,857
5	RMBS	64.01	64.25	66.40	3.73%	1.97	XSD	Bullish Harami	6.85	1,940,497
6	UNP	231.41	230.65	237.42	2.60%	3.08	XLI	W Formation	6.85	7,430,669

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

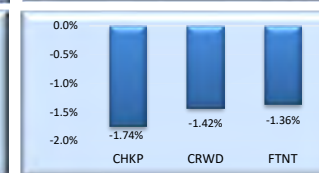
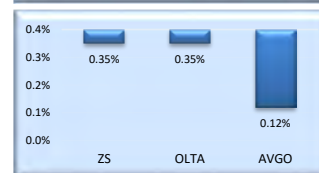
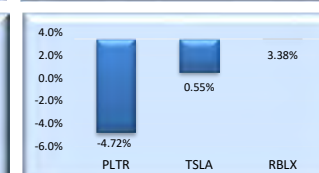
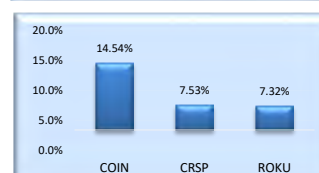
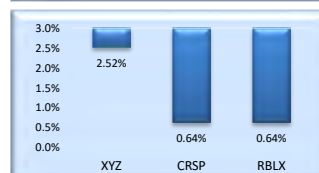
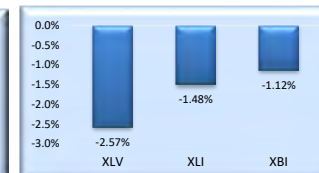
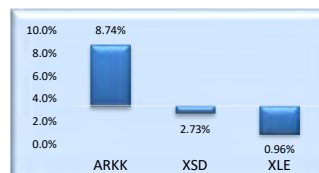
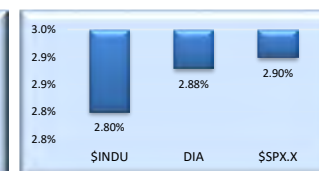
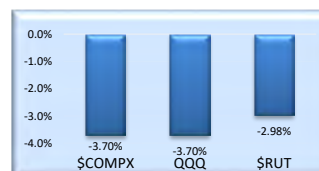
	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ABBV	182.38	209.41	177.86	-2.48%	3.52	XLV	Marubozu	2	29,264,650
2	COIN	353.39	223.80	326.41	-7.63%	19.34	ARKK	Bearish Harami	4.15	29,000,430
3	INCY	68.38	67.99	65.26	-4.56%	2.04	XBI	Bearish Engulfing	1.05	3,495,246
4	INSM	99.52	98.05	94.02	-5.53%	4.91	XBI	3 Black Soldiers	1.5	34,487,770
5	LLY	775.35	774.15	750.93	-3.15%	19.07	XLV	Bearish Engulfing	2	4,115,147
6	PLTR	130.75	130.25	118.99	-8.99%	5.78	ARKK	Marubozu	1.05	202,598,647



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	3.78%	Leaders	%	-	Laggards	%		
	1)	\$COMPX	-3.70%	1)	\$INDU	2.80%		
	2)	QQQ	-3.70%	2)	DIA	2.88%		
	3)	\$RUT	-2.98%	3)	\$SPX.X	2.90%		
Sector Consolidation	2.01%	Leaders	%	-	Laggards	%		
	1)	ARKK	8.74%	1)	XLV	-2.57%		
	2)	XSD	2.73%	2)	XLI	-1.48%		
	3)	XLE	0.96%	3)	XBI	-1.12%		
[ARKK] - [Kathy Wood]	3.13%	Leaders	%	-	Laggards	%		
	1)	XYZ	2.52%	1)	PLTR	-6.75%		
	2)	CRSP	0.64%	2)	COIN	-6.42%		
	3)	RBLX	0.64%	3)	HOOD	-1.92%		
[XBI] - [Biotech Sector]	0.81%	Leaders	%	-	Laggards	%		
	1)	COIN	14.54%	1)	PLTR	-4.72%		
	2)	CRSP	7.53%	2)	TSLA	0.55%		
	3)	ROKU	7.32%	3)	RBLX	3.38%		
[CIBR] - [Cyber Security]	3.40%	Leaders	%	-	Laggards	%		
	1)	ZS	0.35%	1)	CHKP	-1.74%		
	2)	OLTA	0.35%	2)	CRWD	-1.42%		
	3)	AVGO	0.12%	3)	FTNT	-1.36%		





Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	3.86%	Leaders	%	-	Laggards	%		
	1) HD 1.44%		1) ALLE 0.35%					
	2) WSM 1.41%		2) TOLL 0.41%					
[XLB] - [Materials]	1.67%	Leaders	%	-	Laggards	%		
	1) VMC 2.03%		1) NEM -4.12%					
	2) MLM 1.74%		2) FCX -1.33%					
[XLC] - [Communications]	4.66%	Leaders	%	-	Laggards	%		
	1) GOOGL 2.64%		1) EA 0.01%					
	2) TMUS 1.90%		2) DIS 0.44%					
[XLE] - [Energy]	-4.13%	Leaders	%	-	Laggards	%		
	1) KMI 0.55%		1) COP -0.79%					
	2) SLB 1.42%		2) PSX -0.77%					
[XLF] - [Financials]	3.08%	Leaders	%	-	Laggards	%		
	1) GS 2.81%		1) JPM 0.00%					
	2) AXP 1.85%		2) BRK.B 0.05%					

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	3.08%	Leaders	%	-	Laggards	%		
	1)	BA	5.74%	1)	UBER	-1.90%		
	2)	ETN	1.46%	2)	NSC	0.12%		
	3)	DE	1.40%	3)	LMT	0.15%		
[XLK] - [Technology]	4.20%	Leaders	%	-	Laggards	%		
	1)	NVDA	1.66%	1)	ORCL	-1.26%		
	2)	NOW	1.09%	2)	IBM	-0.78%		
	3)	CRM	0.99%	3)	CSCO	-0.41%		
[XLP] - [Consumer Staples]	-0.60%	Leaders	%	-	Laggards	%		
	1)	PEP	2.25%	1)	ADM	-2.24%		
	2)	TGT	1.64%	2)	PM	-0.37%		
	3)	EL	1.43%	3)	MDLZ	-0.04%		
[XLRE] - [Real Estate]	-1.67%	Leaders	%	-	Laggards	%		
	1)	EQIX	5.31%	1)	WELL	-0.86%		
	2)	PLD	1.18%	2)	O	-0.51%		
	3)	DLR	1.04%	3)	SPG	-0.06%		
[XLV] - [Healthcare]	1.00%	Leaders	%	-	Laggards	%		
	1)	UNH	1.94%	1)	LLY	-2.51%		
	2)	BSX	1.86%	2)	ABBV	-2.03%		
	3)	ABT	0.53%	3)	TMO	-1.00%		
[XLY] - [Consumer Discretionary]	3.80%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



Wall Street Market Report Summary (6-30-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+4.33%] vs. [+0.41%] last week

Index Performance:

Two-week averages: [+3.78%] vs. [+0.28%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+2.01] vs. [+0.47%] last week.
- ARKK Funds: [+5.04%] vs. [+5.99%] last week.
- Bio-Tech: [-0.03%] vs. [+0.28%] last week.
- Communications: [+4.66%] vs. [+0.30%] last week.
- Consumer Staples: [-0.60%] vs. [+0.07%] last week.

Wall Street Market Report Summary [6-30-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-3.40%] vs. [-0.33%] last week.
- Energy: [-4.13%] vs. [+0.96%] last week.
- Financial: [+3.08%] vs. [+0.82%] last week.
- Technology: [+4.20%] vs. [+0.61%] last week.
- Healthcare: [+1.52%] vs. [-2.80%] last week.
- Semiconductor: [+5.15%] vs. [+2.73%] last week.

Friday's Stock Highlights:

- Winners: NKE [+16.29%], EA [+5.74%], EQIX [+5.29%].
- Laggards: PLTR [-6.75%], COIN [-6.42%], CRDO [-3.56%].

Trade Ideas for this Week:

Bear Put Spread Idea on Starbucks (SBUK @ [(-87 @ +\$0.80) / (+97 @ +\$5.50)]:

Net Debit: \$470

Breakeven: < 92.30 (-0.2%)

Max Profit: \$530 @ 51% Profit Chance

Daily ATR: 2.17

ATR Move Requisite: 2.36

Pin Pressure: \$85

Trigger: \$90.04

Target: \$87.74

Anticipated ROI (if Targets Achieved): 113%

[Expiry: 07/18/25]

Wall Street Market Report Summary [06-30-25]

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Bull Call Spread on Union Pacific (UNP @ [(+227.50 @ -\$6.85) / (-237.50 @ +\$1.63)]:

Net Debit: \$522.50

Breakeven: > \$59.98 (+0.4%)

Max Profit: \$ 477.50 @ 45% Profit Chance

Daily ATR: 3.02

ATR Move Requisite: 2.03

Pin Pressure: 240

Trigger: \$230.65

Target: \$242.88

Anticipated ROI (if Targets Achieved): 91.4%

[Expiry: 07/18/25]

Trading Insights:

- Stock ATR variance showed mixed results for various stocks like AAPL, AMZN, GOOGL, META, MSFT, NFLX, and TSLA and others. This report highlights strong performance in technology, semiconductor, and the communications sectors while the energy and consumer staple sectors lagged. Individual stock movements and sector insights provide insights into market dynamics.

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.



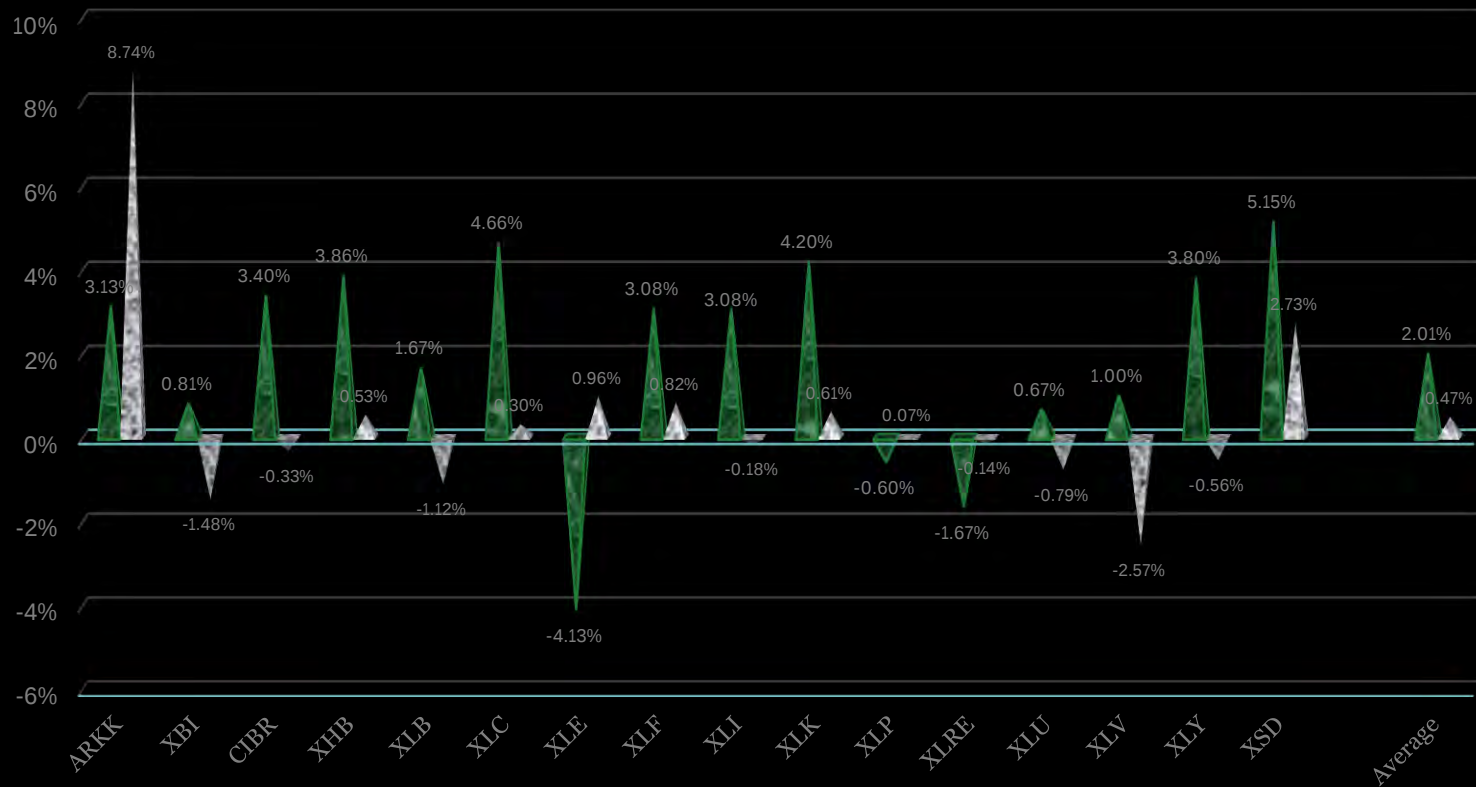


“Chart Walk ”

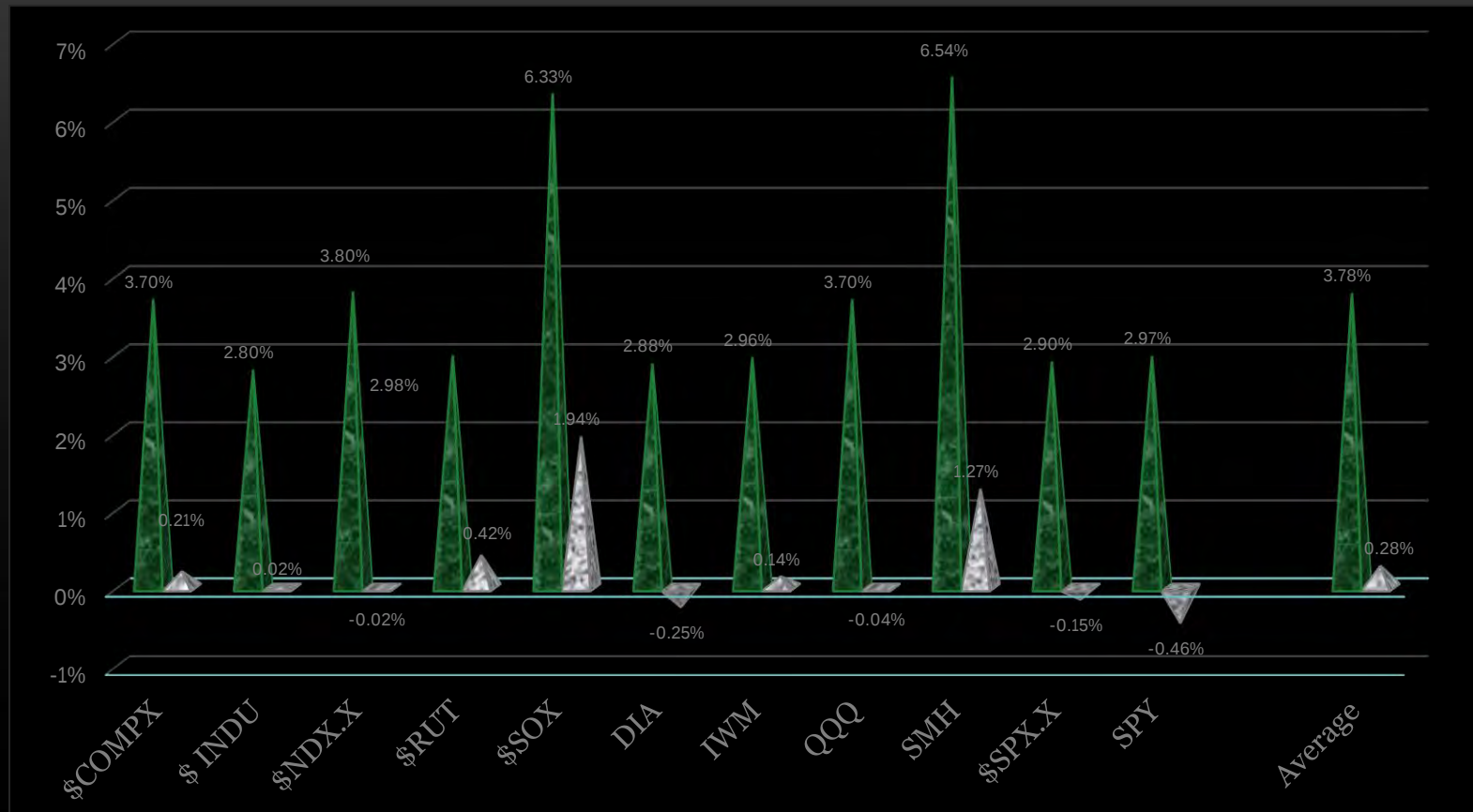
Our Wall Street Market Report [06-30-25]



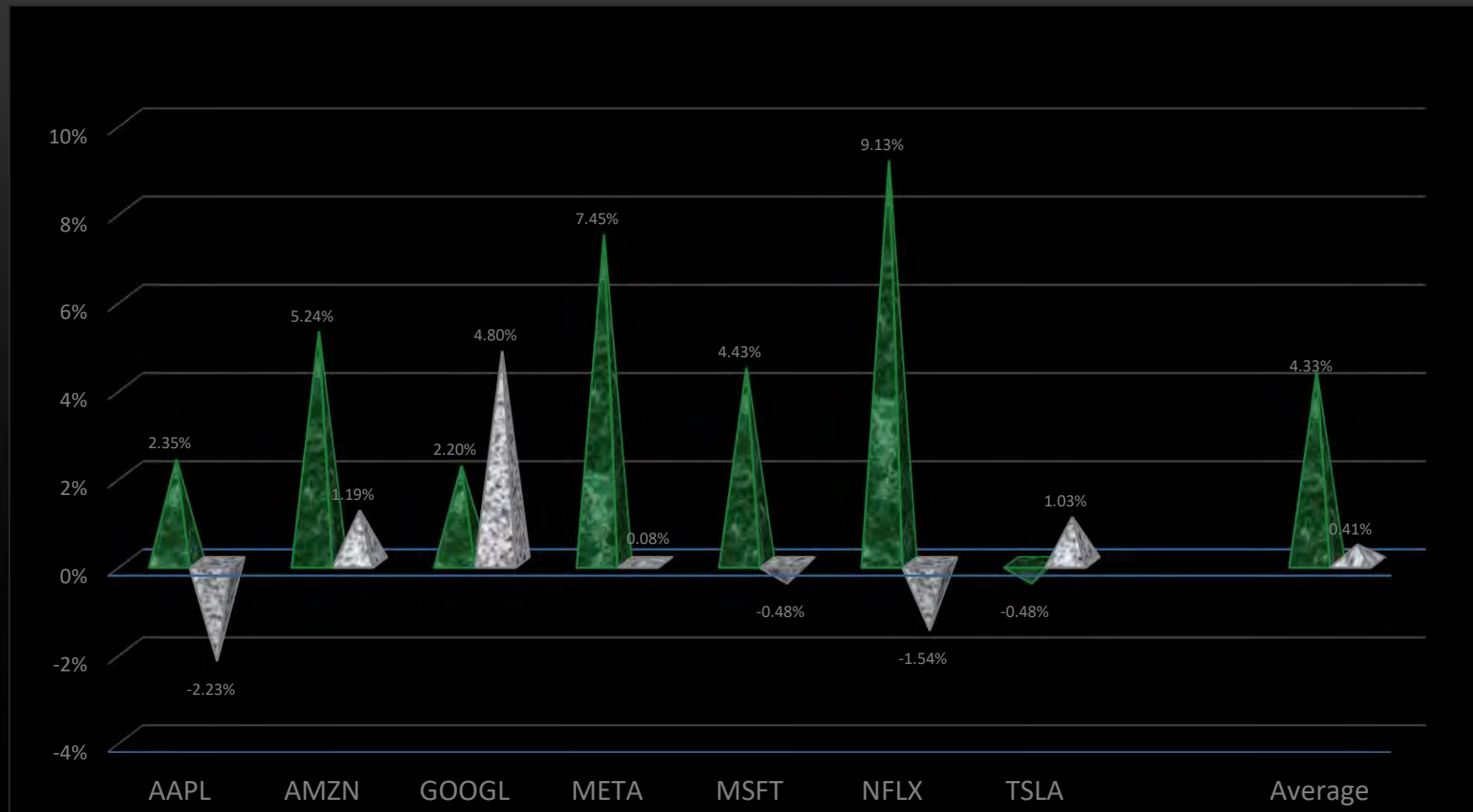
Two Week Sector Performance Graph Averages: [+2.01%] vs. [+0.47%] Last Week



Two Week Index Performance Graph Averages: [+3.78%] vs. [+0.28%] Last Week



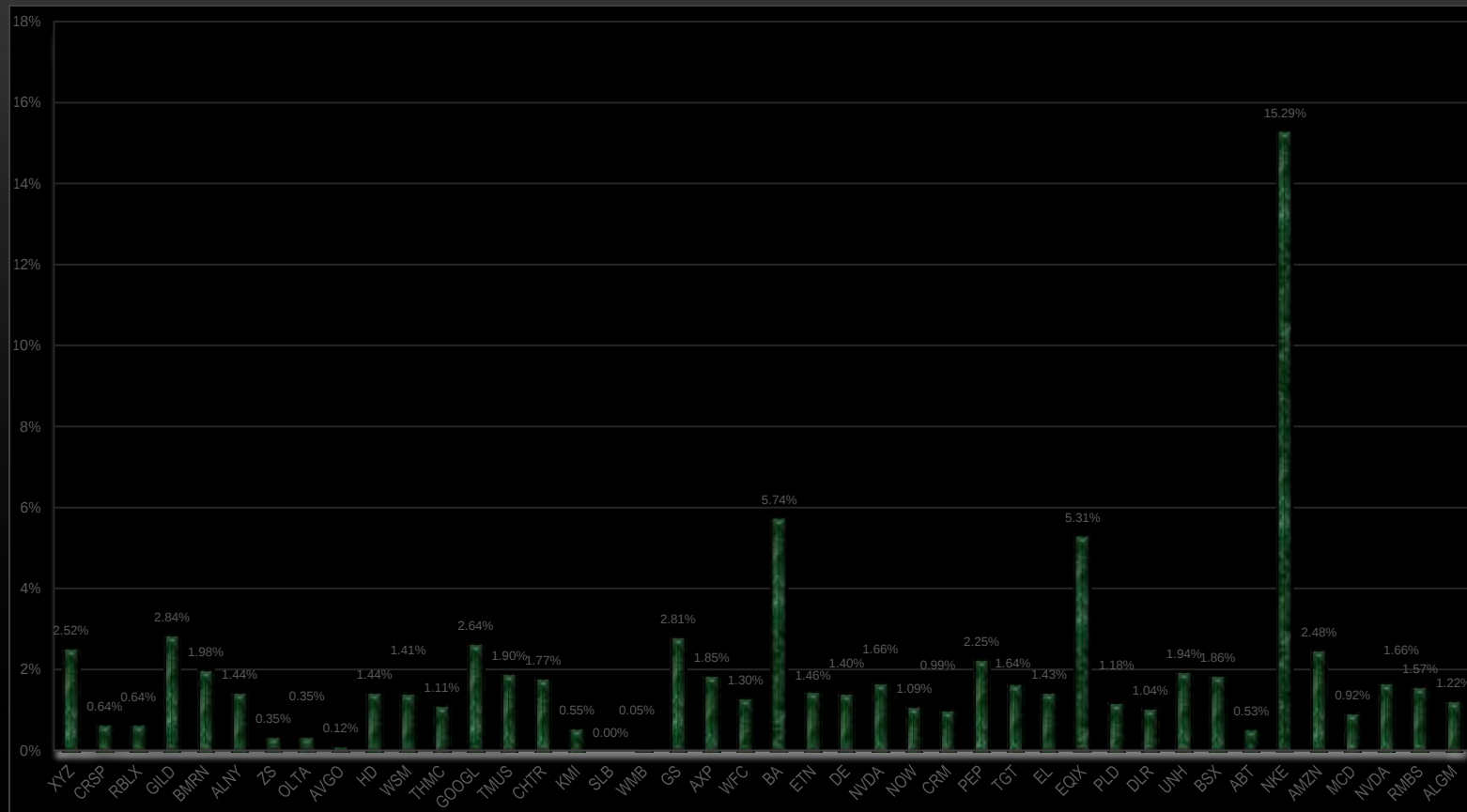
Two Week “Magnificent Seven” Performance Graph: [+4.33%] vs. [+0.41%] Last Week



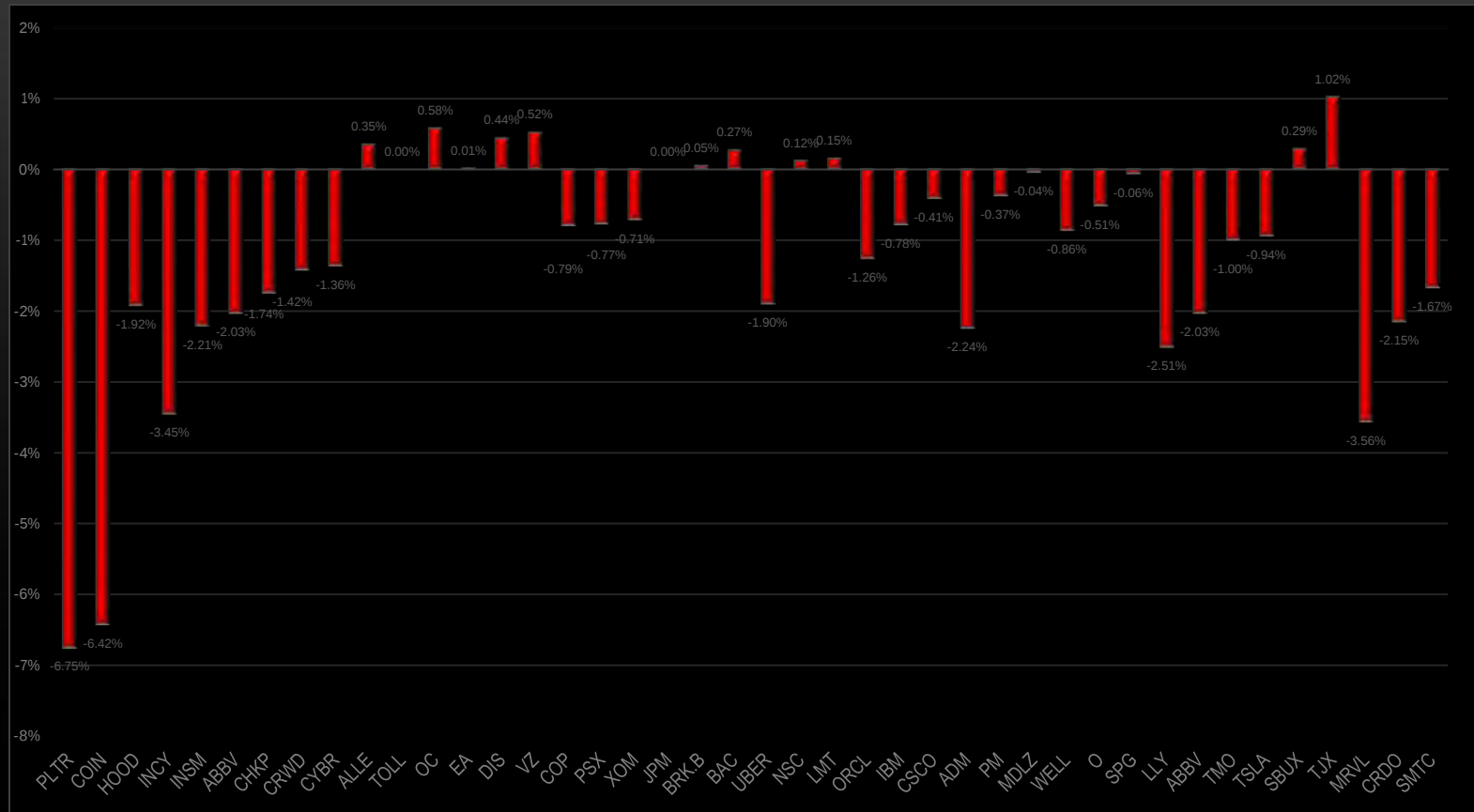
VIX Four Week (Fear Index) History [-19.54%] this week ... Prior Weeks [-0.96%] [+24.15%] [-9.69%]



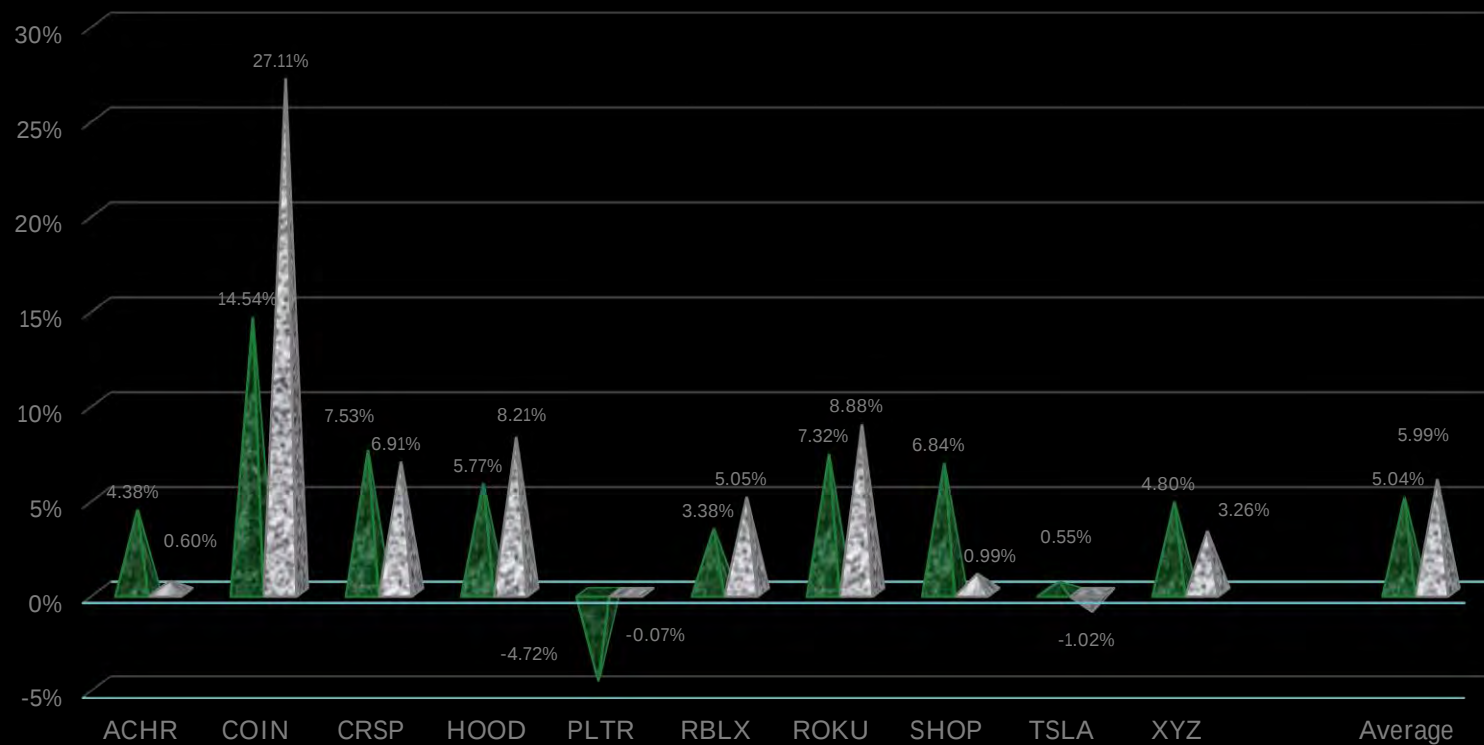
Friday 's Stock Winners Within The Individual Sectors: [NKE] @ [+16.29%] & [EA] @ [+5.74%]



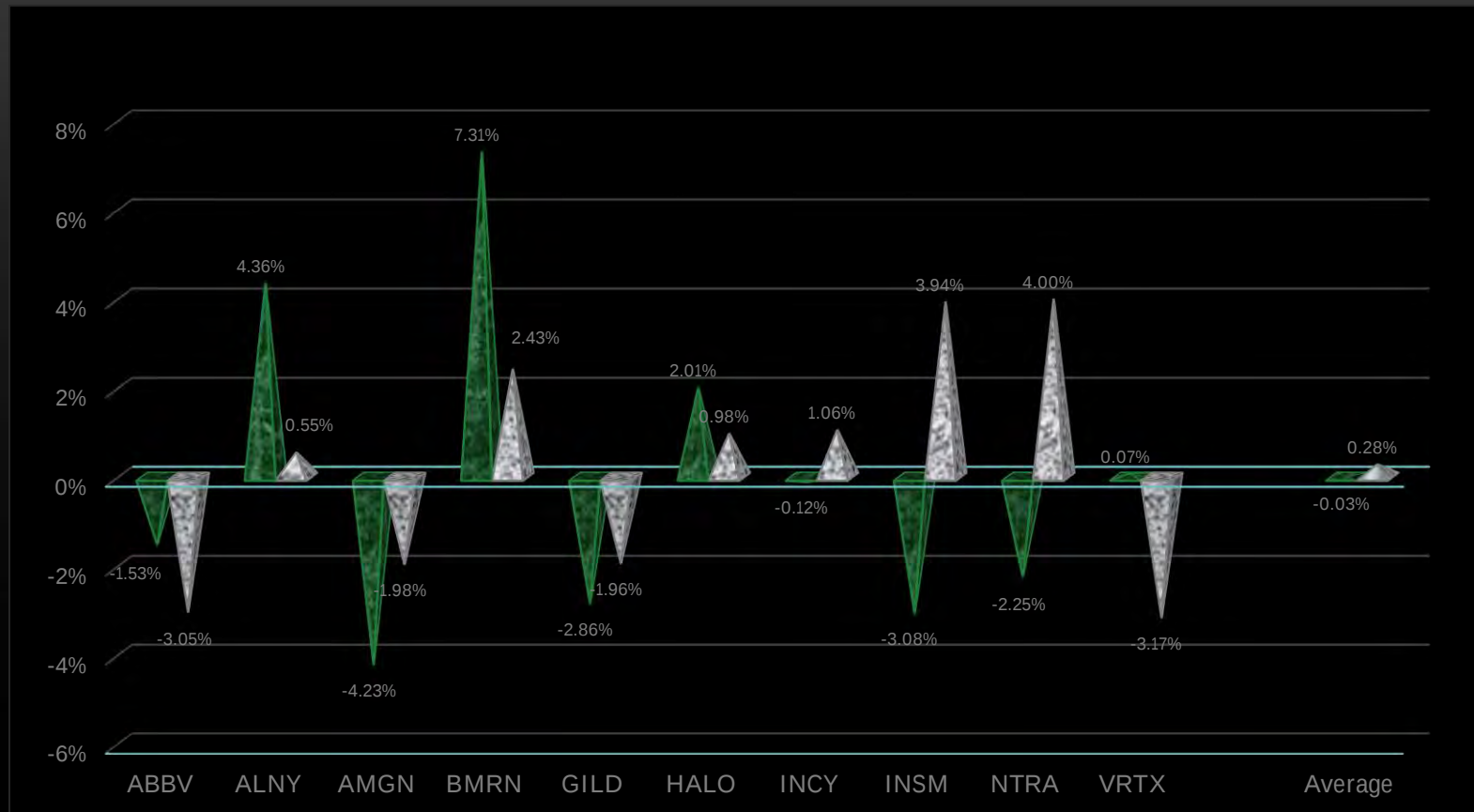
Friday's Stock Laggards Within the Individual Sectors: [PLTR] @ [-6.75%] [COIN] @ [-6.42%]



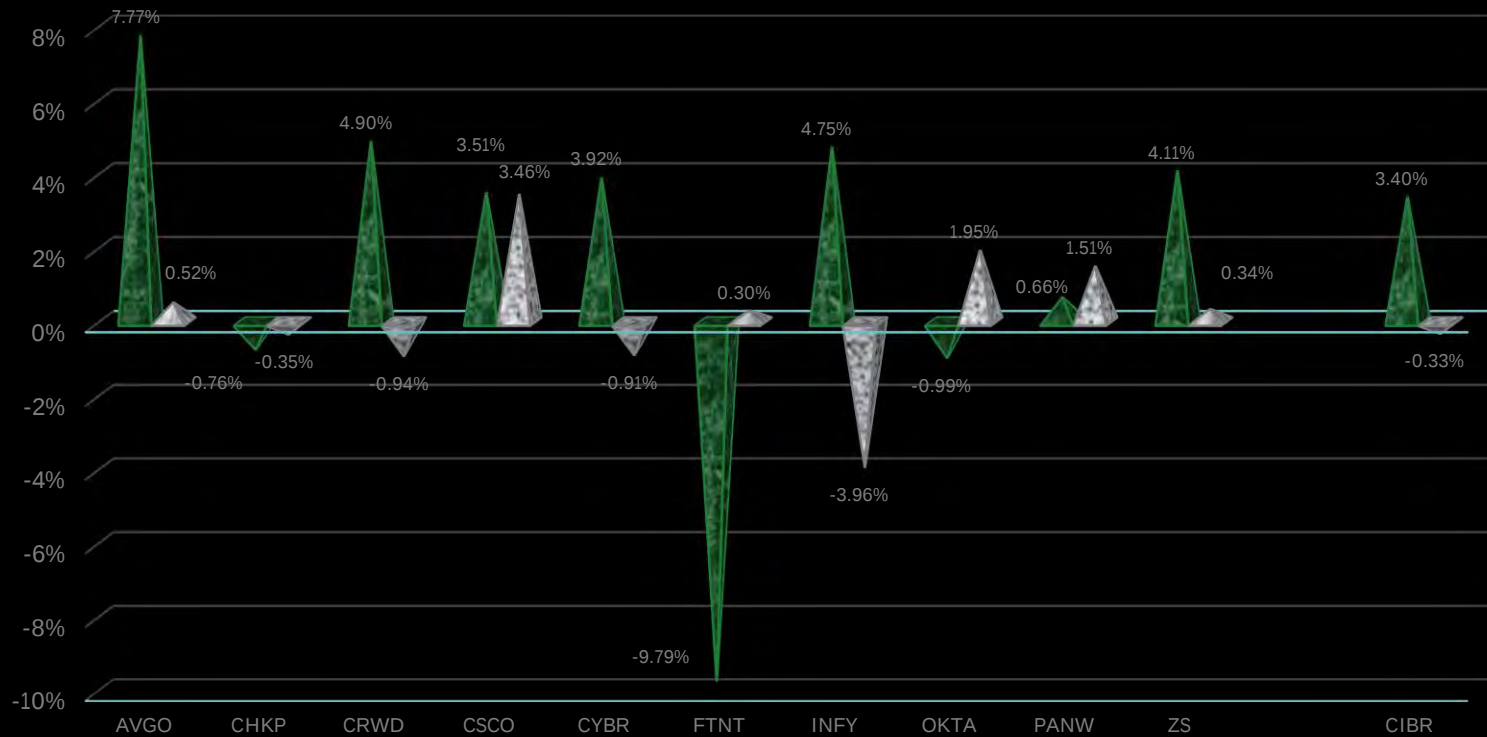
Two Week ARKK Funds : [+5.04%] vs. [+5.99%] Last Week



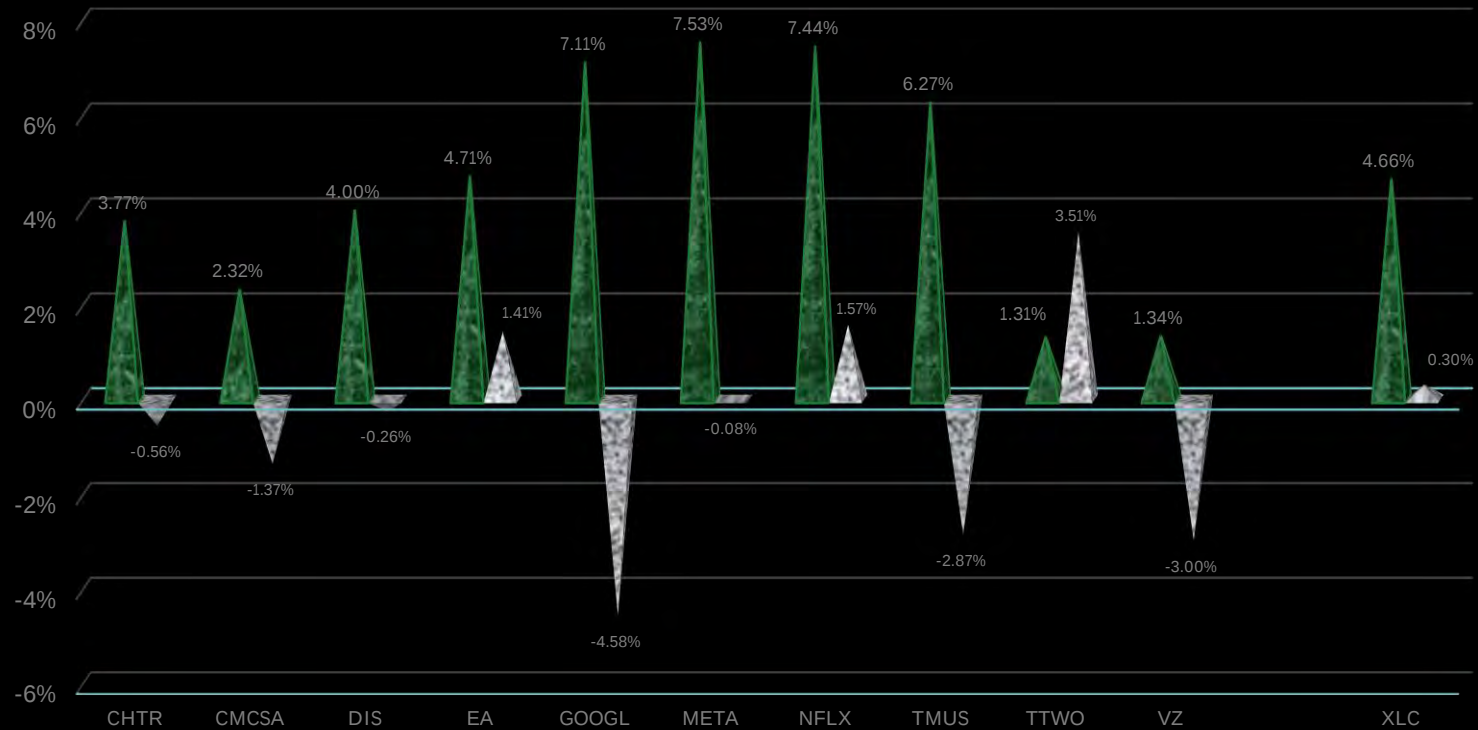
Two Week Bio-Tech Sector Averages: [-0.03%] vs. [+0.28%] Last Week



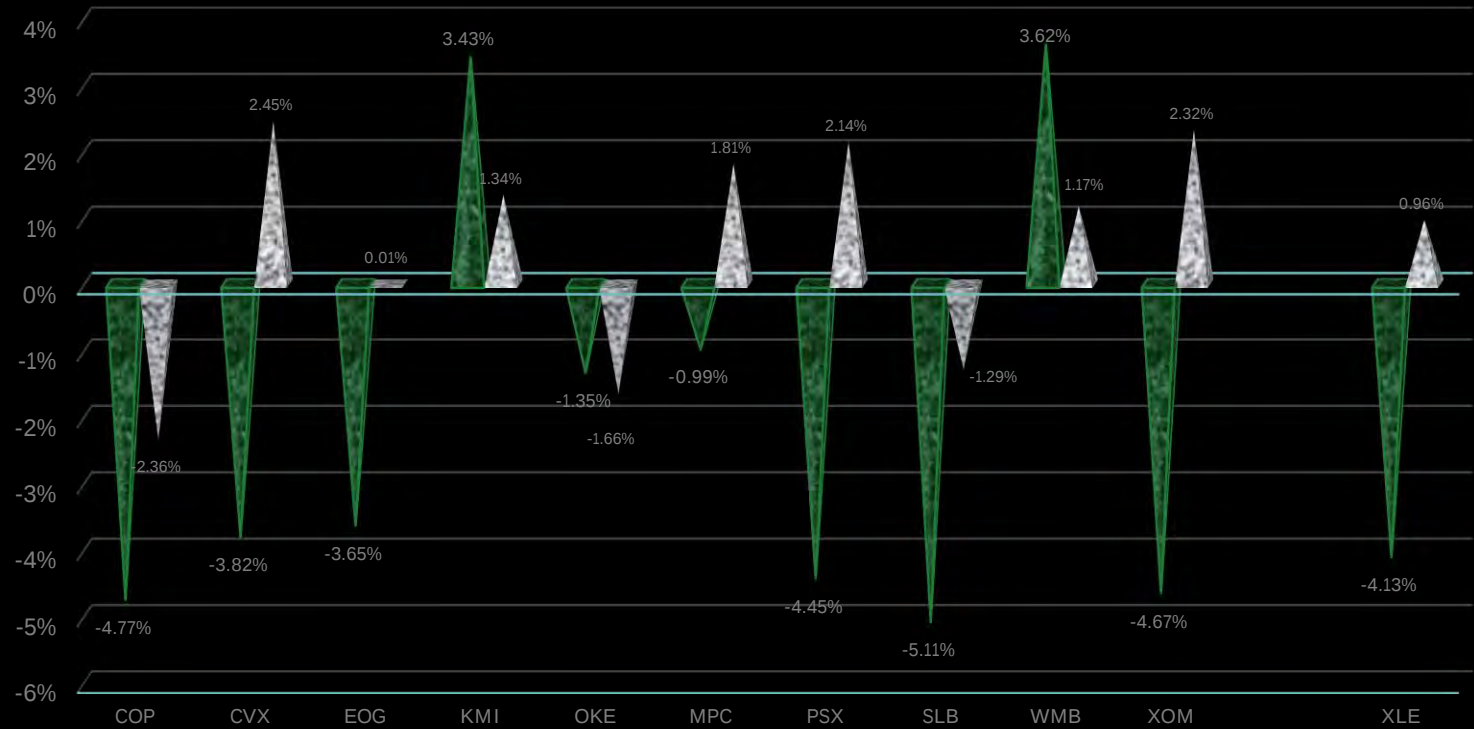
Two Week Cyber-Security Sector Averages: [+3.40%] vs. [-0.33%] Last Week



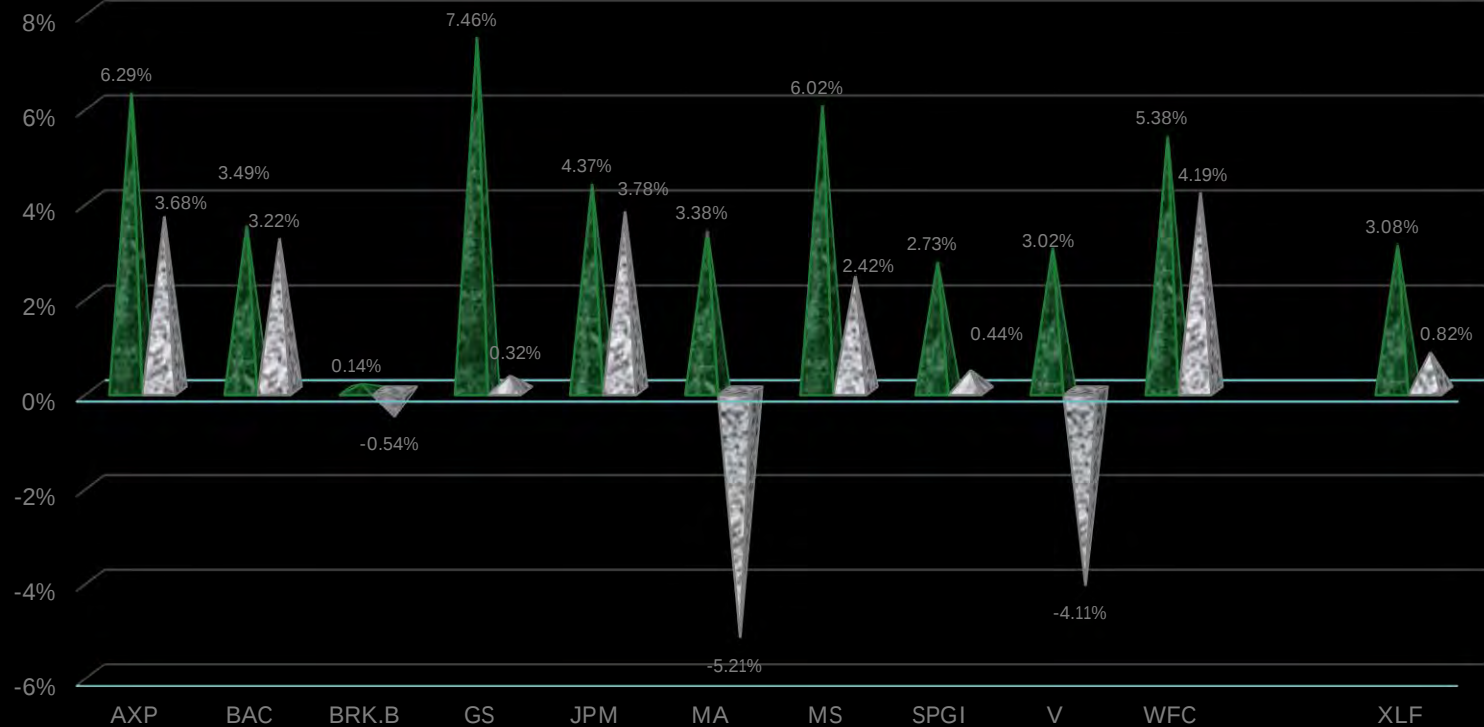
Two Week Communications Sector Averages: [+4.66%] vs. [+0.30%] Last Week



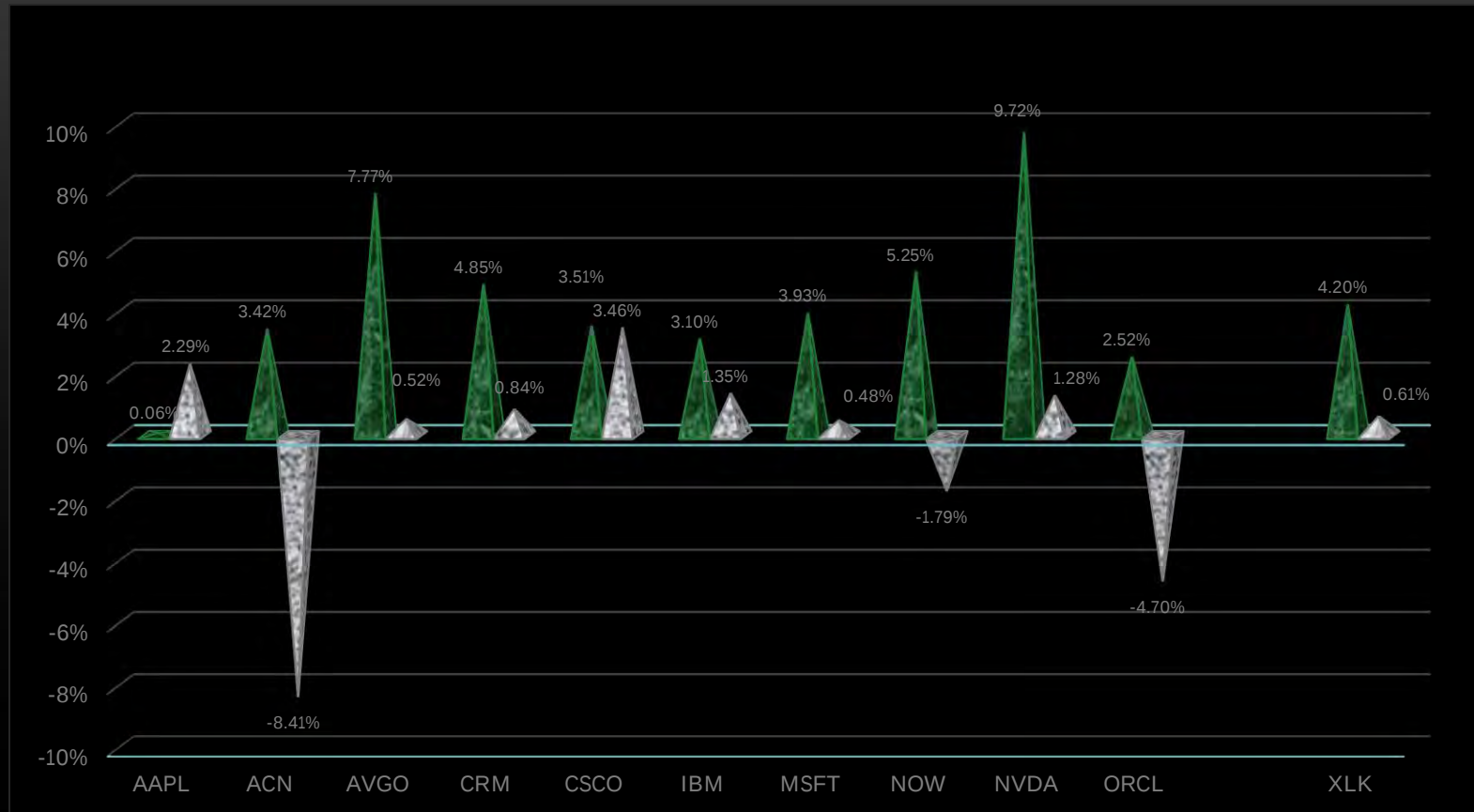
Two Week Energy Sector Averages: [-4.13%] vs. [+0.96%] Last Week



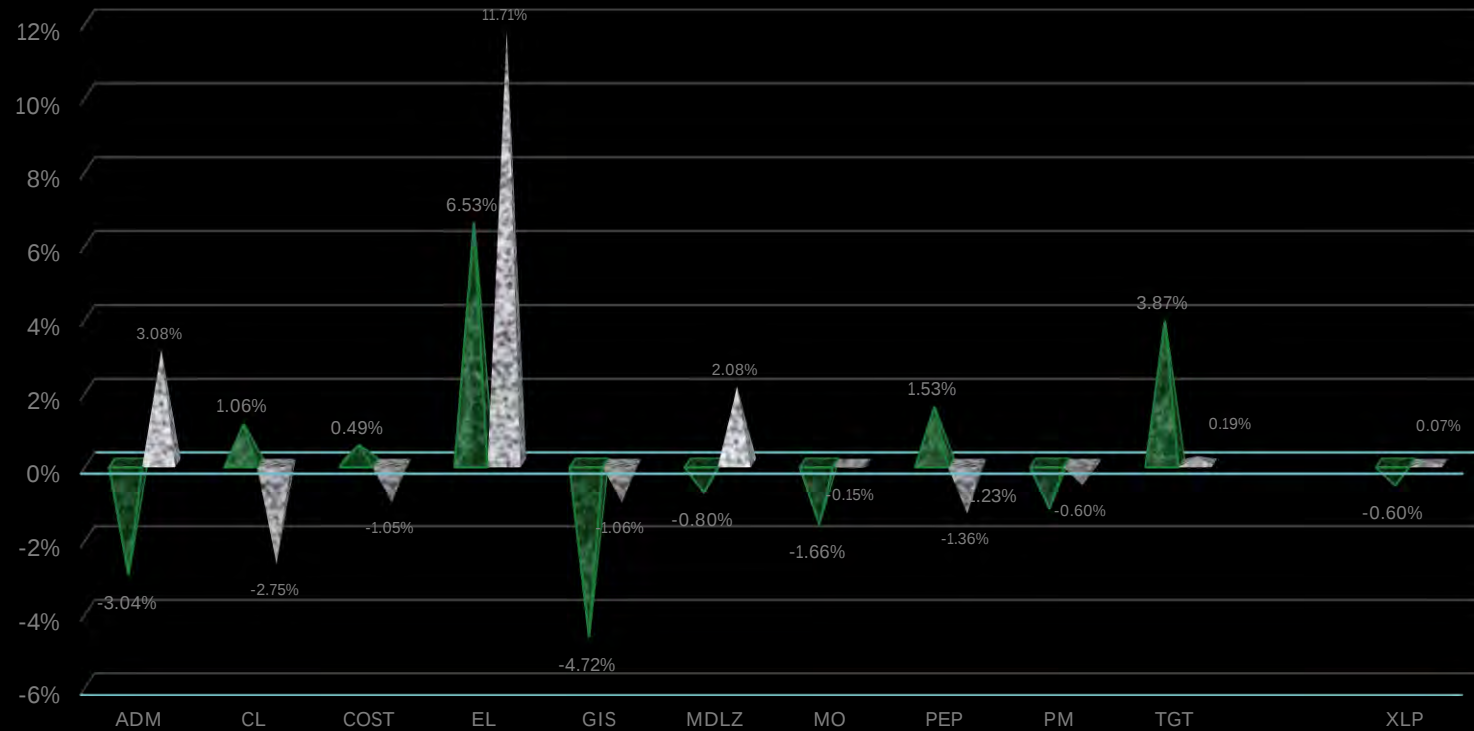
Two Week Financial Sector Averages: [+3.08%] vs. [+0.82%] Last Week



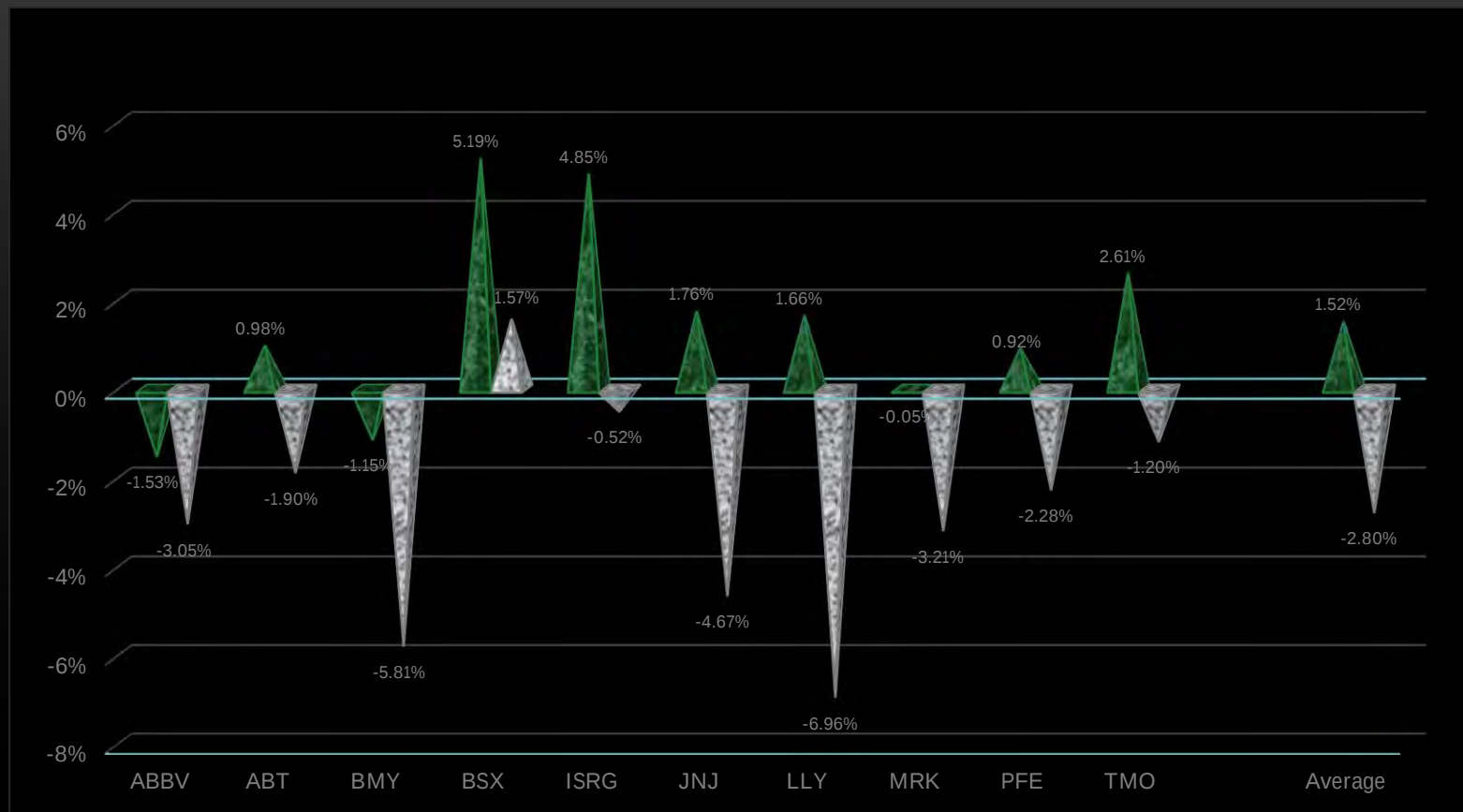
Two Week Technology Sector Averages: [+4.20%] vs. [+0.61%] Last Week



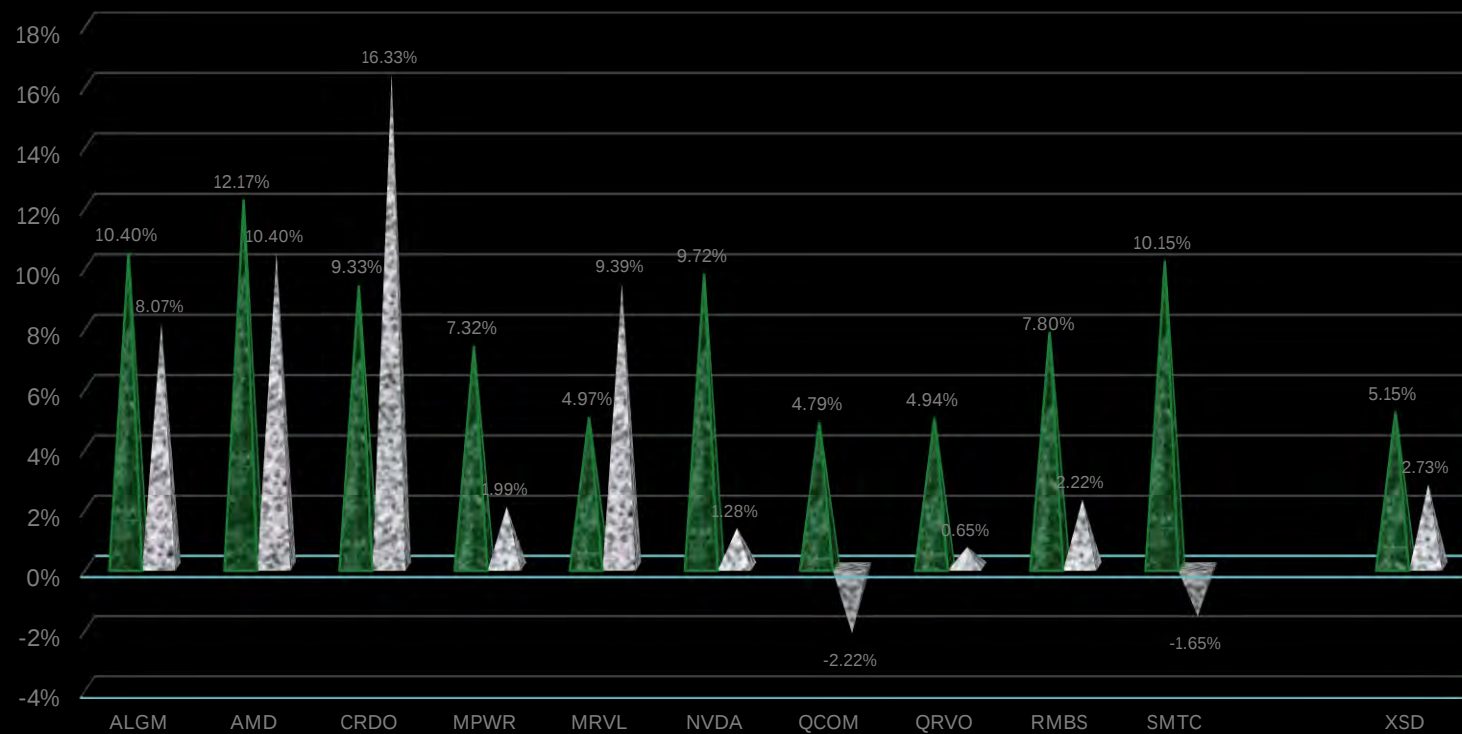
Two Week Consumer Staples Sector Averages: [-0.60%] vs. [+0.07%] Last Week



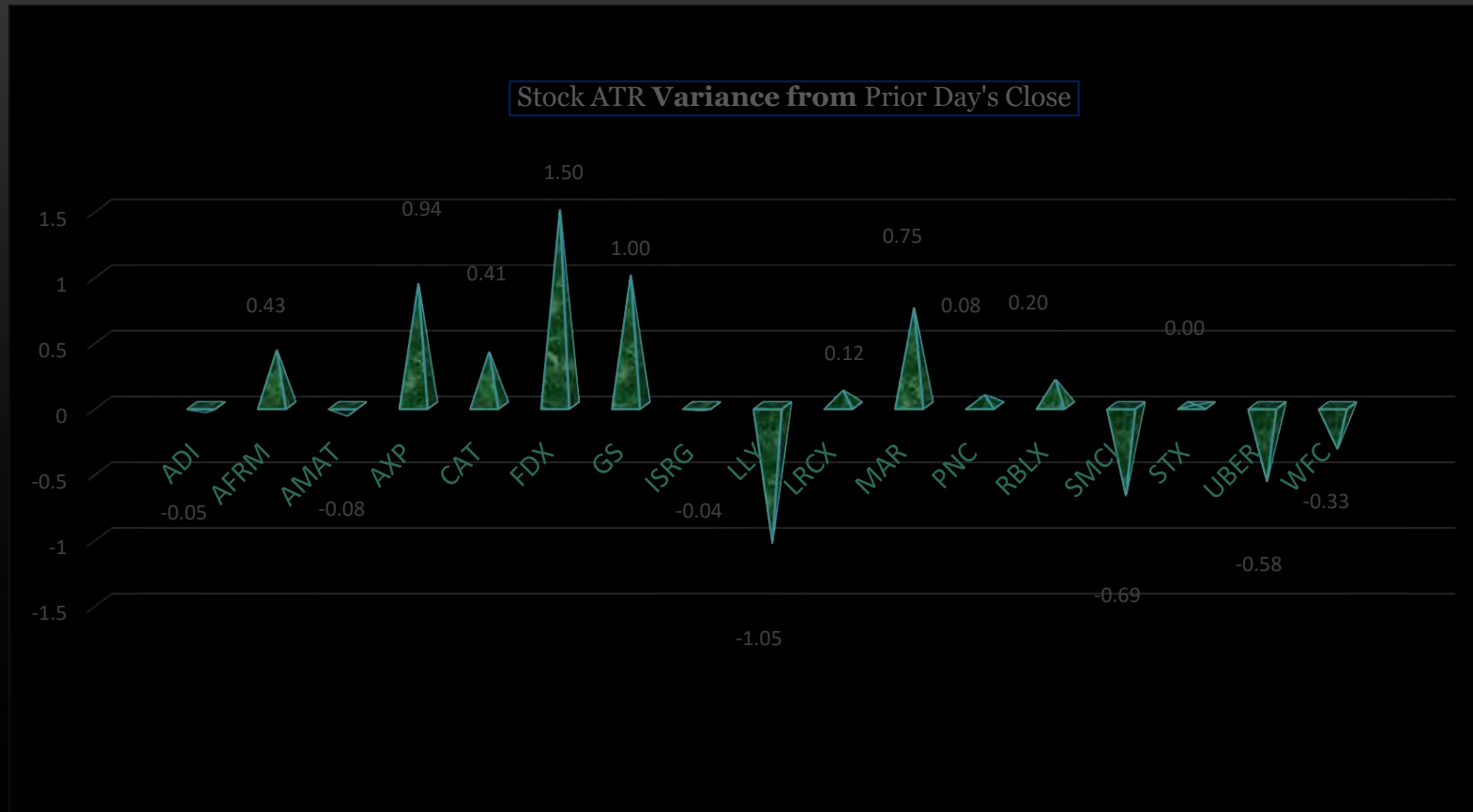
Two Week Healthcare Sector Averages: [+1.52%] vs. [-2.80%] Last Week



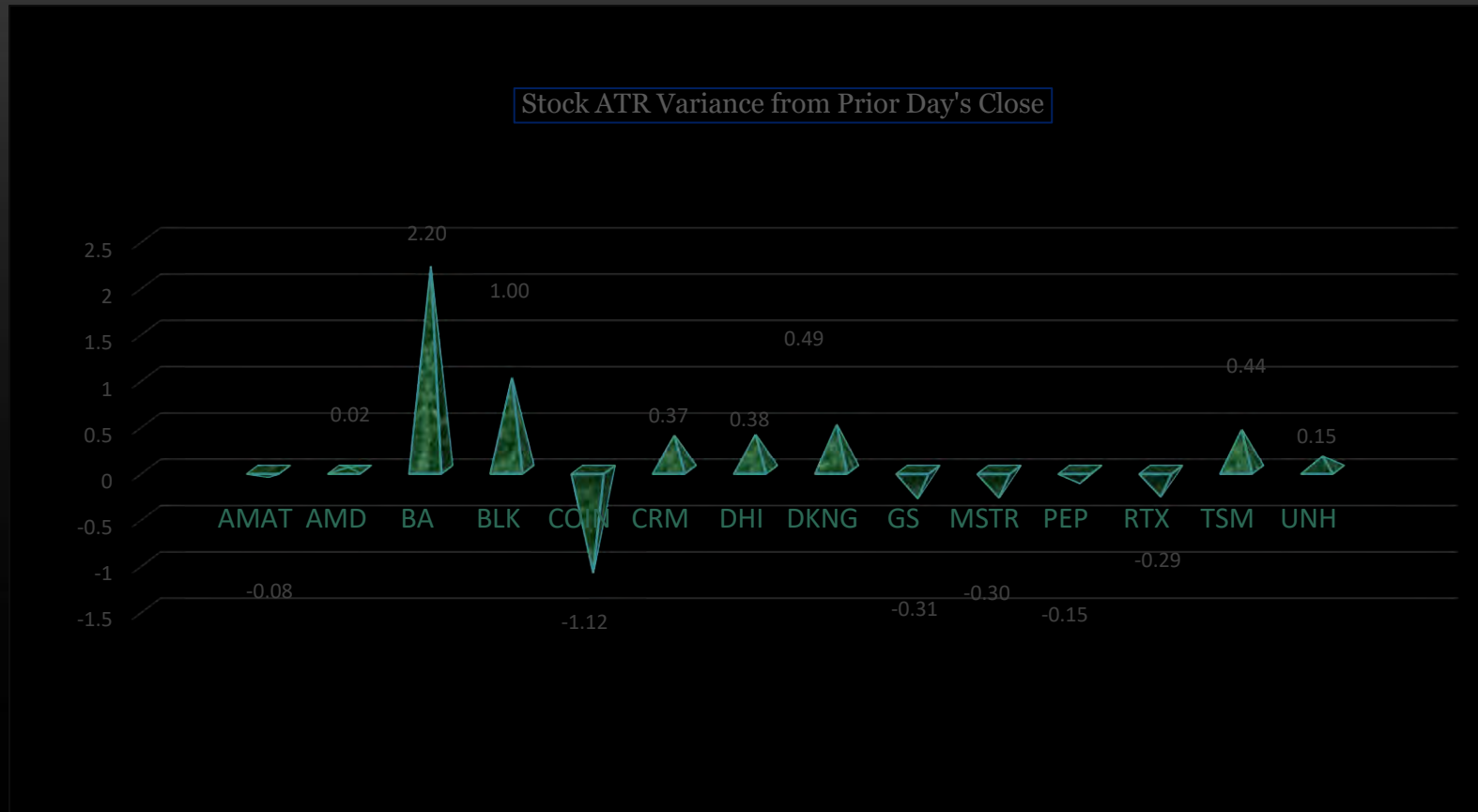
Two Week Semiconductor Averages: [+5.15%] vs. [+2.73%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+2.91%] to [44,689] ... Down Market @ [-0.84%] to [43,021]



IWM: Up Market @ [+2.54%] to [221.01] ... Down Market @ [-3.51%] to [207.84]



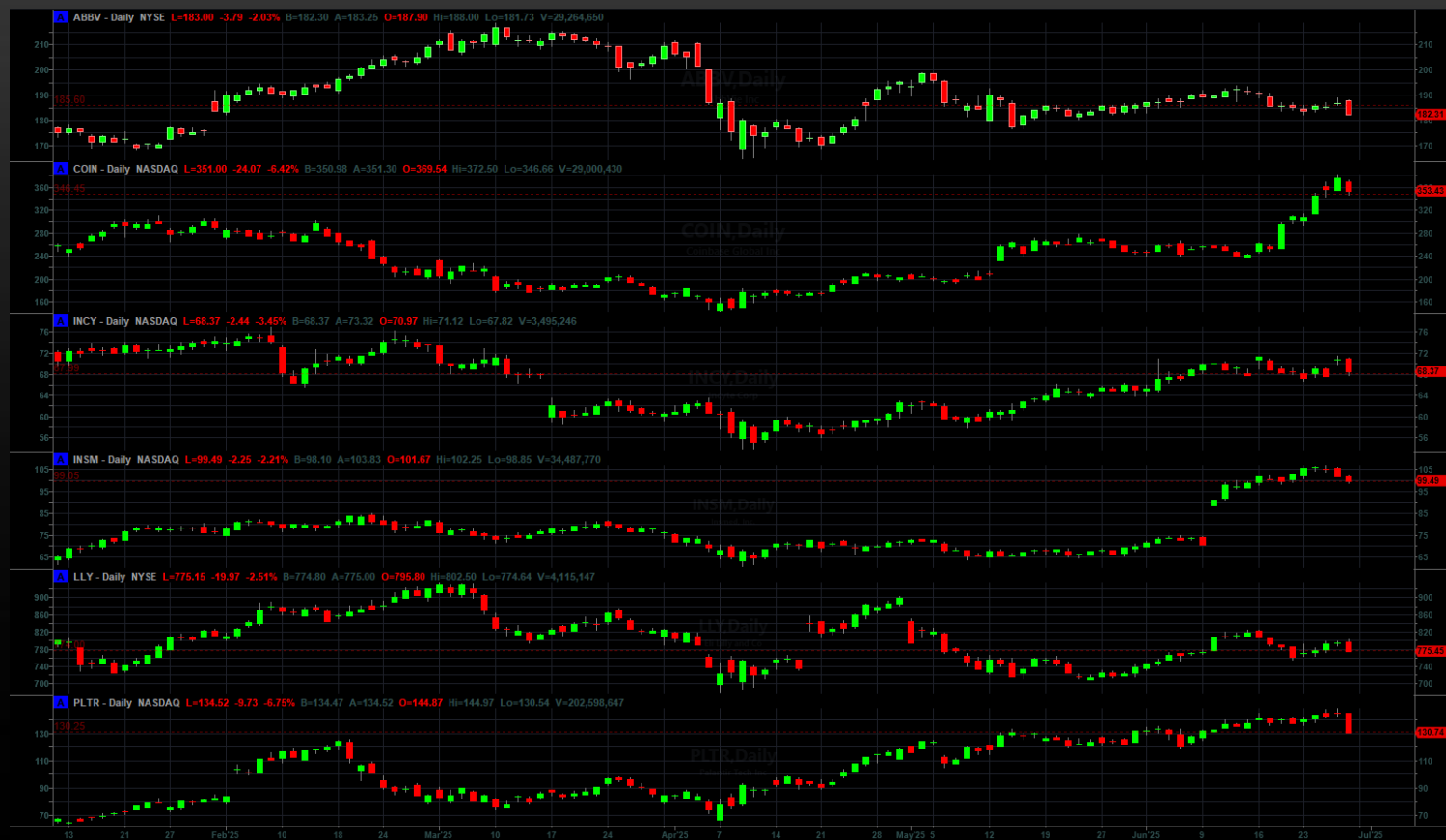
SPY: Up Market @ [+2.14%] to [625.23] ... Down Market @ [-1.72%] to [601.34]



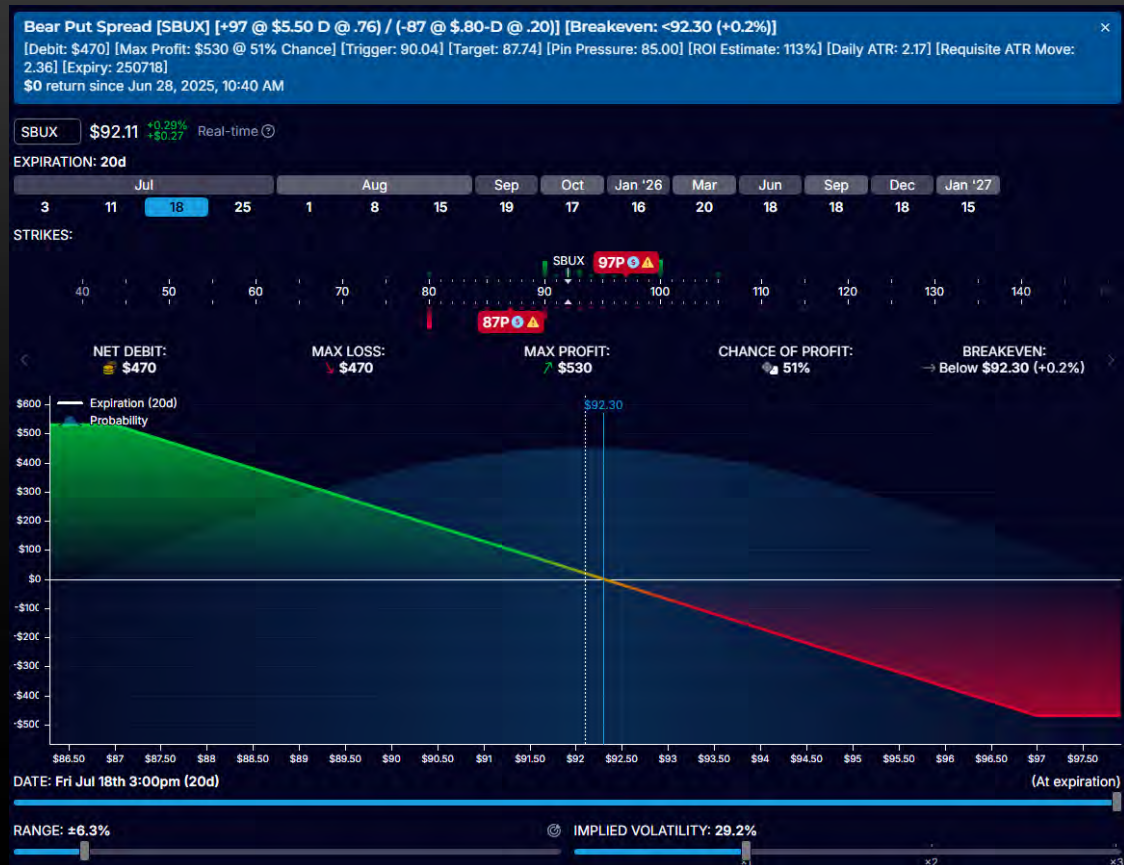
This Week's Bullish Trade Ideas: [BA] [BLK] [BSX] [NFLX] [RMBS] [UNP]



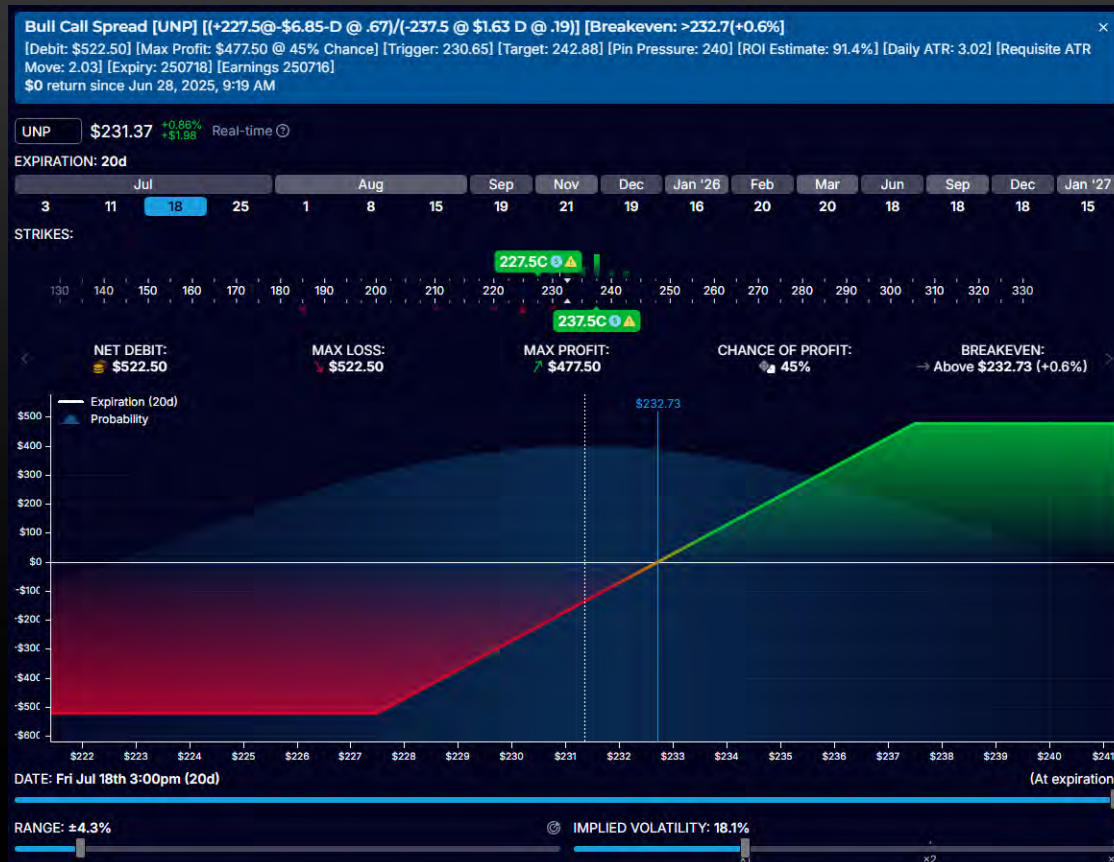
This Week's Bearish Trade Ideas: [ABBV] [COIN] [INCY] [INSM] [LLY] [PLTR]



Bear Put Spread Idea: [SBUX] - [(-87 / +97)] [Trigger: \$90.04] [Target: \$87.74] [Profit Potential: 113%]



Bull Call Spread Idea: [UNP] - [(+227.50 / -237.50)] [Trigger @ \$230.65] [Target @ \$242.88] [Profit Potential 91.4%]





“Chart Walk ”

Our Wall Street Market Report [06-30-25]

