

Weekly Sector & Index Review

Chart Date: June 16, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-2.10%	3.64%	1.79%	5.56%	3.34%	0.41%	-5.91%	-5.91%	Magnificent Seven Data for this week.
% Change	-1.60%	-4.15%	-1.18%	-7.31%	-2.25%	-2.78%	17.13%	-0.31%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

18.02	16.77	18.57	22.29	17.24	18.58	Index Price Action Last 5 Weeks
7.45%	-9.69%	-16.69%	29.29%	-	2.59%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

97.85	99.20	99.44	99.10	100.98	99.31	\$DXY Price Action Last 5 Weeks
-1.36%	-0.24%	0.34%	-1.86%	-	-0.78%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

Winners	SPY	QQQ	\$NDX.X	Losers	\$RUT	IWM	\$INDU		
	0.77%	0.72%	0.70%		0.37%	0.42%	0.48%	0.73%	Top 3 Winner Index Weekly Average Move
								0.42%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

Winners	XLE	ARKK	XLV	Losers	XLF	XLI	CIBR		
	5.62%	1.85%	1.29%		-2.57%	-1.57%	-1.47%	2.92%	Top 3 Winner Sector Weekly Average Move
								-1.87%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

Winners	QCOM	SMTC	RMBS	Losers	MPWR	MRVL	ALGM		
	3.71%	3.41%	1.22%		-2.10%	-1.64%	-0.62%	2.78%	Top 3 Winner Weekly XSD Sector Moves
								-1.45%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

Winners	CRWD	INFY	AVGO	Losers	OKTA	CHKP	CYBR		
	2.63%	1.21%	0.71%		-7.25%	-6.33%	-4.33%	1.52%	Top 3 Winner Weekly XLF Sector Moves
								-5.97%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	DIS	CMCSA	GOOGL	<u>Losers</u>	TMUS	NFLX	META	1.69%	Top 3 Winner Weekly XLC Sector Moves
	3.56%	0.92%	0.59%		-7.26%	-2.37%	-2.16%	-3.93%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	COP	EOG	XOM	<u>Losers</u>	KMI	WMB	OKE	9.57%	Top 3 Winner Weekly XLE Sector Moves
	11.25%	9.93%	7.54%		-1.71%	-1.27%	2.51%	-0.16%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	GS	JPM	BRK.B	<u>Losers</u>	WFC	AXP	MA	-0.54%	Top 3 Winner Weekly XLF Sector Moves
	-0.08%	-0.27%	-1.28%		-5.16%	-4.83%	-4.76%	-4.92%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	ORCL	IBM	MSFT	<u>Losers</u>	CRM	NOW	AAPL	9.27%	Top 3 Winner Weekly XLK Sector Moves
	23.69%	3.11%	1.02%		-5.92%	-4.03%	-3.67%	-4.54%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XIV] Price Action included the following:

<u>Winners</u>	LLY	PFE	MRK	<u>Losers</u>	ISRG	BSX	TMO	5.03%	Top 3 Winner Weekly XLV Sector Moves
	6.47%	5.10%	3.53%		-8.12%	-2.25%	0.21%	-3.39%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	ORCL	EOG	LMT	<u>Losers</u>	ACHR	V	MA	5.76%	Highest Individual Friday Stock Moves
	7.56%	4.89%	4.83%		-13.64%	-4.79%	-4.65%	-7.69%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	19,662.48	430.52	42,967.62	212.79	533.68	5,249.15	603.68	Current Price	18.02
Up Market Price	19,881.87 1.12%	428.19 -0.54%	42,839.60 -0.30%	215.06 1.06%	547.11 2.45%	5,265.11 0.30%	613.95 1.67%	Up Market Price	22.66 20.48%
Down Market Price	18,733.96 -4.72%	408.86 -5.03%	41,078.73 -4.40%	200.85 -5.61%	512.90 -3.89%	4,852.28 -7.56%	578.47 -4.18%	Down Market Price	17.12 -4.99%
Shooting Star Spinning Top Bearish Meeting Line Inverted Hammer Shooting Star Shooting Star Spinning Top							Candlestick Pattern		
- - - - - - -							Friday's Candlestick Market Indication Direction		

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector		Candlestick Pattern	Rating [1-10]	Volume
1	ADM	52.01	52.60	53.31	2.50%	0.84	XLP		Bull Kicker	6.5	7,556,592
2	ALNY	307.99	308.15	318.93	3.55%	8.44	XBI		Marubosu	8	571,872
3	MPC	166.11	166.86	173.04	4.17%	4.14	XLE		Spinning Top	7.55	2,705,512
4	NEM	57.89	58.30	63.26	9.28%	1.49	XLB		3 White Soldiers	9.15	196,901,198
5	ORCL	215.23	216.81	225.18	4.62%	5.44	XLK		Marubosu	7.95	53,707,361
6	RTX	145.70	146.30	151.55	4.02%	2.80	XLI		Hammer	7.35	11,765,218

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

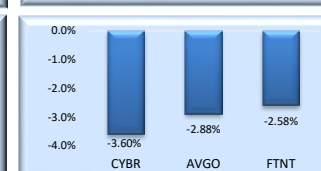
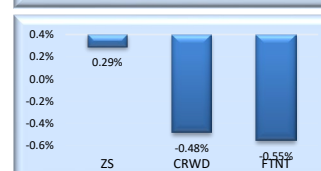
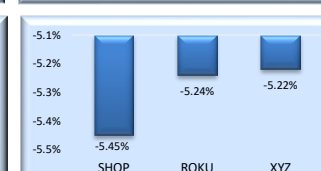
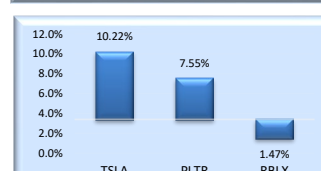
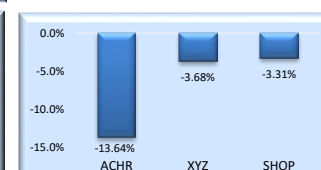
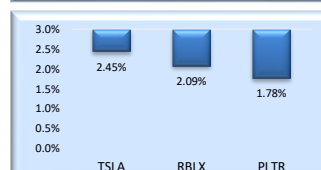
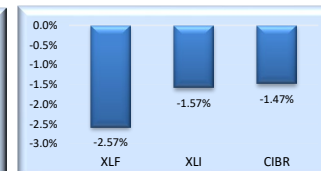
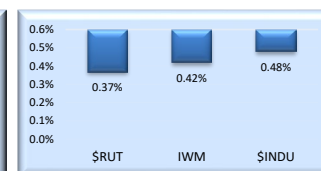
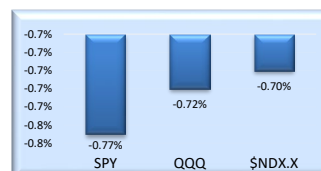
	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector		Candlestick Pattern	Rating	Volume
1	ACHR	9.98	209.41	9.04	-9.42%	0.75	ARKK		Spinning Top	4	111,011,282
2	CL	90.27	223.80	88.39	-2.08%	1.39	XLP		Bearish Harami	2	5,331,994
3	CRM	258.43	257.98	249.63	-3.41%	7.46	XLK		Bearish Meeting Line	1.5	7,659,317
4	MA	561.97	552.15	543.06	-3.36%	7.35	XLK		Hammer	2.01	5,905,376
5	OKTA	97.51	97.15	92.99	-4.64%	4.28	CIBR		Shooting Star	2	2,240,943
6	RMBS	58.09	57.75	53.94	-7.14%	1.84	XLK		Spinning Top	1.5	893,162



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	1.25%	Leaders	%	-	Laggards	%		
	1)	SPY	-0.77%	1)	\$RUT	0.37%		
	2)	QQQ	-0.72%	2)	IWM	0.42%		
	3)	\$NDX.X	-0.70%	3)	\$INDU	0.48%		
Sector Consolidation	0.02%	Leaders	%	-	Laggards	%		
	1)	XLE	5.62%	1)	XLF	-2.57%		
	2)	ARKK	1.85%	2)	XLI	-1.57%		
	3)	XLV	1.29%	3)	CIBR	-1.47%		
[ARKK] - [Kathy Wood]	1.85%	Leaders	%	-	Laggards	%		
	1)	TSLA	2.45%	1)	ACHR	-13.64%		
	2)	RBLX	2.09%	2)	XYZ	-3.68%		
	3)	PLTR	1.78%	3)	SHOP	-3.31%		
[XBI] - [Biotech Sector]	-0.81%	Leaders	%	-	Laggards	%		
	1)	TSLA	10.22%	1)	SHOP	-5.45%		
	2)	PLTR	7.55%	2)	ROKU	-5.24%		
	3)	RBLX	1.47%	3)	XYZ	-5.22%		
[CIBR] - [Cyber Security]	-1.47%	Leaders	%	-	Laggards	%		
	1)	ZS	0.29%	1)	CYBR	-3.60%		
	2)	CRWD	-0.48%	2)	AVGO	-2.88%		
	3)	FTNT	-0.55%	3)	FTNT	-2.58%		

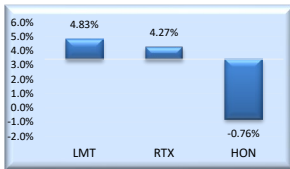
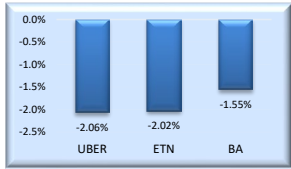
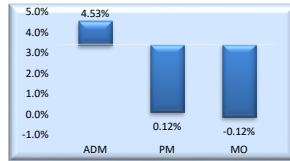
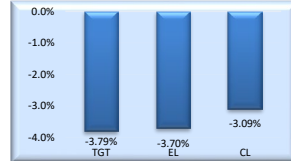
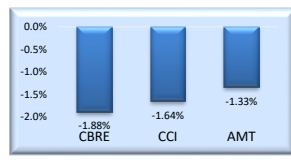
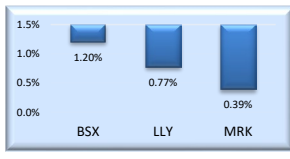
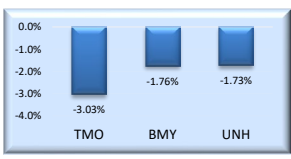
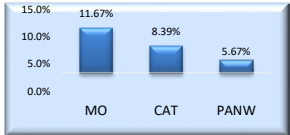
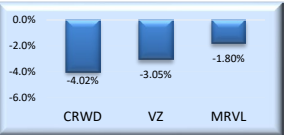




Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-0.88%	Leaders	%	-	Laggards	%		
	1)	WSM	-0.55%	1)	IBP	-3.30%		
	2)	THMC	-2.22%	2)	BLDR	-3.27%		
	3)	HD	-2.41%	3)	OC	-3.14%		
[XLB] - [Materials]	-0.41%	Leaders	%	-	Laggards	%		
	1)	NEM	3.72%	1)	SHW	-5.70%		
	2)	NUE	2.83%	2)	DD	-2.76%		
	3)	CTVA	-0.12%	3)	ECL	-2.49%		
[XLC] - [Communications]	-1.09%	Leaders	%	-	Laggards	%		
	1)	TMUS	-0.17%	1)	CHTR	-2.06%		
	2)	VZ	-0.19%	2)	TTWO	-1.60%		
	3)	NFLX	-0.41%	3)	META	-1.56%		
[XLE] - [Energy]	5.62%	Leaders	%	-	Laggards	%		
	1)	EOG	4.89%	1)	WMB	-0.50%		
	2)	COP	1.42%	2)	KMI	-0.04%		
	3)	XOM	2.30%	3)	PSX	0.52%		
[XLF] - [Financials]	-2.57%	Leaders	%	-	Laggards	%		
	1)	BRK.B	-0.57%	1)	V	-4.79%		
	2)	SPGI	-0.87%	2)	MA	-4.65%		
	3)	JPM	-1.16%	3)	AXP	-3.42%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-1.57%	Leaders	%	-	Laggards	%		
	1)	LMT	4.83%	1)	UBER	-2.06%		
	2)	RTX	4.27%	2)	ETN	-2.02%		
	3)	HON	-0.76%	3)	BA	-1.55%		
[XLK] - [Technology]	0.31%	Leaders	%	-	Laggards	%		
	1)	ORCL	7.56%	1)	CRM	-3.16%		
	2)	MSFT	-0.98%	2)	AVGO	-2.88%		
	3)	CSCO	-1.40%	3)	NVDA	-2.21%		
[XLP] - [Consumer Staples]	-0.87%	Leaders	%	-	Laggards	%		
	1)	ADM	4.53%	1)	TGT	-3.79%		
	2)	PM	0.12%	2)	EL	-3.70%		
	3)	MO	-0.12%	3)	CL	-3.09%		
[XLRE] - [Real Estate]	0.00%	Leaders	%	-	Laggards	%		
	1)	WELL	0.32%	1)	CBRE	-1.88%		
	2)	EQIX	-0.42%	2)	CCI	-1.64%		
	3)	PSA	-0.57%	3)	AMT	-1.33%		
[XLV] - [Healthcare]	1.29%	Leaders	%	-	Laggards	%		
	1)	BSX	1.20%	1)	TMO	-3.03%		
	2)	LLY	0.77%	2)	BMY	-1.76%		
	3)	MRK	0.39%	3)	UNH	-1.73%		
[XLY] - [Consumer Discretionary]	-0.18%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



Wall Street Market Report Summary (6-16-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+0.96%] vs. [-0.31%] last week

Index Performance:

Two-week averages: [+1.25%] vs. [2.71%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+0.02%] vs. [+2.19%] last week.
- ARKK Funds: [+0.67%] vs. [+4.17%] last week.
- Bio-Tech: [+4.72%] vs. [+2.70%] last week.
- Communications: [-1.09%] vs. [+2.31%] last week.
- Consumer Staples: [-0.87%] vs. [+1.38%] last week.

Wall Street Market Report Summary [6-16-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-1.47%] vs. [+2.28%] last week.
- Energy: [+5.62%] vs. [+2.29%] last week.
- Financial: [-2.57%] vs. [+0.75%] last week.
- Technology: [+0.31%] vs. [+3.28%] last week.
- Healthcare: [+1.13%] vs. [+0.65%] last week.
- Semiconductor: [+0.81%] vs. [-1.38%] last week.

Friday's Stock Highlights:

- Winners: ORCL [+7.56%], EOG [+4.89%], LMT [+4.83%].
- Laggards: ACHR [-13.64%], V [-4.79%], MA [-4.65%].

Trade Ideas for this Week:

Bear Put Spread Idea on Sales Force (CRM @ [(-245 @ +\$1.63) / (+265 @ \$-9.25)]:

Net Debit: \$762.50

Breakeven: < 257.38 (-0.4%)

Max Profit: \$1,237.50 @ 47% Profit Chance

Daily ATR: 7.46

ATR Move Requisite: 1.38

Pin Pressure: \$250.00

Trigger: \$257.98

Target: \$244.63

Anticipated ROI (if Targets Achieved): 162.30%

[Expiry: 06/27/25]

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Bull Call Spread on Marathon Petroleum @ [(+160 @ -\$8.15) / (-172.50 @ +\$1.75)]:

Net Debit: \$640.00

Breakeven: > \$166.40 (+0.2%)

Max Profit: \$ 610 @ 49% Profit Chance

Daily ATR: 4.14

ATR Move Requisite: 1.55

Pin Pressure: 178

Trigger: \$166.86

Target: \$172.75

Anticipated ROI (if Targets Achieved): 95.3%

[Expiry: 06/27/25]

Trading Insights:

- Stock ATR variance showed mixed results for various stocks like ACHR and MA. This report shows mixed performance across sectors with Energy and Bio-Tech showing strong growth, while Financials and Cyber-Security sectors experienced declines.

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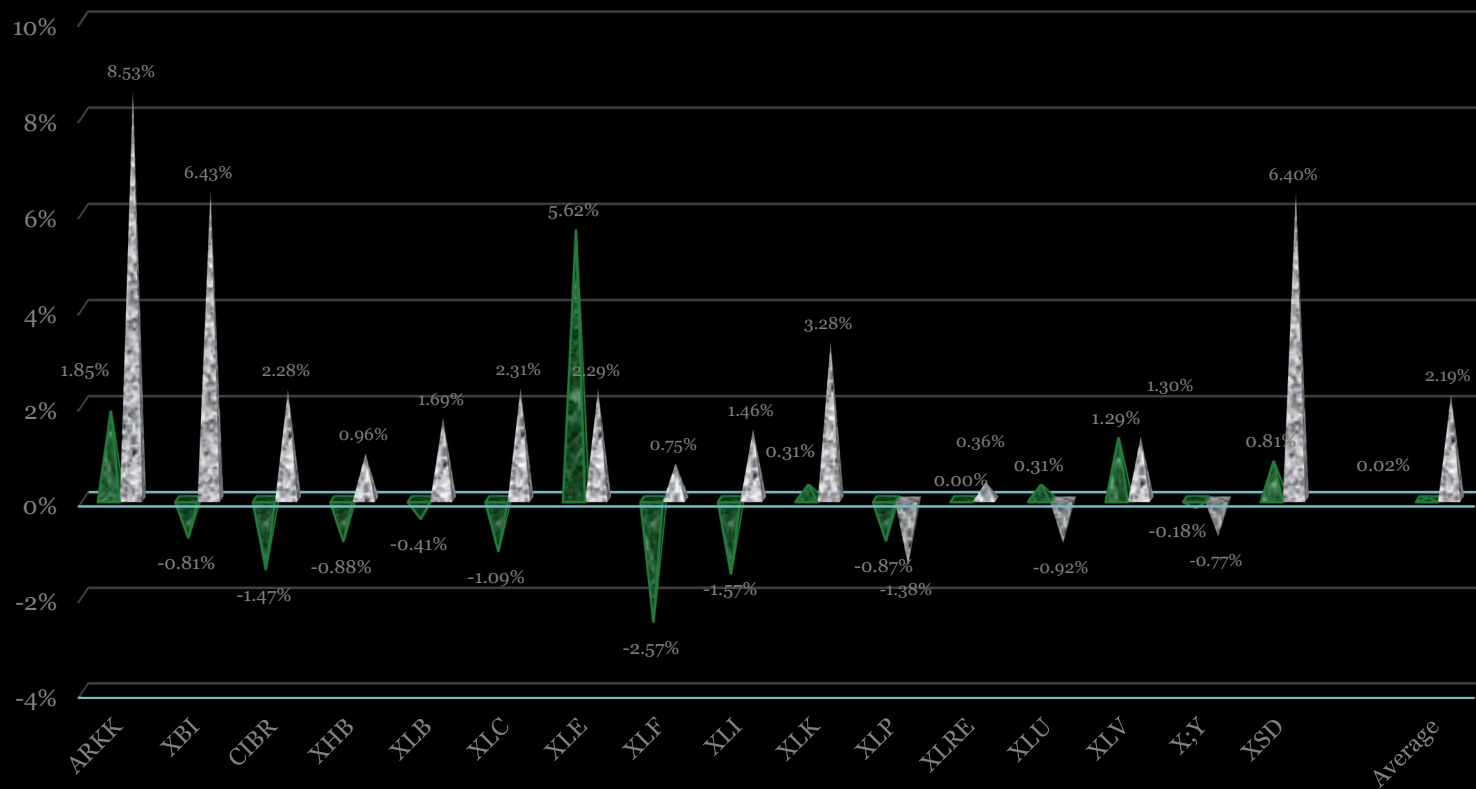


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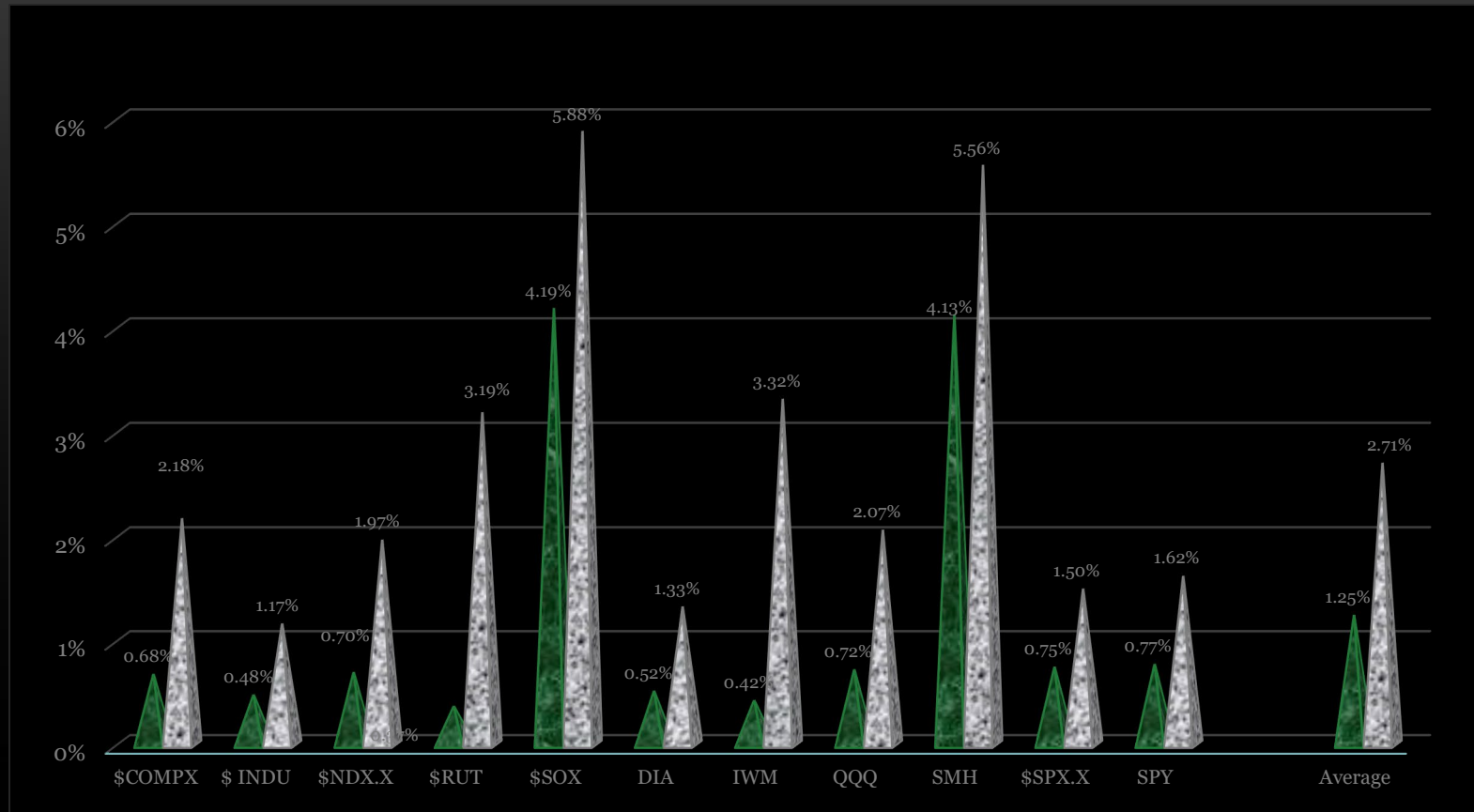
Our Wall Street Market Report [06-16-25]



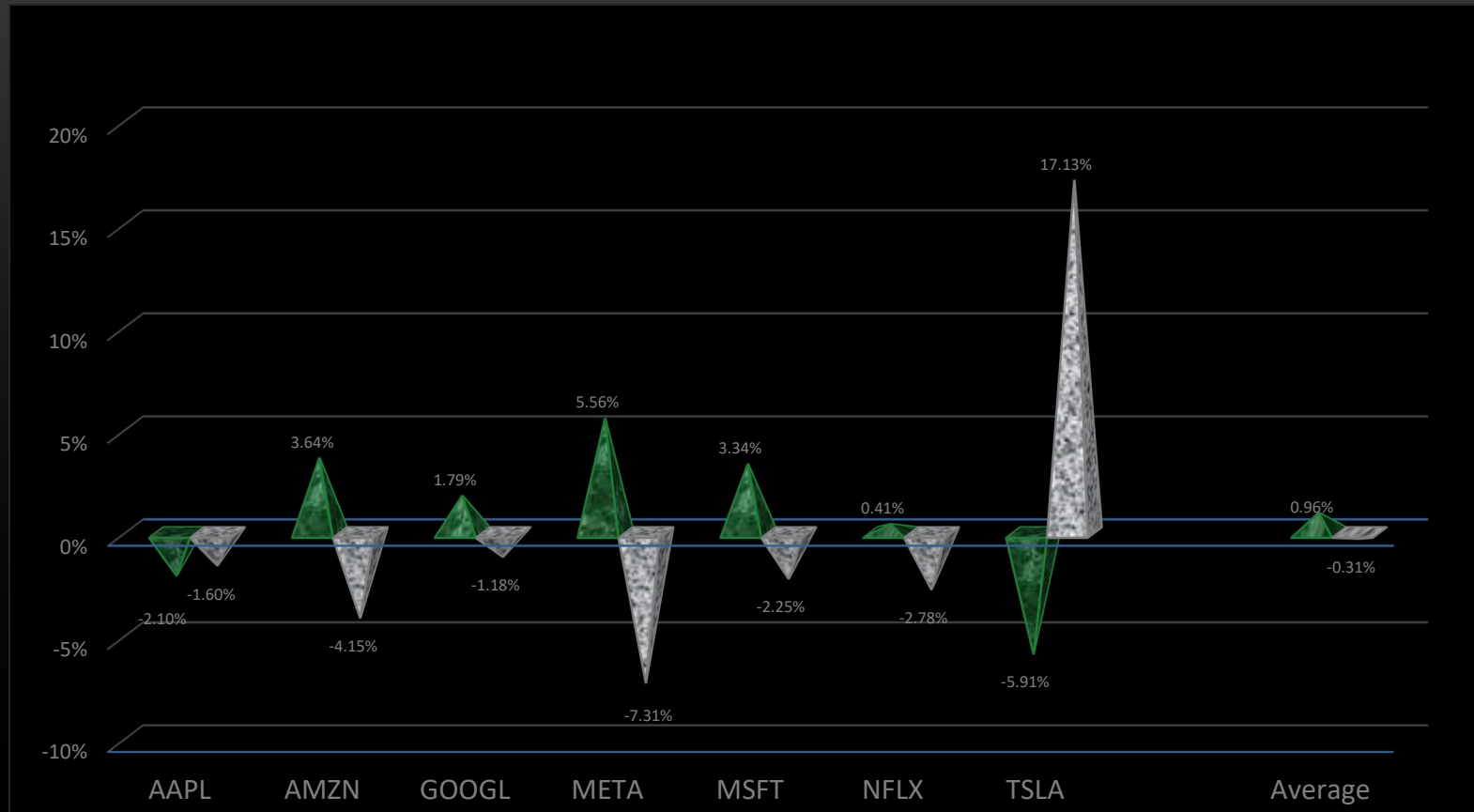
Two Week Sector Performance Graph Averages: [+0.02%] vs. [+2.19%] Last Week



Two Week Index Performance Graph Averages: [+1.25%] vs. [+2.71%] Last Week



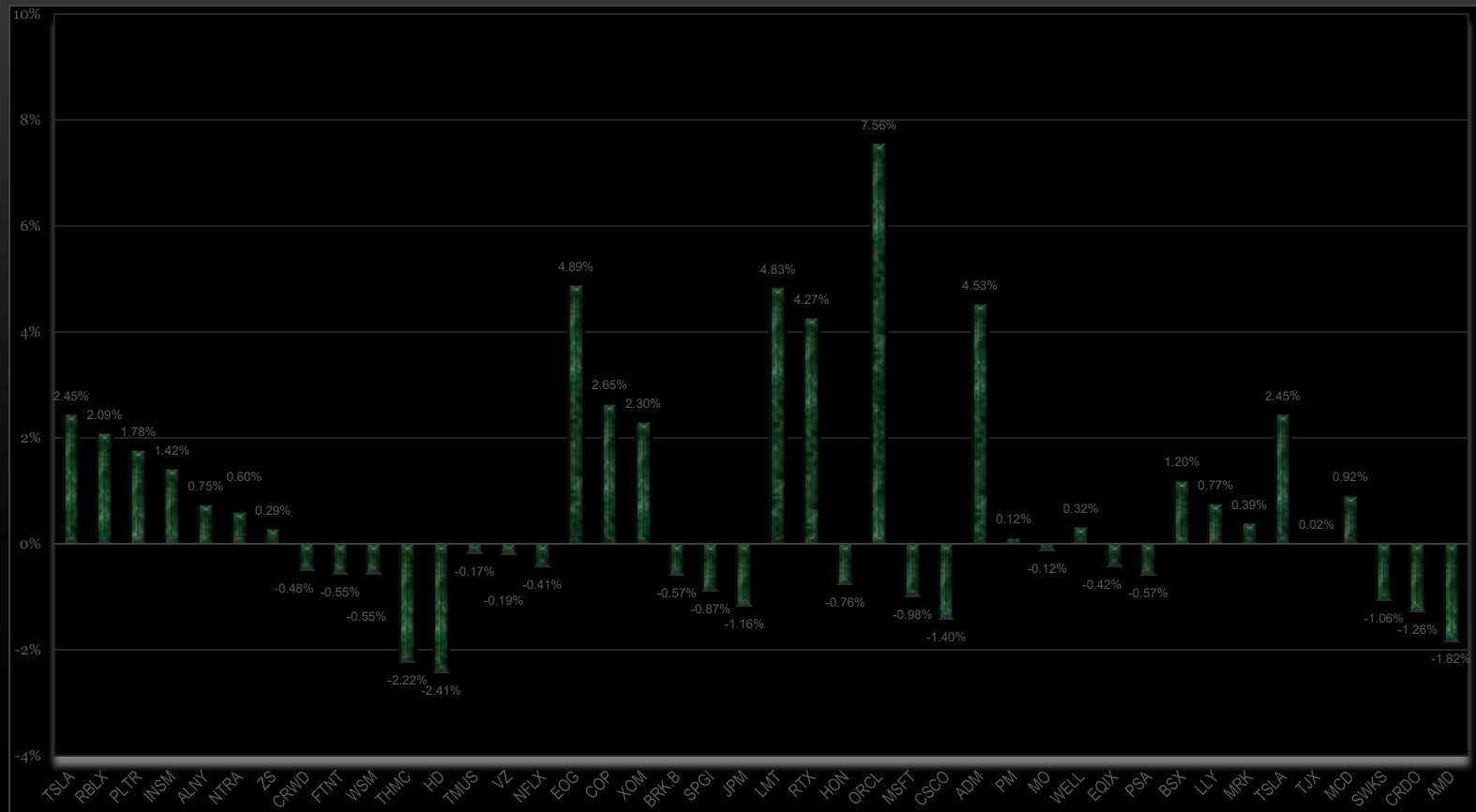
Two Week "Magnificent Seven" Performance Graph: [+0.96%] vs. [-0.31%] Last Week



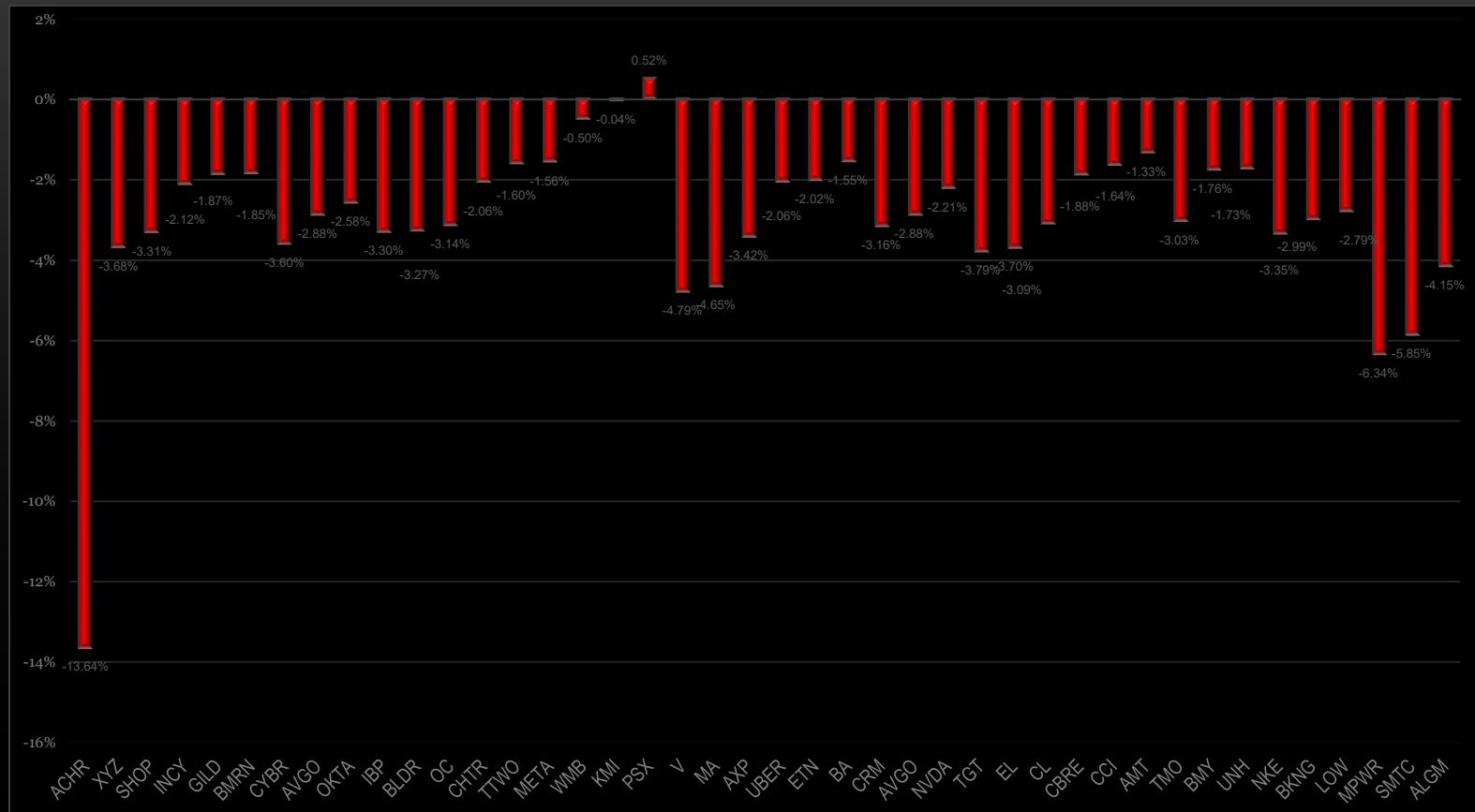
VIX Four Week (Fear Index) History [+7.45%] this week ... Prior Weeks [-9.69%] [-16.69%] [+29.29%]



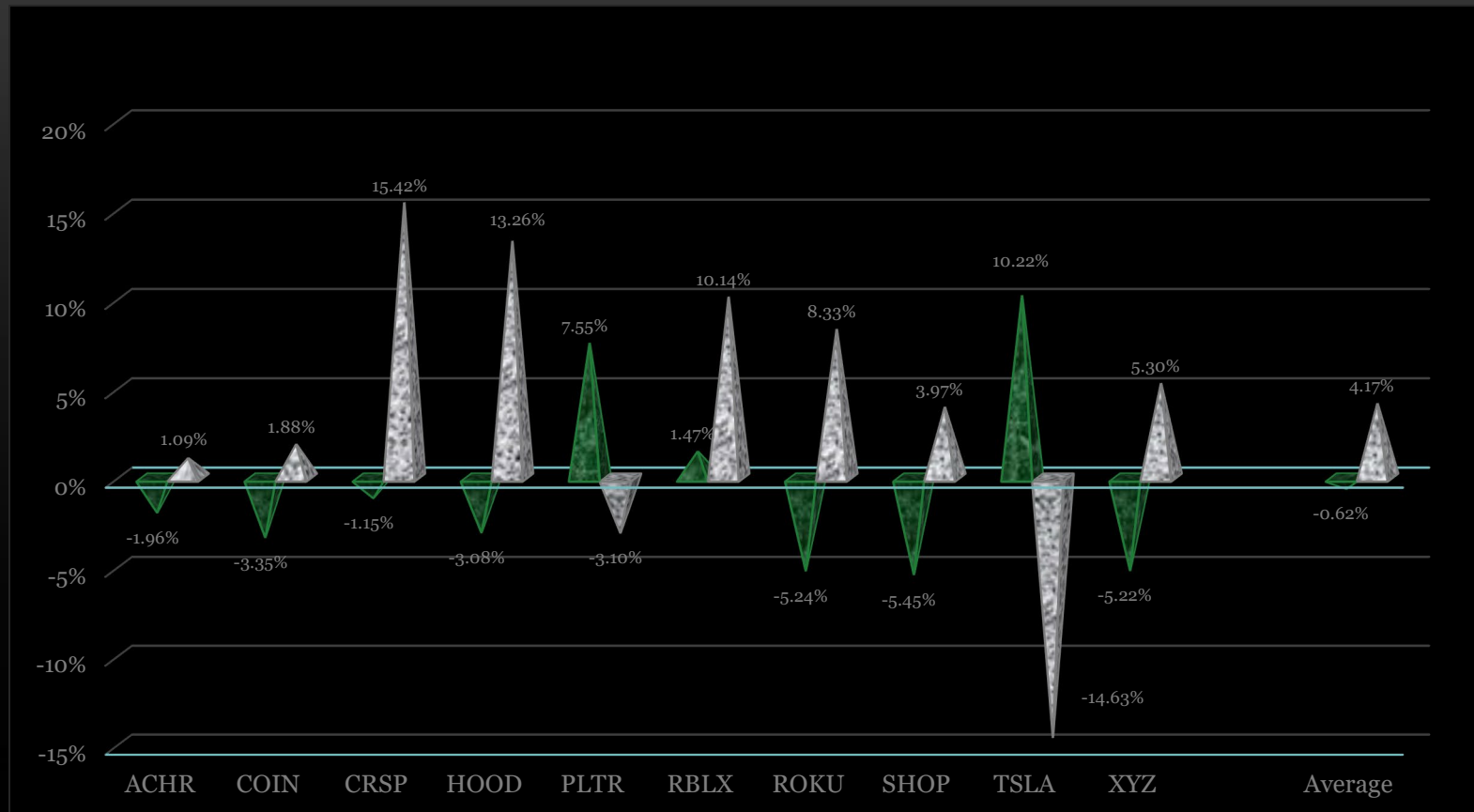
Friday's Stock Winners Within The Individual Sectors: [ORCL] @ [+7.56%] & [EOG] @ [+4.89%]



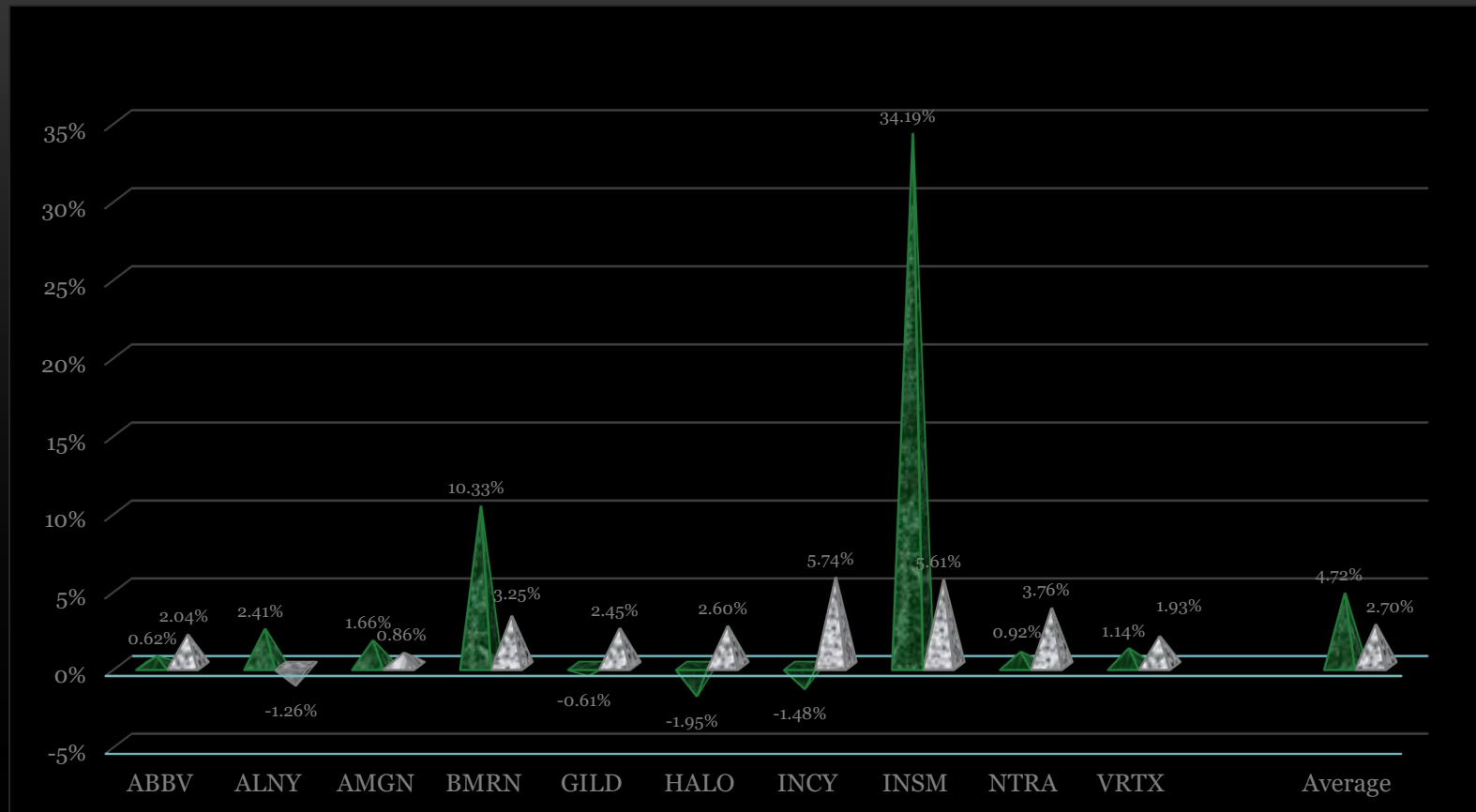
Friday's Stock Laggards Within the Individual Sectors: [ACHR] @ [-13.64%] [V] @ [-4.79%]



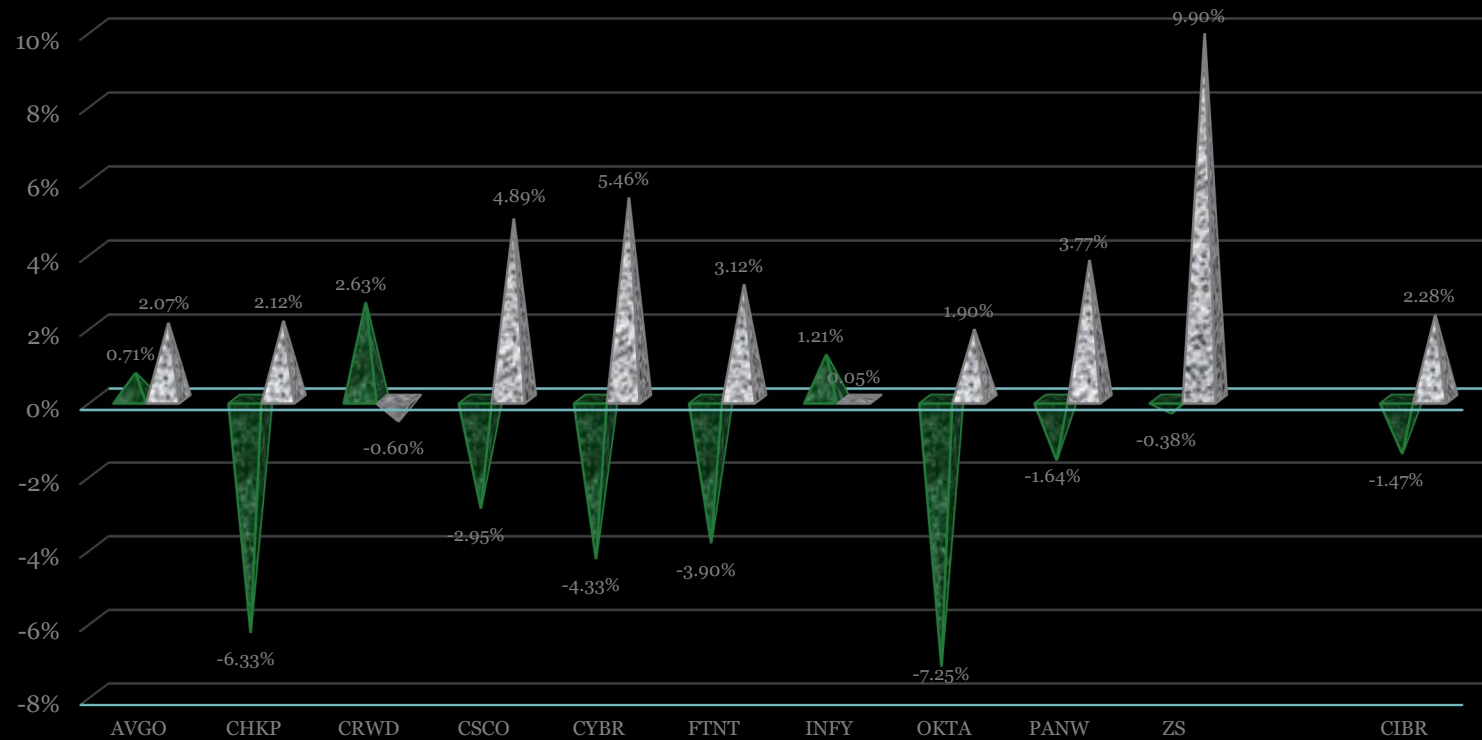
Two Week ARKK Funds : [-0.62%] vs. [+4.17%] Last Week



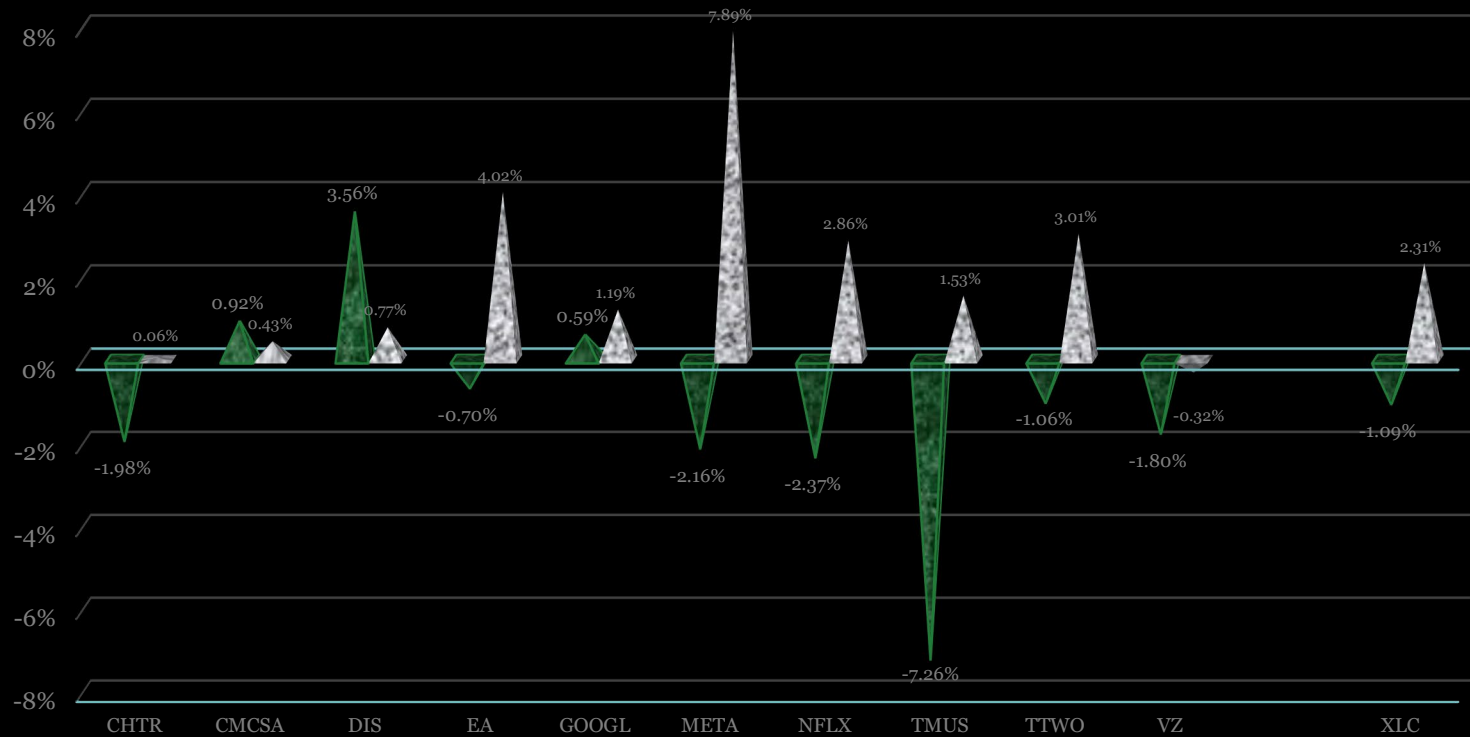
Two Week Bio-Tech Sector Averages: [+4.72%] vs. [+2.70%] Last Week



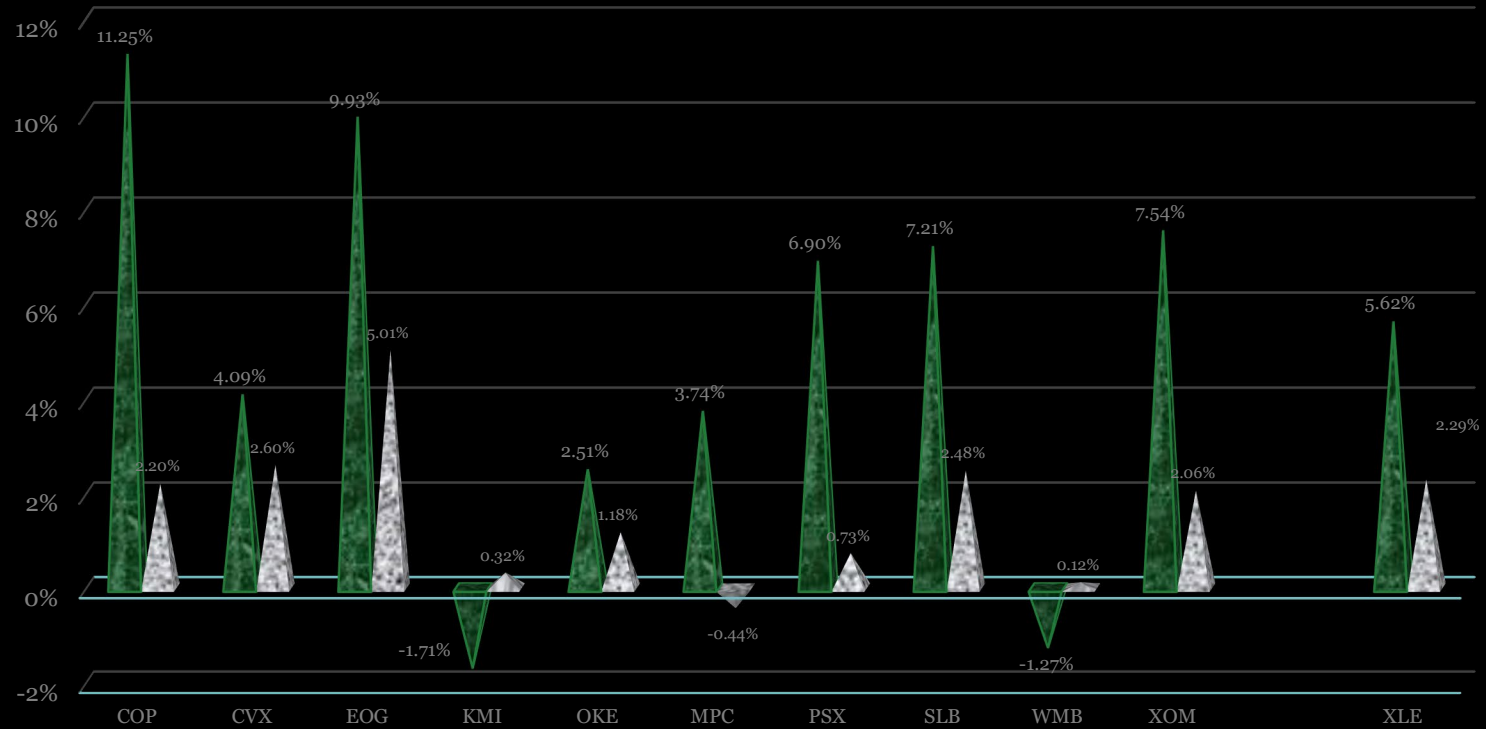
Two Week Cyber-Security Sector Averages: [-1.47%] vs. [+2.28%] Last Week



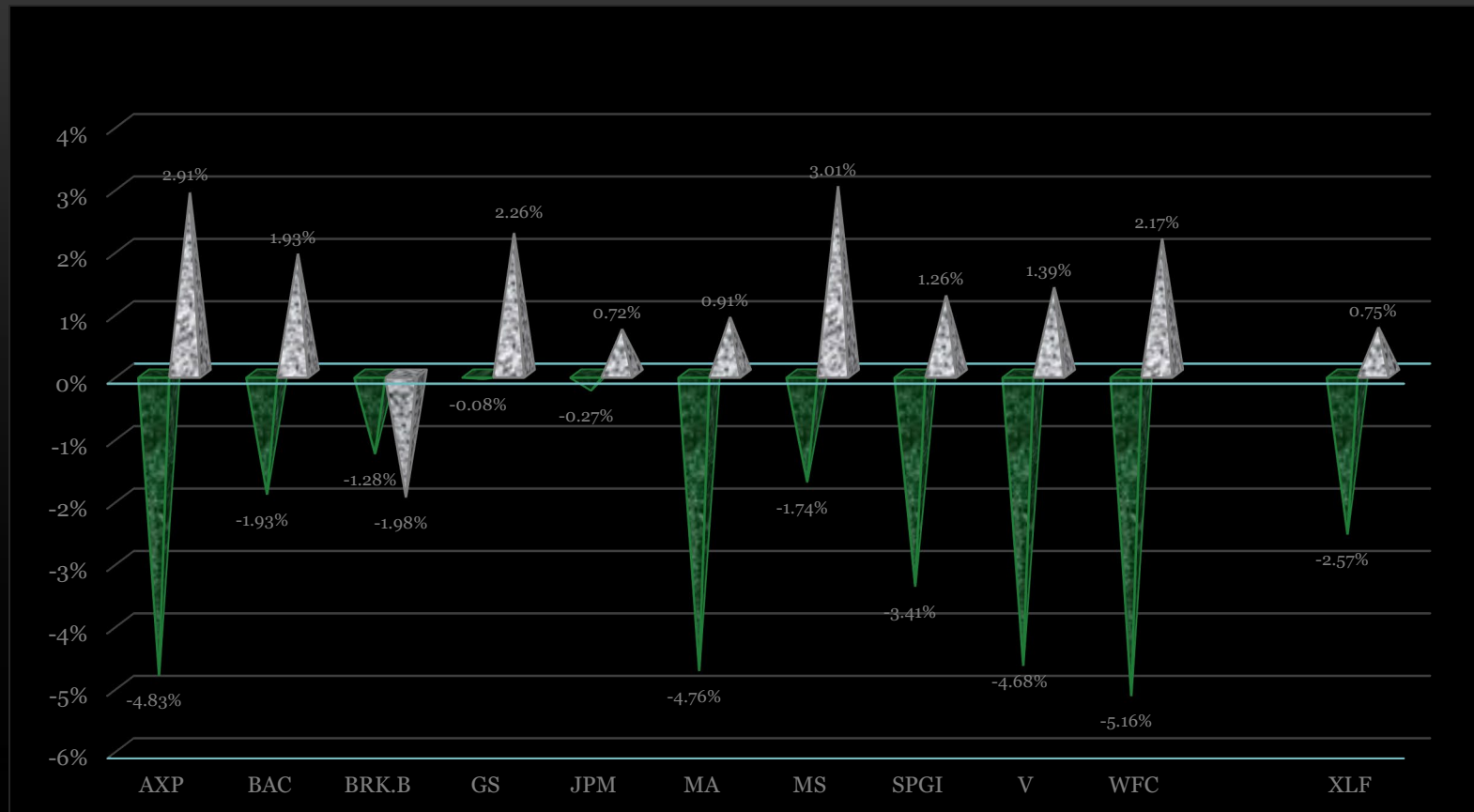
Two Week Communications Sector Averages: [-1.09%] vs. [+2.31%] Last Week



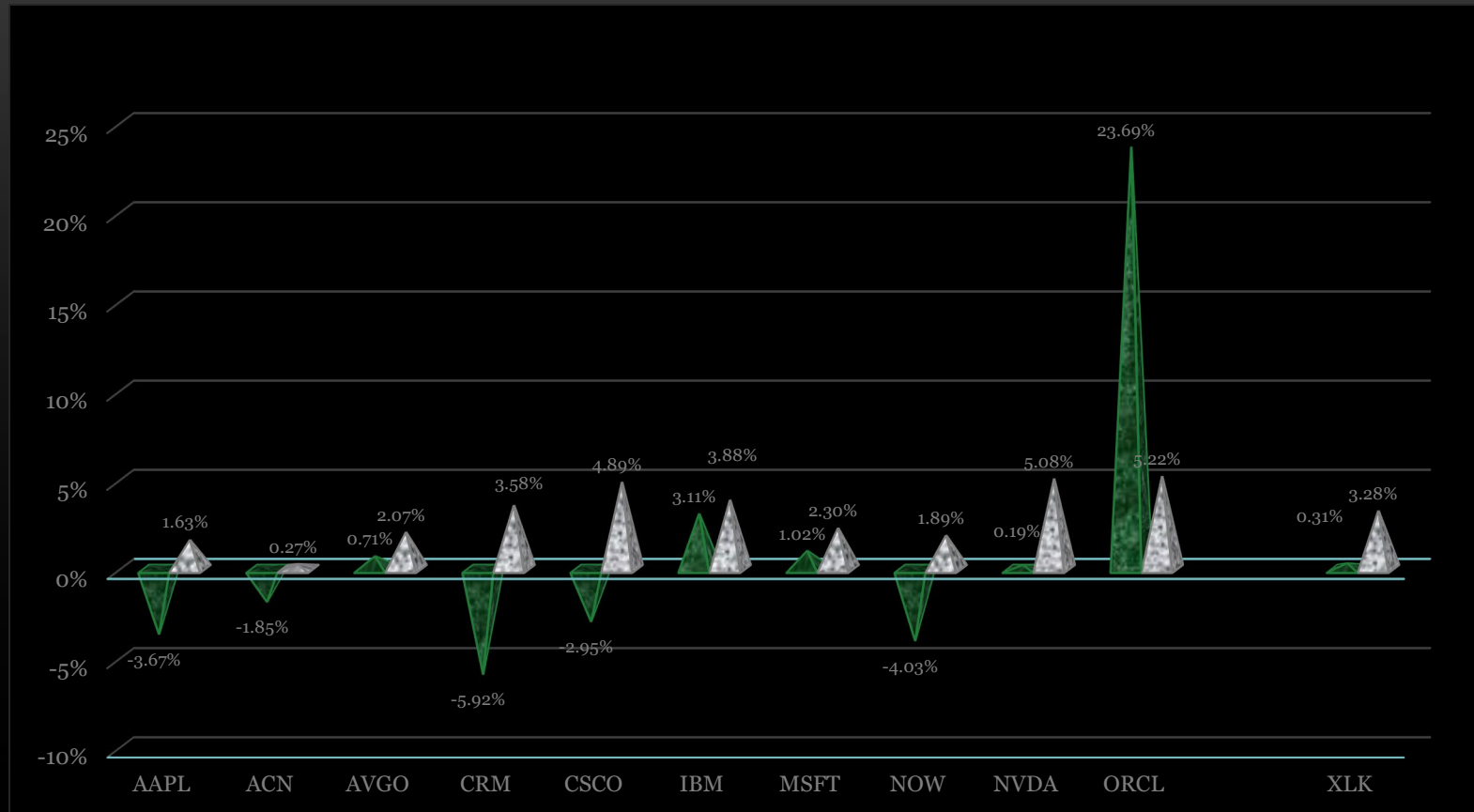
Two Week Energy Sector Averages: [+5.62%] vs. [+2.29%] Last Week



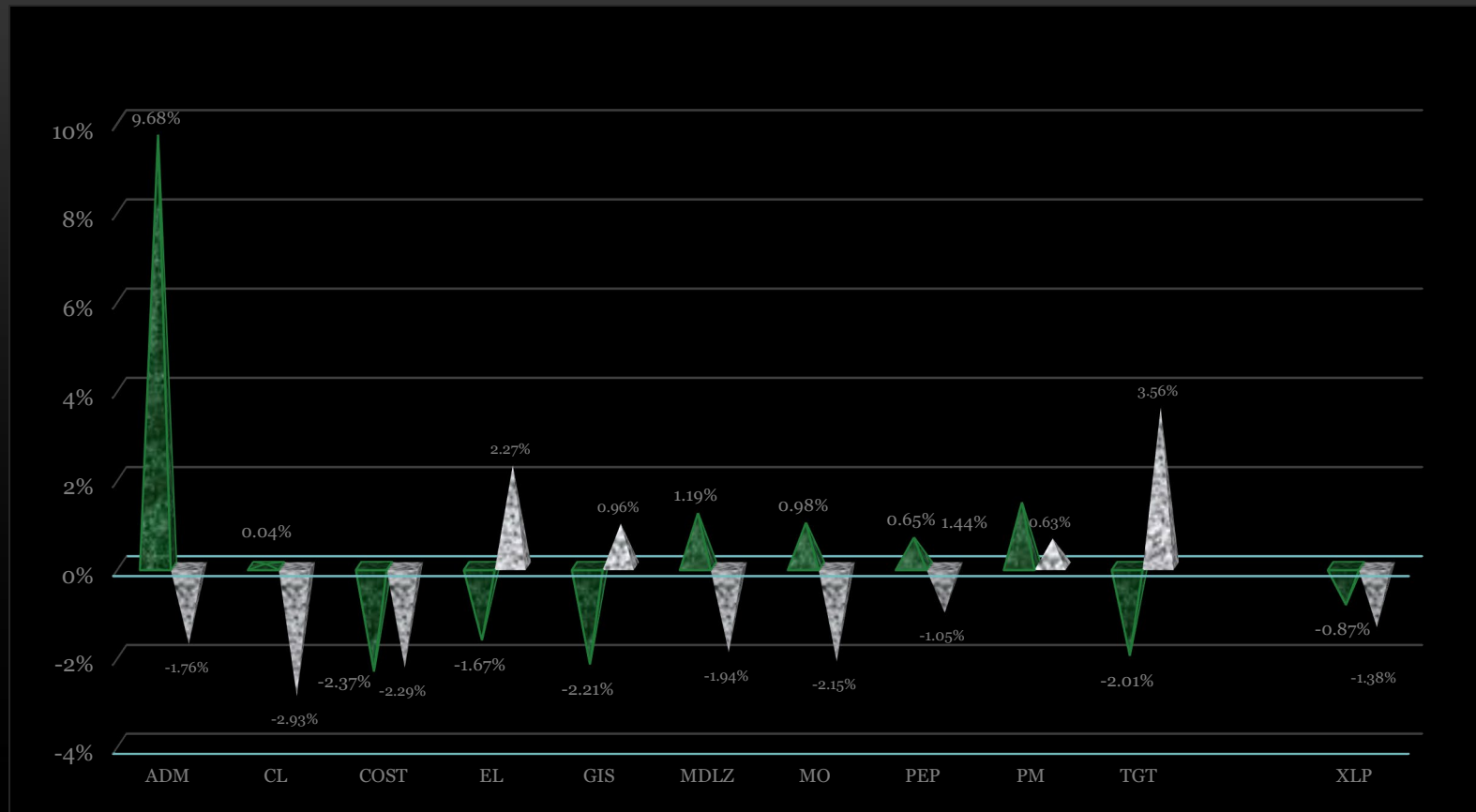
Two Week Financial Sector Averages: [-2.57%] vs. [+0.75%] Last Week



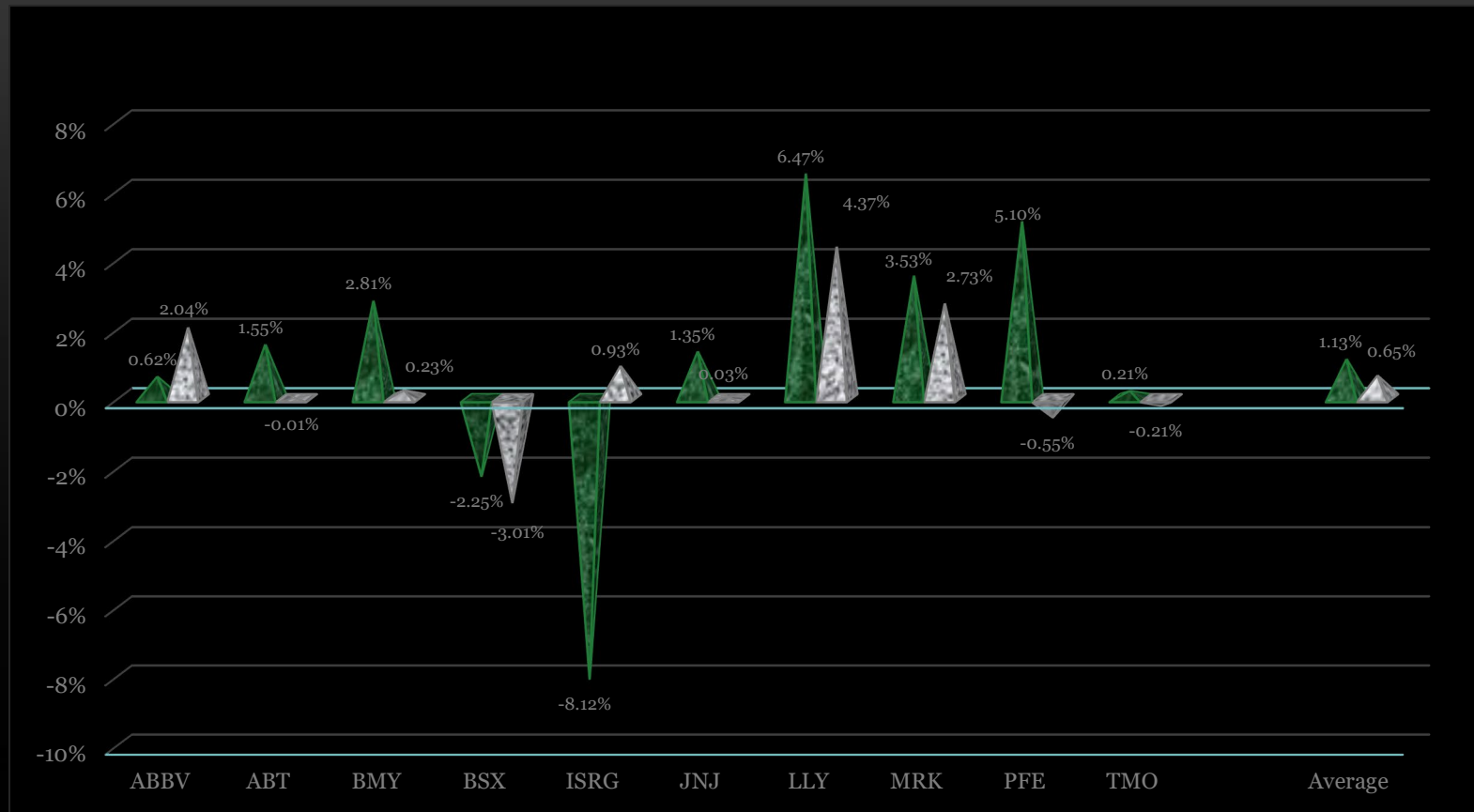
Two Week Technology Sector Averages: [+0.31%] vs. [+3.28%] Last Week



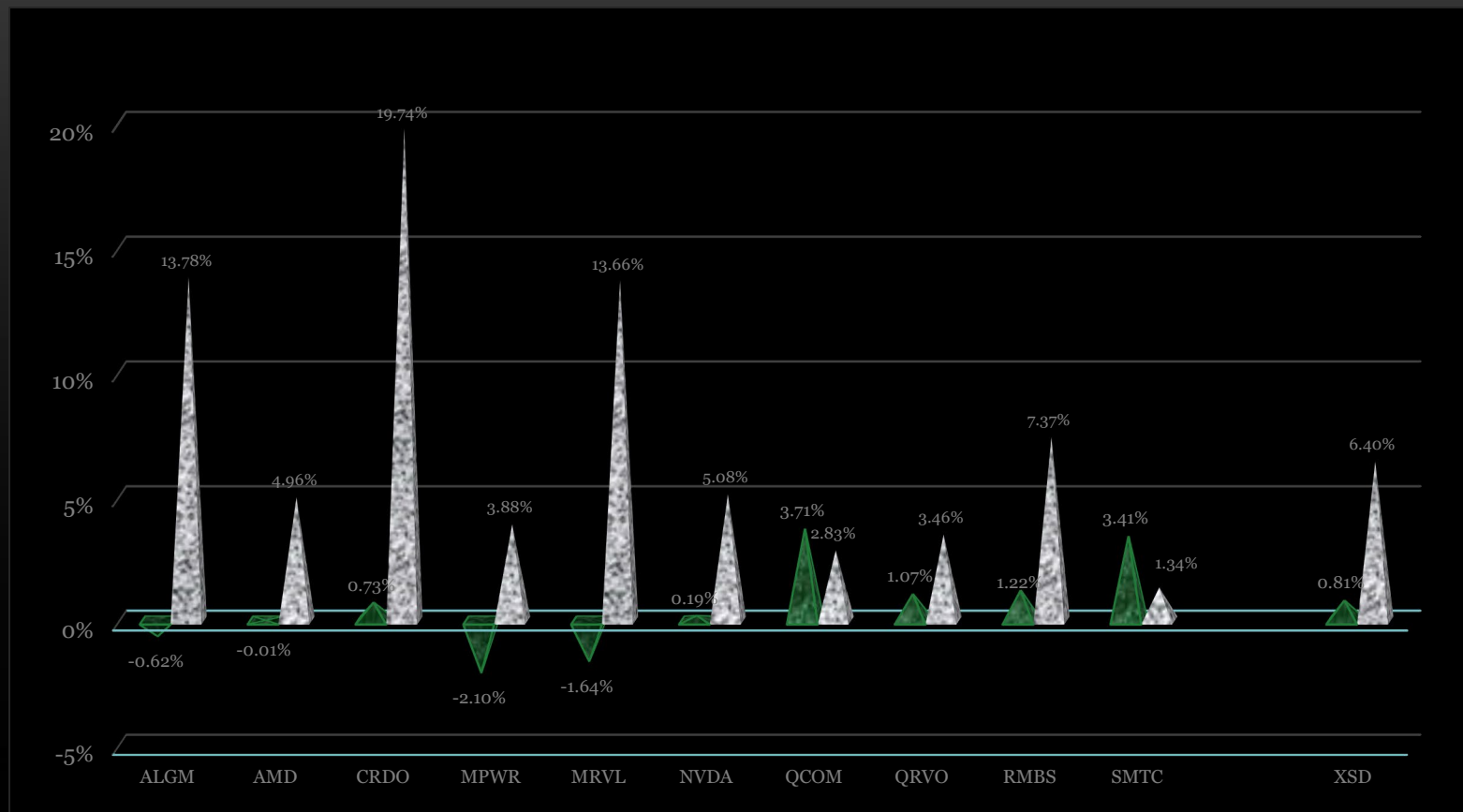
Two Week Consumer Staples Sector Averages: [-0.87] vs. [-1.38%] Last Week



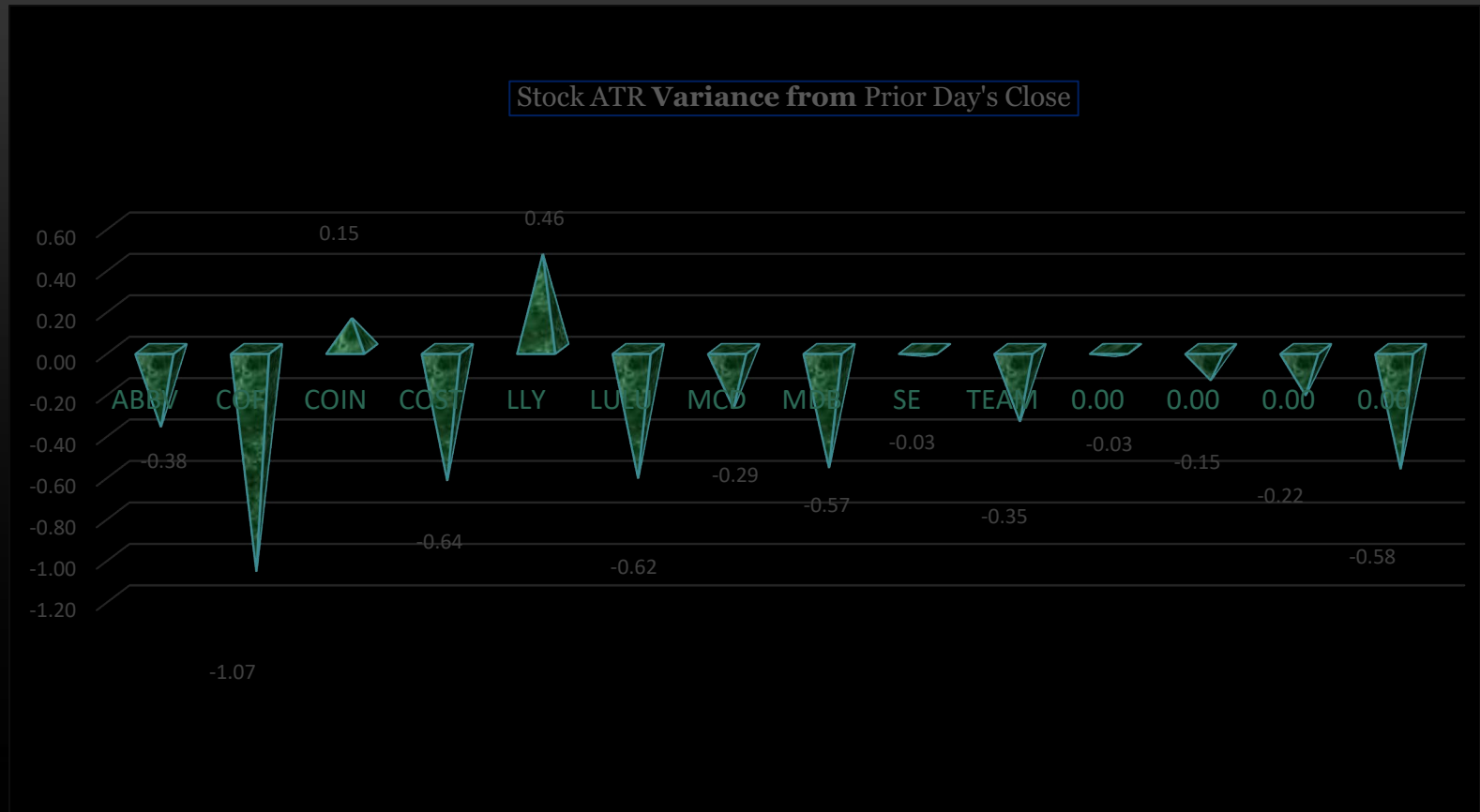
Two Week Healthcare Sector Averages: [+1.13%] vs. [+0.65%] Last Week



Two Week Semiconductor Averages: [+0.81%] vs. [+6.40%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [-0.30%] to [42,840] ... Down Market @ [-4.40%] to [41,079]



IWM: Up Market @ [+1.06%] to [215.06] ... Down Market @ [-5.61%] to [200.85]



SPY: Up Market @ [+1.67%] to [613.95] ... Down Market @ [-4.18%] to [578.47]



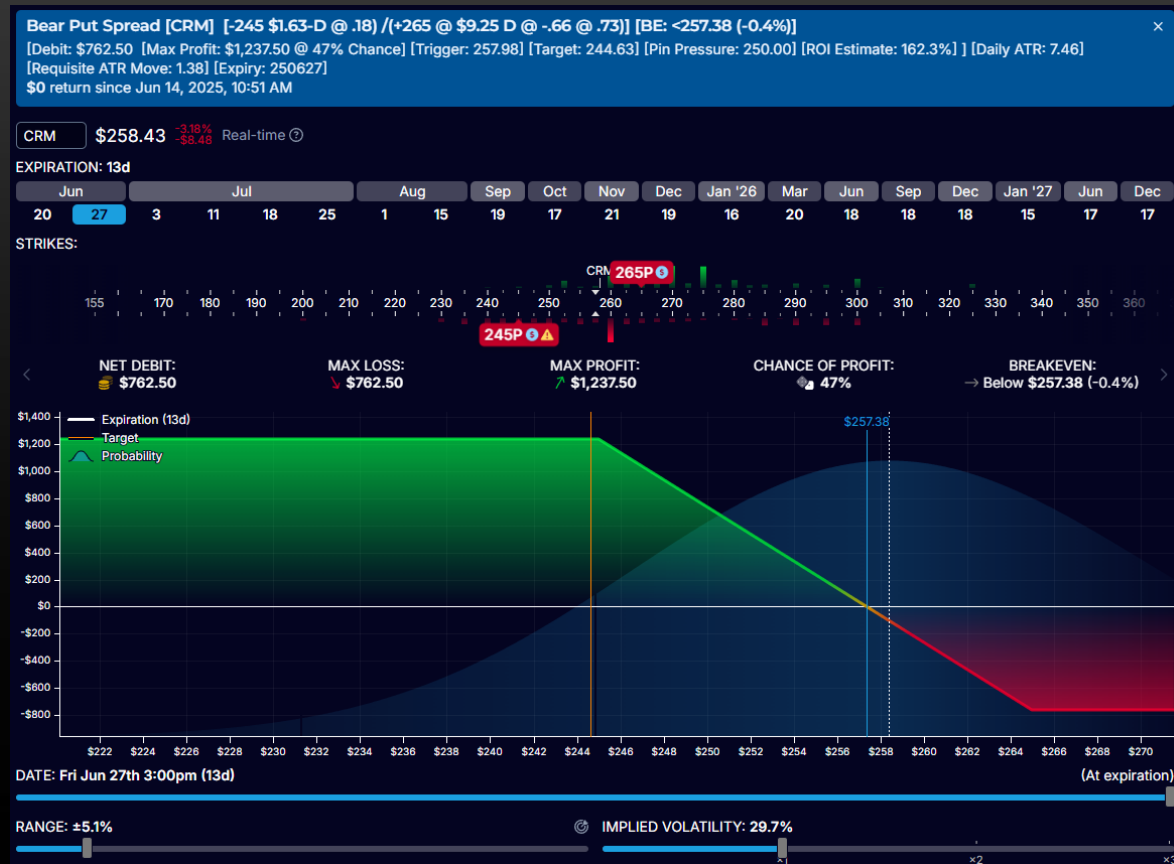
This Week's Bullish Trade Ideas: [ADM] [ALNY] [MPC] [NEM] [ORCL] [RTX]



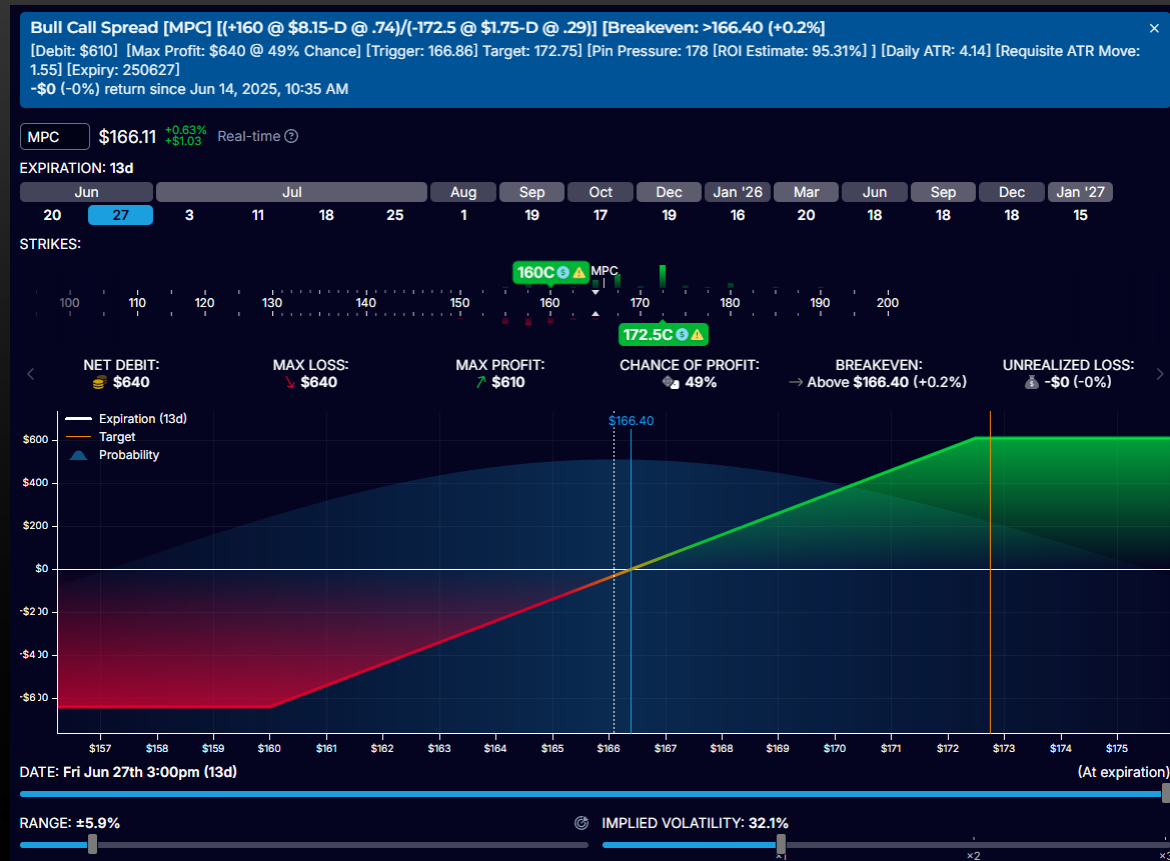
This Week's Bearish Trade Ideas: [ACHR] [CL] [CRM] [MA] [OKTA] [RMBS]



Bear Put Spread Idea: [CRM] - [(-245 / +265)] [Trigger: \$257.98] [Target: \$244.63] [Profit Potential: 162.3%]



Bull Call Spread Idea: [MPC] - [(+160 / -172.50)] [Trigger @ \$166.86] [Target @ \$172.75] [Profit Potential 95.31%]





“Chart Walk ”

Our Wall Street Market Report [06-16-25]

