

Weekly Sector & Index Review

Chart Date: January 27, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-3.12%	3.94%	2.15%	5.64%	3.47%	13.89%	-4.68%	3.04%	Magnificent Seven Data for this week.
% Change	-2.94%	3.23%	2.06%	-0.50%	2.43%	2.47%	8.04%	2.11%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

14.85	15.97	19.54	16.13	15.95	18.36	16.80	Index Price Action Last 6 Weeks
-7.01%	-18.27%	21.14%	1.13%	-13.13%	-	-3.23%	5 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

107.47	109.41	109.64	108.92	108.01	100.74	107.37	\$DXY Price Action Last 6 Weeks
-1.77%	-0.21%	0.66%	0.84%	7.22%	-	1.35%	5 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	DIA	\$INDU	\$SPX.X	<u>Losers</u>	SMH	\$RUT	IWM	1.95%	Top 3 Winner Index Weekly Average Move
	2.16%	2.15%	1.74%		-3.62%	0.61%	1.40%	-0.54%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XBI	ARKK	CIBR	<u>Losers</u>	XLE	XLY	XSD	4.24%	Top 3 Winner Sector Weekly Average Move
	5.12%	4.55%	3.06%		-2.82%	-0.31%	-0.31%	-1.15%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	QCOM	NVDA	AVGO	<u>Losers</u>	TXN	INTC	AMAT	3.70%	Top 3 Winner Weekly XSD Sector Moves
	4.58%	3.53%	2.99%		-3.54%	-2.98%	-2.80%	-3.11%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	NET	PANW	CRWD	<u>Losers</u>	S	VRSN	OKTA	5.93%	Top 3 Winner Weekly XLF Sector Moves
	6.80%	5.97%	5.01%		-2.60%	0.45%	1.76%	-0.13%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	NFLX	META	DIS	<u>Losers</u>	EA	TTWO	TMUS	8.10%	Top 3 Winner Weekly XLC Sector Moves
	13.89%	5.64%	4.78%		-17.90%	-0.53%	-0.14%	-6.19%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	SLB	PSX	WMB	<u>Losers</u>	DVN	OXY	COP	2.21%	Top 3 Winner Weekly XLE Sector Moves
	4.80%	1.10%	0.74%		-5.22%	-5.18%	-3.80%	-4.73%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	V	AXP	SPGI	<u>Losers</u>	PGR	BRK.B	V	2.84%	Top 3 Winner Weekly XLF Sector Moves
	3.28%	2.85%	2.39%		-2.00%	-1.06%	0.00%	-1.02%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	ORCL	NOW	NVDA	<u>Losers</u>	AAPL	IBM	CRM	7.51%	Top 3 Winner Weekly XLK Sector Moves
	14.04%	4.97%	3.53%		-3.12%	-0.02%	2.95%	-0.06%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	MRNA	ABT	BBY	<u>Losers</u>	PFE	UNH	TMO	12.60%	Top 3 Winner Weekly XLV Sector Moves
	21.58%	10.22%	6.00%		-0.80%	-0.14%	2.75%	0.60%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	NEE	WELL	EL	<u>Losers</u>	TXN	INTC	NVDA	4.16%	Highest Individual Friday Stock Moves
	6.10%	3.41%	2.96%		-7.48%	-3.66%	-3.53%	-4.89%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	19,954.30	444.11	44,424.25	228.67	529.65	5,341.94	607.93	Current Price	14.85
Up Market Price	20,744.35 3.96%	455.33 2.46%	45,231.67 1.79%	237.46 3.70%	537.53 1.47%	5,564.63 4.00%	614.80 1.12%	Up Market Price	21.14 29.75%
Down Market Price	19,406.37 -2.75%	437.68 -1.45%	43,524.79 -2.02%	222.64 -2.64%	511.72 -3.39%	5,081.47 -4.88%	598.75 -1.51%	Down Market Price	13.50 -9.09%
Bearish Harami Spinning Top Hanging Man Shooting Star Bearish Harami Bearish Engulfing Bearish Harami							Candlestick Pattern		
- + - - - - -							Friday's Candlestick Market Indication Direction		

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Market	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	BRK.B	463.17	463.92	481.73	4.01%	6.81	XLF	Bullish Engulfing	7.5	3,070,305
2	DE	479.01	579.65	513.02	7.10%	11.19	XLI	Marubozu	7	9,260,428
3	GIS	60.39	60.52	65.13	7.85%	1.26	XLP	Bullish Meeting Line	6.15	2,315,715
4	LYV	140.71	140.95	149.36	6.15%	2.58	XLC	Bull Kicker	8.95	1,954,640
5	PM	127.30	127.54	133.96	5.23%	2.16	XLP	Bullish Meeting Line	5.85	418,986,951
6	VRSN	210.77	210.95	215.62	2.30%	3.95	CIBR	Marubozu	9.15	563,308

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Target	Down %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	AMAT	186.68	195.25	157.23	-15.78%	6.43	XSD	Bearish Harami	3.85	6,088,398
2	AXP	321.47	319.02	308.78	-3.95%	6.29	XLF	Hanging Man	2	6,260,113
3	CRSP	43.42	42.85	37.80	-12.94%	2.33	ARKK	Bearish Engulfing	4.25	2,275,485
4	EOG	131.80	131.25	127.57	-3.21%	2.73	XLE	3 Black Soldiers	1	3,178,833
5	MRNA	41.41	40.58	34.64	-16.35%	3.61	XLV	Shooting Star	3	17,245,601
6	XYZ	88.70	87.96	77.83	-12.25%	3.42	XLI	Evening Star Doji	1	5,330,011



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	1.12%	Leaders	%	-	Laggards	%		
	1)	DIA	-2.16%	1)	SMH	-3.62%		
	2)	\$INDU	-2.15%	2)	\$RUT	0.61%		
	3)	\$SPX.X	-1.74%	3)	IWM	1.40%		
Sector Consolidation	1.94%	Leaders	%	-	Laggards	%		
	1)	XBI	5.12%	1)	XLE	-2.82%		
	2)	ARKK	4.55%	2)	XLV	-0.31%		
	3)	CIBR	3.06%	3)	XSD	-0.31%		
[ARKK] - [Kathy Wood]	4.55%	Leaders	%	-	Laggards	%		
	1)	HOOD	1.15%	1)	ROKU	-2.96%		
	2)	PATH	0.88%	2)	NTLA	-2.57%		
	3)	COIN	0.34%	3)	CRSP	-1.86%		
[XBI] - [Biotech Sector]	5.12%	Leaders	%	-	Laggards	%		
	1)	EXAS	1.54%	1)	REGN	-2.83%		
	2)	ALNY	1.17%	2)	SRPT	-2.25%		
	3)	GILD	0.75%	3)	AMGN	-0.69%		
[CIBR] - [Cyber Security]	0.41%	Leaders	%	-	Laggards	%		
	1)	VRSN	1.97%	1)	CHKP	-0.97%		
	2)	OKTA	1.06%	2)	CRWD	-0.79%		
	3)	NET	0.79%	3)	FTNT	-0.56%		



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	0.45%	Leaders	%	-	Laggards	%		
	1) FND 2.25%		1) TOL -1.19%					
	2) WSM 0.88%		2) AOS -0.98%					
	3) TT 0.14%		3) CSL -0.61%					
[XLB] - [Materials]	0.74%	Leaders	%	-	Laggards	%		
	1) APD 1.62%		1) FCX -1.92%					
	2) VMC 0.99%		2) DD -1.09%					
	3) NEM 0.31%		3) LIN -0.36%					
[XLC] - [Communications]	3.09%	Leaders	%	-	Laggards	%		
	1) META 1.53%		1) EA -2.00%					
	2) TMUS 1.26%		2) NFLX -1.10%					
	3) LYV 1.12%		3) CMCSA 0.40%					
[XLE] - [Energy]	-2.82%	Leaders	%	-	Laggards	%		
	1) SLB 0.45%		1) OXY -2.13%					
	2) WMB 1.42%		2) COP -2.08%					
	3) CVX -0.26%		3) MPC -1.76%					
[XLF] - [Financials]	1.19%	Leaders	%	-	Laggards	%		
	1) BRK.B 0.70%		1) AXP -1.29%					
	2) V 0.61%		2) JPM -0.46%					
	3) BAC 0.26%		3) GS -0.39%					



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	2.41%	Leaders	%	-	Laggards	%		
	1) DE 0.85%		1) GE -1.91%					
	2) UBER 0.56%		2) HON -1.86%					
[XLK] - [Technology]	2.21%	Leaders	%	-	Laggards	%		
	1) AVGO 1.64%		1) NVDA -3.53%					
	2) CSCO 0.00%		2) ORCL -1.54%					
[XLRE] - [Real Estate]	1.14%	Leaders	%	-	Laggards	%		
	1) WELL 3.41%		1) DLR -1.64%					
	2) PLD 0.33%		2) AMT -0.70%					
[XLV] - [Healthcare]	2.95%	Leaders	%	-	Laggards	%		
	1) LLY 2.45%		1) MRNA -2.22%					
	2) ABT 1.47%		2) PFE -1.40%					
[XLY] - [Consumer Discretionary]	-0.31%	Leaders	%	-	Laggards	%		
	1) MO 11.67%		1) CRWD -4.02%					
	2) CAT 8.39%		2) VZ -3.05%					
Friday Stock Winners & Laggards	-	Leaders	%	-	Laggards	%		
	1) NEE 6.10%		1) TXN -7.48%					
	2) WELL 3.41%		2) INTC -3.66%					
	3) EL 2.96%		3) NVDA -3.53%					

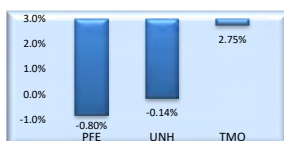
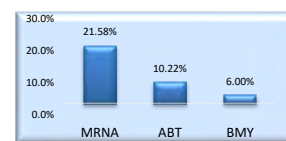
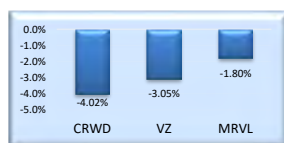
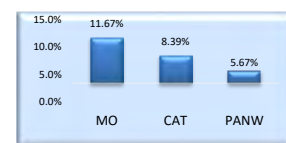
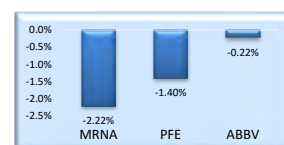
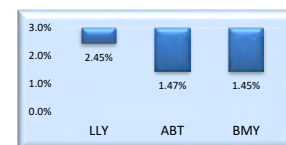
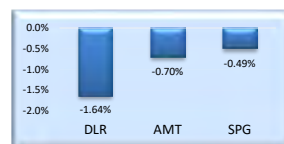
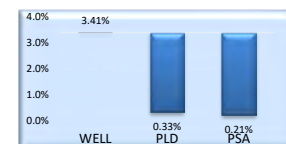
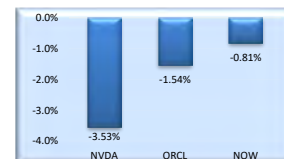
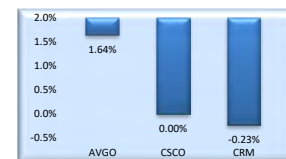
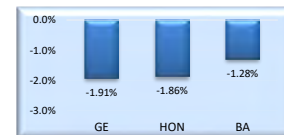
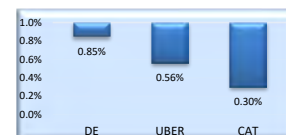




Chart Walk PDF Slides Review (1-27-25)

Slide 1: Title

Slide 2: Overall Sector Performance

- o This Week: +1.94%
- o Last Week: +4.73%

Slide 2: Index Performance

- **Two-Week Index Performance:**
 - o This Week: +1.12%
 - o Last Week: +3.59%

Chart Walk PDF Slides Review (1-27-25)

Page Two

Slide 3: "Magnificent Seven" Performance

- **Two-Week Performance:**
 - o This Week: +3.04%
 - o Last Week: +2.11%

Slide 4: "VIX History"

- **Two-Week Performance:**
 - o This Week: - 7.01%
 - o Last Week: -18.27%

Slide 5: Friday's Top Stock Winners

- o NEE: +6.10%
- o WELL: +3.41%

Slide 6: Friday's Top Stock Laggards

- o TXN: -7.48%
- o INTC: -3.66%

Slide 7: ARKK Funds Performance

- **Two-Week Performance:**
 - o This Week: +5.85%
 - o Last Week: +5.57%

Chart Walk PDF Slides Review (1-27-25)

Page Three

Slide 9: Bio-Tech Sector Performance

- o This Week: +3.40%
- o Last Week: -2.41%

Slide 10: Cyber-Security Sector Performance

- o This Week: +3.06%
- o Last Week: +1.94%

Slide 11: Communications Sector Performance

- o This Week: +3.09%
- o Last Week: +1.68%

Slide 12: Energy Sector Performance

- o This Week: -2.82%
- o Last Week: +6.31%

Slide 13 Financial Sector Performance

- o This Week: +1.19%
- o Last Week: +6.15%

Slide 14: Healthcare Sector Performance

- o This Week: +6.08%
- o Last Week: -2.29%

Chart Walk PDF Slides Review (1-27-25)

Page Four

Slide 15: Technology Sector Performance

- o This Week: +2.21%
- o Last Week: +2.33%

Slide 16: Utilities Sector Performance

- o This Week: +0.88%
- o Last Week: +4.25%

Slide 17: Semiconductor Sector Performance

- o This Week: -0.31%
- o Last Week: +5.65%

This summary provides a concise overview of the key performance metrics and notable movements in the market over the past two weeks.

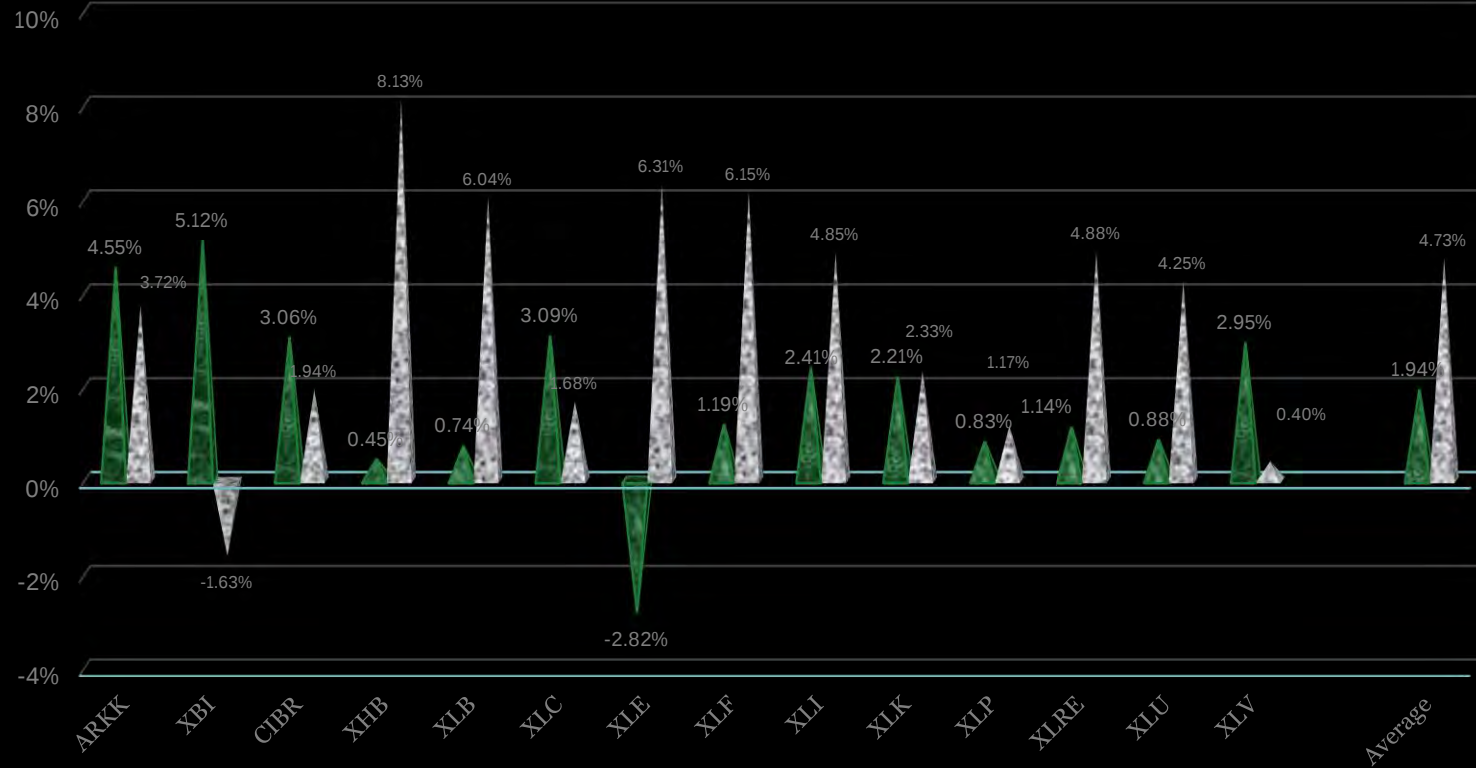


“Chart Walk ”

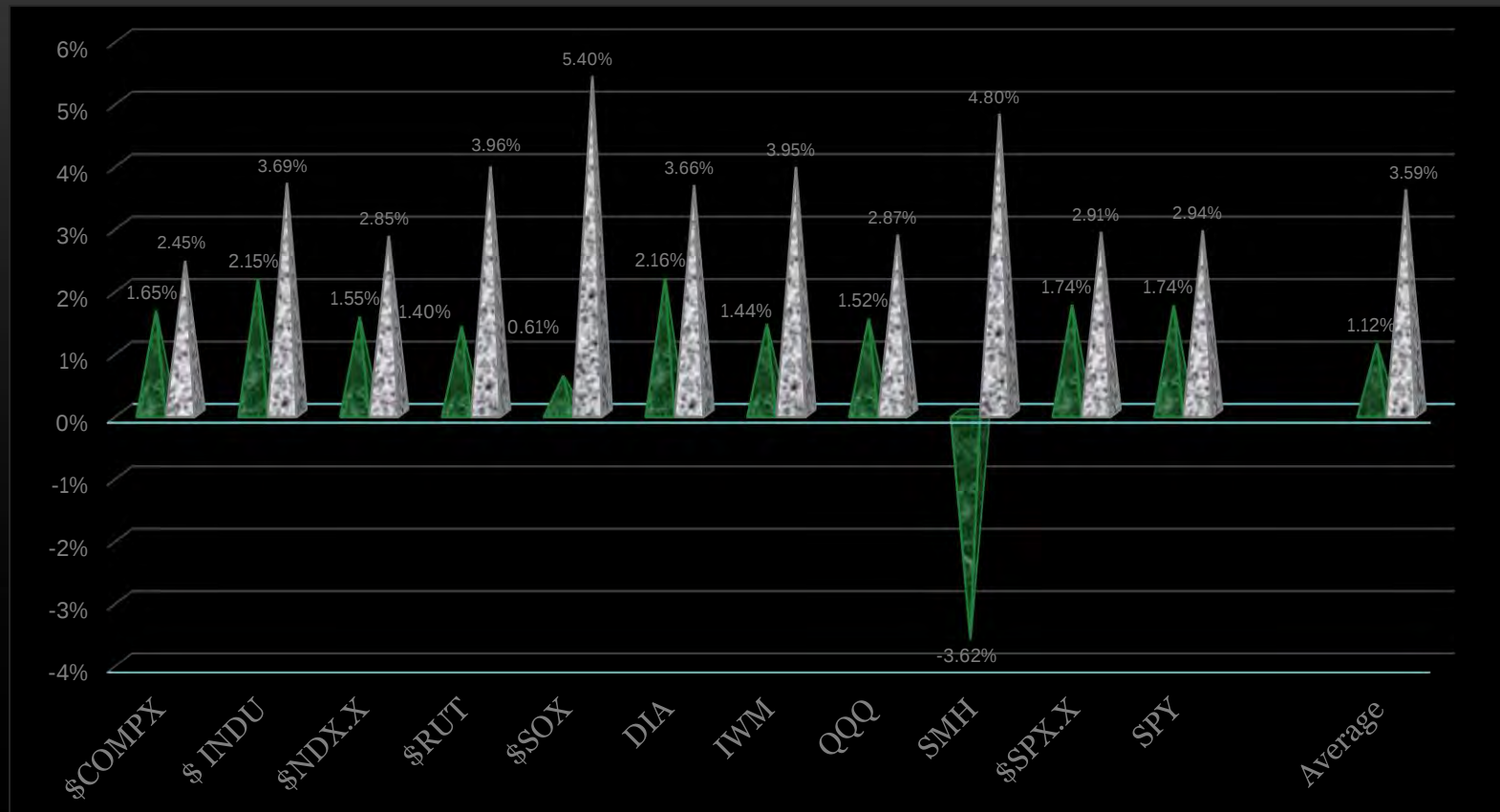
Our Wall Street Market Report [01-27-25]



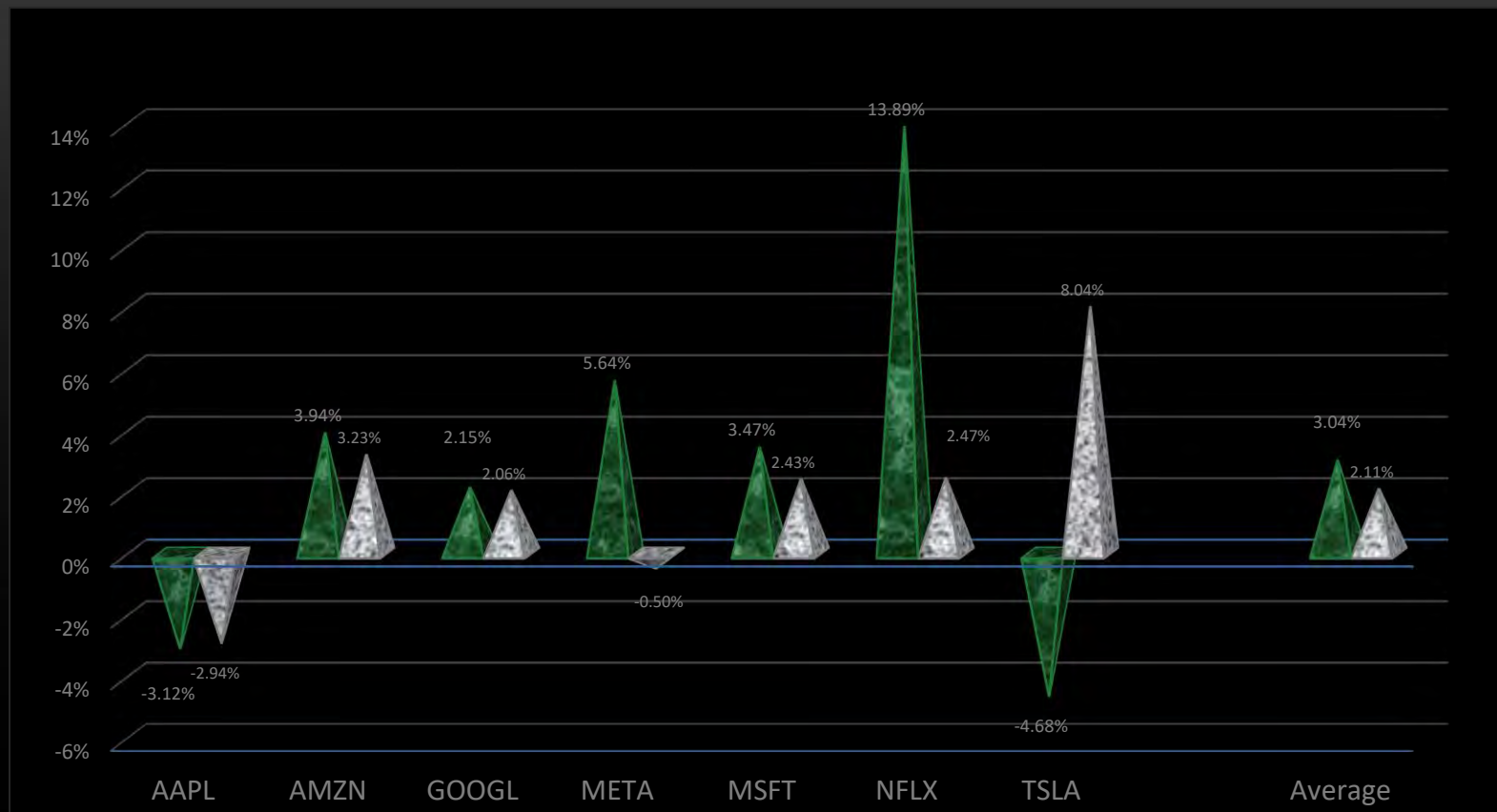
Two Week Sector Performance Graph Averages: [+1.94%] vs. [+4.73%] Last Week



Two Week Index Performance Graph Averages: [+1.12%] vs. [+3.59%] Last Week



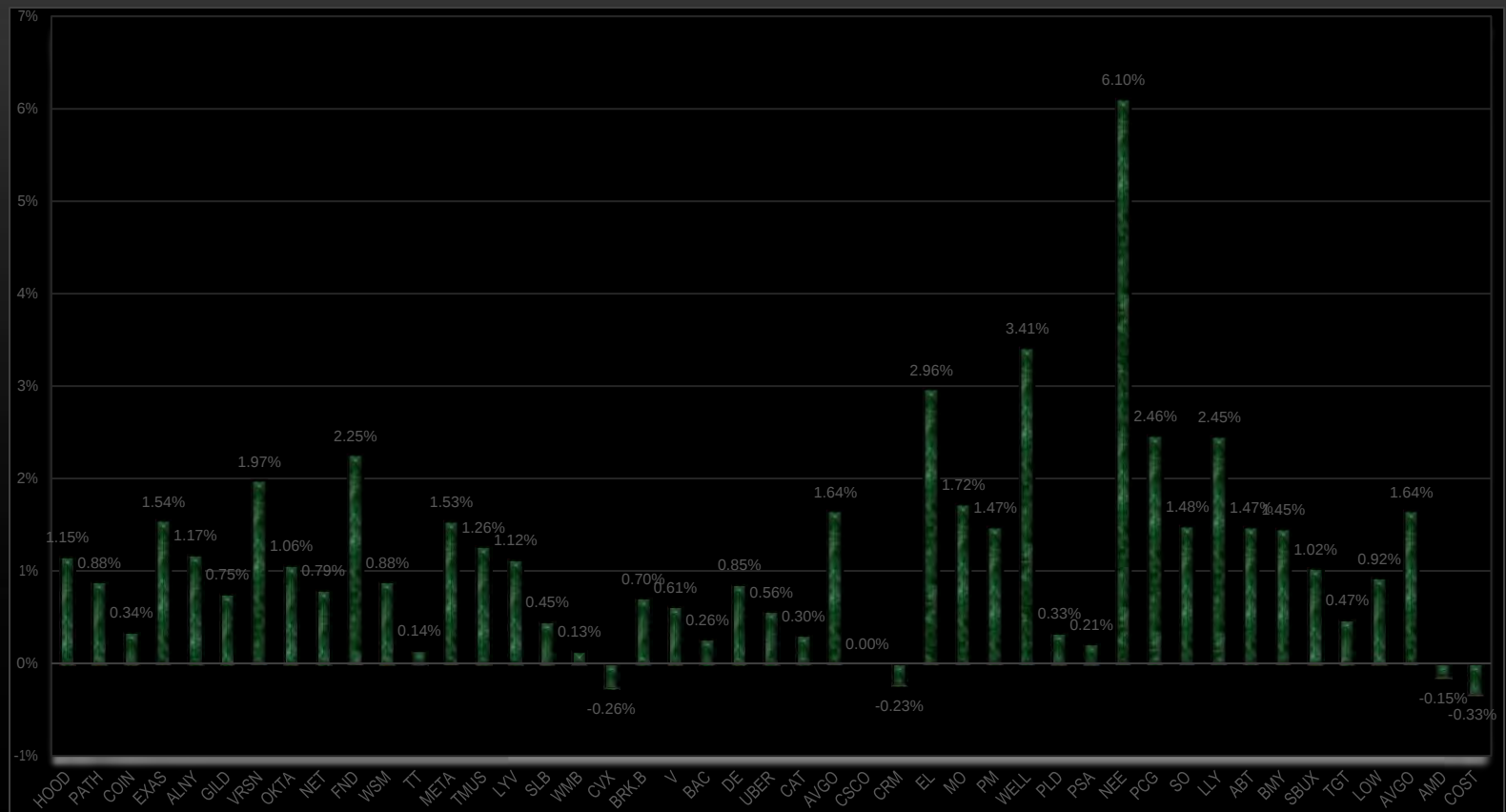
Two Week "Magnificent Seven" Performance Graph: [+3.04%] vs. [+2.11%] Last Week



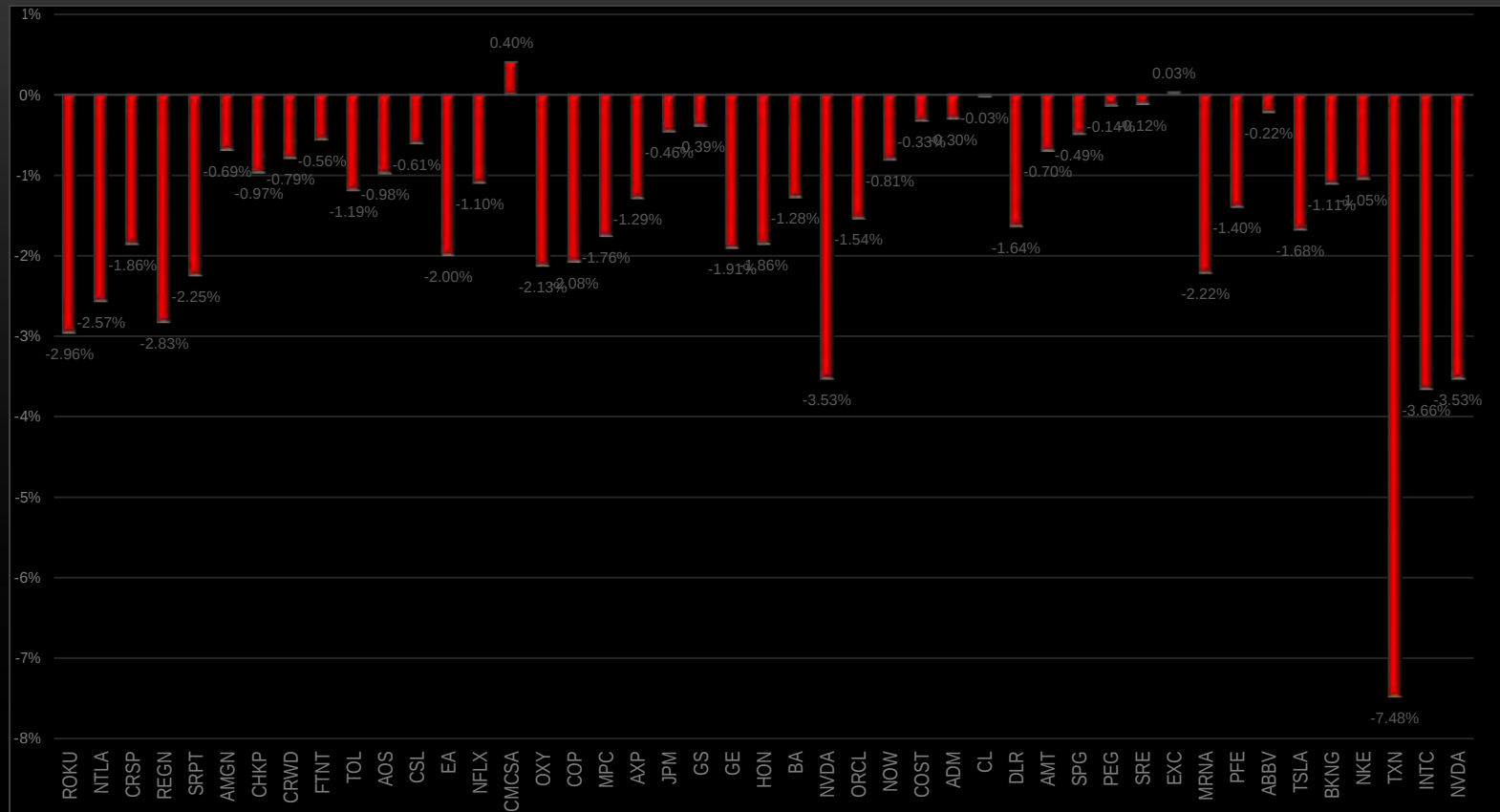
VIX Four Week (Fear Index) History [-7.01%] this week ... Prior Weeks [-18.27%] [+21.14%] [1.13%]



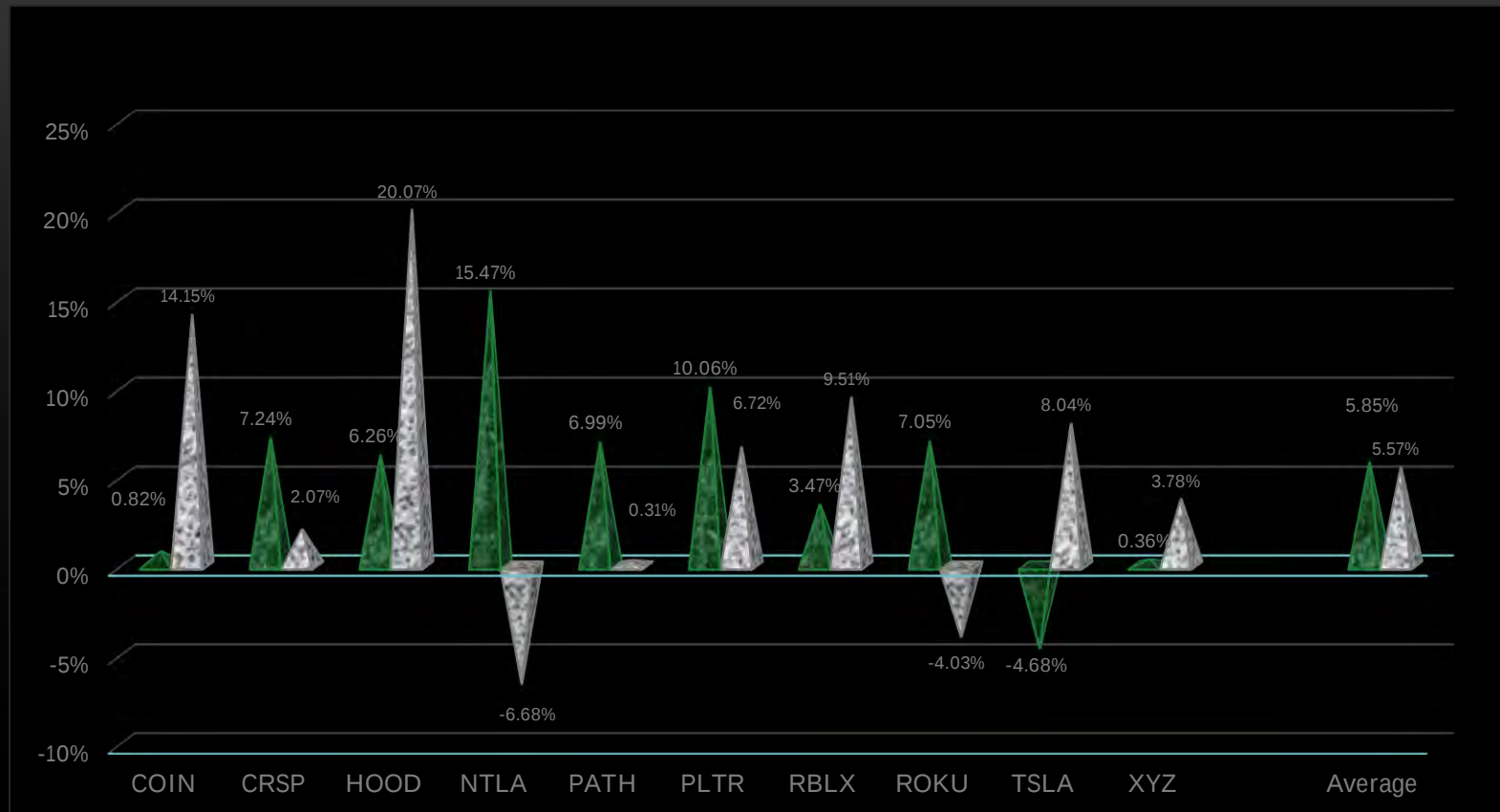
Friday's Stock Winners Within The Individual Sectors: [NEE] @ +6.10% & [WELL] @ +3.41%



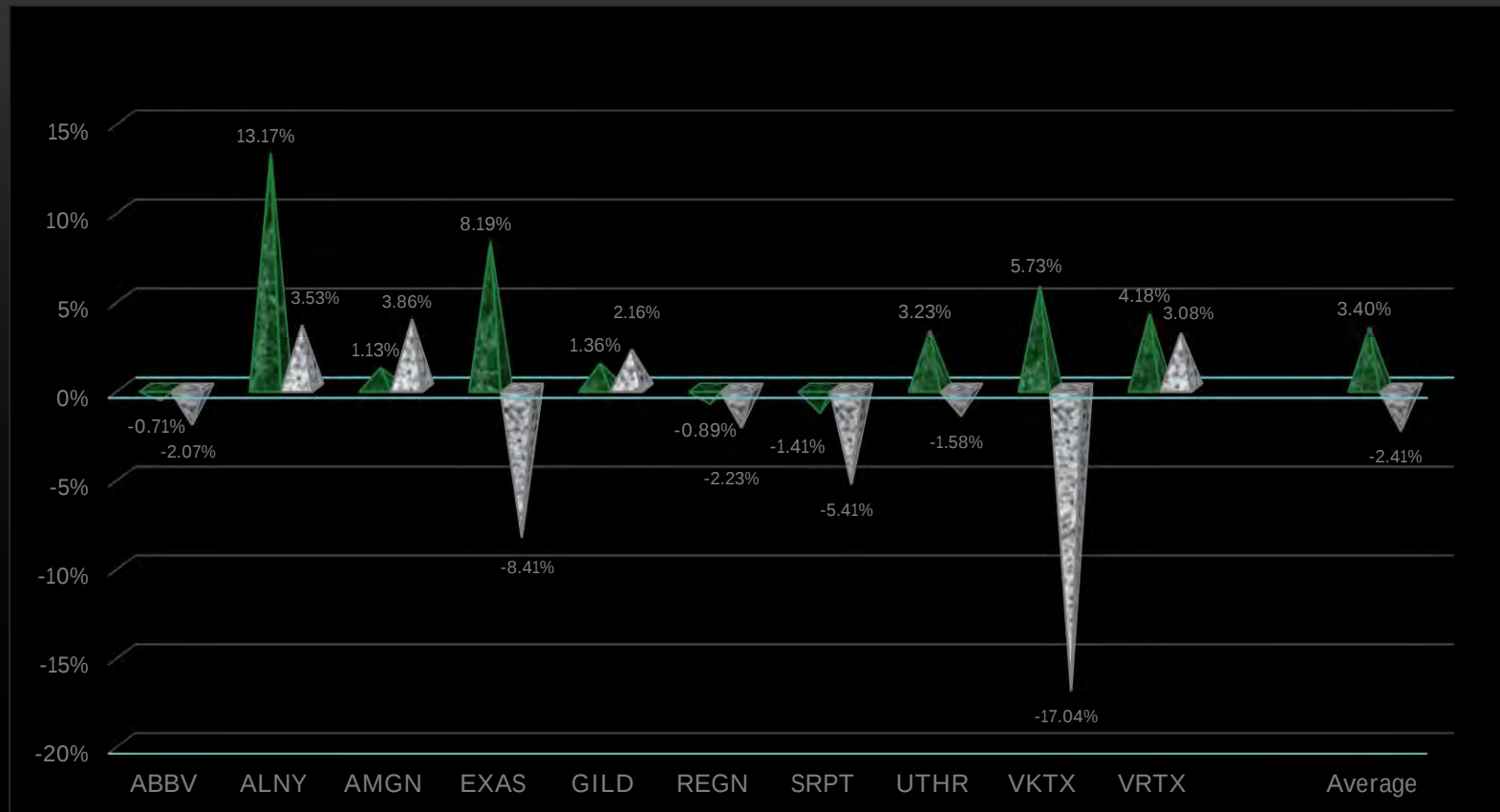
Friday's Stock Laggards Within the Individual Sectors: [TXN @ -7.48%] [INTC @ -3.66%]



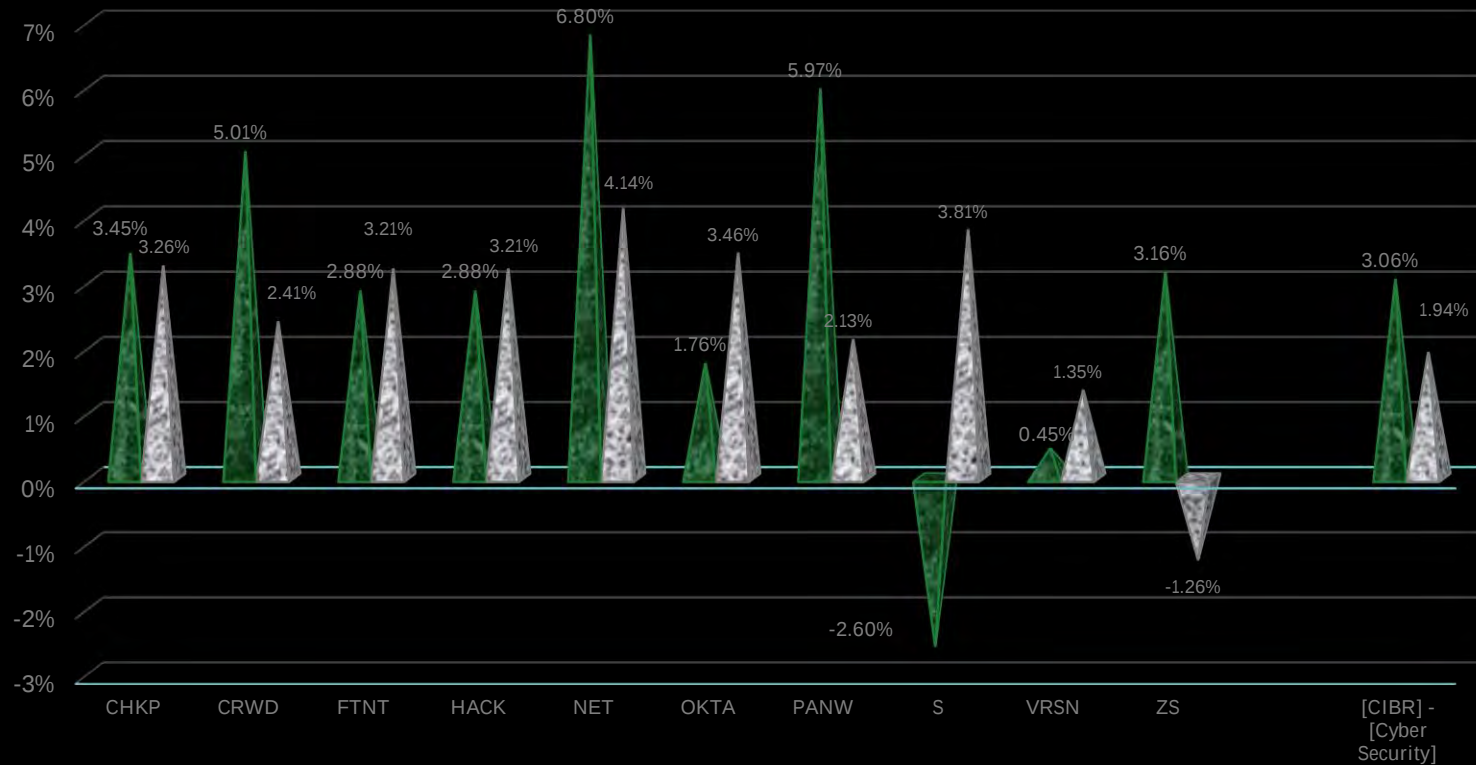
Two Week ARKK Funds : [+5.85%] vs. [+5.57%] Last Week



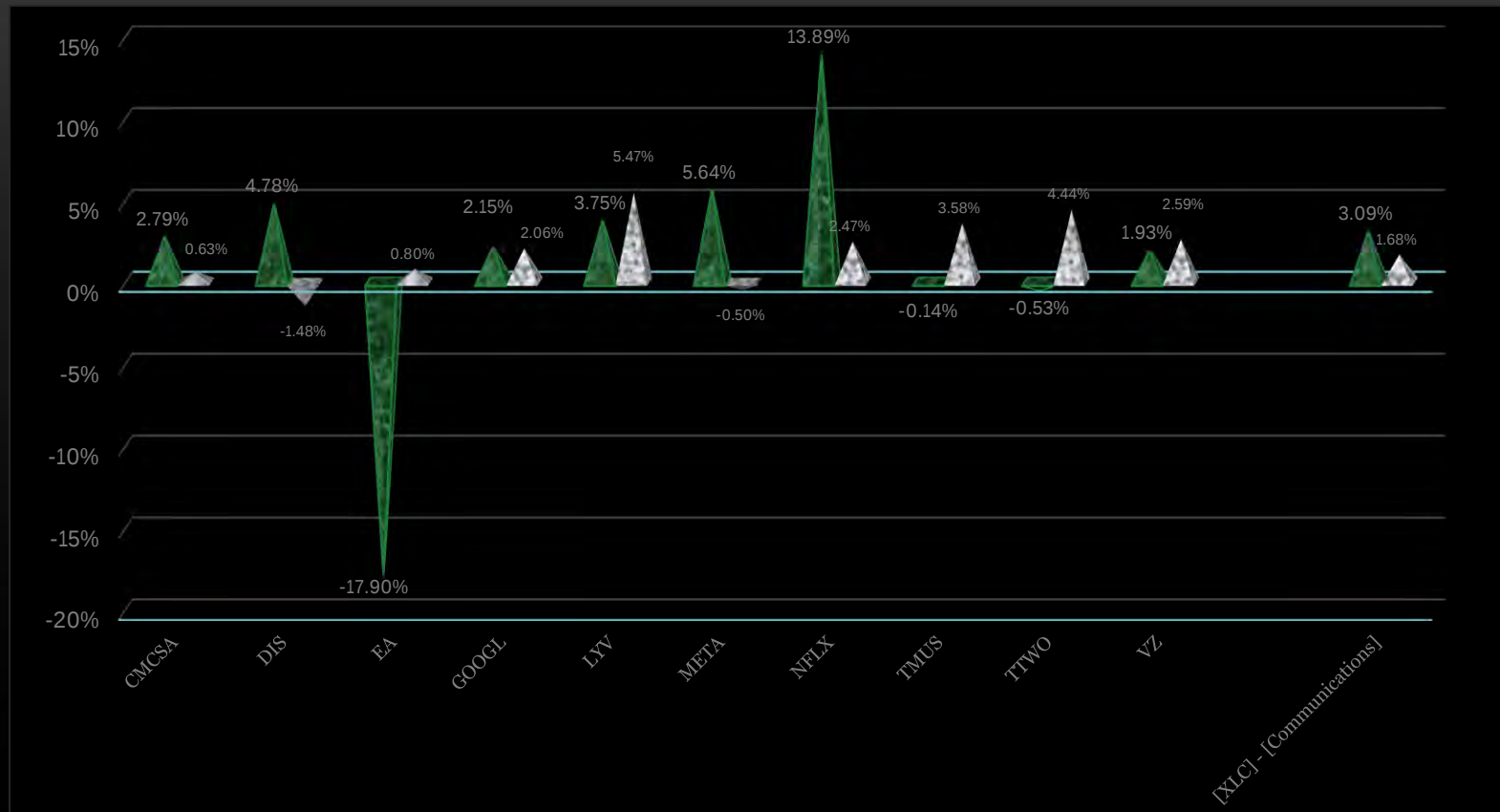
Two Week Bio-Tech Sector Averages: [+3.40%] vs. [-2.41%] Last Week



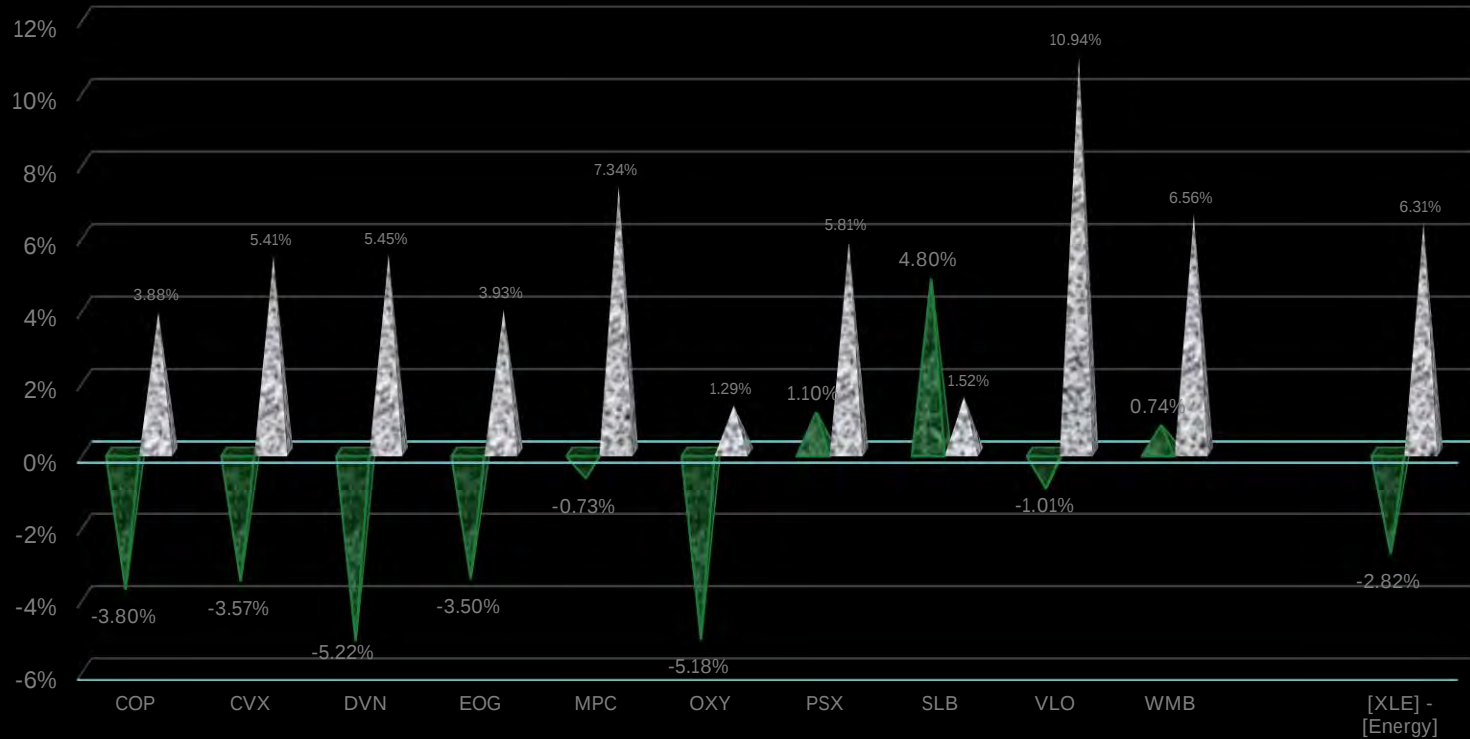
Two Week Cyber-Security Sector Averages: [+3.06%] vs. [+1.94%] Last Week



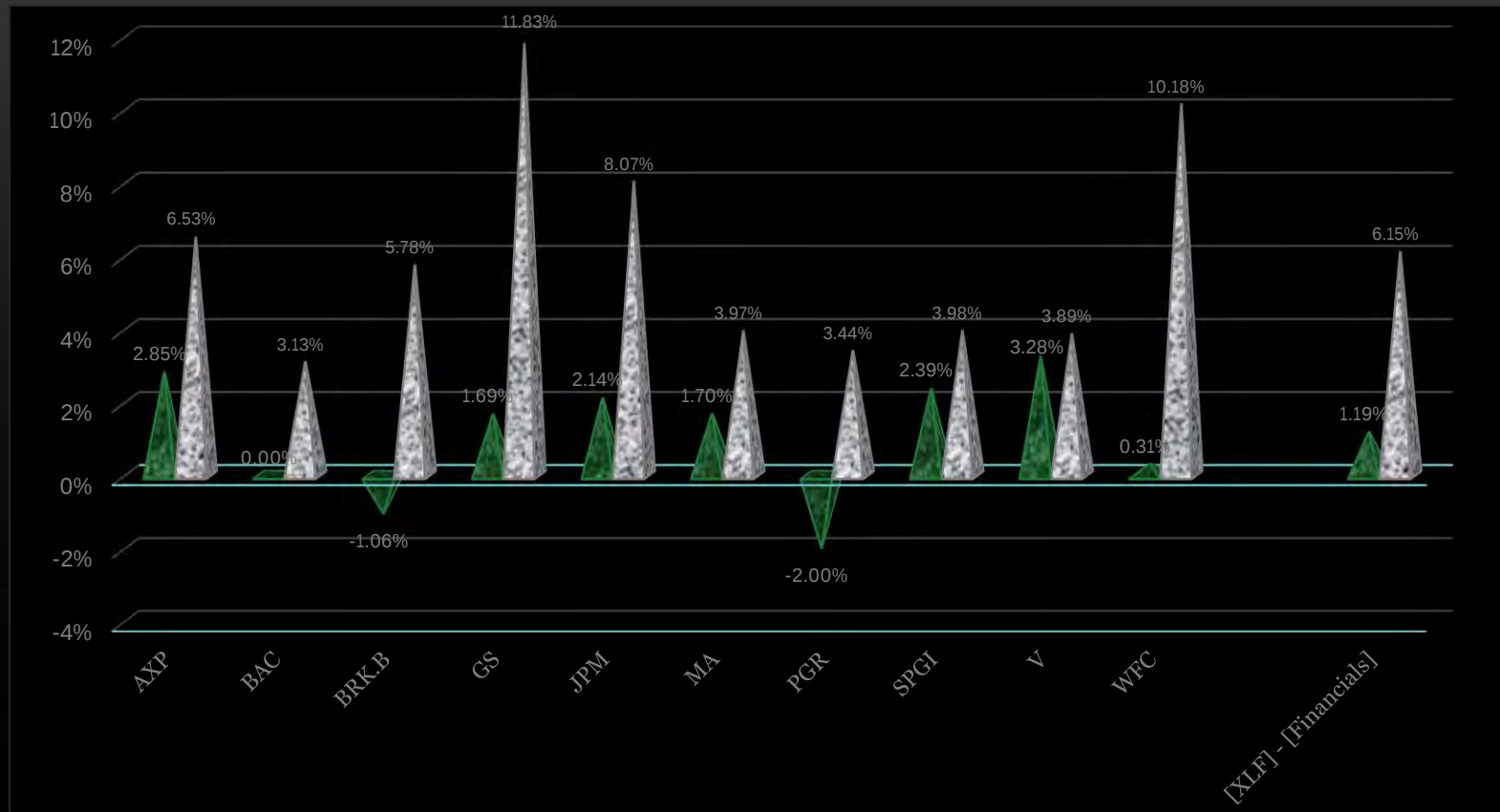
Two Week Communications Sector Averages: [+3.09%] vs. [+1.68%] Last Week



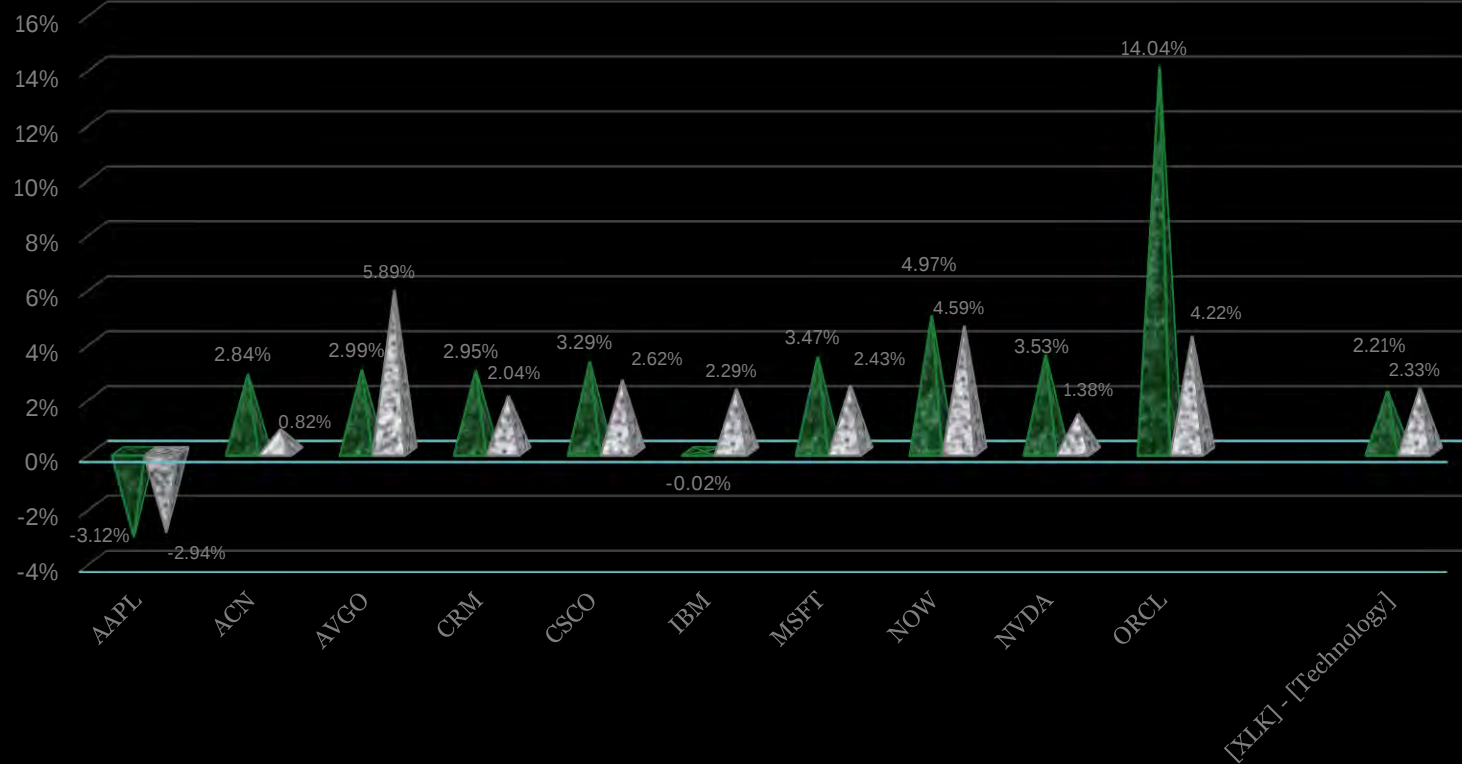
Two Week Energy Sector Averages: [-2.82%] vs. [+6.31%] Last Week



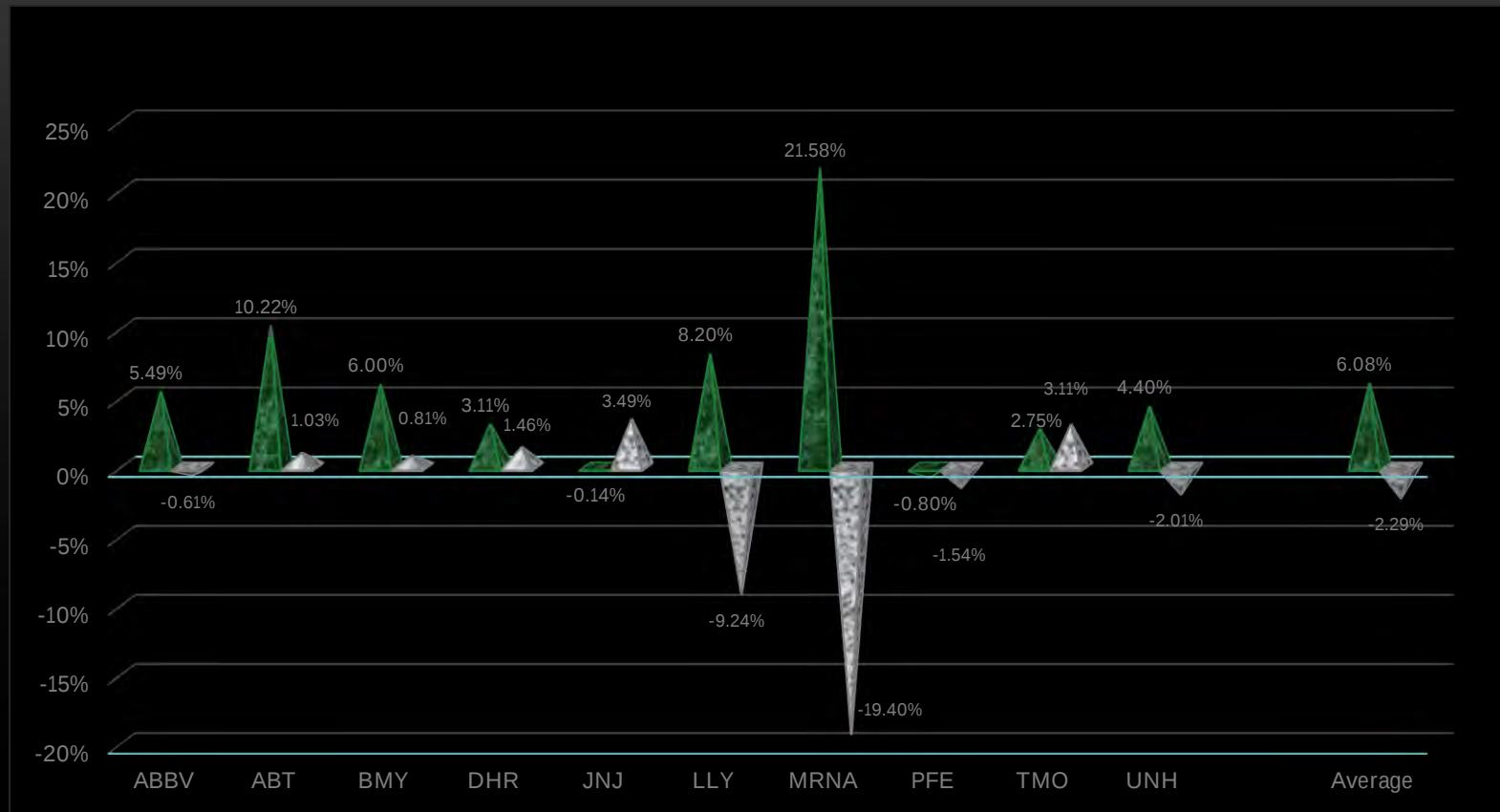
Two Week Financial Sector Averages: [1.19%] vs. [+6.15%] Last Week



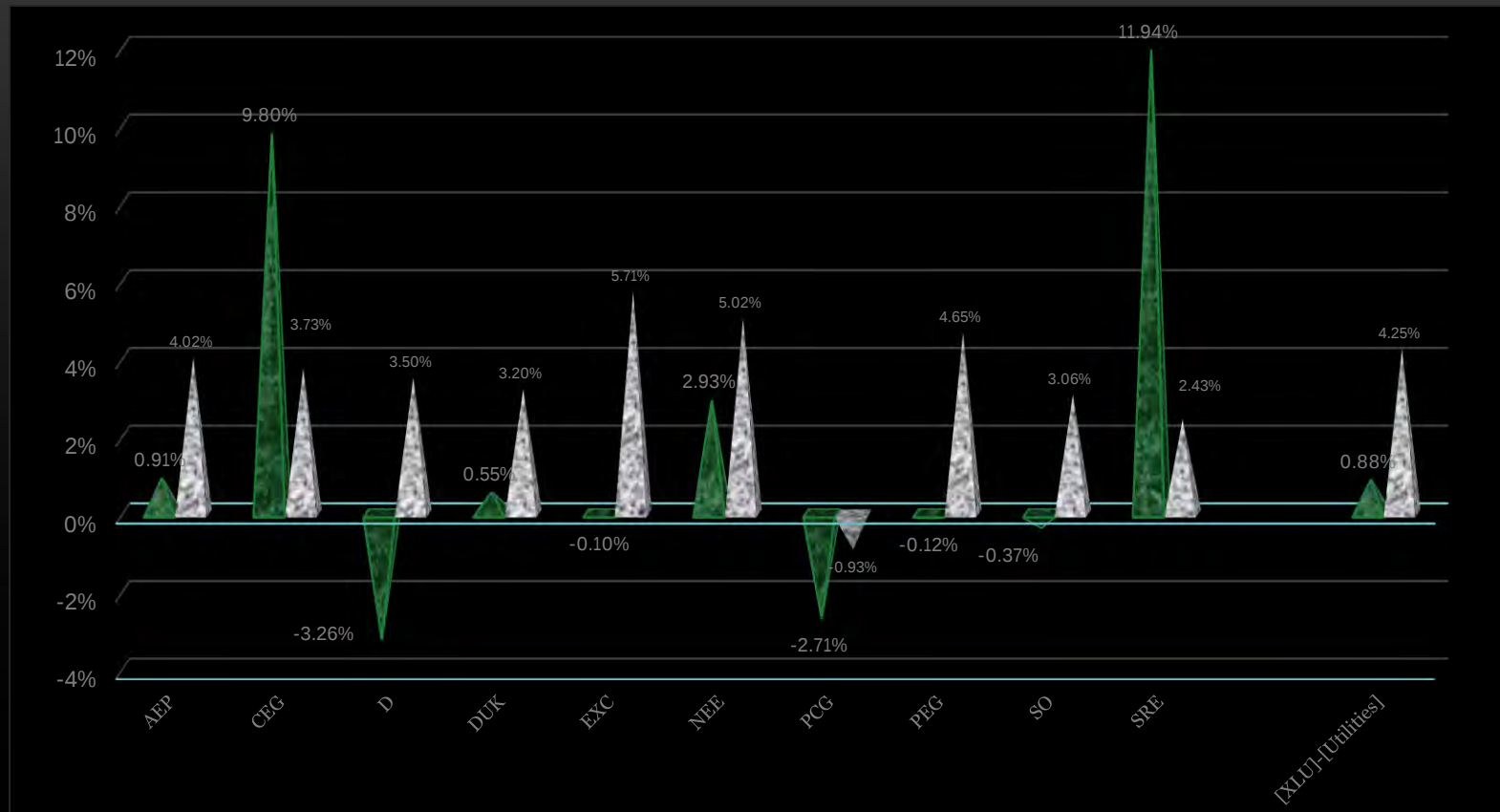
Two Week Technology Sector Averages: [+2.21%] vs. [+2.33%] Last Week



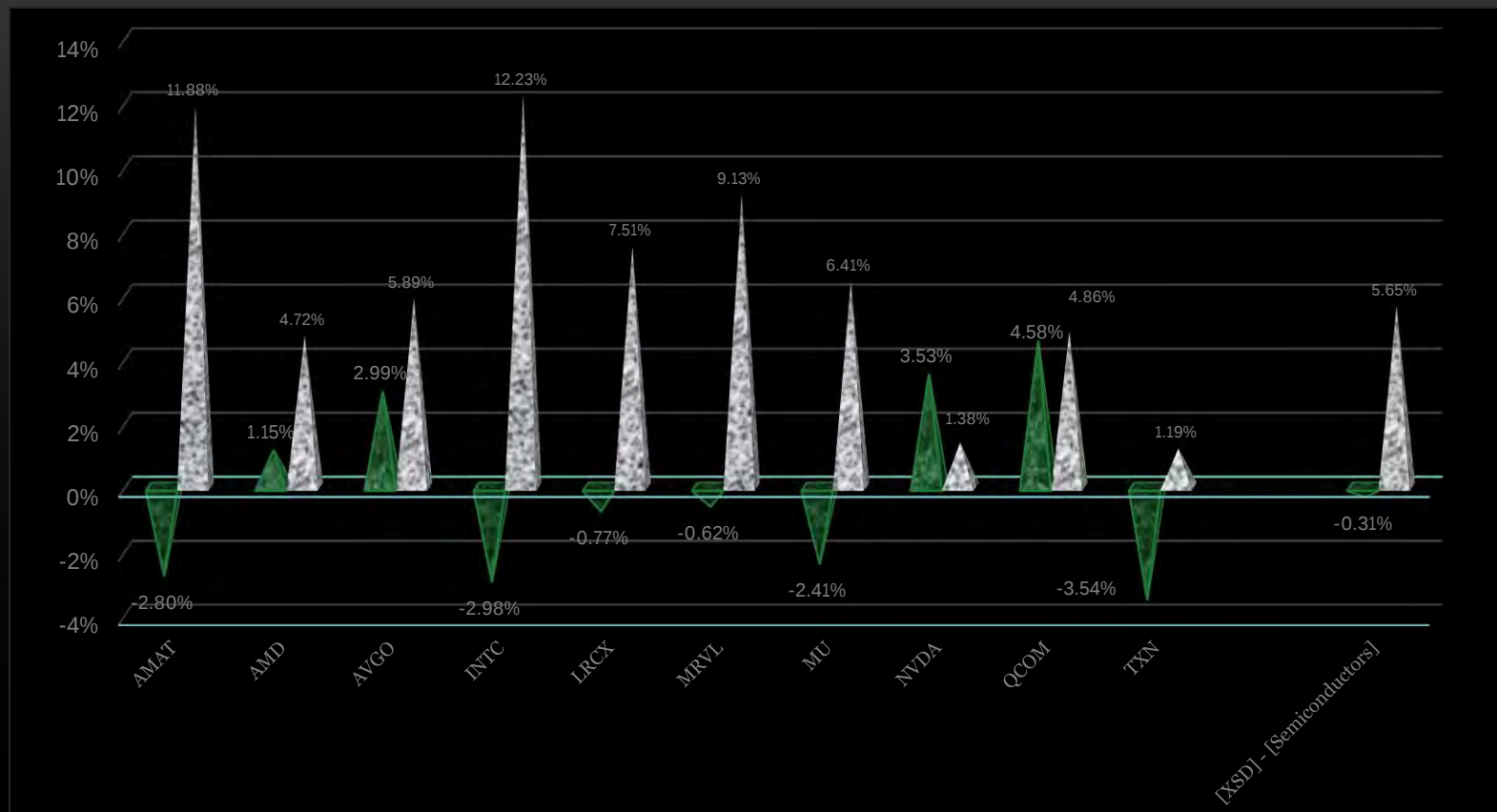
Two Week Healthcare Sector Averages: [+6.08%] vs. [-2.29%] Last Week



Two Week Utilities Sector Averages: [+0.88%] vs. [+4.25%] Last Week



Two Week Semiconductor Averages: [-0.31%] vs. [+5.65%] Last Week



Today's Rebel Pit

Symbol	Variance
--------	----------

ADBE	-0.18
ASML	-0.57
COIN	0.12
COST	-0.16
CRM	-0.10
DE	0.38
DHR	0.01
EL	0.92
M	0.47
MDB	0.11
MS	0.01
NVDA	-0.74
PANW	0.06
PSX	-0.30
TSLA	-0.25

Jan 25, 2025



IV-TRS Trading

Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph

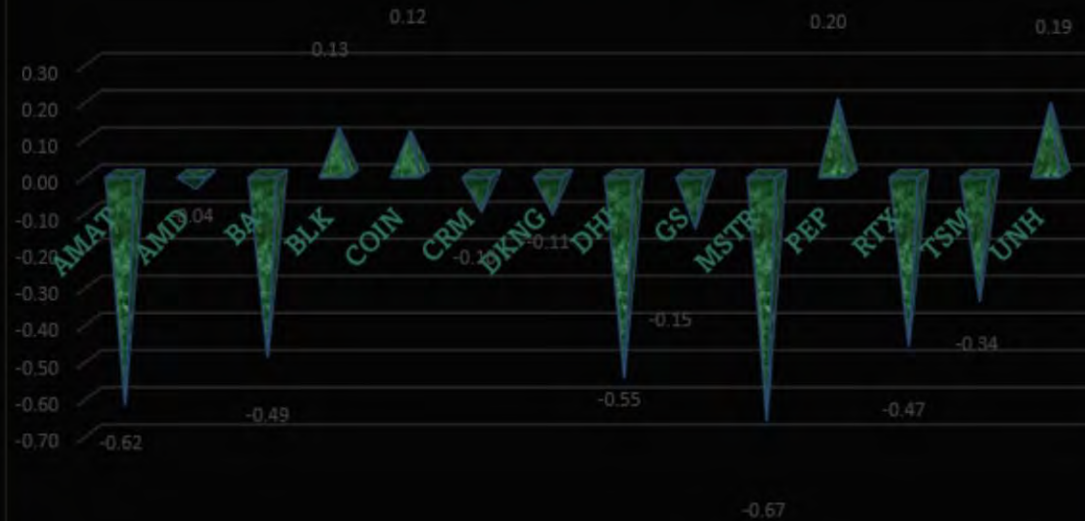
My Stalkers

Symbol Variance

AMAT	-0.62
AMD	-0.04
BA	-0.49
BLK	0.13
COIN	0.12
CRM	-0.10
DKNG	-0.11
DHI	-0.55
GS	-0.15
MSTR	-0.67
PEP	0.20
RTX	-0.47
TSM	-0.34
UNH	0.19

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Stock ATR Variance from Prior Day's Close



Jan 25, 2025

\$INDU: Up Market @ [+1.79%] to [45,232] ... Down Market @ [-2.02%] to [43,525]



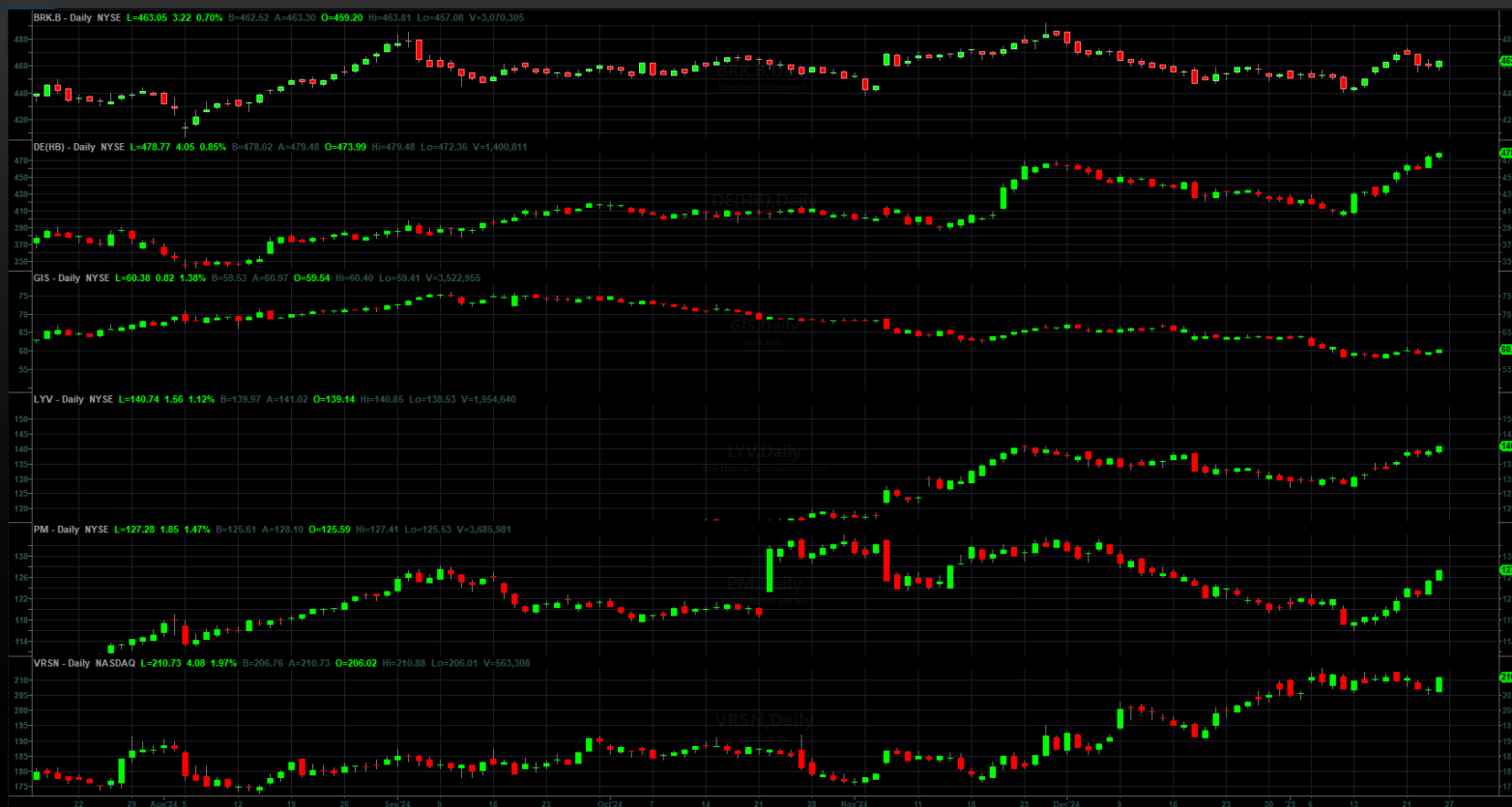
IWM: Up Market @ [+3.70%] to [237.46] ... Down Market @ [-2.64%] to [222.64]



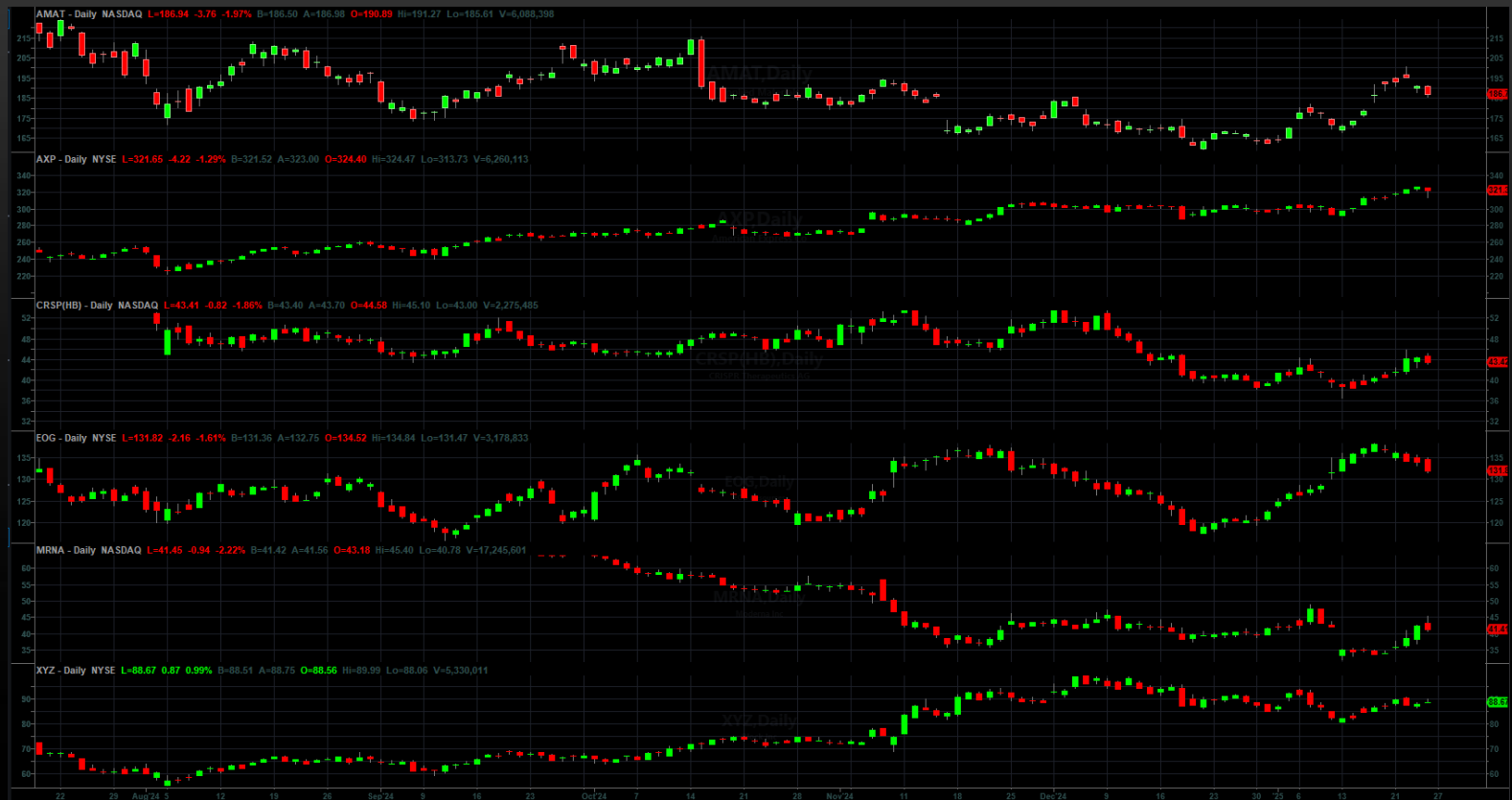
SPY: Up Market @ [+1.12%] to [614.80] ... Down Market @ [-1.51%] to [598.75]



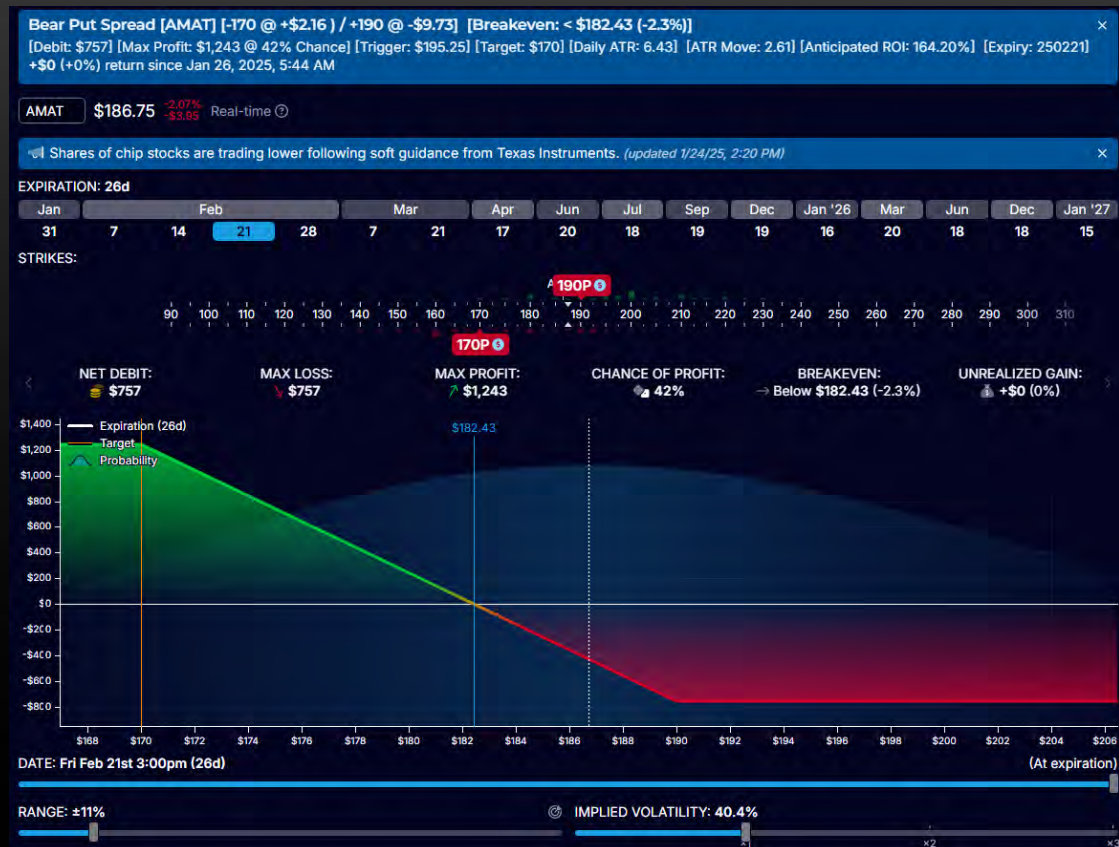
This Week's Bullish Trade Ideas: [BRK.B] [DE] [GIS] [LYV] [PM] [VRSN]



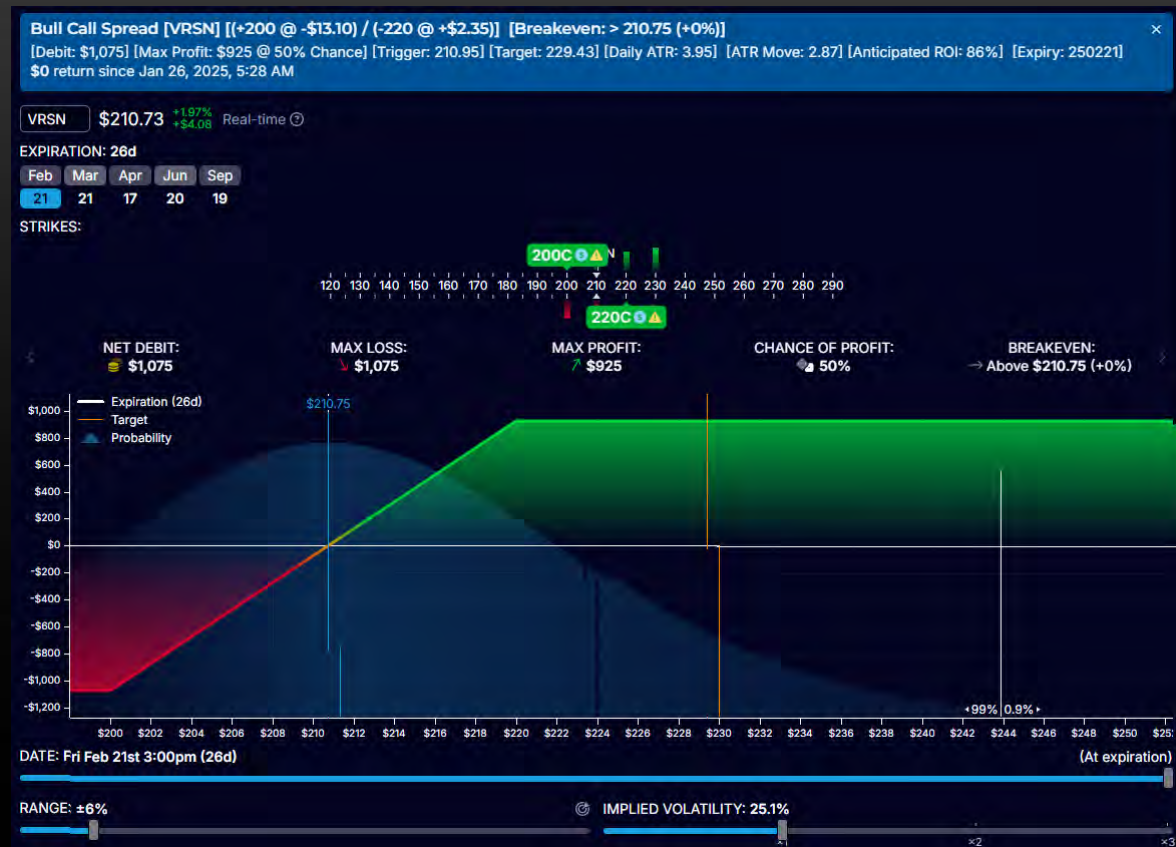
This Week's Bearish Trade Ideas: [AMAT] [AXP] [CRSP] [EOG] [MRNA] [XYZ]



Bear Put Spread Idea: [AMAT] - [(-170 / +190)] [Trigger: \$195.25] [Target: \$170] [Profit Potential: 164.20%]



Bull Call Spread Idea: [VRSN] - [(+200 / -220)] [Trigger @ \$210.95] [Target @ \$229.95] [Profit Potential @ 86%]





“Chart Walk ”

Our Wall Street Market Report [01-27-25]

