

Weekly Sector & Index Review

Chart Date: February 3, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	5.86%	1.18%	1.90%	6.44%	-6.52%	-0.12%	-0.48%	1.18%	Magnificent Seven Data for this week.
% Change	-3.12%	3.94%	2.15%	5.64%	3.47%	13.89%	-4.68%	3.04%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

16.43	14.85	15.97	19.54	16.13	15.95	16.48	Index Price Action Last 6 Weeks
10.64%	-7.01%	-18.27%	21.14%	1.13%	-	1.53%	5 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

108.50	107.47	109.41	109.64	108.92	100.74	107.45	\$DXY Price Action Last 6 Weeks
0.96%	-1.77%	-0.21%	0.66%	8.12%	-	1.55%	5 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	DIA	\$INDU	\$RUT	<u>Losers</u>	\$COMPX	\$NDX.X	QQQ	-0.11%	Top 3 Winner Index Weekly Average Move
	0.28%	0.27%	-0.87%		-1.64%	-1.39%	-1.39%	-1.47%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XBI	ARKK	CIBR	<u>Losers</u>	XSD	XLY	XLE	4.24%	Top 3 Winner Sector Weekly Average Move
	5.12%	4.55%	3.06%		-5.60%	-5.60%	-3.98%	-5.06%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	LRCX	QCOM	TXN	<u>Losers</u>	NVDA	MU	AVGO	0.52%	Top 3 Winner Weekly XSD Sector Moves
	1.71%	0.44%	-0.59%		-15.84%	-11.53%	-9.51%	-12.29%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	CHKP	NET	CRWD	<u>Losers</u>	S	PANW	HACK	9.60%	Top 3 Winner Weekly XLF Sector Moves
	12.09%	10.55%	6.17%		-2.77%	-1.77%	0.56%	-1.33%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	TMUS	META	EA	<u>Losers</u>	CMCSA	VZ	TTWO	6.13%	Top 3 Winner Weekly XLC Sector Moves
	6.53%	6.44%	5.43%		-10.51%	-0.38%	-0.01%	-3.63%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	COP	PSX	MPC	<u>Losers</u>	WMB	OXY	DVN	-3.41%	Top 3 Winner Weekly XLE Sector Moves
	-2.98%	-3.36%	-3.88%		-6.97%	-5.30%	-5.20%	-5.82%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	MA	V	PGR	<u>Losers</u>	AXP	BA	JPM	3.62%	Top 3 Winner Weekly XLF Sector Moves
	4.09%	3.56%	3.20%		-1.26%	-0.52%	0.92%	-0.29%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	ACN	AAPL	CRM	<u>Losers</u>	ORCL	AVGO	NOW	4.78%	Top 3 Winner Weekly XLK Sector Moves
	6.20%	5.86%	2.29%		-15.84%	-9.51%	-9.44%	-11.60%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	TMO	LLY	LLY	<u>Losers</u>	DHR	MRNA	BMJ	3.64%	Top 3 Winner Weekly XLV Sector Moves
	3.99%	3.64%	3.28%		-9.42%	-4.73%	-1.22%	-5.12%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	VRTX	ABBV	EA	<u>Losers</u>	CL	OXY	CVX	4.59%	Highest Individual Friday Stock Moves
	5.74%	4.53%	3.49%		-5.02%	-4.42%	-4.39%	-4.61%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	19,627.44	445.37	44,544.66	226.43	522.28	5,015.85	601.80	Current Price	16.43
Up Market	20,082.75	462.29	45,363.00	228.67	532.30	5,057.00	609.17	Up Market	21.14
Price	2.32%	3.66%	1.80%	0.98%	1.88%	0.81%	1.21%	Price	22.28%
Down Market	18,963.75	441.54	43,234.00	217.29	504.07	4,762.00	590.79	Down Market	13.50
Price	-3.38%	-0.86%	-2.94%	-4.04%	-3.49%	-5.06%	-1.83%	Price	-17.83%
Bearish Engulfing Bearish Engulfing Bearish Harami Spinning Top Bearish Engulfing Shooting Star Bearish Engulfing								Candlestick Pattern	
- - - - - - -								Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Market	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	ACN	384.94	386.01	390.16	1.36%	7.97	XLK	Bull Kicker	6.5	3,106,584
2	COST	979.53	991.35	1011.25	3.24%	16.99	XLP	Shooting Star	5.25	1,875,713
3	ETN	326.53	330.75	345.36	5.77%	13.93	XLI	Spinning Top	5.05	6,485,559
4	MO	52.21	52.64	54.15	3.72%	1.05	XLP	Bullish Harami	5.95	9,555,360
5	PLTR	82.48	85.40	88.41	7.19%	3.72	ARKK	Cup & Handle	5.35	79,000,219
6	LYV	144.62	145.55	150.76	4.25%	2.68	XLC	Doji	5.05	1,997,705

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Target	Down %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	AMD	115.89	115.15	103.35	-10.82%	4.25	XSD	Bearish Harami	3.85	6,088,398
2	EQIX	913.15	991.35	885.27	-3.05%	27.36	XLRE	Bearish Harami	3.15	652,058
3	OC	184.55	184.29	172.75	-6.39%	5.14	XHB	Bearish Engulfing	2	917,972
4	TGT	137.93	139.19	125.01	-9.37%	3.85	XLV	Bear Kicker	2.75	4,057,192
5	TMUS	232.85	229.70	219.39	-5.78%	5.39	XLV	Spinning Top	4.25	338,009
6	XYZ	90.84	90.20	82.42	-9.27%	3.23	ARKK	Bearish Engulfing	2	6,826,242



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	-1.35%	Leaders	%	-	Laggards	%		
	1)	DIA	-0.28%	1)	\$COMPX	-1.64%		
	2)	\$INDU	-0.27%	2)	\$NDX.X	-1.39%		
	3)	\$RUT	0.87%	3)	QQQ	-1.39%		
Sector Consolidation	-1.33%	Leaders	%	-	Laggards	%		
	1)	XBI	5.12%	1)	XSD	-5.60%		
	2)	ARKK	4.55%	2)	XLV	-5.60%		
	3)	CIBR	3.06%	3)	XLE	-3.98%		
[ARKK] - [Kathy Wood]	0.85%	Leaders	%	-	Laggards	%		
	1)	PLTR	1.65%	1)	ROKU	-3.39%		
	2)	TSLA	0.43%	2)	COIN	-3.78%		
	3)	RBLX	-0.86%	3)	XYZ	-2.92%		
[XBI] - [Biotech Sector]	0.15%	Leaders	%	-	Laggards	%		
	1)	VRTX	5.74%	1)	VKTX	-2.41%		
	2)	ABBV	4.53%	2)	ALNY	-2.11%		
	3)	AMGN	1.18%	3)	REGN	-1.48%		
[CIBR] - [Cyber Security]	0.41%	Leaders	%	-	Laggards	%		
	1)	NET	0.68%	1)	PANW	-1.95%		
	2)	HACK	0.10%	2)	FTNT	-0.92%		
	3)	VRSN	0.00%	3)	FTNT	-0.92%		



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-2.47%	Leaders	%	-	Laggards	%		
	1)	ADS	-0.01%	1)	IBP	-3.58%		
	2)	JCI	-0.27%	2)	TOL	-3.47%		
[XLB] - [Materials]	-0.26%	Leaders	%	-	Laggards	%		
	1)	DD	0.18%	1)	SHW	-2.02%		
	2)	APD	0.05%	2)	FCX	-2.02%		
[XLC] - [Communications]	1.94%	Leaders	%	-	Laggards	%		
	1)	EA	3.49%	1)	TTWO	-2.99%		
	2)	CMCSA	1.02%	2)	TMUS	-1.80%		
[XLE] - [Energy]	-3.98%	Leaders	%	-	Laggards	%		
	1)	SLB	-1.39%	1)	OXY	-4.42%		
	2)	VLO	1.42%	2)	CVX	-4.39%		
[XLF] - [Financials]	1.28%	Leaders	%	-	Laggards	%		
	1)	WFC	-0.22%	1)	MA	-1.87%		
	2)	SPGI	-0.41%	2)	GS	-1.18%		
	3)	JPM	-0.70%	3)	PGR	-1.12%		



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-1.92%	Leaders	%	-	Laggards	%		
		1) LMT	0.72%	1) BA	-1.97%			
		2) UBER	0.17%	2) GE	-1.20%			
		3) ETN	-0.20%	3) CAT	-1.06%			
[XLK] - [Technology]	-3.58%	Leaders	%	-	Laggards	%		
		1) ACN	1.20%	1) NVDA	-4.35%			
		2) CSCO	0.05%	2) MA	-1.87%			
		3) MSFT	-0.21%	3) AAPL	-1.54%			
[XLRE] - [Real Estate]	-0.34%	Leaders	%	-	Laggards	%		
		1) O	0.34%	1) PLD	-1.16%			
		2) CCI	0.28%	2) SPG	-1.10%			
		3) PSA	0.14%	3) EQIX	-0.92%			
[XLV] - [Healthcare]	1.73%	Leaders	%	-	Laggards	%		
		1) ABBV	4.53%	1) MRNA	-3.90%			
		2) DHR	-0.15%	2) TMO	-1.48%			
		3) BMY	-0.41%	3) LLY	-1.48%			
[XLY] - [Consumer Discretionary]	-5.60%	Leaders	%	-	Laggards	%		
		1) MO	11.67%	1) CRWD	-4.02%			
		2) CAT	8.39%	2) VZ	-3.05%			
		3) PANW	5.67%	3) MRVL	-1.80%			
Friday Stock Winners & Laggards	-	Leaders	%	-	Laggards	%		
		1) VRTX	5.74%	1) CL	-5.02%			
		2) ABBV	4.53%	2) OXY	-4.42%			
		3) EA	3.49%	3) CVX	-4.39%			

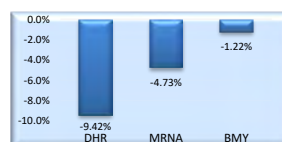
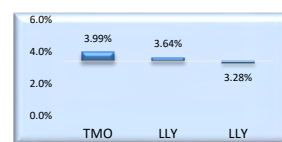
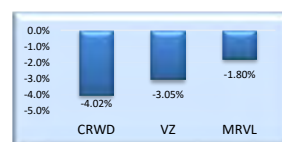
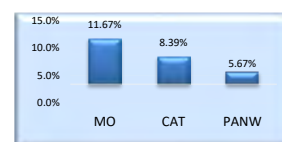
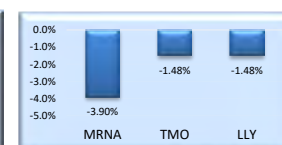
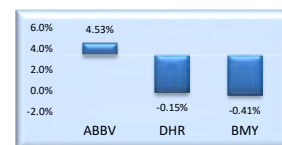
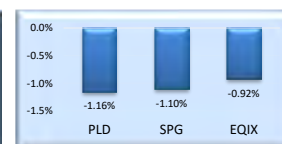
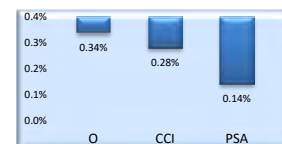
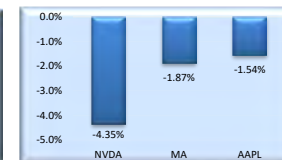
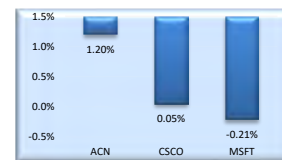
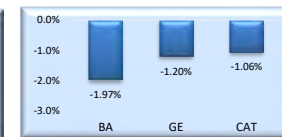
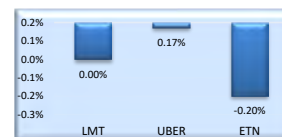




Chart Walk Video Slide Summary

The Wall Street Market Report for February 3, 2025, provides a detailed analysis of sector and index performances over the past two weeks.

Key highlights include:

1. Sector Performance:

- o Two-week sector performance averages: -1.33% vs. +1.94% last week.
- o Two-week index performance averages: -1.35% vs. +1.12% last week.
- o Two-week "Magnificent Seven" performance: +1.18% vs. +3.04% last week.
- o Two-week ARKK funds: -0.40% vs. +5.85% last week.
- o Two-week Bio-Tech sector: +0.53% vs. +3.40% last week.
- o Two-week Cyber-Security sector: +1.17% vs. +3.06% last week.
- o Two-week Communications sector: +1.94% vs. +3.09% last week.
- o Two-week Energy sector: -3.98% vs. -2.82% last week.
- o Two-week Financial sector: +1.28% vs. +1.19% last week.
- o Two-week Healthcare sector: +0.14% vs. +6.08% last week.
- o Two-week Technology sector: -3.58% vs. +2.21% last week.
- o Two-week Utilities sector: -2.05% vs. +0.88% last week.
- o Two-week Semiconductor sector: -5.60% vs. -0.31% last week.



Chart Walk Video Slide Summary

(Continued)

2. Friday's Individual Stock Performances:

- o Friday's stock winners: VRTX (+5.74%) and WELL (+4.53%).
- o Friday's stock laggards: CL (-5.02%) and OXY (-4.42%).

3. Options Trading Spread Ideas:

- o Bear Put Spread :

1. Strikes @ -110 / +125

AMD: Expiration in 19 days ... Net Debit \$835 / Max Loss \$835

1. Max profit \$665,
2. ROI Estimate: 79.64%.

- o Bear Call Spread:

1. Strikes @ +385 / -410

ACN: Expiration in 19 days ... Net Debit \$522.50, Max Loss \$522.50

1. Max profit \$977.50
2. ROI Estimate: 116.65%.

The report also includes specific stock ATR variances and trading insights, highlighting the volatility and performance of various stocks and sectors.

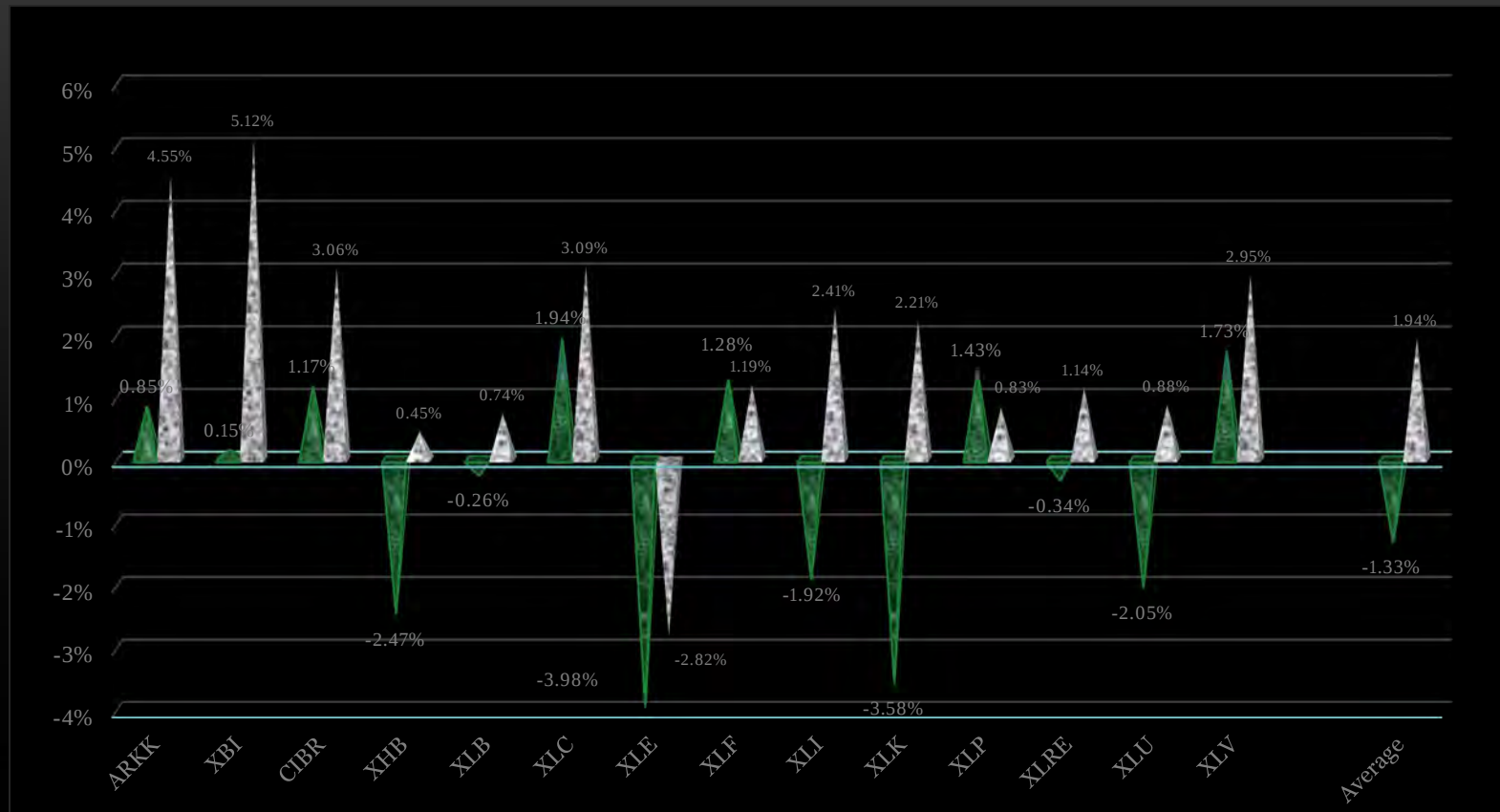


“Chart Walk ”

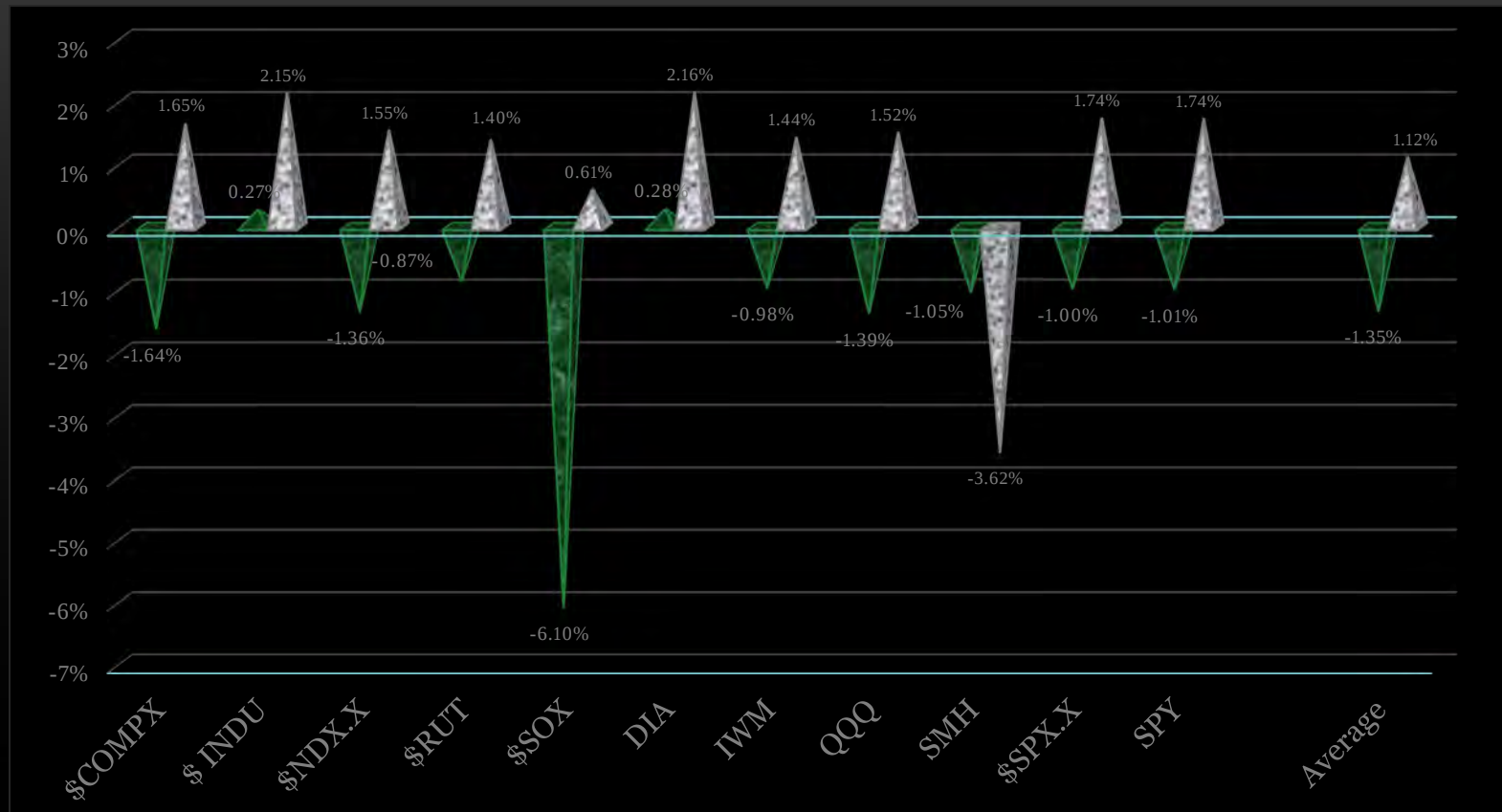
Our Wall Street Market Report [02-03-25]



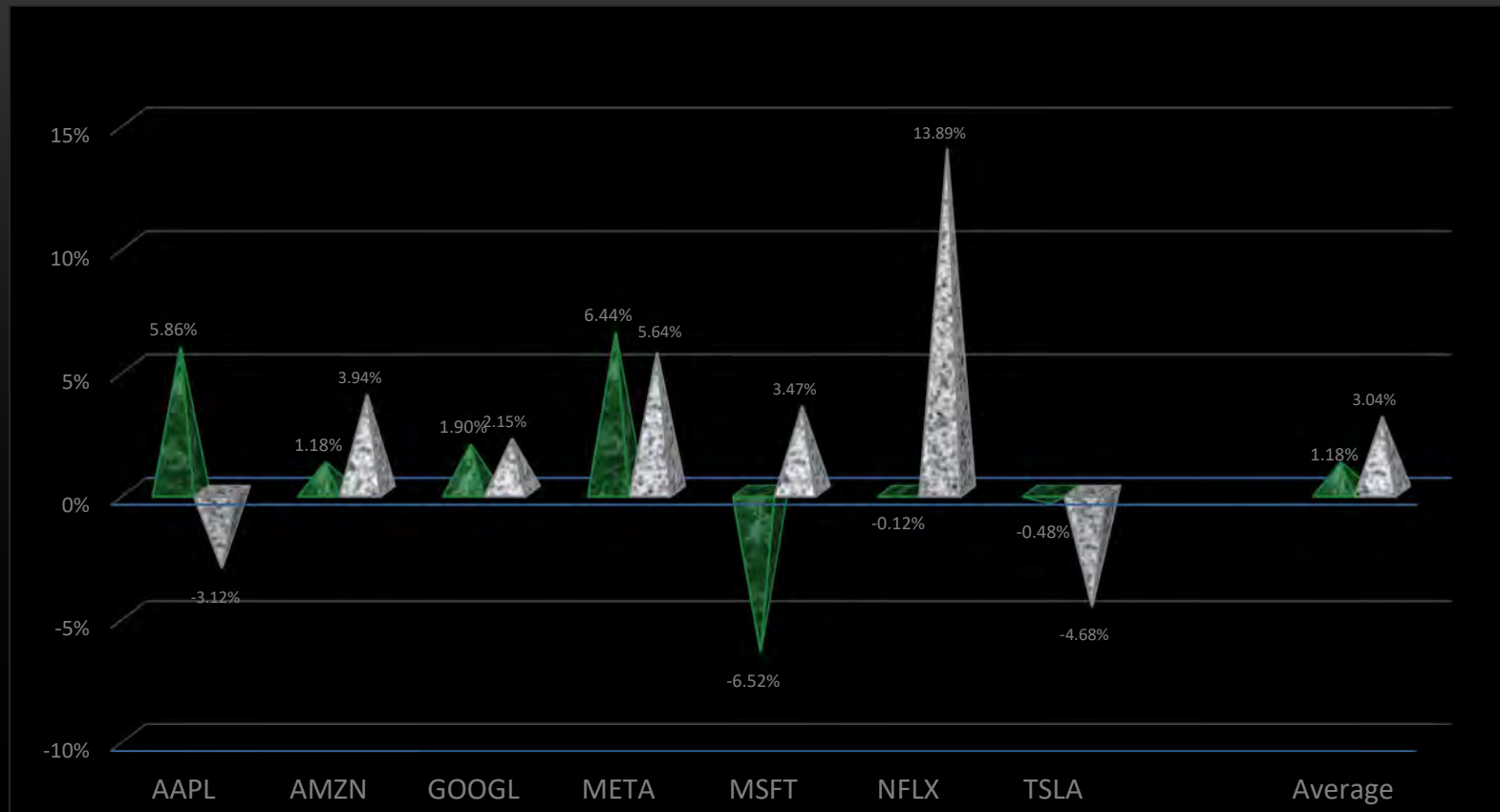
Two Week Sector Performance Graph Averages: [-1.33%] vs. [+1.94%] Last Week



Two Week Index Performance Graph Averages: [-1.35%] vs. [+1.12%] Last Week



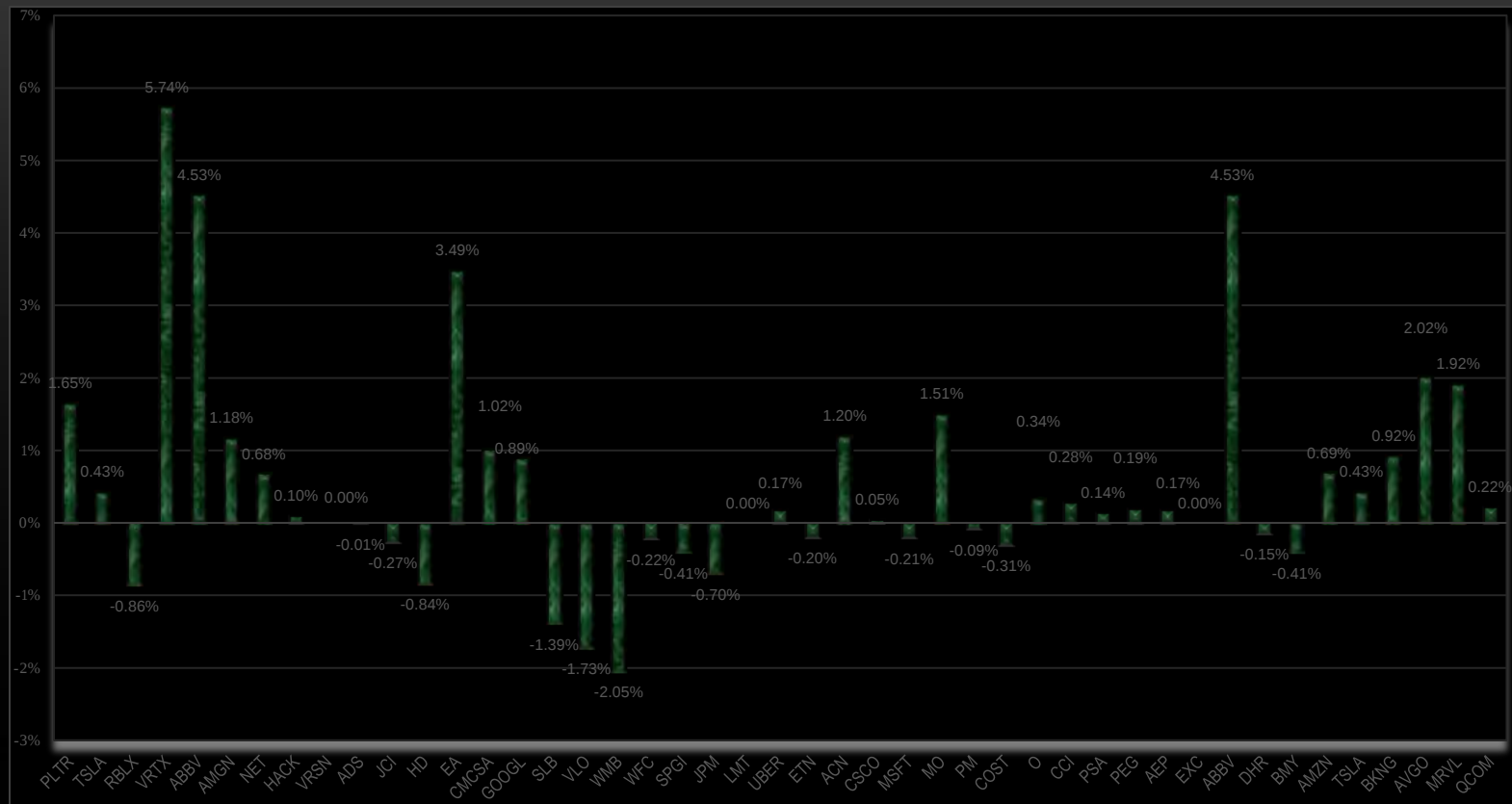
Two Week “Magnificent Seven” Performance Graph: [+1.18] vs. [+3.04%] Last Week



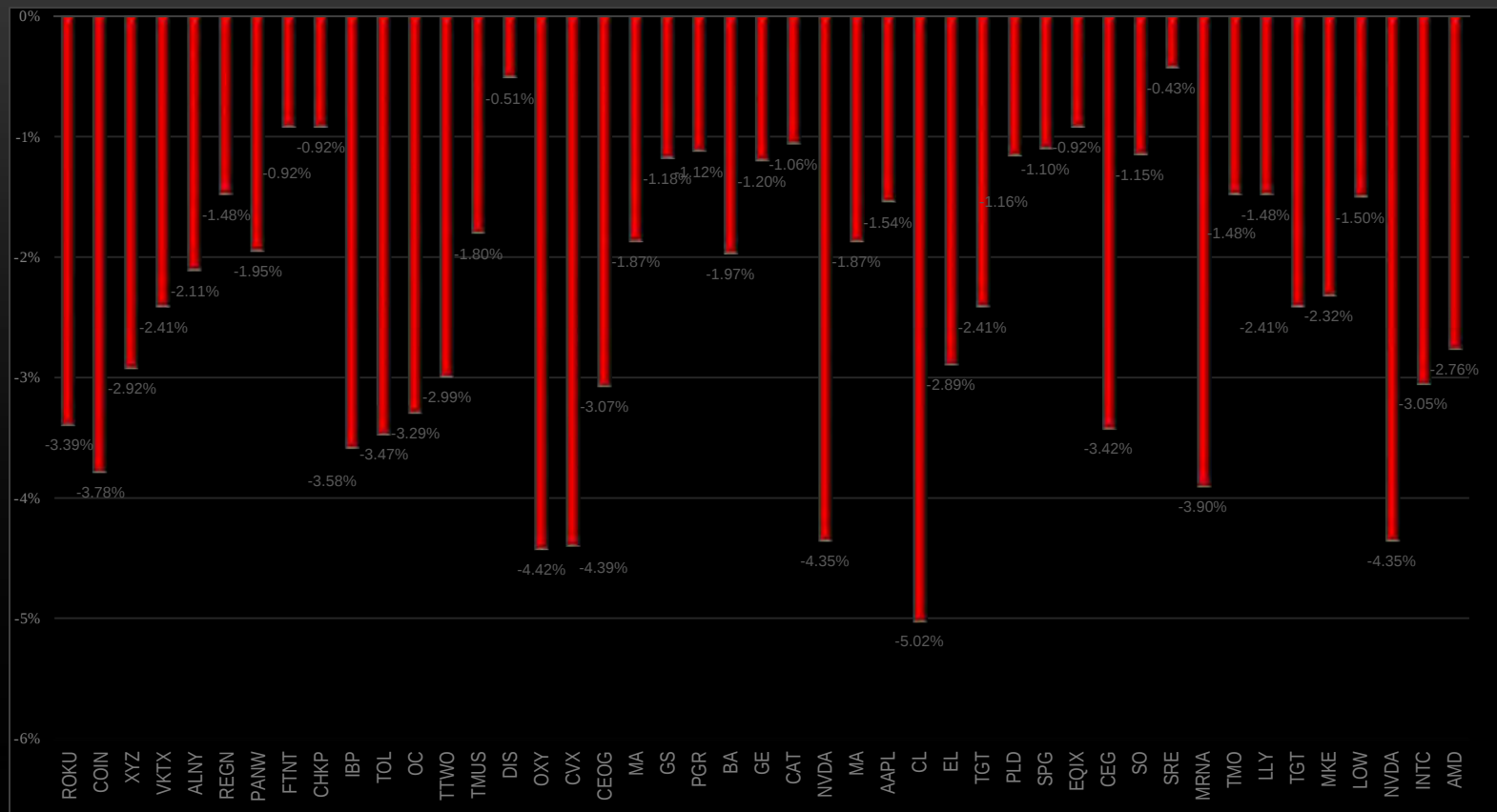
VIX Four Week (Fear Index) History [+10.64%] this week ... Prior Weeks [-7.01%] [-18.27%] [+21.14%]



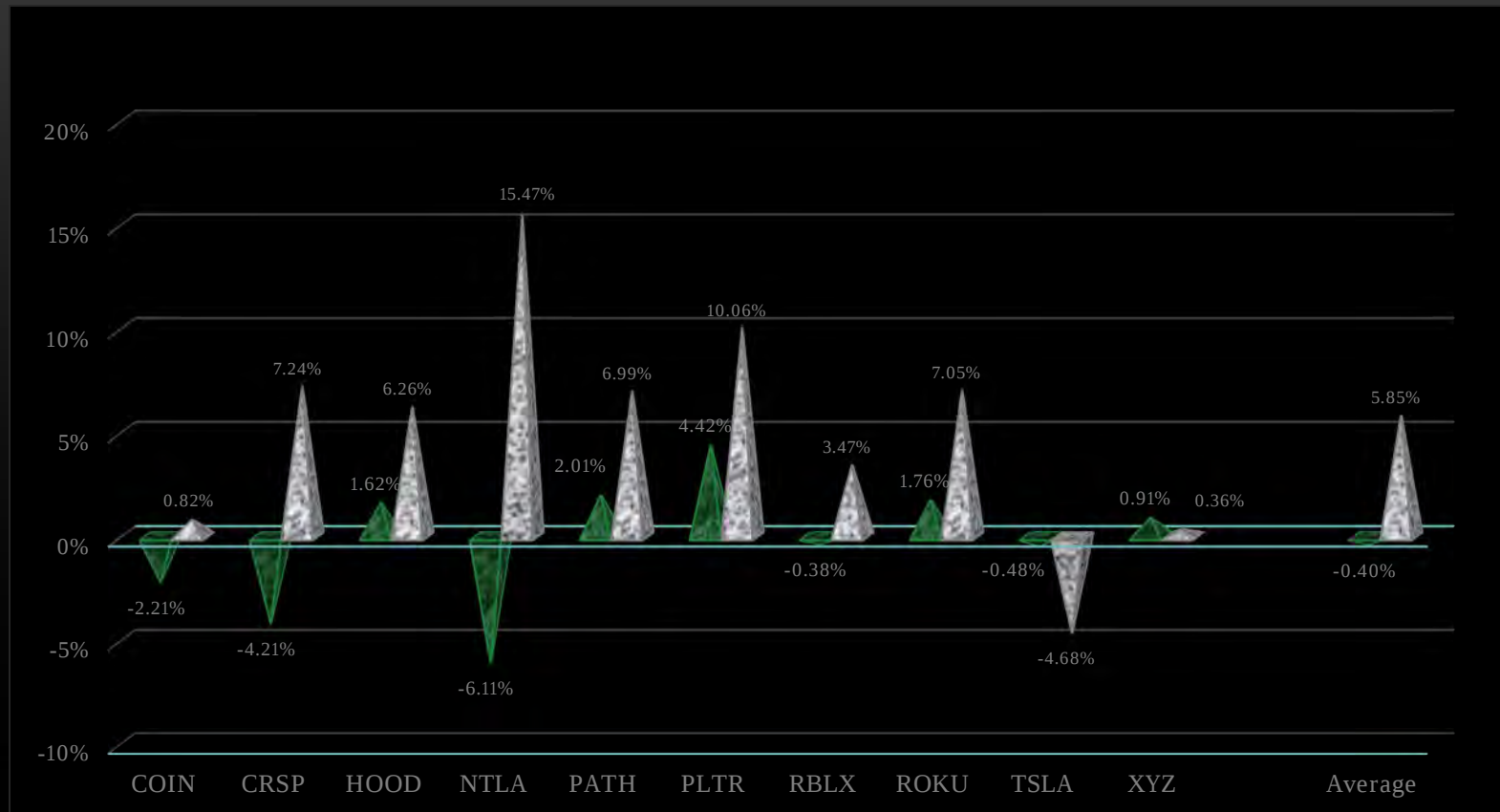
Friday's Stock Winners Within The Individual Sectors: [VRTX] @ +5.74%] & [WELL] @ +4.53%



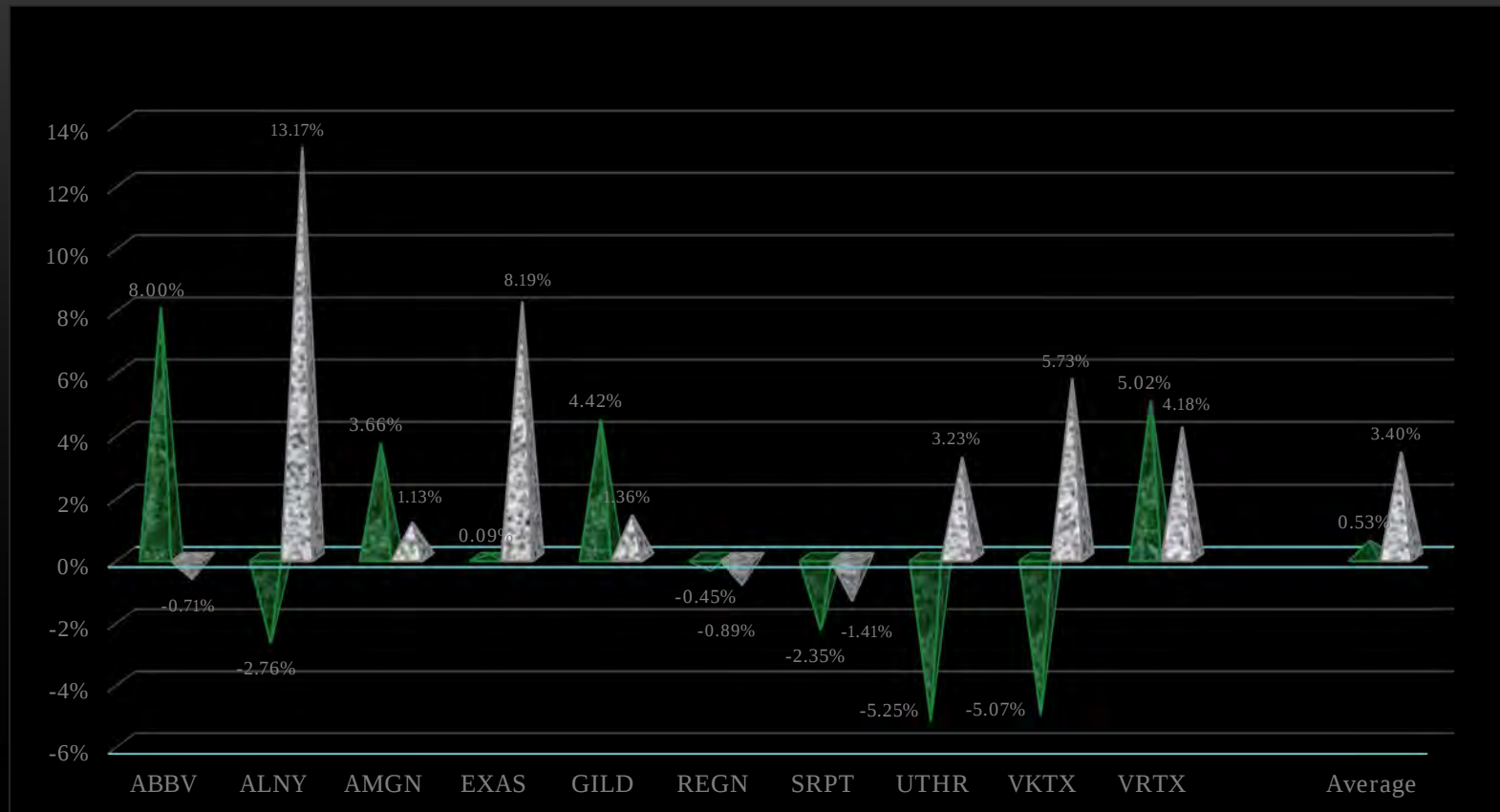
Friday's Stock Laggards Within the Individual Sectors: [CL @ -5.02%] [OXY @ -4.42%]



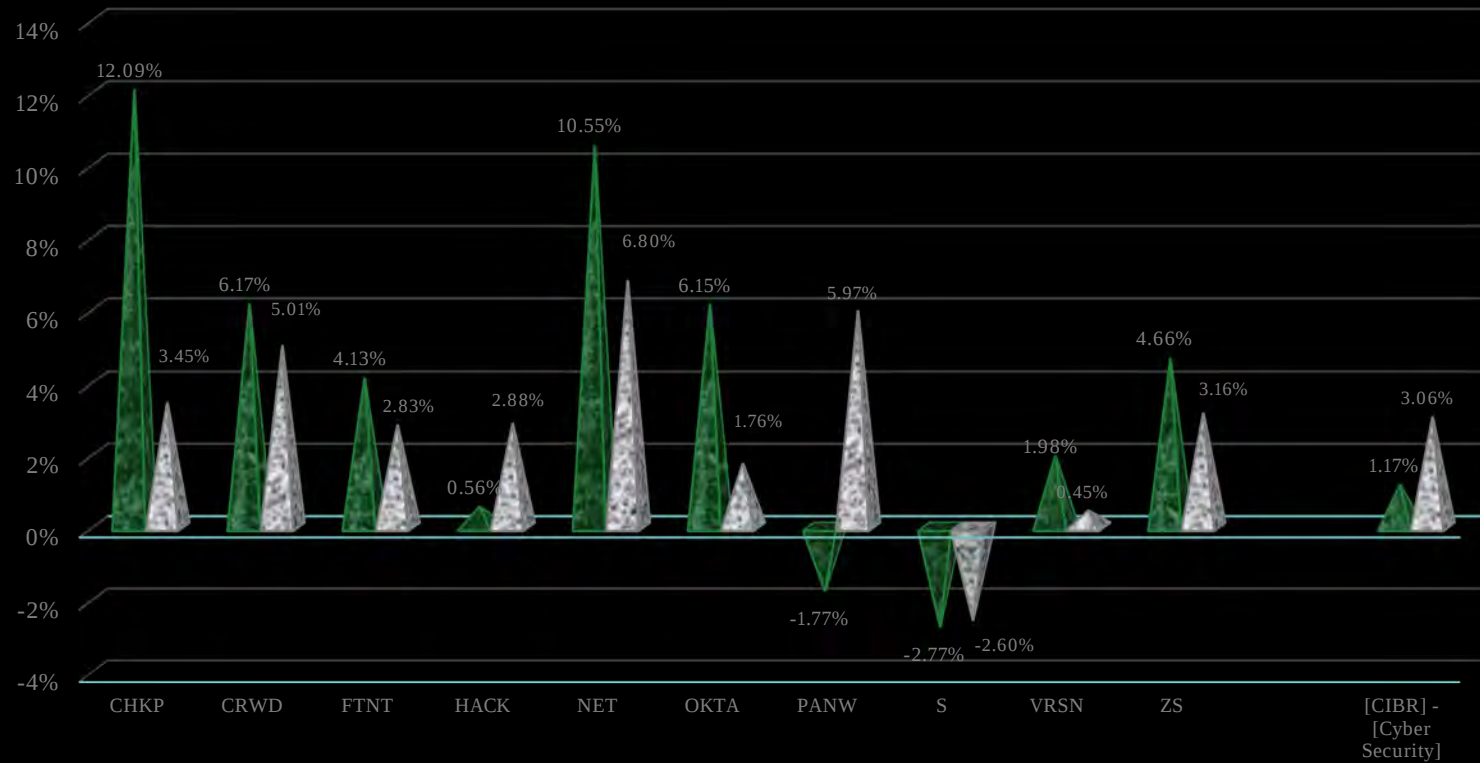
Two Week ARKK Funds : [-0.40%] vs. [+5.85%] Last Week



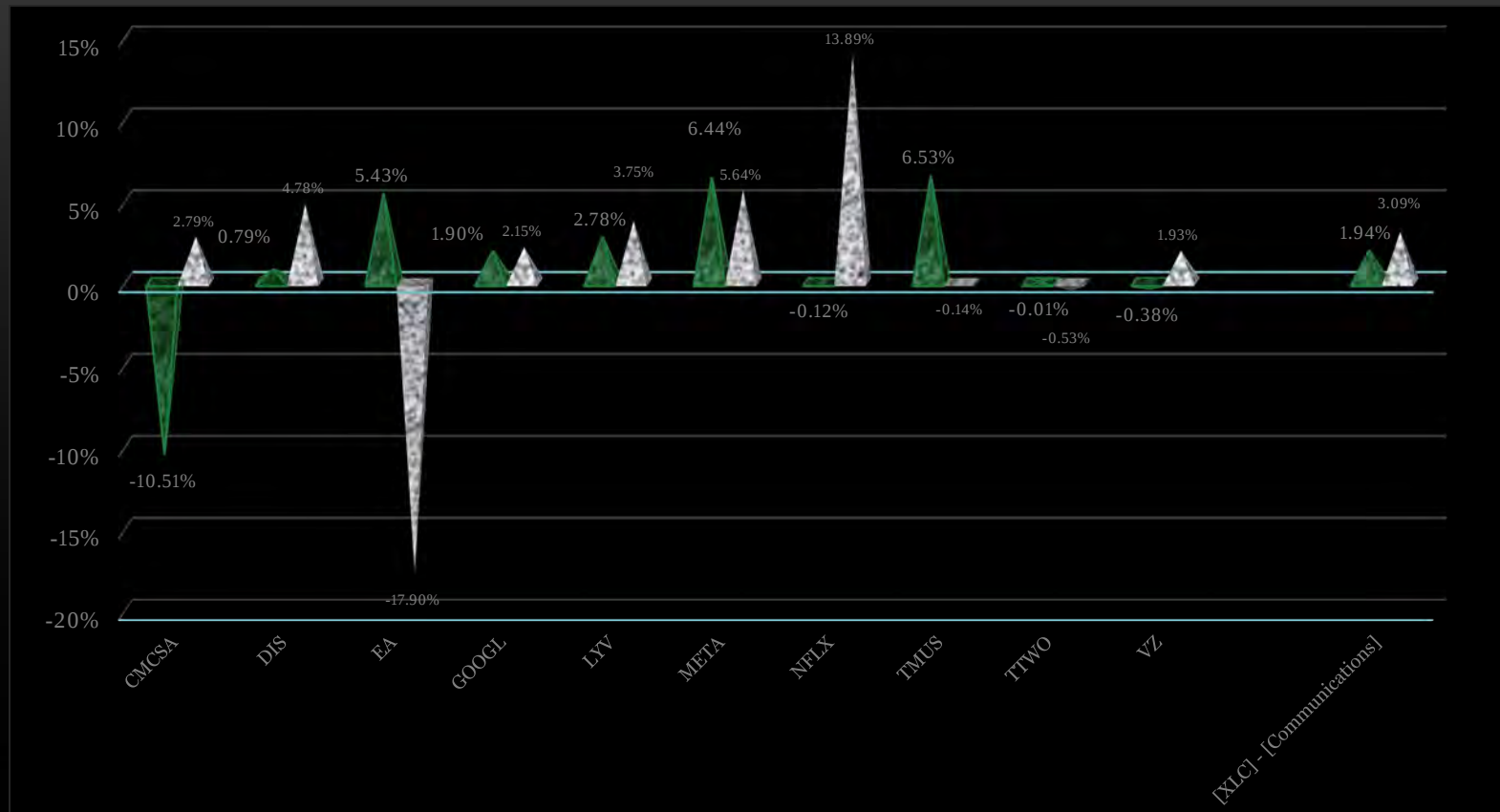
Two Week Bio-Tech Sector Averages: [+0.53%] vs. [+3.40%] Last Week



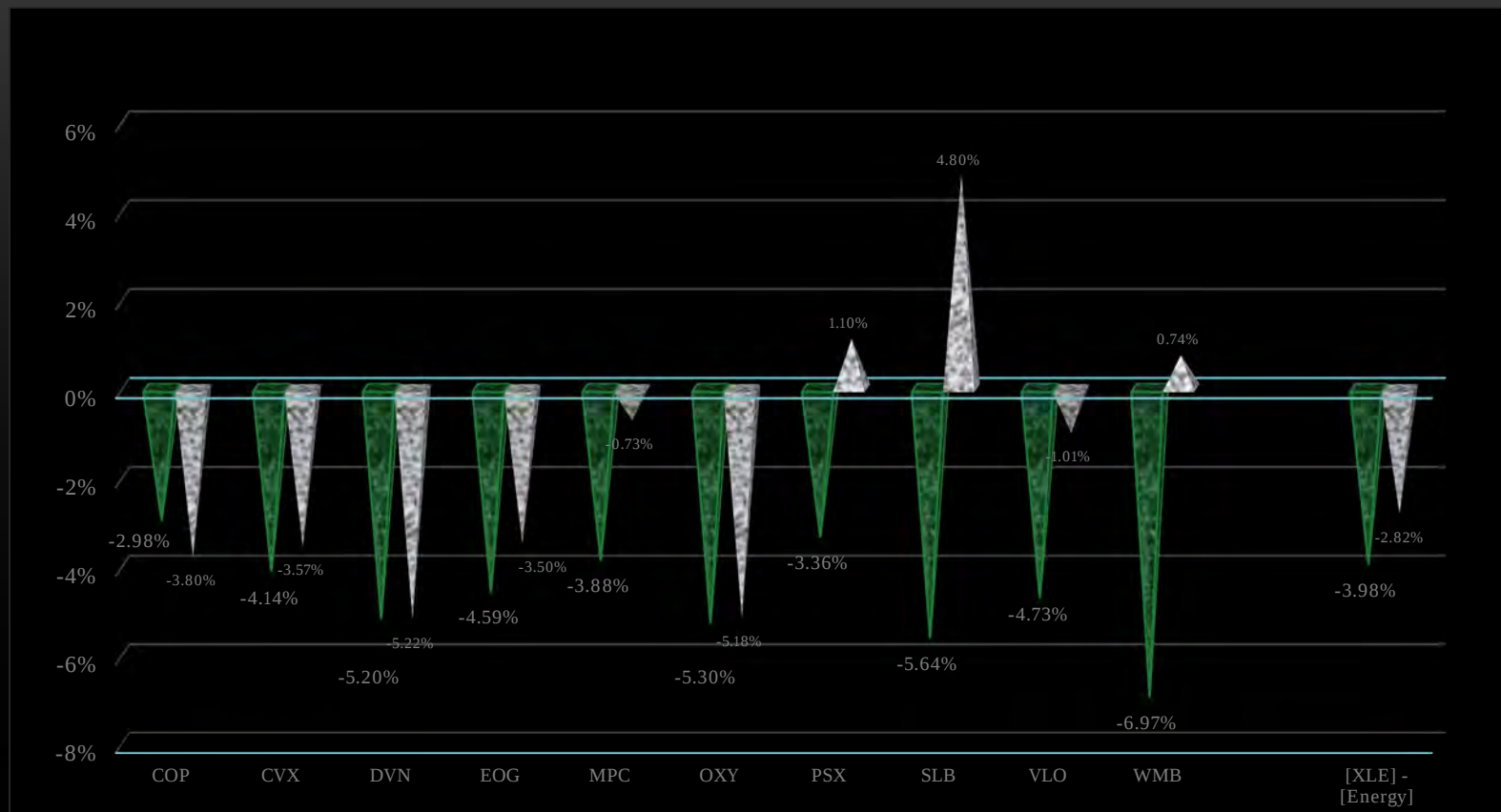
Two Week Cyber-Security Sector Averages: [+1.17%] vs. [+3.06%] Last Week



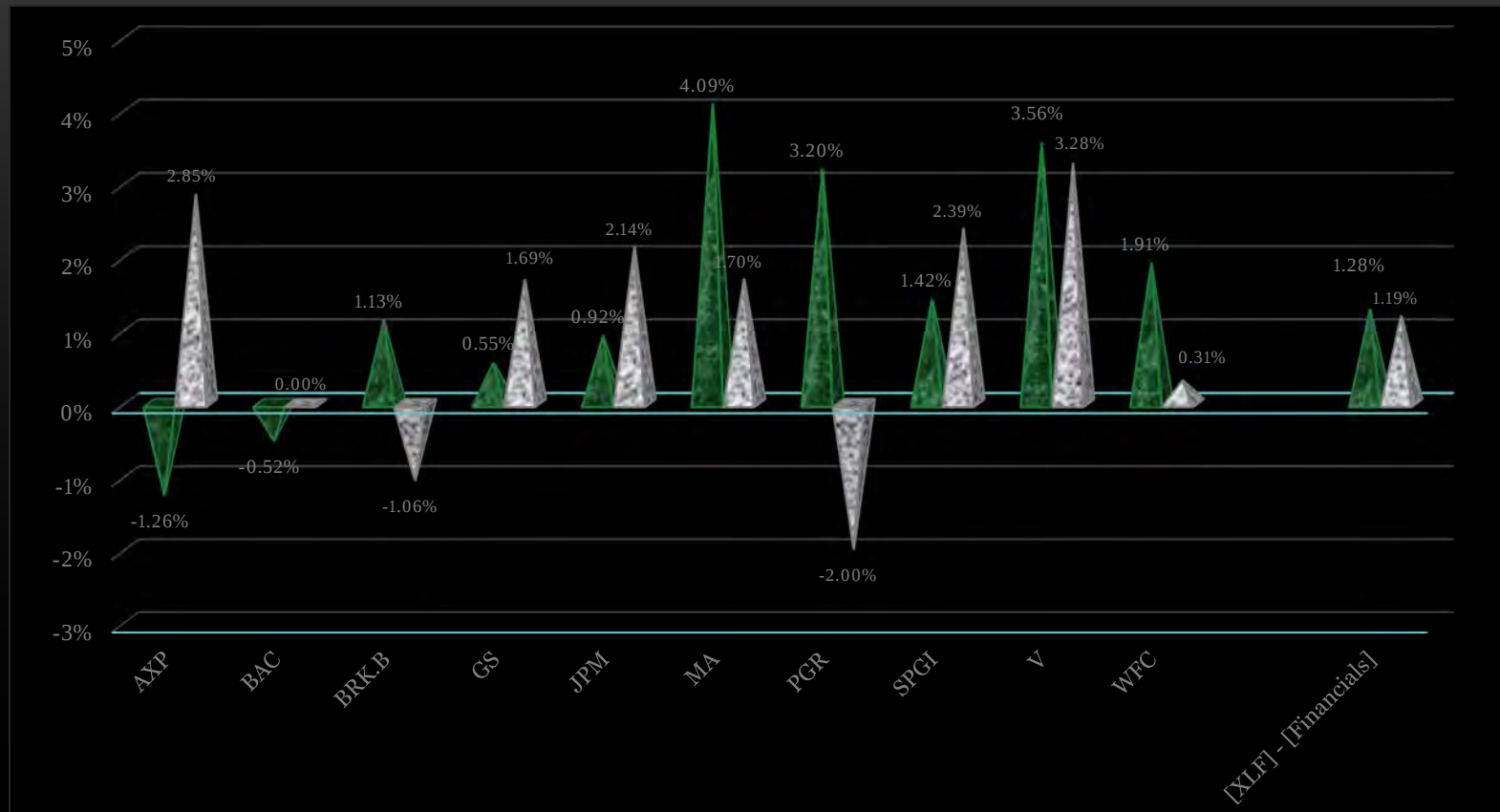
Two Week Communications Sector Averages: [+1.94%] vs. [+3.09%] Last Week



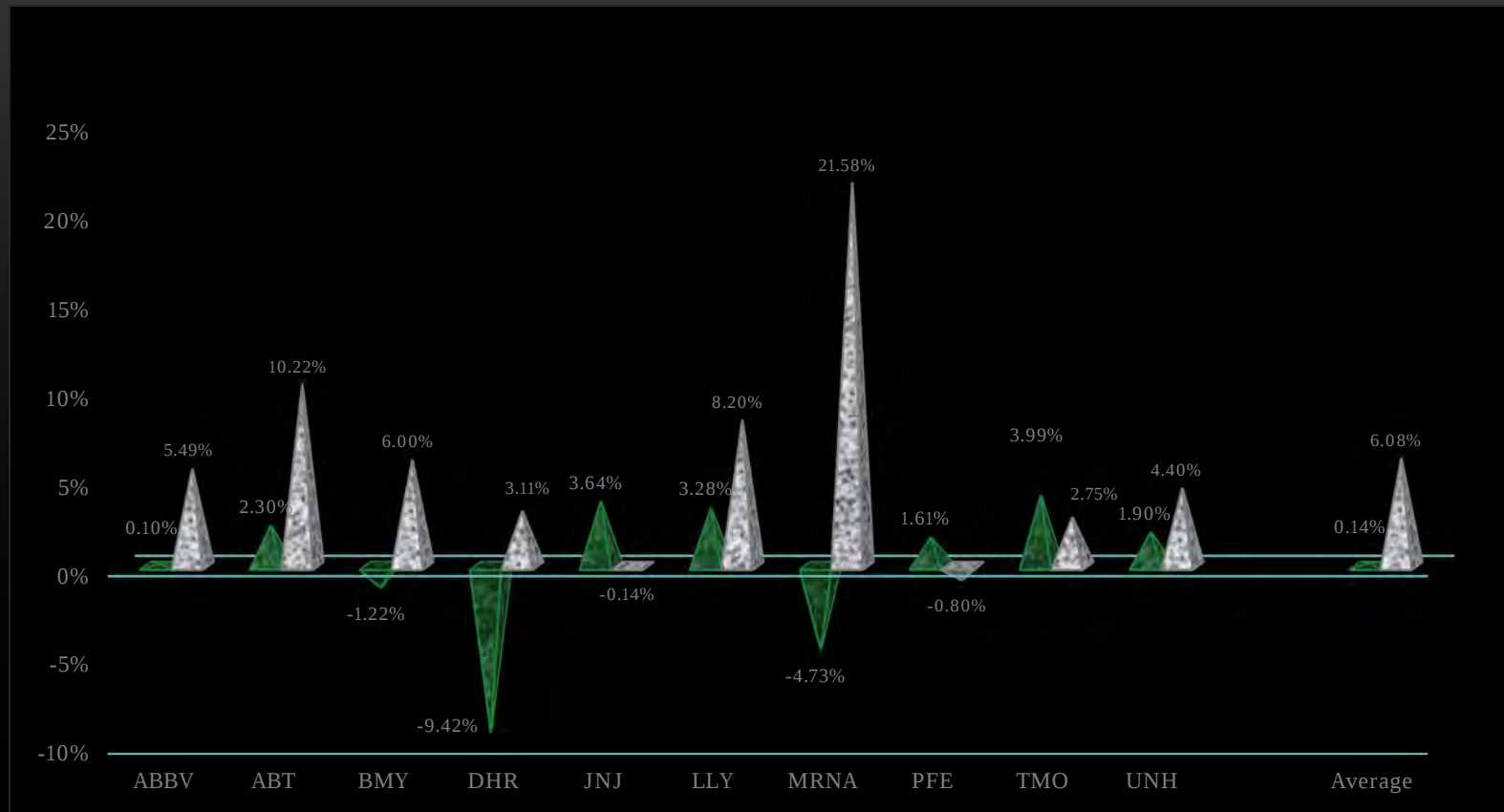
Two Week Energy Sector Averages: [-3.98%] vs. [-2.82%] Last Week



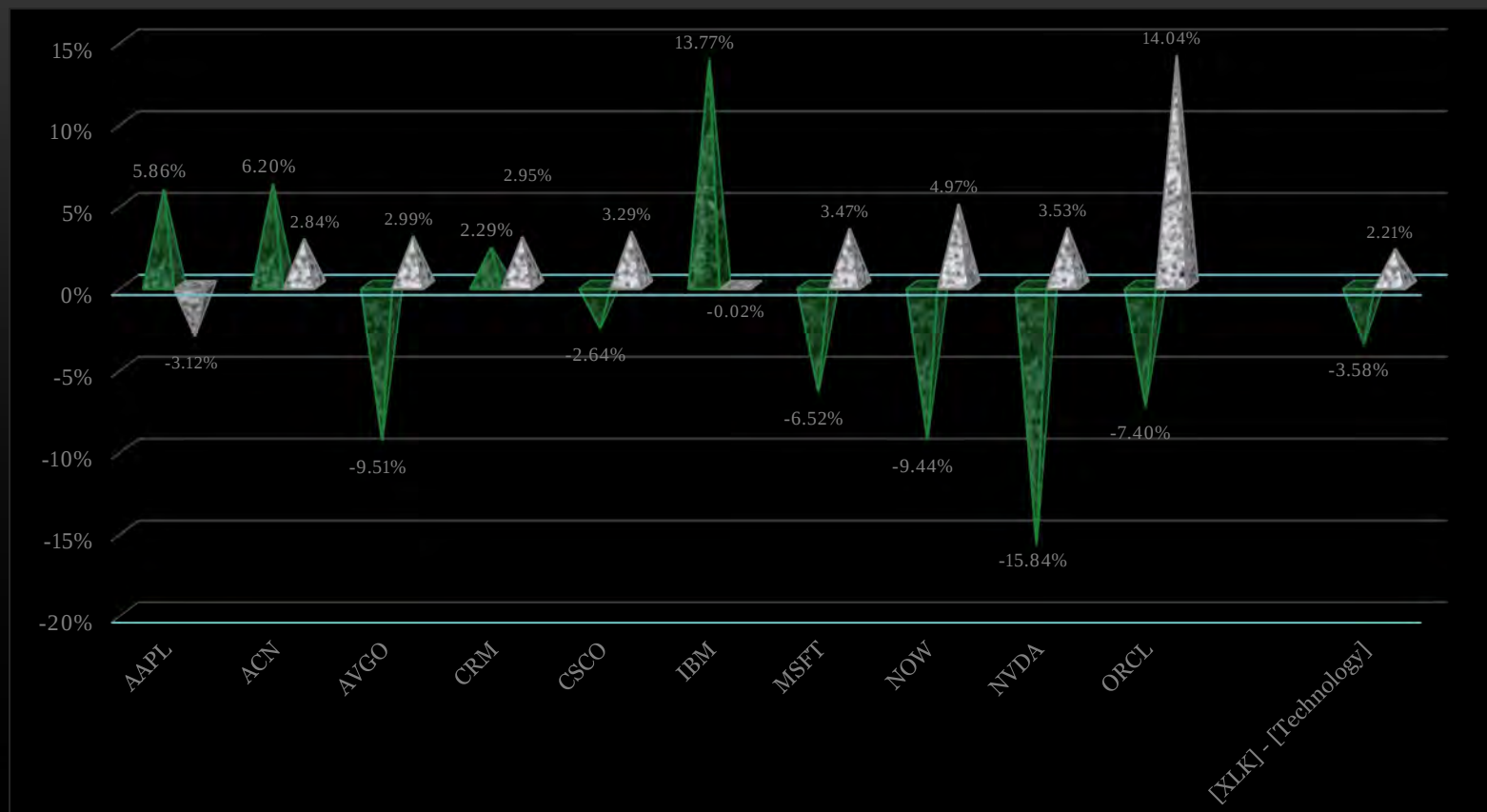
Two Week Financial Sector Averages: [1.28%] vs. [+1.19%] Last Week



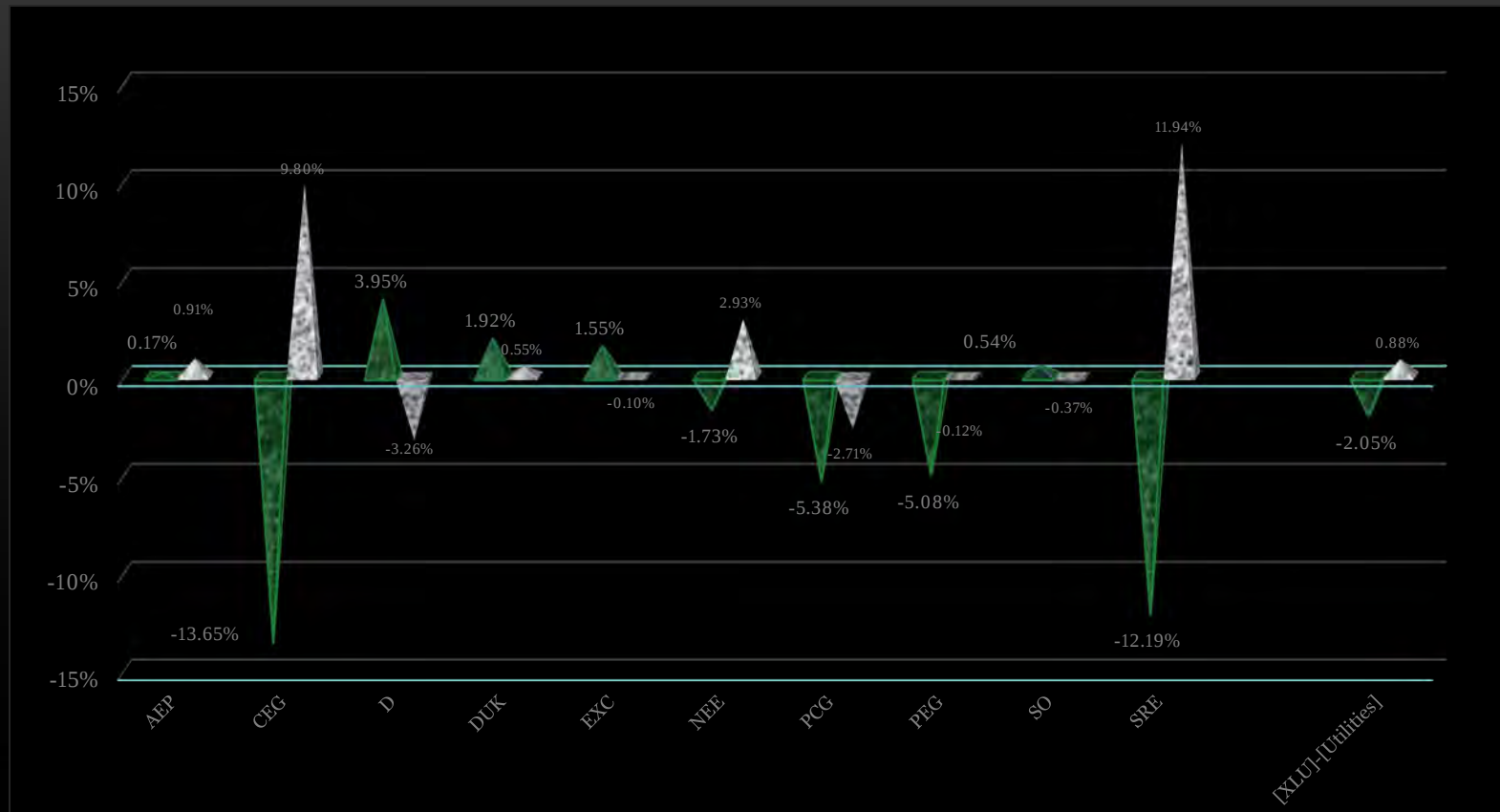
Two Week Healthcare Sector Averages: [+0.14%] vs. [+6.08%] Last Week



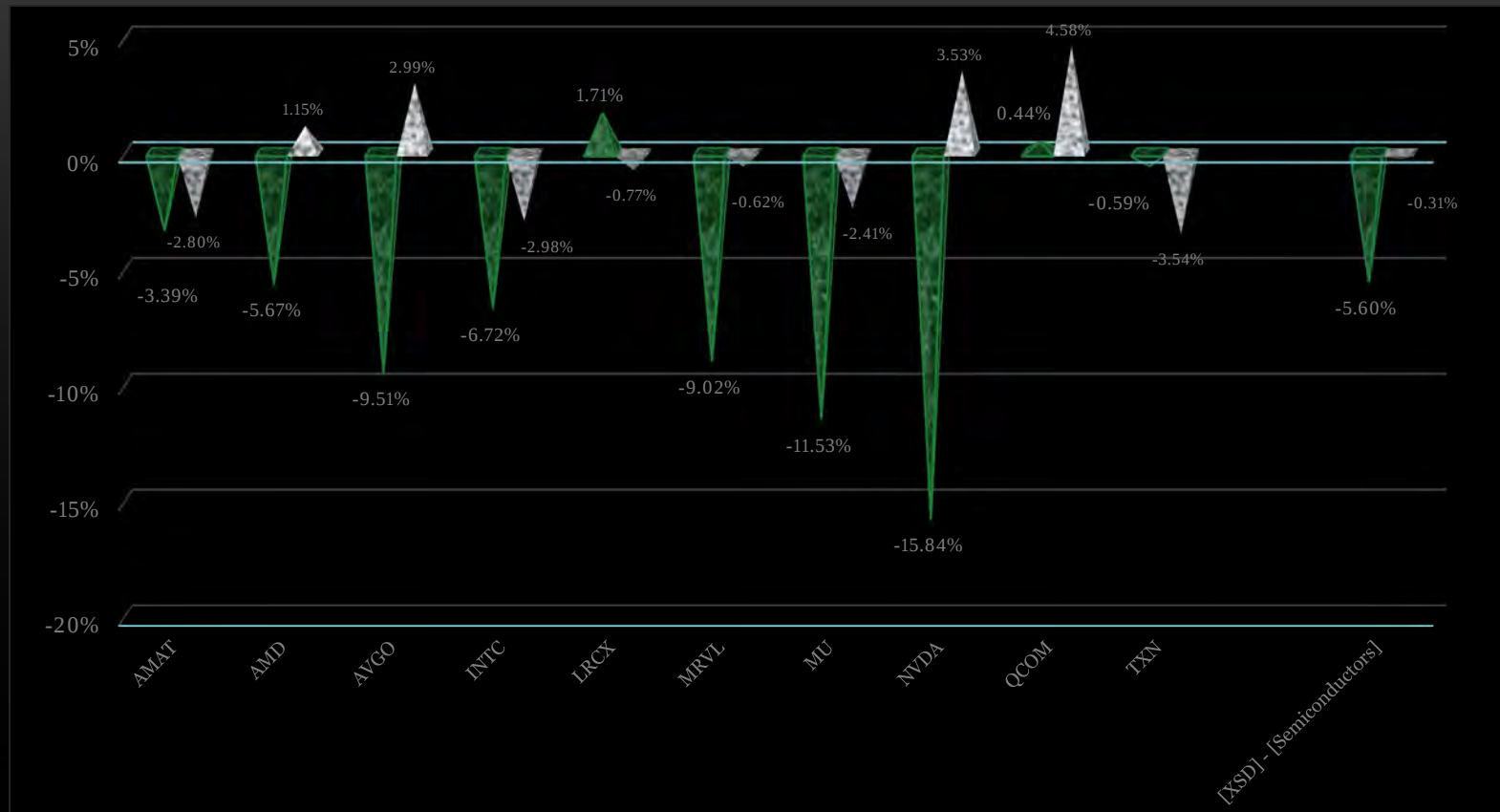
Two Week Technology Sector Averages: [-3.58%] vs. [+2.21%] Last Week



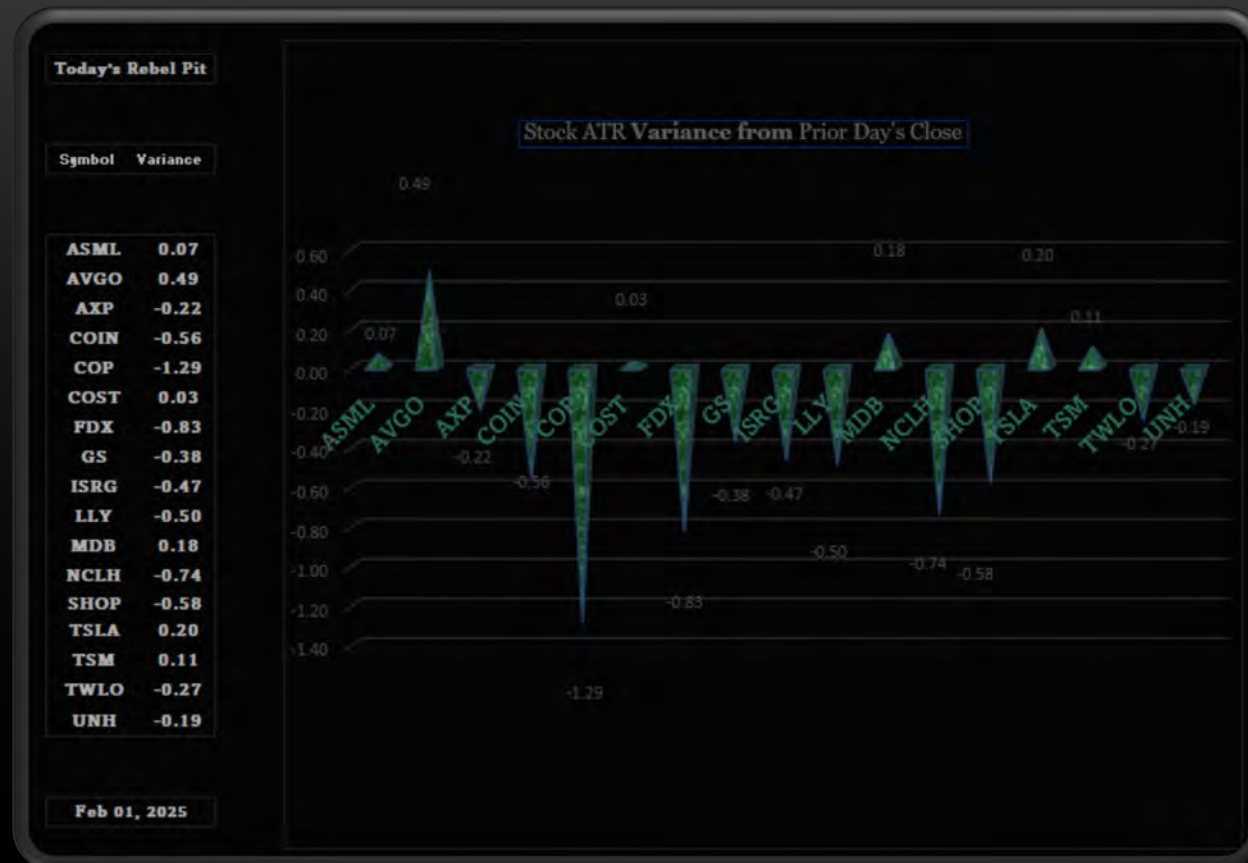
Two Week Utilities Sector Averages: [-2.05%] vs. [+0.88%] Last Week



Two Week Semiconductor Averages: [-5.60%] vs. [-0.31%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



5:00 PM 01/30/25

OMN 0.10

LAOFO 0.31

LOM 0.11



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph

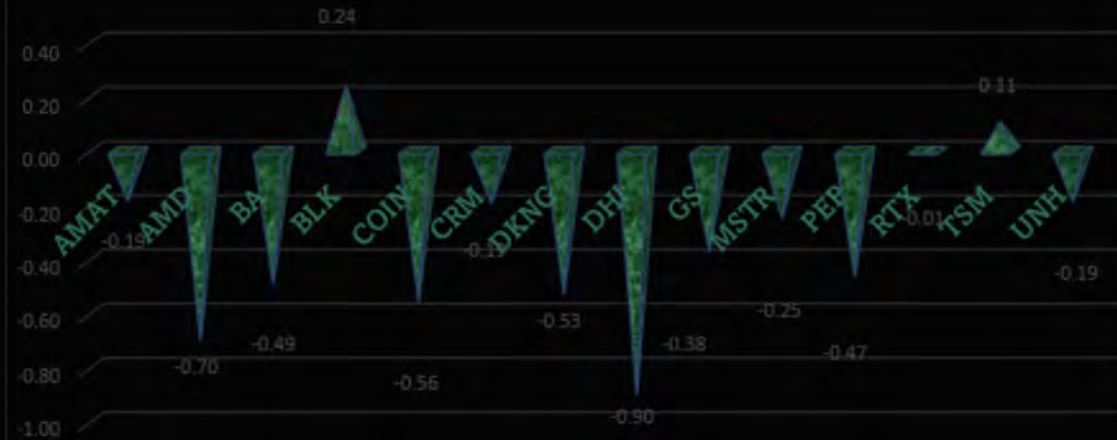
My Stalkers

Symbol Variance

AMAT	-0.19
AMD	-0.70
BA	-0.49
BLK	0.24
COIN	-0.56
CRM	-0.19
DKNG	-0.53
DHI	-0.90
GS	-0.38
MSTR	-0.25
PEP	-0.47
RTX	-0.01
TSM	0.11
UNH	-0.19

Feb 01, 2025

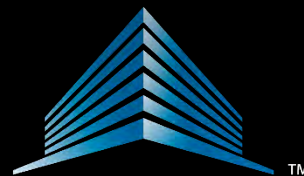
Stock ATR Variance from Prior Day's Close



Feb 01, 2025

AMAT -0.19

AMD -0.70



IV-TRS Trading™



IWM: Up Market @ [+0.98%] to [228.67] ... Down Market @ [-4.04%] to [217.29]



SPY: Up Market @ [+1.21%] to [609.37] ... Down Market @ [-1.83%] to [590.79]

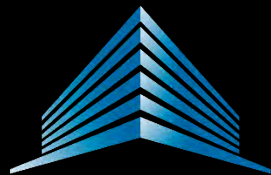


This Week's Bullish Trade Ideas:

[ACN]

[MO]

[PLTR]



TM

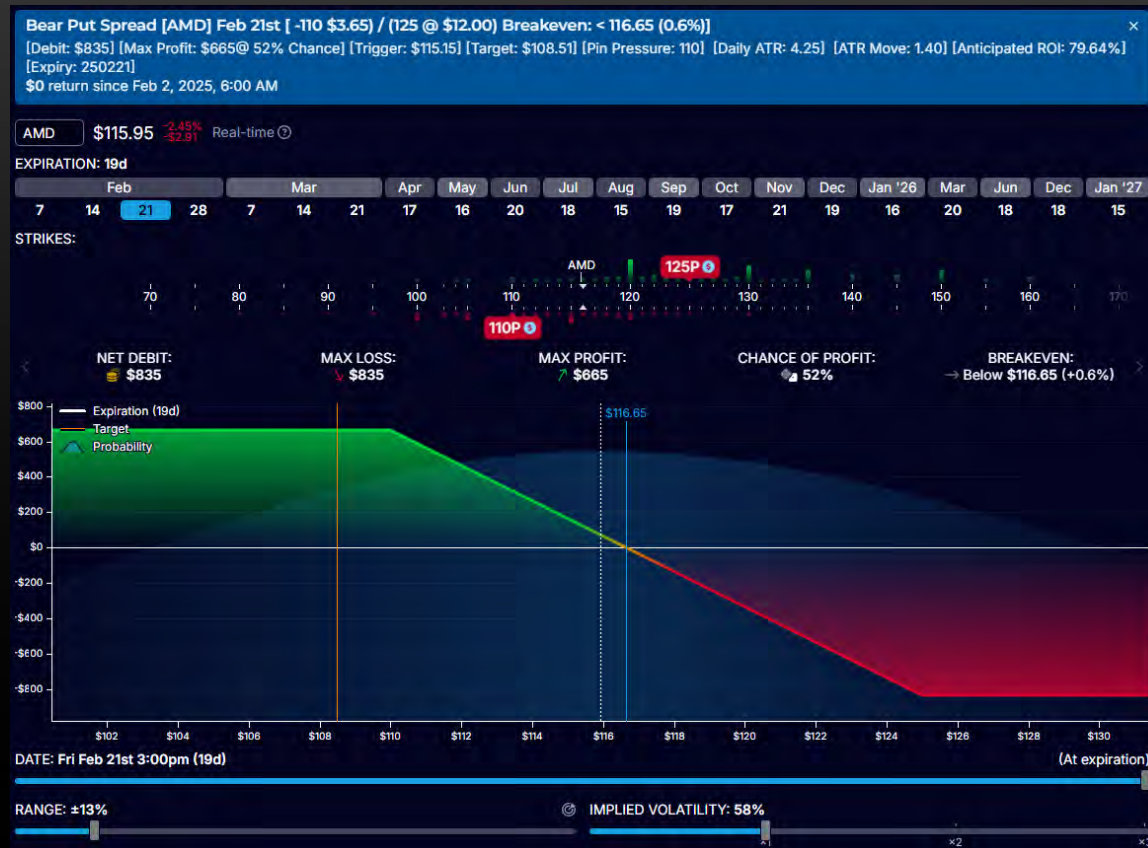
IV-TRS Trading

This Week's Bearish Trade Ideas:

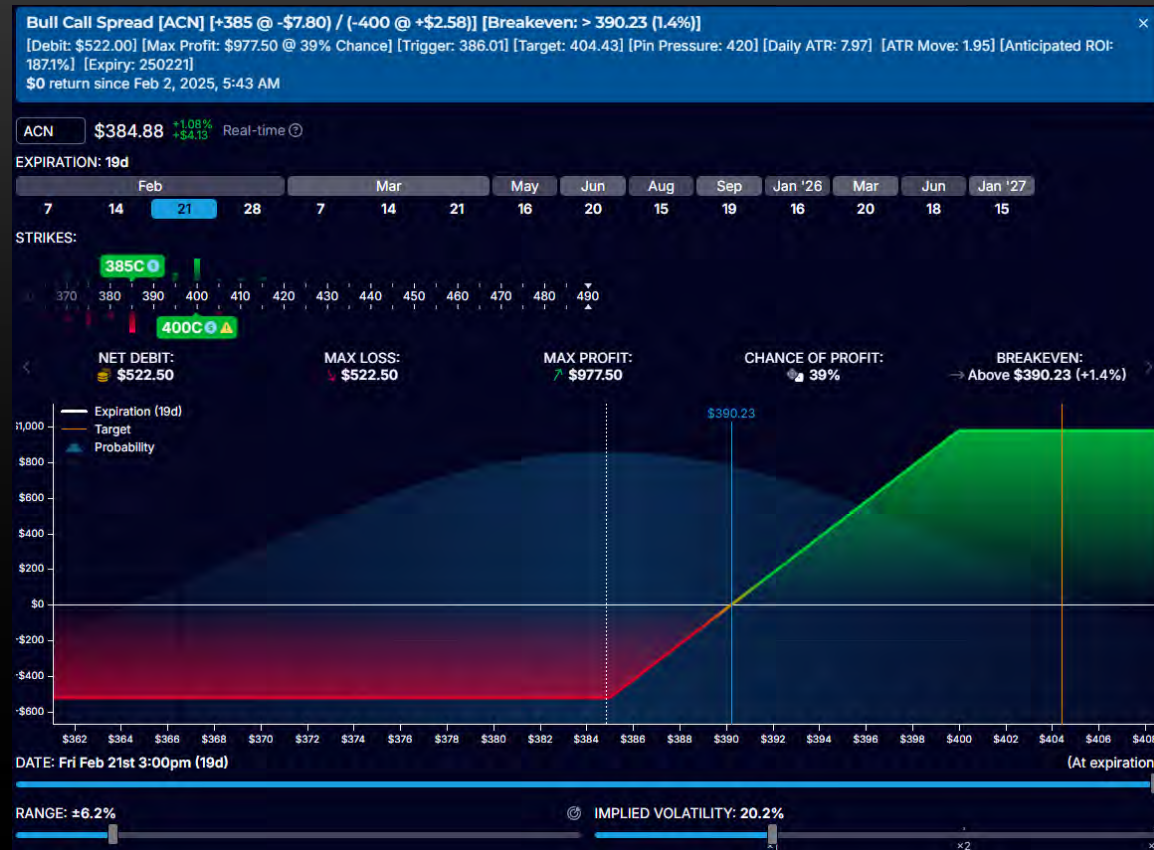
[EQIX]



Bear Put Spread Idea: [AMD] - [(-110/+125)] [Trigger: \$115.15] [Target: \$108.51] [Profit Potential: 79.64%]



Bull Call Spread Idea: [ACN] - [(+385 / -400) [Trigger @ \$386.01] [Target @ \$404.43] [Profit Potential @187.1%]





“Chart Walk ”

Our Wall Street Market Report [02-03-25]

