

Weekly Sector & Index Review

Chart Date: December 9, 2024

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

Page 2

1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	2.24%	9.20%	3.42%	8.76%	4.85%	5.39%	12.86%	6.68%	Magnificent Seven Data for this week.
% Change	3.37%	5.50%	2.53%	2.61%	1.48%	-1.22%	-2.16%	1.73%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

12.77	13.51	15.24	16.14	14.94	21.88	15.75	Index Price Action Last 6 Weeks
-5.48%	-11.35%	-5.58%	8.03%	-31.72%	-	-9.22%	5 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

105.97	105.78	107.49	106.67	104.95	100.74	105.27	\$DXY Price Action Last 6 Weeks
0.18%	-1.59%	0.77%	1.64%	4.18%	-	1.04%	5 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	\$COMPX	\$NDX.X	QQQ	<u>Losers</u>	IWM	\$RUT	\$INDU	3.31%	Top 3 Winner Index Weekly Average Move
	3.34%	3.31%	3.27%		-1.20%	-1.06%	-0.65%	-0.97%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	ARKK	XLV	XLY	<u>Losers</u>	XLE	XLRE	XHB	5.72%	Top 3 Winner Sector Weekly Average Move
	8.45%	4.73%	3.98%		-4.66%	-3.88%	-3.09%	-3.88%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	MRVL	AVGO	LRCX	<u>Losers</u>	INTC	TSM	AMAT	12.29%	Top 3 Winner Weekly XSD Sector Moves
	22.51%	10.86%	3.51%		-12.77%	-3.94%	-0.97%	-5.89%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	META	NFLX	GOOGL	<u>Losers</u>	VZ	TMUS	LYV	5.86%	Top 3 Winner Weekly XLF Sector Moves
	8.76%	5.39%	3.42%		-4.40%	-1.24%	-1.06%	-2.23%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

Page 3

8 Weekly Communications Sector [XLC] Price Action included the following:

Winners	NET	OKTA	CRWD	Losers	S	VRSN	ZS		
	13.17%	9.59%	5.92%		-8.13%	2.09%	2.61%	9.56%	Top 3 Winner Weekly XLC Sector Moves
								-1.14%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

Winners	WMB	MPC	PSX	Losers	DVN	SLB	OXY		
	-2.87%	-3.34%	-3.97%		-7.75%	-6.76%	-5.94%	-3.39%	Top 3 Winner Weekly XLE Sector Moves
								-6.82%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

Winners	AXP	MA	JPM	Losers	PGR	BRK.B	WFC		
	-0.22%	-0.85%	-1.06%		-5.33%	-2.69%	-2.60%	-0.71%	Top 3 Winner Weekly XLF Sector Moves
								-3.54%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

Winners	CRM	MSFT	TXN	Losers	TXN	V	MA		
	10.43%	4.85%	3.94%		-3.94%	-1.33%	-0.85%	6.41%	Top 3 Winner Weekly XLK Sector Moves
								-2.04%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

Winners	MRNA	LLY	BBY	Losers	UNH	DHR	ABBV		
	22.51%	3.91%	0.25%		-9.95%	-4.00%	-3.70%	8.89%	Top 3 Winner Weekly XLV Sector Moves
								-5.88%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

Winners	VRTX	TSLA	LRCX	Losers	COIN	SRPT	VKTX		
	4.80%	3.77%	3.40%		-4.95%	-3.94%	-2.75%	3.99%	Highest Individual Friday Stock Moves
								-3.88%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

Page 3

8 Weekly Communications Sector [XLC] Price Action included the following:

Winners	NET	OKTA	CRWD	Losers	S	VRSN	ZS		
	13.17%	9.59%	5.92%		-8.13%	2.09%	2.61%	9.56%	Top 3 Winner Weekly XLC Sector Moves
								-1.14%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

Winners	WMB	MPC	PSX	Losers	DVN	SLB	OXY		
	-2.87%	-3.34%	-3.97%		-7.75%	-6.76%	-5.94%	-3.39%	Top 3 Winner Weekly XLE Sector Moves
								-6.82%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

Winners	AXP	MA	JPM	Losers	PGR	BRK.B	WFC		
	-0.22%	-0.85%	-1.06%		-5.33%	-2.69%	-2.60%	-0.71%	Top 3 Winner Weekly XLF Sector Moves
								-3.54%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

Winners	CRM	MSFT	TXN	Losers	TXN	V	MA		
	10.43%	4.85%	3.94%		-3.94%	-1.33%	-0.85%	6.41%	Top 3 Winner Weekly XLK Sector Moves
								-2.04%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

Winners	MRNA	LLY	BBY	Losers	UNH	DHR	ABBV		
	22.51%	3.91%	0.25%		-9.95%	-4.00%	-3.70%	8.89%	Top 3 Winner Weekly XLV Sector Moves
								-5.88%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

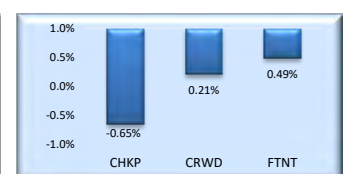
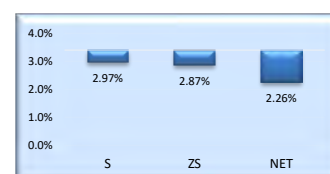
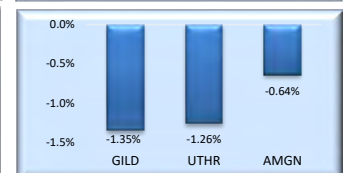
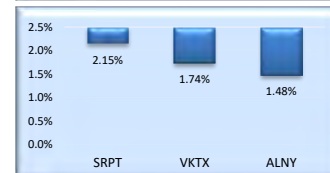
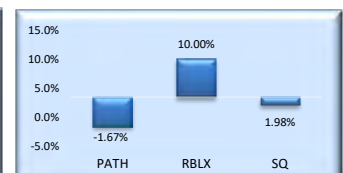
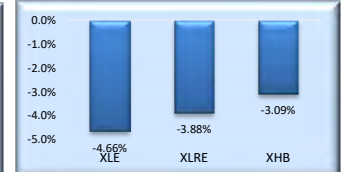
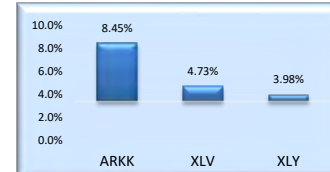
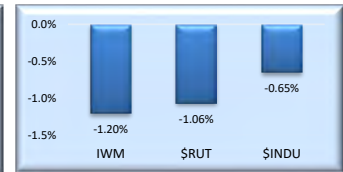
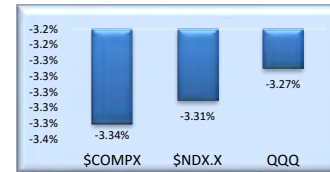
Winners	PLTR	NTLA	AMZN	Losers	UNH	PGR	CVX		
	7.83%	7.40%	6.82%		-4.95%	-3.94%	-2.75%	7.35%	Highest Individual Friday Stock Moves
								-3.88%	Lowest Individual Friday Stock Moves



Friday Sector Review Analysis

Page 5

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	1.22%	Leaders	%	-	Laggards	%		
	1)	\$COMPX	-3.34%	1)	IWM	-1.20%		
	2)	\$NDX.X	-3.31%	2)	\$RUT	-1.06%		
Sector Consolidation	0.40%	Leaders	%	-	Laggards	%		
	1)	ARKK	8.45%	1)	XLE	-4.66%		
	2)	XLV	4.73%	2)	XLRE	-3.88%		
[ARKK] - [Kathy Wood]	8.45%	Leaders	%	-	Laggards	%		
	1)	PLTR	7.83%	1)	PATH	-1.67%		
	2)	NTLA	7.40%	2)	RBLX	10.00%		
[XBI] - [Biotech Sector]	-0.49%	Leaders	%	-	Laggards	%		
	1)	SRPT	2.15%	1)	GILD	-1.35%		
	2)	VKTX	1.74%	2)	UTHR	-1.26%		
[CIBR] - [Cyber Security]	0.41%	Leaders	%	-	Laggards	%		
	1)	S	2.97%	1)	CHKP	-0.65%		
	2)	ZS	2.87%	2)	CRWD	0.21%		
	3)	NET	2.26%	3)	FTNT	0.49%		





Friday Sector Review Analysis

Page 6

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-3.09%	Leaders	%	-	Laggards	%		
	1)	WSM	3.22%	1)	TT	-0.69%		
	2)	FND	2.56%	2)	TOL	-0.03%		
	3)	JCI	1.50%	3)	AOS	0.40%		
[XLB] - [Materials]	2.55%	Leaders	%	-	Laggards	%		
	1)	DD	1.47%	1)	CTVA	-2.12%		
	2)	ECL	0.95%	2)	NUE	-2.06%		
	3)	NEM	0.10%	3)	FCX	-1.50%		
[XLC] - [Communications]	-3.02%	Leaders	%	-	Laggards	%		
	1)	META	2.35%	1)	TTWOVZ	-0.61%		
	2)	NFLX	1.81%	2)	TMUS	-0.52%		
	3)	LYV	1.55%	3)	AOS	-0.38%		
[XLE] - [Energy]	-4.66%	Leaders	%	-	Laggards	%		
	1)	MPC	0.56%	1)	CVX	-2.53%		
	2)	WMB	1.42%	2)	SLB	-2.52%		
	3)	PSX	-0.89%	3)	DVN	-2.42%		
[XLF] - [Financials]	-1.79%	Leaders	%	-	Laggards	%		
	1)	AXP	1.15%	1)	PGR	-2.58%		
	2)	WFC	0.87%	2)	BAC	-0.45%		
	3)	JPM	0.77%	3)	BRK.B	-0.01%		



Friday Sector Review Analysis

Page 7

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-2.40%	Leaders	%	-	Laggards	%		
		1) GE	1.43%	1) BA	-1.81%			
		2) UBER	1.18%	2) NSC	-1.22%			
		3) ETN	0.05%	3) DE	-0.92%			
[XLK] - [Technology]	3.13%	Leaders	%	-	Laggards	%		
		1) ORCL	3.82%	1) NVDA	-2.16%			
		2) CAN	1.28%	2) CSCO	-0.64%			
		3) MA	0.72%	3) AAPL	-0.30%			
[XLRE] - [Real Estate]	-3.88%	Leaders	%	-	Laggards	%		
		1) EQIX	1.15%	1) PLD	-1.57%			
		2) CBRE	1.07%	2) CCI	-1.42%			
		3) SPG	0.95%	3) AMT	-0.98%			
[XLV] - [Healthcare]	4.73%	Leaders	%	-	Laggards	%		
		1) MRNA	3.63%	1) UNH	-5.18%			
		2) TMO	1.63%	2) ABT	-0.16%			
		3) DHR	0.99%	3) JNJ	-0.14%			
[XLY] - [Consumer Discretionary]	3.98%	Leaders	%	-	Laggards	%		
		1) MO	11.67%	1) CRWD	-4.02%			
		2) CAT	8.39%	2) VZ	-3.05%			
		3) PANW	5.67%	3) MRVL	-1.80%			
Friday Stock Winners & Laggards	-	Leaders	%	-	Laggards	%		
		1) AMZN	8.28%	1) FTNT	-24.85%			
		2) WBD	7.14%	2) SQ	-13.68%			
		3) ZM	6.86%	3) AAPL	-1.02%			

